

Informatica<sup>®</sup> Cloud Data Integration August 2024

# Taskflows

Informatica Cloud Data Integration Taskflows August 2024

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# Preface

Use *Taskflows* to learn how to set up dynamic and linear taskflows to run Data Integration tasks in a specific order at the designated time.

## Informatica Resources

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### Informatica Documentation

Use the Informatica Documentation Portal to explore an extensive library of documentation for current and recent product releases. To explore the Documentation Portal, visit <u>https://docs.informatica.com</u>.

If you have questions, comments, or ideas about the product documentation, contact the Informatica Documentation team at <u>infa\_documentation@informatica.com</u>.

### Informatica Intelligent Cloud Services web site

You can access the Informatica Intelligent Cloud Services web site at <u>http://www.informatica.com/cloud</u>. This site contains information about Informatica Cloud integration services.

### Informatica Intelligent Cloud Services Communities

Use the Informatica Intelligent Cloud Services Community to discuss and resolve technical issues. You can also find technical tips, documentation updates, and answers to frequently asked questions.

Access the Informatica Intelligent Cloud Services Community at:

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Developers can learn more and share tips at the Cloud Developer community:

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### Informatica Intelligent Cloud Services Marketplace

Visit the Informatica Marketplace to try and buy Data Integration Connectors, templates, and mapplets:

https://marketplace.informatica.com/

### Data Integration connector documentation

You can access documentation for Data Integration Connectors at the Documentation Portal. To explore the Documentation Portal, visit <u>https://docs.informatica.com</u>.

### Informatica Knowledge Base

Use the Informatica Knowledge Base to find product resources such as how-to articles, best practices, video tutorials, and answers to frequently asked questions.

To search the Knowledge Base, visit <u>https://search.informatica.com</u>. If you have questions, comments, or ideas about the Knowledge Base, contact the Informatica Knowledge Base team at <u>KB\_Feedback@informatica.com</u>.

### Informatica Intelligent Cloud Services Trust Center

The Informatica Intelligent Cloud Services Trust Center provides information about Informatica security policies and real-time system availability.

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You can contact a Global Support Center through the Informatica Network or by telephone.

To find online support resources on the Informatica Network, click **Contact Support** in the Informatica Intelligent Cloud Services Help menu to go to the **Cloud Support** page. The **Cloud Support** page includes system status information and community discussions. Log in to Informatica Network and click **Need Help** to find additional resources and to contact Informatica Global Customer Support through email.

The telephone numbers for Informatica Global Customer Support are available from the Informatica web site at <a href="https://www.informatica.com/services-and-training/support-services/contact-us.html">https://www.informatica.com/services-and-training/support-services/contact-us.html</a>.

# CHAPTER 1

# Taskflows and linear taskflows

You can create a taskflow or a linear taskflow.

### Taskflow

Use a taskflow to control the execution sequence of a Data Integration task. You can run tasks in parallel, use advance decision making criteria, time tasks, and perform other advanced orchestrations.

### Linear taskflow

Use a linear taskflow to run multiple tasks serially in the order that you specify.

# CHAPTER 2

# Taskflows

Use a taskflow to control the execution sequence of a data transfer task, dynamic mapping task, mapping task, PowerCenter task, or synchronization task based on the output of the previous task.

For example, you want to run two mapping tasks in sequence. However, you do not want to run the second mapping task as soon as the first task ends if you get a warning on the first mapping task. Instead, you want to run the second mapping task to run after two hours. You can create a taskflow to orchestrate this scenario.

**Note:** Before you create a taskflow, you must have the task that you want to use ready. You cannot create a task during the taskflow creation process.

You can invoke and run a taskflow from the taskflow designer, as an API, or through a connector file listener. You can also run a taskflow on a schedule.

## Taskflow steps

Use taskflow steps to add and orchestrate data integration tasks. You can add different types of steps to a taskflow. To add a step to a taskflow, drag a step from the palette on the left.

You can add the following steps to a taskflow:

### Assignment

Use an Assignment step to set a value for a field. A field is a data holder that carries data around a taskflow. You can use input fields and temporary fields to set a value for a field.

Input fields provide input when you run the taskflow. The taskflow uses temporary fields internally to handle data.

#### Data Task

Use a Data Task step to add a data transfer task, dynamic mapping task, mapping task, PowerCenter task, or synchronization task to a taskflow. You can configure how the taskflow handles errors and warnings, perform actions based on a schedule, and override runtime parameters.

#### IntegrationOps Task

Use the IntegrationOps Task step to run a published Application Integration process from a taskflow. You can select an existing published Application Integration process.

You can use the input fields and output fields of the IntegrationOps Task step to orchestrate subsequent tasks in the taskflow.

#### Notification Task

Use a Notification Task step to send a notification to specified recipients.

You can configure the Notification Task step to send an email notification. For example, you can send an email notification to inform recipients about the number of success rows and error rows that were encountered in a Data Task step of a taskflow.

#### **Command Task**

Use a Command Task step to run shell scripts or batch commands from multiple script files on the Secure Agent machine. For example, you can use a command task to move a file, copy a file, zip or unzip a file, or run clean scripts or SQL scripts as part of a taskflow.

You can use the Command Task outputs to orchestrate subsequent tasks in the taskflow.

### **File Watch Task**

Use a File Watch Task step to listen to files in a defined location and monitor file events. In the File Watch Task step, you can select an existing file listener with the connector source type. You can use file events to orchestrate taskflow execution. For example, you can wait for a file to arrive at a particular location and then consume the file in a subsequent step.

#### Ingestion Task

Use an Ingestion Task step to leverage a file ingestion and replication task for taskflow orchestration. In the Ingestion Task step, you can select an existing file ingestion and replication task.

You might want to perform data integration operations after moving files to an intermediate location and before transferring the files to the target. In this scenario, you can use the Ingestion Task step in conjunction with the Data Task step.

For example, you can use the Ingestion Task step to read a large number of files from a source location and write them to an intermediate location. You can then use the Data Task step to perform data integration operations on the files and use another Ingestion Task step to write the updated files to the final target location.

#### Subtaskflow

Use a Subtaskflow step to embed and reuse an existing taskflow. You can configure input fields to provide input when you run the taskflow. You can also enable fault handling to determine the reason for a taskflow failure.

#### Decision

Use a Decision step when you want a taskflow to take different paths based on the value of a specific field or formula.

#### **Parallel Paths**

Use a Parallel Paths step when you want a taskflow to run multiple items at the same time. For example, you can run three mapping tasks simultaneously. The taskflow runs all items in the Parallel Paths step and then moves to the next step.

#### Jump

Use a Jump step when you want to jump from one part of the taskflow to another.

#### Throw

Use a Throw step to catch a fault, return the fault details, and prevent the execution of the subsequent steps in a taskflow. The Throw step is an interrupting step, which means that if a fault occurs, the Throw step stops the execution of the taskflow and sets the taskflow status to failed.

#### Wait

Use a Wait step when you want to pause taskflow execution for a specific duration.

End

Use an End step to define the HTTP status code that must be used when a taskflow completes.

## Creating a taskflow

Create a taskflow from scratch or use a taskflow template.

1. In Data Integration, click New > Taskflows > Taskflow > Create.

| ର୍କ୍ତ Taskflow 🛛 🥥  | Valid   | Save Publish Run 🖸 🏽 🗙        |
|---------------------|---|-------------------------------|
| Design              |   | Find IK   ∰ % □ ₪   ↔ ↔   Q Q |
| Assign              | nd drop a shape from the polette to configure the taskflow. |                               |
| Data T Stu          | rt End<br>→→O   |                               |
| Integra             |   |                               |
| D                   |   |                               |
| Taskflow Properties |   | 880                           |
| General             | Step Type: Start  | 1                             |
| Start               | Name: * Toskflow  |                               |
| Input Fields        | API Name: Override API N                                    | ame                           |
| Output Fields       | Location: dvolynsk Select                                   |                               |
| Temp Fields         | Description:  |                               |
| Advanced            |   | I                             |

- 2. Set general properties, start properties, input fields, and temporary fields for the taskflow. Optionally, add notes.
- 3. Add steps to the taskflow.

For example, you can use the Data Task step to add a data transfer task, dynamic mapping task, mapping task, PowerCenter task, or synchronization task. You can use the Subtaskflow step to embed and reuse an existing taskflow.

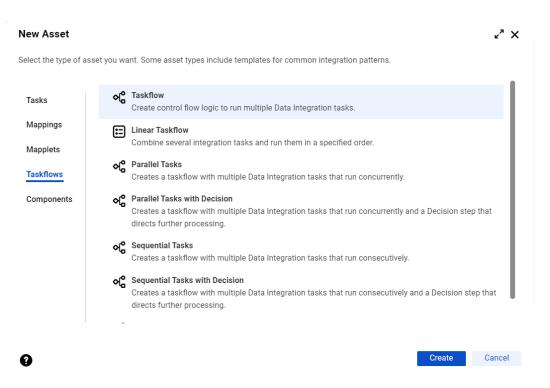
4. Validate and save the taskflow. You cannot run a taskflow that is not valid.

### Taskflow templates

Use a taskflow template instead of creating a taskflow from scratch. Select from pre-created templates based on your business needs.

Click New > Taskflows to open the New Asset dialog box.

The following image shows the New Asset dialog box:



When you select a taskflow template in the **New Asset** dialog box, the Data Integration page opens with a copy of the taskflow template.

For example, if you want to run multiple tasks consecutively, use a Sequential Tasks template. After the consecutive tasks, if you then need the taskflow to pause for a time and then take different paths, add a Wait step and a Parallel Paths step to the template.

When you modify a taskflow template, you only modify that instance. The template remains unchanged.

### Basic

Select **Taskflow** when you need a basic canvas with a Start step and an End step. You can create and configure a taskflow that suits your needs.

### **Parallel Tasks**

Select the **Parallel Tasks** template if your major requirement is to run two or more data integration tasks in parallel. You start with a taskflow that contains a Start step, a Parallel Paths step, and an End step.

You can add other steps at any point on the canvas.

### Parallel Tasks with Decision

Select the **Parallel Tasks with Decision** template if your major requirement is to run two or more data integration tasks in parallel and then make a decision based on the outcome of any task. You start with a taskflow that contains a Start step, a Parallel Paths step, a Decision step, and an End step.

### Sequential Tasks

Select the **Sequential Tasks** template if your major requirement is to run two data integration tasks, one after the other. You start with a taskflow that contains a Start step, two Data Task steps, and an End step.

### Sequential Tasks with Decision

Select the **Sequential Tasks with Decision** template if your major requirement is to run two data integration consecutive tasks and then make a decision based on the output of either task.

You start with a taskflow that contains a Start step, two Data Task steps, a Decision step, and an End step.

### Single Task

Select the **Single Task** template if your major requirement is to run one data integration task on a daily or weekly schedule, for example. You start with a taskflow that contains a Start step, a Data Task step, and an End step.

# Setting taskflow properties

Taskflow properties define the name and location of the taskflow, the fields that the taskflow uses, and other information required to invoke and run the taskflow.

To set taskflow properties, create a taskflow, click the Start step and access the **Properties** section. Optionally, click the empty area of the canvas to access the **Properties** section.

Define the general properties, taskflow binding and access details, input fields, output fields, temporary fields, advanced properties, and notes for a taskflow.

### **General properties**

You can specify the following general properties for a taskflow:

| Property             | Description   |
|----------------------|---|
| Name                 | Required. A descriptive name to identify the taskflow.  |
|                      | Taskflows saved in different folders can have the same name.  |
|                      | The name can't exceed 80 characters and can't contain the keyword schema as a prefix.   |
|                      | To change the name of a published taskflow, you must first unpublish the taskflow. Then, change the taskflow name and republish the taskflow.   |
| Override API<br>Name | Optional. Overrides the API name that is auto generated when you publish the taskflow with a name that you specify. When you select this option, the <b>API Name</b> field becomes available. |

| Property    | ty Description  |  |
|-------------|---|--|
| API Name    | Required if you select the <b>Override API Name</b> option.   |  |
|             | A unique API name to override the auto-generated API name for the taskflow. The API name that you specify in this field is used in the generated service URLs.  |  |
|             | The API name can contain only alphanumeric characters, underscores (_), and hyphens (-), and must not exceed 80 characters.   |  |
|             | To change the API name of a published taskflow, you must first unpublish the taskflow. Then, change the API name and republish the taskflow.  |  |
|             | If you override the API name and import the taskflow, the imported taskflow uses the API name that you specified. However, if there is an existing taskflow with the same API name that you specified, Data Integration uses an auto-generated API name for the copied or imported taskflow to avoid duplication. Data Integration also disables the <b>Override API Name</b> field. Similarly, if you copy the taskflow, Data Integration uses an auto-generated API name for the copied taskflow to avoid duplication and also disables the <b>Override API Name</b> field. |  |
|             | If you override the API name and move the taskflow to a different location, Data Integration retains the API name that you specified.   |  |
| Location    | The project and folder in which you want to save the taskflow. Click <b>Select</b> to navigate to a folder.   |  |
|             | You must create a project and folder before you create a taskflow. You cannot create a project or folder from the taskflow creation page.   |  |
|             | If the <b>Explore</b> page is currently active and a project or folder is selected, the default location for the asset is the selected project or folder. Otherwise, the default location is the location of the most recently saved asset.   |  |
| Description | A description of the taskflow.  |  |

### Start properties

Use the Start tab to define the binding type and access details for a taskflow.

### Taskflow binding

The **Binding** property defines how a taskflow is invoked and run. You can select one of the following values:

### **REST/SOAP**

If you select the **REST/SOAP** binding type, you can run the taskflow by using a REST or SOAP endpoint. You can use the **Allowed Groups** and the **Allowed Users** fields to define the user groups and users who can run a published taskflow as an API.

The following image shows the binding set to **REST/SOAP**, the **Allowed Groups** and **Allowed Users**, and the **Parameter Set** fields:

| 🖁 Taskflow 🛛 🤇       | Valid  |  |
|----------------------|--|--|
| Design               |  |  |
| Assign               | g and drop a shape from the palette to configure the taskflow. |  |
| ➡<br>Data T          | Start End  |  |
| <b>کھ</b><br>Integra |  |  |
|                      |  |  |
| Taskflow Propert     | ies  |  |
|                      |  |  |
| General              | Binding: REST/SOAP V   |  |
| Start                | Allowed Groups:  |  |
| Input Fields         | Allowed Users:   |  |
| Output Fields        | Parameter Set:   |  |
| Temp Fields          |  |  |
|                      |  |  |

#### Event

If you select the **Event** binding type, the taskflow is invoked when the specified event occurs. For example, a taskflow can be invoked upon an event such as arrival of a file in a file system. The **Event Source Name** field is available where you can select the file listener that you created for the event.

For more information about file listeners, see Components.

The following image shows the binding set to **Event**, the **Event Source Name**, and the **Parameter Set** fields:

| ୶ | 🔓 Taskflow 🧹 🗸 Valid |   |  |
|---|----------------------|---|--|
|   | Design               |   |  |
|   | Assign               | and drop a shape from the palette to configure the taskflow.        |  |
|   | ➡<br>Data T S        | art End   |  |
|   | CC<br>Integra        |   |  |
|   | D                    |   |  |
|   | Taskflow Propertie   | S   |  |
|   | General              | Binding: Event V  |  |
|   | Start                | Event Source Name: fileListenerTask > fileListenerTask:FileListen 🔻 |  |
|   | Input Fields         | Parameter Set: Paramset.params                                      |  |
|   | Output Fields        |   |  |
|   | Temp Fields          |   |  |
|   | Advanced             |   |  |

After you publish a taskflow, you cannot edit the binding details. You must unpublish the taskflow to edit the binding details.

### Taskflow access

If the taskflow uses the **REST/SOAP** binding type, you can define the user groups and users who can run a published taskflow as an API in the **Allowed Groups** and the **Allowed Users** fields. If a user falls into either of these categories, the user will have access to the taskflow service URL at run time.

If you do not configure both the **Allowed Groups** and the **Allowed Users** fields, Data Integration does not generate the taskflow service URL. You can run and schedule the taskflow. However, you cannot run the taskflow as an API.

**Note:** The **Allowed Groups** and the **Allowed Users** fields define the access details for running a taskflow as an API. To configure permissions for running a taskflow from the taskflow designer or invoking a taskflow through a file listener, you must create a role in Administrator and assign the required permissions.

Configure the following properties:

### **Allowed Groups**

Defines the groups that have access to the taskflow service URL at run time.

Use the **Allowed Groups** option when you want a group of users to have access to a taskflow service URL. For example, you have a group called 'Order Approvers'. If you enter Order Approvers in the **Allowed Groups** field, all users within the group will have access to the taskflow service URL.

The following image shows the Order Approvers group added to the Allowed Groups field:

| Allowed Groups: | Order Approvers × |
|-----------------|-------------------|
| Allowed Users:  |                   |

You can specify more than one group in the Allowed Groups field.

If a taskflow uses the **Allowed Groups** or the **Allowed Users** fields, you can use one of the following ways to invoke the taskflow through a REST client such as Postman:

- Use basic authentication, and enter the user name and password.
- Use session ID in the HTTP header to invoke the taskflow without providing the user name and password.

For example, to invoke a taskflow service URL using Postman, authenticate the GET request in one of the following ways:

 Use basic authorization and specify the Informatica Intelligent Cloud Services user name and password.

For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API unique name>
Accept: application/json
Authorization: Basic Auth
username: <Informatica Intelligent Cloud Services user name>
password: <Informatica Intelligent Cloud Services password>
```

Use the IDS-SESSION-ID in the HTTP header.

For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API unique name>
Accept: application/json
IDS-SESSION-ID: <sessionId>
```

To get the SESSION-ID, use the Platform REST API version 3 login resource. For more information about the login resource, see *REST API Reference*.

#### Allowed Users

Defines the users that have access to the taskflow service URL at run time.

Use the **Allowed Users** field when you want a specific user to have access to the taskflow service URL. The following image shows a user jsmith in the **Allowed Users** field and the group Order Approvers in the **Allowed Groups** field:

| Allowed Groups: | Order Approvers × |
|-----------------|-------------------|
| Allowed Users:  | jsmith ×          |

Users in the Order Approvers group and the user jsmith will have access to the taskflow service URL.

You can specify more than one user in the Allowed Users field.

If a taskflow uses the **Allowed Groups** or the **Allowed Users** fields, you can use one of the following ways to invoke the taskflow through a REST client such as Postman:

- Use basic authentication, and enter the user name and password.
- Use session ID in the HTTP header to invoke the taskflow without providing the user name and password.

For example, to invoke a taskflow service URL using Postman, authenticate the GET request in one of the following ways:

 Use basic authorization and specify the Informatica Intelligent Cloud Services user name and password.

For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API unique name>
Accept: application/json
Authorization: Basic Auth
username: <Informatica Intelligent Cloud Services user name>
password: <Informatica Intelligent Cloud Services password>
```

• Use the IDS-SESSION-ID in the HTTP header.

For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API unique name>
Accept: application/json
IDS-SESSION-ID: <sessionId>
```

To get the SESSION-ID, use the Platform REST API version 3 login resource. For more information about the login resource, see *REST API Reference*.

#### Parameter Set

Defines the parameter set to provide values for the taskflow input parameters.

The parameter set contains sections and parameters at the taskflow level and are uploaded on the Informatica managed cloud-hosted repository using the ParamSetCli utility.

For more information about parameter set, see "Parameter set" on page 65 documentation.

### Input fields

Use the Input Fields section to add fields that a taskflow uses at the beginning of a step.

You can define the input fields that you want to pass when you run a taskflow. You can create input fields of the following types:

#### Simple type

Create a simple type field to use common data types such as Checkbox, Date, Date Time, Time, Number, Integer, or Text.

Note: You can't use a list of simple type in taskflows.

### Custom type

Create a custom type field to use an object that is added to the taskflow.

Enter the following properties for each input field that you create:

| Property      | Description   |  |
|---------------|---|--|
| Name          | The name of the input field.  |  |
| Туре          | The type of the input field. For example, select <b>Checkbox, Date, Date Time, Time, Number, Integer</b> , or <b>Text</b> .   |  |
|               | You can also add an input field of a simple type or custom type. To do this, select <b>More types</b> , and then in the <b>Edit Type</b> dialog box, select the <b>Category</b> as <b>Simple Types</b> or <b>Custom Types</b> . |  |
| Description   | A description of the input field.   |  |
| Required      | Indicates whether the input field is required for the taskflow to run.  |  |
| Initial Value | The value that is assigned to the input field when you start the taskflow execution. You can enter text or use a formula to set the initial value.  |  |

### Input fields for taskflows invoked by file listeners

When you select the binding type for a taskflow as **Event** and select a file listener, Data Integration creates an input field to store details of the files that arrived, were updated, or were deleted as part of the file listener event. The input field takes the name of the file listener. You cannot edit or delete this input field. You also cannot add more input fields for taskflows that are invoked by file listeners.

After the taskflow completes, you can access the **My Jobs** page, click the taskflow instance, and click the **Input Fields** tab to view details of the files that arrived, were updated, or were deleted as part of the file listener event. The input field displays the following information for each file that arrived, was updated, or was deleted:

- Path where the file is available
- Name of the file
- Size of the file in bytes
- · Last modified time in milliseconds

You can monitor the execution of the file listener and the events that occur on each run job of the file listener. File listener log entries are listed on the **File Transfer Logs** page in Monitor.

**Note:** If you had selected the binding type for a taskflow as **REST/SOAP** and then change it to **Event**, Data Integration deletes the input fields that you had previously added.

### Creating an input field with a custom type

You can create an input field with a custom type using the objects available in tasks in the taskflow. To create an input field with a custom type, you must have one or more steps that contain data integration tasks added to the taskflow.

- 1. On the **Explore** page, navigate to the taskflow for which you want to create an input field with a custom type.
- 2. Add steps to the taskflow. For example, add a Data Task step and an Ingestion task step.
- 3. Click the **Start** step of the taskflow.
- 4. Click the Input Fields tab.
- 5. Click the Add icon.
- 6. In the **Type** column, select **More types**.

The Edit Type dialog box appears.

The following image shows the **Edit Type** dialog box:

| Edit Type   |                             |    | $\left( \times \right)$ |
|-------------|-----------------------------|----|-------------------------|
| Category:*  | Custom Types                |    | •                       |
| Types       |                             |    |                         |
| 🗌 Data M    | arketplace Parameters       |    |                         |
| 🗌 Data M    | arketplace Path Variables   |    |                         |
| 🗌 Data M    | arketplace Query Parameters |    |                         |
| Runtim      | e Parameter                 |    |                         |
| Default     |                             |    |                         |
|             |                             |    |                         |
|             |                             |    |                         |
| Allow a lis | t of objects of this type.  |    |                         |
|             |                             |    |                         |
|             |                             |    |                         |
|             |                             | OK | Cancel                  |

- From the Category list, select Custom Types.
   A list of objects available in the taskflow appears in the Types section.
- 8. Select the object that you want to pass as an input and click **OK**.

### **Output fields**

Use the Output Fields section to add output fields to a taskflow.

You can use the output fields of a subtaskflow as variables in the subsequent steps of the parent taskflow. However, if the subtaskflow fails, the output field values of the subtaskflow are not sent to the parent taskflow. When you run the parent taskflow, you can view the output fields of the Subtaskflow step on the **My Jobs** page in Data Integration, and the **All Jobs** page and **Running Jobs** page in Monitor.

You can create output fields of the following types:

### Simple type

Create a simple type field to use common data types such as Checkbox, Date, Date Time, Time, Number, Integer, or Text.

Note: You can't use a list of simple type in taskflows.

### **Custom type**

Create a custom type field to use an object that is added to the taskflow.

Enter the following properties for each output field that you create:

| Property      | Description  |
|---------------|--|
| Name          | The name of the output field.  |
| Туре          | The type of the output field. For example, select <b>Checkbox</b> , <b>Date</b> , <b>Date Time</b> , <b>Time</b> , <b>Number</b> , <b>Integer</b> , or <b>Text</b> .<br>You can also add an output field of a simple type or custom type. To do this, select <b>More types</b> , and then in the <b>Edit Type</b> dialog box, select the <b>Category</b> as <b>Simple Types</b> or <b>Custom Types</b> . |
| Description   | A description of the output field.   |
| Initial Value | The initial value for the output field.  |

### **Temporary fields**

Create temporary fields for use in a taskflow step. A taskflow uses temporary fields internally. Temporary fields do not appear in the input or output of a taskflow.

For example, you might define temporary fields if the taskflow has a Decision step.

Define the following properties for each temporary field:

| Property      | Description  |  |
|---------------|--|--|
| Name          | The name of the temporary field.   |  |
| Туре          | The type of the temporary field. For example, select <b>Checkbox</b> , <b>Date</b> , <b>Date Time</b> , <b>Time</b> , <b>Number</b> , <b>Integer</b> , or <b>Text</b> .  |  |
|               | You can also add a temporary field of a simple type or custom type. To do this, select <b>More types</b> , and then in the <b>Edit Type</b> dialog box, select the <b>Category</b> as <b>Simple Types</b> or <b>Custom Types</b> .<br><b>Note:</b> You can't use a list of simple type in taskflows. |  |
| Description   | A description of the temporary field.  |  |
| Initial Value | The value that is assigned to the temporary field when you start the taskflow execution. The value can change during the taskflow run. You can use text or a formula to set the initial value for a temporary field.   |  |

Some temporary fields appear without you specifically adding them. When you add a task to a taskflow, a corresponding temporary field appears. The **Name** of the temporary field is the name of the Data Task step. The **Type** of the temporary field is the name of the task you add to the Data Task step. Enter a **Description** and select **Required**, if needed.

If you included a Data Task step in a taskflow, the Data Task fields appear on the **Temp Fields** tab of the Start step. The Data Task fields represent the input parameters of the task.

### Advanced properties

You can configure a taskflow to disable concurrent execution. You can also configure a taskflow to suspend on a fault at the taskflow level and send an email notification to specified recipients when it is suspended.

You can define the following advanced properties for a taskflow:

| Property        | Description  |
|-----------------|--|
| Skip if Running | Disables concurrent taskflow execution.  |
|                 | When you select this option, the taskflow does not create a new instance when another instance is still running.   |
|                 | If you run the taskflow before the previous instance is complete, the request fails. <b>Note:</b> This option is not applicable if you use the taskflow in a Subtaskflow step.   |
| Suspend on      | Suspends the taskflow on a fault that occurs at the taskflow level.  |
| Fault           | The <b>Suspend on Fault</b> property takes precedence over the following properties that you define in a Data Task step:<br>- <b>Fail taskflow on completion - if this task fails</b>  |
|                 | - Fail taskflow on completion - if this task does not run  |
| Send Email on   | Sends an email notification when the taskflow is suspended on a fault.   |
| Suspension      | When you select the <b>Send Email on Suspension</b> option, the <b>Email To, Email Cc, Email Subject</b> , and <b>Email Body</b> fields become available. You can parameterize these fields by using the parameter set, input fields, output fields, and temporary fields. |
|                 | For example, when you move assets from one Point of Deployment (POD) to another, instead of manually entering the recipient Cc email addresses, you can parameterize them to save time.  |
| Email To        | Defines the primary recipients for the email notification. Enter one or more valid recipient email addresses. You can also add fields that contain valid email addresses. Separate email addresses and fields with a comma (,) or a semicolon (;).                         |
|                 | Required if you configure the taskflow to send an email notification on suspension.  |
| Email Cc        | Defines the recipients who need to be sent a copy of the email notification. Enter one or more valid recipient email addresses. Separate email addresses with a comma (,) or a semicolon (;).  |
| Email Subject   | Specifies a short and descriptive subject that introduces the email.   |
| Email Body      | Defines the content that you want to send in the email.  |
|                 | Click <b>Edit Content</b> to open a rich text editor and use formatting options such as bold, italics, underlines, lists, indentations, and fonts. You can also insert tables and links.   |

### Skip if running scenarios

Consider the following scenarios when you enable the Skip if Running option for a taskflow:

- When a previous taskflow instance is in a suspended state, even if you run the taskflow again, Data Integration does not run the taskflow instance.
- When a taskflow instance is running, you can run a previous taskflow instance from a step that ran successfully using the **Run from here** option on the **My Jobs** page in Data Integration, and the **All Jobs** and **Running Jobs** page in Monitor.
- The parent taskflow and subtaskflow run independently. For example, you have a taskflow that contains a subtaskflow with the **Skip if Running** option enabled for both the taskflows. When you run the parent taskflow, the child taskflow runs as a subtask. When you run a taskflow or subtaskflow independently, it runs for the first time without any issue. However, if you run the same taskflow or subtaskflow again while the previous instance is still running, an error occurs.

- When you run a taskflow using an endpoint, if the previous instance of the taskflow is still running, an error occurs. However, if you run the same taskflow several times from the taskflow designer or as an API, you see a success message. This is because when you run a taskflow, Data Integration receives a request and sends an immediate response as 200 OK. Data Integration processes the taskflow run request later. This is for a better user experience because taskflows might take time to run depending on their complexity.
- When you run a taskflow with the **Run Using** option and click **Run All** to run the taskflow using multiple inputs, you might see an inconsistent behavior.
   For example, you have three taskflow inputs and you run the taskflow with all three inputs. All three requests are triggered at once. Therefore, you might see that sometimes the taskflow runs with one input and sometimes with two inputs.

This is because when you run a taskflow with multiple taskflow inputs, multiple requests are triggered at once. Data Integration checks if there is any existing instance running. Each request is considered as the first request and attempts to run a taskflow.

### Notes

Use the Notes field to add information that you or other users might need.

The notes that you enter here appear on the Data Integration page. You do not see these notes when you run the taskflow.

For example, use the **Notes** field to add a reminder about a task that you need to complete before you run the taskflow.

## Setting taskflow step properties

When you add a step to a taskflow, you set properties associated with each step.

Note: When you set a value for a field in any taskflow step, you can't enter curly brackets {}.

### Assignment step

When you add an Assignment step, you can configure the following properties:

#### Name

The name of the Assignment step. The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

You select a field name from the list of fields you defined under Start > Fields.

#### Assignments

The source from which the field takes values. The fields that you see depend on the data type you defined for the **Start > Properties > Input Fields or Temporary Fields**.

For example, you define the data type in the Input Fields as **Date Time**. The following **Value** options appear for that field in the Assignment step:

- Specific date
- Time from now

- · Days from today
- Days before/after
- Field
- Formula

You can override runtime parameters in the Assignment step.

For information about runtime parameters, see Runtime Parameters in Taskflows on page 60.

### Data Task step

When you add a Data Task step, you set some properties.

The following sections describes the Data Task step properties:

#### General

In the general properties, you can specify a descriptive name for the Data Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}, +, dot (.), or comma (,).

### Data Task

In the Data Task step properties, select the task from a list of existing tasks that you want to add to the taskflow.

**Note:** You must have an existing task to add to a taskflow. You cannot create a task during the taskflow creation process.

When you add a mapping task to a Data Task step, you see a description, input fields, and output fields. The input fields show the in-out parameters that the mapping task uses.

The output fields show the output fields that the mapping task returns after the taskflow runs.

When you click the Add icon on the Data Task step, you see one of the following views:

- If the Data Task step contains a task, a non-editable view of the task opens.
- If the Data Task step does not contain a task, you see a dialog box from which you can choose a task.

When you add a task to a Data Task step, a corresponding taskflow temporary field of type Text is created. When you add a task to the Data Task step, the temporary field type is the name of the task. See <u>"Temporary fields" on page 22</u> for details.

### **Input Fields**

The Input Fields section appears when you add a task to the taskflow.

In the **Max Wait (Seconds)** field, you can configure the maximum length of time in seconds that the Data Task step waits for the data integration task to complete. Specify a value between 1 and 604800 seconds. Default is 604800 seconds, which is 7 days. If the task is not completed within the maximum time specified in the field, the task stops running and the subsequent task in the taskflow starts running.

**Note:** If the specified value is lesser than 1 or greater than 604800, the maximum wait time is automatically set to 604800 seconds.

If the task contains parameters that you can override, you can add input fields. You can set properties for an input field to override Data Integration runtime parameters. For information about runtime parameters, see "Overriding parameters or parameter files in a Data Task step" on page 61.

If the Data Task step uses a PowerCenter task or mapping task, you can override the values of input parameters and in-out parameters of the task.

If the Data Task step uses a mapping task, you can perform the following override actions:

- If the mapping task contains a parameter file available on the Secure Agent machine, you can override the parameter file directory and parameter file name.
- If the mapping task contains a parameter file available in a cloud-hosted repository, you can override the parameter file connection and parameter file object. Data Integration supports only the Amazon S3 V2, Azure Data Lake Store Gen2, and Google Storage V2 connection types for mapping tasks.
- If the mapping task uses data formatting options, you can override the data formatting and default
  precision values of the source data. These options are available in the input fields only if the formatting
  file is uploaded to the mapping task and not to the mapping. The precision value set in the default
  precision field takes precedence over the precision set in the data format field or the mapping task. The
  default precision value is applied to all the columns in the formatting file.
- If the mapping task contains a Lookup transformation, you can override the values of the lookup object and lookup condition.

**Note:** You cannot override the value of an input parameter of type string or text from the parameter file. However, you can override the input parameter value from the taskflow. You can override the connection parameter values from the parameter file.

If the Data Task step uses a dynamic mapping task, you can add an input parameter named **Job Filter**. You cannot edit the name of the input field. However, you can specify the groups and jobs from the dynamic mapping task that you want to run in a taskflow.

To specify the groups and jobs, click **Edit**, and then enter the value as <group\_name>.<job\_name> for the input field with the Content type. For example, if you want to run Group\_1 and Job\_1 from the dynamic mapping task, enter the value as Group 1.Job 1 in the **Job Filter** input field.

If you do not add the **Job Filter** input field, by default, the taskflow runs all the jobs available in the dynamic mapping task in the specified order.

### **Output Fields**

The **Output Fields** section appears after you add a synchronization task or PowerCenter task to the taskflow. The **Output Fields** section is an exhaustive list of output data fields that appear when the task runs.

The following image shows the Output fields you see:

| Output Fields:      |           |
|---------------------|-----------|
| Name                | Туре      |
| Run Id              | Integer   |
| Task Status         | Text      |
| Success Source Rows | Integer   |
| Failed Source Rows  | Integer   |
| Success Target Rows | Integer   |
| Failed Target Rows  | Integer   |
| Start Time          | Date Time |
| End Time            | Date Time |
| Error Message       | Text      |

If the mapping task runs on an advanced cluster, you see the following fields:

Output Fields

| Name                | Туре      |
|---------------------|-----------|
| Run Id              | Integer   |
| Log Id              | Text      |
| Task Status         | Text      |
| Success Target Rows | Integer   |
| Failed Target Rows  | Integer   |
| Start Time          | Date Time |
| End Time            | Date Time |
| Error Message       | Text      |

**Note:** For a mapping task that runs on an advanced cluster, success source rows and failed source rows are not populated when the task runs.

If you use a data transfer task or a dynamic mapping task, you see the following fields:

| Output Fields |        |
|---------------|--------|
| Name          | Туре   |
| Run ID        | Int    |
| Status        | String |
| Success Rows  | Int    |
| Failed Rows   | Int    |
| Error Message | String |

To view the values of each output field, run the taskflow and go to the **Taskflow Instance Detail** page. For more information about the **Taskflow Instance Detail** page, see the Monitor help.

You can use output fields in a Data Decision or Assignment step.

For example, create a temporary field with value Formula and use the following expression to assign data to the field:

```
if(
  ($temp.DataTask1[1]/output[1]/Failed_Target_Rows < 0 or
  $temp.DataTask1[1]/output[1]/Task_Status = '1')
  and
  ($temp.DataTask2[1]/output[1]/Success_Target_Rows > 0
  and $temp.DataTask2[1]/output[1]/Failed_Target_Rows = 0)
  and $temp.DataTask3[1]/output[1]/Success_Target_Rows > 0)
  then 'Pass'
  else 'Fail'
```

When you use the temporary field in a Decision step, the taskflow takes the Pass path if the following conditions are met:

- Data Task 1 has no failed target rows or Data Task 1 runs successfully.
- Data Task 2 has at least one successful target row.
- Data Task 2 has zero failed target rows.
- Data Task 3 has at least one successful target row.

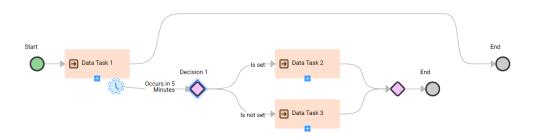
### **Timer Events**

Enter the following Events properties to add timers to a task:

Use a Timer event to perform an action based on a schedule. The action could be either at a specific time or after an interval.

When you add a timer to a Data Task step, a new branch appears. Add an event to this branch and specify whether you want the event to run **At** a specific time or **After** an interval.

In the following image, the event on the timer branch, a Data Decision step, occurs five minutes after the main data task:



When a timer fires, the taskflow always runs through the entire timer branch. If Data Task 1 finishes before Decision 1, the timer branch is not executed.

Select **Interrupting** if you want the timer to interrupt the main data task. When you set an interrupting timer, the main data task is interrupted and the taskflow only runs the event on the timer set.

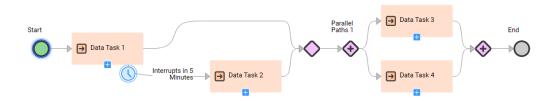
The following image shows an interrupting timer set to occur five minutes after the main data task starts:



When the event on the timer branch, Data Task 2, executes, Data Task 1 is interrupted. The taskflow follows the timer branch. That is, the taskflow runs Data Task 2 and then ends.

If you delete the End step on the timer branch of an interrupting timer, the timer branch rejoins the main branch.

The following image shows an interrupting timer branch with the End step deleted:



The timer event, Data Task 2, executes after 5 minutes and interrupts Data Task 1. The timer branch rejoins the main branch. The taskflow executes Data Task 2, a Parallel Paths step, and then ends.

If you use an interrupting timer, the main data task has no output with respect to this taskflow instance. You see no output fields for the main data task in the job details for the taskflow.

If a Data Task step completes before a timer, interrupting or non interrupting, fires no timer will fire for that Data Task step.

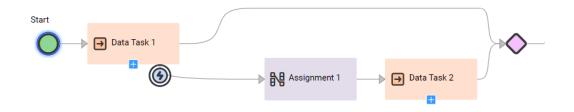
### **Error Handling**

Use the Error Handling section to indicate how you want the taskflow to behave when a Data Task step encounters a warning or an error. You can also configure the taskflow behavior when the task associated with a Data Task step fails or does not run.

After you select a task, enter the following error handling properties:

| Property      | Description  |
|---------------|--|
| On Warning    | The path that a taskflow takes when it encounters a warning in a Data Task step.   |
|               | A warning occurs when a Data Task step completes incorrectly or incompletely. For example, you see a warning if the Data Task step copies only 20 out of 25 rows from table A to table B.  |
|               | You can choose from the following options:<br>- Select <b>Ignore</b> to ignore the warning and move to the next step.  |
|               | <ul> <li>Note: If you select Ignore for a Data Task step with a subsequent Notification Task step and the data task fails, the email notification that you receive does not contain the fault details. To get the fault details in the email, select Custom error handling.</li> <li>Select Suspend Taskflow to move the taskflow to the suspended state when it encounters a warning. You can resume the taskflow instance from the All Jobs, Running Jobs, or My Jobs page.</li> </ul>   |
|               | The taskflow resumes from the step at which it was suspended. If you know the reason for the warning, correct the issue and then resume the taskflow.  |
|               | Default: Ignore  |
| On Error      | The path that a taskflow takes when it encounters an error in a Data Task step.  |
|               | An error occurs when a Data Task step fails. For example, you see an error if the Data Task does not copy table A to table B.  |
|               | You can choose from the following options:<br>- Select <b>Ignore</b> to ignore the error and move to the next step.<br>- Select <b>Suspend Taskflow</b> to move the taskflow to the suspended state when it encounters an  |
|               | error. You can resume the taskflow instance from the <b>All Jobs</b> , <b>Running Jobs</b> , or <b>My Jobs</b> page.   |
|               | The taskflow resumes from the step at which it was suspended. If you know the reason for the error, correct the issue and then resume the taskflow.  |
|               | <ul> <li>Select Custom error handling to handle the error in a manner you choose. If you select Custom error handling, two branches appear. The first branch is the path the taskflow follows if no error occurs. The second branch is the custom path the taskflow follows if an error occurs.</li> </ul>   |
|               | Default: Suspend Taskflow  |
| Fail taskflow | The taskflow behavior when the task associated with the Data Task step fails or does not run.  |
| on completion | You can configure a taskflow to fail on its completion if the task associated with the Data Task step<br>fails or does not run. If the task fails or does not run, the taskflow continues running the subsequent<br>steps. However, after the taskflow completes, the taskflow status is set to failed.<br><b>Note:</b> If you configure both the <b>Suspend on Fault</b> taskflow advanced property and the <b>Fail taskflow</b><br><b>on completion</b> property, the <b>Suspend on Fault</b> property takes precedence. In this case, if the task<br>associated with the Data Task step fails or does not run, the taskflow is suspended. The taskflow<br>does not run the subsequent steps after the Data Task step. |

The following image shows a **Custom error handling** path with an Assignment step and another Data Task step:



### IntegrationOps Task step

Use the IntegrationOps Task step to run a published Application Integration process from a taskflow. In the IntegrationOps Task step, you can select an existing published Application Integration process.

When you use the IntegrationOps Task step to run an Application Integration process from a taskflow, consider the following limitations:

- The IntegrationOps Task step uses the authentication configured for the taskflow. It ignores the basic authentication configured for the process.
- You cannot use custom process objects for the process input. Instead, you can pass the entire XML as input for the custom process objects.
- If the IntegrationOps Task step fails, the taskflow continues to run the subsequent steps.
- An IntegrationOps Task step might contain output fields with simple types that are not supported by taskflows. Only fields with simple types that are supported by taskflows are available for orchestration in the subsequent steps.
- If the Application Integration process used in the IntegrationOps Task step is modified or the Secure Agent in the process is changed, you must reselect the process and publish the taskflow again. Otherwise, the IntegrationOps Task step fails at run time.
- When you add a process to a taskflow, you can't pass input values of the picklist and multi-select picklist data types.

The following sections describe the IntegrationOps Task step properties:

### General

In the general properties, you can specify a descriptive name for the IntegrationOps Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

### IntegrationOps Task

In the IntegrationOps Task step properties, select **CAI Process** in the **Task Executor** field. In the **Task** field, select the process that you want to add to the taskflow. The **API Name** field populates the API name of the Application Integration process.

Note: You must have an existing published process to add to a taskflow.

The **Select IntegrationOps Task** dialog box lists all the published Application Integration processes. Ensure that you select a process with the binding set to REST/SOAP.

When you add a process to an IntegrationOps Task step, you see a description, the input fields that the process uses, and the output fields configured in the process. You can use the input fields and output fields to orchestrate subsequent tasks in the taskflow.

**Note:** When you open an imported taskflow asset that includes multiple processes, the **Validation** panel might list errors for IntegrationOps task steps that contain unpublished processes. The errors disappear after all the processes are published.

### Input fields

If the IntegrationOps Task step uses a process that contains input fields, you can override the values of the input fields.

### IntegrationOps Task step scenarios

Consider the following scenarios when you use an Application Integration process in the IntegrationOps Task step:

- If the process is suspended, the taskflow remains in the Running state. However, the taskflow instance resumes after 24 hours.
- If the process contains input fields of the list of simple type, you cannot assign a value to the input field using the **Field** option. However, you can use the **Formula** option to assign the value.
- If the input field or output field name contains a space, the IntegrationOps Task step fails.

### Notification Task step

A Notification Task step sends a notification to specified recipients.

You can configure the Notification Task step to send an email notification. For example, you can send an email notification to inform recipients about the number of success rows and error rows that were encountered in a Data Task step of a taskflow.

You can define properties for the Notification Task step to configure the email recipients and email content. You cannot use distribution lists in the **Email To**, **Email Cc**, and **Email Bcc** fields.

The following sections describe the Notification Task step properties:

### General properties

In the general properties, you can specify a descriptive name for the Notification Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Notification Task properties

You can configure the following Notification Task step properties:

#### **Notification Method**

The type of notification to be sent.

The value of this field is set to **Email** by default. You cannot edit this value. The other values are reserved for future use.

### Email To

Required. The primary recipients for the email notification.

Use one of the following options to specify the value for this field:

• **Content**. Enter one or more valid recipient email addresses. You can also add fields that contain valid email addresses. Separate email addresses and fields with a comma (,) or a semicolon (;).

- Field. Select the field that the Taskflow Designer uses to write the email addresses into this field when this step executes. You can select an input field or a temporary field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

#### Email Cc

The recipients who need to be sent a copy of the email notification.

Use one of the following options to specify the value for this field:

- **Content**. Enter one or more valid recipient email addresses. You can also add fields that contain valid email addresses. Separate email addresses and fields with a comma (,) or a semicolon (;).
- Field. Select the field that the Taskflow Designer uses to write the email addresses into this field when this step executes. You can select an input field or a temporary field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

#### **Email Bcc**

The additional recipients who need to be sent a copy of the email notification. The recipients in the **Email To** and **Email Cc** fields will not be able to see the recipients in the **Email Bcc** field. If the field contains more than one recipient, the recipients will not be able to see the other recipients in the **Email Bcc** field.

Use one of the following options to specify the value for this field:

- **Content**. Enter one or more valid recipient email addresses. You can also add fields that contain valid email addresses. Separate email addresses and fields with a comma (,) or a semicolon (;).
- **Field**. Select the field that the Taskflow Designer uses to write the email addresses into this field when this step executes. You can select an input field or a temporary field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

#### **Email Subject**

A short and descriptive subject that introduces the email.

Use one of the following options to specify the value for this field:

- Content. Enter a subject for the email.
- Field. Select the field that the Taskflow Designer uses to write the email subject into this field when this step executes. You can select an input field or a temporary field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is **Content**.

### **Email Content Type**

The type of formatting that you want to use for the email content.

Select one of the following values:

- HTML. Select HTML to use formatting options such as bold, italics, underlines, lists, indentations, and fonts. You can also insert tables and links.
- Plain Text. Select Plain Text to add regular text without any formatting and special layout option.

Default is Plain Text.

#### **Email Body**

The content that you want to send in the email.

Use one of the following options to specify the value for this field:

Content. Enter content for the email body.

You can click Edit Content to open a rich text editor for formatting the content.

The email content appears within HTML tags on the All Jobs, Running Jobs, and My Jobs pages.

- Field. Select the field that the Taskflow Designer uses to write the email body into this field when this
  step executes. You can select an input field or a temporary field that was added in any other step in
  the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

### Email notification examples

You can define the content of the email body based on the number of data tasks in the taskflow to send an email notification with HTML content.

### Single data task

When you use the Notification Task step for a single data task, you can enter the data task details in the email body with the source type as content.

For example, you might pass the following XQuery expression:

```
Hi,
Data task with Run Id { $temp.DataTask1[1]/output[1]/Run_Id } started at
{ $temp.DataTask1[1]/output[1]/Start_Time } and completed at { $temp.DataTask1[1]/
output[1]/End_Time } with a status of { $temp.DataTask1[1]/output[1]/Task_Status }
```

In the above example, if the data task runs successfully, you will receive the output details in an email notification.

In case the data task fails, you can use the fault fields in the XQuery expression to determine the reason for failure as shown in the following example:

```
Hi,
Data task with Run Id { $temp.DataTask1[1]/fault[1]/detail[1]/errOutputDetail[1]/
Run_Id } started at { $temp.DataTask1[1]/fault[1]/detail[1]/errOutputDetail[1]/
Start_Time } and completed at { $temp.DataTask1[1]/fault[1]/detail[1]/
errOutputDetail[1]/End_Time } with a status of { $temp.DataTask1[1]/fault[1]/fault[1]/detail[1]/
errOutputDetail[1]/Task Status }
```

#### Multiple data tasks

When you use the Notification Task step to send an email summary for multiple data tasks, you can use an XQuery expression with the source type as formula.

For example, you might pass the following XQuery expression for a taskflow that contains two data tasks named <DataTask1> and <DataTask2>:

```
util:toXML(<html>
<head><h3>Taskflow Tasks Status Summary</h3></head>
<body>
Task Name
Job Id
Status
Start Time
End Time
let $dataTasks := ($temp.DataTask1, $temp.DataTask2)
             for $dataTask in $dataTasks
             return
\langle tr \rangle
{ local-name($dataTask) }
{ $dataTask[1]/output[1]/Run Id }
{ $dataTask[1]/output[1]/Task Status }
{ $dataTask[1]/output[1]/Start Time }
{ $dataTask[1]/output[1]/End_Time }
}
</body>
</html>)
```

In the above example, if the data task runs successfully, you will receive the output details in an email notification.

In case of failed data tasks, you can use the fault fields in the XQuery expression to determine the reason for failure as shown in the following example:

```
util:toXML(<html>
<head><h3>Taskflow Tasks Status Summary</h3></head>
<bodv>
>
Task Name
Job Id
Status
Start Time
End Time
let $dataTasks := ($temp.DataTask1, $temp.DataTask2)
             for $dataTask in $dataTasks
             return
{ local-name($dataTask) }
{ $dataTask[1]/fault[1]/detail[1]/errOutputDetail[1]/Run Id }
{ $dataTask[1]/fault[1]/detail[1]/errOutputDetail[1]/Task Status }
{ $dataTask[1]/fault[1]/detail[1]/errOutputDetail[1]/Start Time }
{ $dataTask[1]/fault[1]/detail[1]/errOutputDetail[1]/End Time }
</t.r>
          }
</body>
</html>)
```

Before sending an email notification, you might want to convert the timezone based on the recipient's location. To do this, you can use the infa:format XQuery function in the email subject or email body. For more information about converting the timezone using a formula, see the following community article:

https://knowledge.informatica.com/s/article/DOC-19342

### Rules and guidelines for Notification Task step

Certain restrictions apply when you use the **Content** option to specify the email body and the **HTML** option to specify the email content type in a Notification Task step.

Consider the following guidelines:

• If you use HTML content, you may not receive a valid formatted email. You must use a variable to define the HTML content and serialize the variable in the Expression Editor.

For example, if the HTML content is as follows:

```
<html>
    Order {$output.OrderID} has been submitted for {$input.CustomerEmail}.
    <br/>
    <b>Order details for your records.</b>
    <br/><br/>
    Item Cost: {$temp.InventoryDetails[1]/ItemCostPrice}
    Item Count: {$temp.InventoryDetails[1]/ItemCount }
    Item Sell Price: {$temp.InventoryDetails[1]/ItemSellingPrice }
    Commission Percentage: {stemp.InventoryDetails[1]/SalesCommissionInPercentage }
    <br/><br/>
    <b>Margins</b>
   Overall Profit: {$output.Calculate Margin ServiceResponse[1]/
MarginBeforeCommission }
   Sales Commission: {$output.Calculate Margin ServiceResponse[1]/SalesCommission}
   Profit after Commission: {$output.Calculate Margin ServiceResponse[1]/
MarginAfterCommission}
</html>
```

Use the following content in the Expression Editor to define a variable for the HTML content and serialize the variable to receive a valid formatted email:

```
let $doc :=
<html>
   Order {$output.OrderID} has been submitted for {$input.CustomerEmail}.
    <br/>
    <b>Order details for your records.</b>
    <br/><br/>
    Item Cost: {$temp.InventoryDetails[1]/ItemCostPrice}
    Item Count: {$temp.InventoryDetails[1]/ItemCount }
    Item Sell Price: {$temp.InventoryDetails[1]/ItemSellingPrice }
    Commission Percentage: {$temp.InventoryDetails[1]/SalesCommissionInPercentage }
    <hr/><hr/>
    <b>Margins</b>
   Overall Profit: {$output.Calculate Margin ServiceResponse[1]/
MarginBeforeCommission }
   Sales Commission: {$output.Calculate Margin ServiceResponse[1]/SalesCommission}
    Profit after Commission: {$output.Calculate Margin ServiceResponse[1]/
MarginAfterCommission}
</html>
return serialize($doc)
```

• If the HTML content contains valid XML, use the XQuery function util:toXML in the Expression Editor to serialize the content into the String format.

For example, if the HTML content is as follows:

```
<html>
<head>TaskDetails</head>
<body>
Task Name
Task NameTask NameTa
```

```
Williams
John
John
```

Use the following content in the Expression Editor to serialize the content into the String format:

```
util:toXML(<html>
<head>TaskDetails</head>
<body>
 Task Name
   Job Id
   Status
   Start Time
   End Time
  Williams
   John
   {fn:current-date()}
  </body>
</html>)
```

If the HTML content does not contain valid XML, you must convert the HTML content to valid XML.
 Sometimes even if the HTML content contains valid XML, you do not receive a valid formatted email. In this case, you must use the String Concat function.

For example, if the HTML content is as follows:

```
<html>
Task Property
  Property Value
 Task Name
   {td>{$temp.DataTask1[1]/output[1]/Object Name}
  >
   Task Status
   {td>{$temp.DataTask1[1]/output[1]/Task Status}
  Error Message
   {td>{$temp.DataTask1[1]/output[1]/Error Message}
  </html>
```

Use the following content in the Expression Editor with the String Concat function to send a valid formatted email:

```
fn:concat(fn:concat(fn:concat(fn:concat("Task Details: <br/>><br/>>",$temp.DataTask1[1]/output[1]/Object_Name), "<br/>br/><br/>), $temp.DataTask1[1]/
output[1]/Task_Status), "<br/>><br/>), $temp.DataTask1[1]/output[1]/Error_Message)
```

 If the HTML content does not contain valid XML, you must either convert the HTML content to valid XML or use the String Concat function with an escape character.

The following example shows how to use the String Concat function with an escape character:

```
fn:concat("<html&gt;
<head&gt;TaskDetails&lt;/head&gt;
<body&gt;
<table&gt;
<tbody&gt;
<tr&gt;
<td&gt;Task Name&lt;/td&gt;
<td&gt;Job Id&lt;/td&gt;
<td&gt;Status&lt;/td&gt;
<td&gt;Start Time&lt;/td&gt;
<td&gt;End Time&lt;/td&gt;
</tr&gt;
<tr&gt;
<td&gt;Williams&lt;/td&gt;
<td&gt;John&lt;/td&gt;
</tr&qt;
</tbody&gt;
</table&gt;
</body&gt;
</html&gt;","")
```

# Command Task step

Use a Command Task step to run shell scripts or batch commands from multiple script files on the Secure Agent machine.

For example, you can use a command task to move a file, copy a file, zip or unzip a file, or run clean scripts or SQL scripts as part of a taskflow. You can use the Command Task outputs to orchestrate subsequent tasks in the taskflow.

To use the Command Task step, you must have the appropriate license.

When you add a Command Task step to a taskflow, you configure the following properties:

#### **General Properties**

In the general properties, you can specify a descriptive name for the Command Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Input Fields

You can use the following system variables in the input fields to define the script file name, input argument, and work directory:

• \$PMRootDir

- \$PMLookupFileDir
- \$PMSessionLogDir
- \$PMBadFileDir
- \$PMCacheDir
- \$PMStorageDir
- \$PMTargetFileDir
- \$PMSourceFileDir
- \$PMExtProcDir
- \$PMTempDir
- \$PMWorkflowLogDir

These variables are pre-defined for the Data Integration Server service in Administrator. To use the system variables in the Command Task step, the Common Integration Components and Data Integration Server services must be enabled and up and running on the Secure Agent.

You can use environment variables in the input fields to define the script file name, input arguments, and work directory. To use environment variables, the Secure Agent must have the Common Integration Components service version 14 or later and the command executor package version 140 or later.

Configure the following input fields for a Command Task step:

#### Fail task if any script fails

When you use multiple script files, you can configure a Command Task step to fail if any script fails.

When you configure one or more scripts in a Command Task step and select this option, if any script fails, the status of the Command Task step is set to failed and the taskflow does not run further scripts or the subsequent steps.

When you configure one or more scripts in a Command Task step and disable this option, the taskflow runs all the scripts. If any script fails, the status of the failed script is set to failed and the status of the Command Task step is set to warning on the **All Jobs**, **Running Jobs**, and **My Jobs** pages. However, Data Integration treats the Command Task step execution as a success.

This option is disabled by default.

#### **Runtime Environment**

Required. The runtime environment that runs the command. This selection can be for a runtime environment or serverless runtime environment.

Use one of the following options to specify the value for this field:

• Content. Select a Secure Agent group.

Note: Sub-organization users must have the Designer role to view the available Secure Agent groups.

- Field. Select the field that the Taskflow Designer uses to write the runtime environment into this field when this step executes. You can select a runtime environment that was added as an input field or temporary field in any other step in the taskflow. The value must be a valid secure agent group name.
- Formula. Create an expression for the runtime environment with a valid secure agent group name.

#### Max Wait (Seconds)

In the **Max Wait (Seconds)** field, you can configure the maximum length of time in seconds that the Command Task step waits for the task to complete. Specify a value between 1 and 86400 seconds. Default is 86400 seconds. If the task is not completed within the maximum time specified in the field, the task stops running and the subsequent task in the taskflow starts running.

**Note:** If the specified value is lesser than 1 or greater than 86400, the maximum wait time is automatically set to 86400 seconds.

#### Scripts

In a Command Task step, you can add multiple scripts. You can configure a script by specifying the script file name, input arguments, and work directory.

To add more scripts, click the **Add** icon from the Scripts panel. If you have multiple scripts in the command task, you can drag and drop the scripts to reorder the scripts.

To run scripts from different Secure Agent groups, you must add separate Command Task steps for different runtime environments.

You can view all the scripts in a taskflow instance as subtasks of the command task from the **All Jobs**, **Running Jobs**, or **My Jobs** page. If a script fails, you can also download the log file to understand the reason for the script failure.

Configure the following input fields for a script:

#### **Script File Name**

Required. The path and name of the script file that you want to run.

In a serverless runtime environment, you must put your files in a folder named <code>command\_scripts</code>. This folder can have subfolders. Informatica Intelligent Cloud Services synchronizes files at regular intervals within the <code>command\_scripts</code> directory to the Secure Agent, specifically to the agent install directory <code>apps/Common\_Integration\_Components/data/command/serverless/command\_scripts</code>. If you update files in the remote storage location (for example Amazon S3), Informatica Intelligent Cloud Services automatically synchronizes them to the Secure Agent.

You can use default profiles to run the scripts that contain AWS commands directly in the serverless runtime environment. For more information about running AWS commands using default profiles in the serverless runtime environment, see the following How-To library article:

How to create profiles to run AWS commands using taskflow command tasks in a serverless runtime environment

Use one of the following options to specify the value for this field:

- Content. Enter the path to the script that you want to run.
- Field. Select the field that the Taskflow Designer uses to write the script file name into this field when this step executes. You can select a script file name that was added as an input field, temporary field, or output field in any other step in the taskflow.
- Formula. Create an expression for the script file.

You can use system variables to define the script file that you want to run.

For example, to run the script.bat file located in the root directory, you can enter the value as \$PMRootDir/script.bat.

You can use an environment variable to define the script file path based on the operating system.

For example, you have a java\_script.bat file located in the following directory:

#### C:\Scripts

You have created an environment variable named ScriptHome for the directory. To run the java\_script.bat file, you can enter the value as <code>%ScriptHome%\java\_script.bat</code> for Windows and <code>\$ScriptHome\java script.bat</code> for Linux.

You can also create an environment variable for the full path including the script file name.

You can provide the EFS or NFS directories mounted to the EFS or NFS file system in the serverless runtime environment to run the commands. This is useful when you migrate jobs from a Secure Agent group environment to a serverless runtime environment. You can add commands to the script file for copying files to EFS or NFS mounted directories.

For example, you can log output of a command to a file and copy the file to the mounted directories.

```
aws s3 ls > log out.txt
cp log_out.txt /mountDir/logfileName.txt
```

You can also provide the EFS or NFS mounted directories including the script file name to run the scripts.

For example, you have an aws script1.sh file located in the following EFS or NFS directory:

mountDir/scripts

To run the aws\_script1.sh file, you can enter the value as /mountDir/scripts/aws\_script1.sh.

For more information about EFS and NFS, see Runtime Environments in the Administrator help.

#### Input Arguments

Optional. The arguments that you want to pass to the script when it is executed.

Use one of the following options to specify the value for this field:

• **Content**. Enter one or more arguments that you want to pass to the script. Enclose each argument and values in double quotes (") and separate arguments with a comma (,). For example, if you want to execute the following command:

./ cli.sh runAJobCli -u <username>-p <password> -bu https://dmus.informaticacloud.com/ma -un <sample\_value> -t TASKFLOW -w true

Enter the input arguments within double quotes as shown in the following example:

```
"runAJobCli", "-u", "<username>", "-p", "<password>", "-bu", "https://dm-
us.informaticacloud.com/ma", "-un", "<sample_value>", "-t", "TASKFLOW", "-w",
"true"
```

You must pass cli.sh in the script name.

- Field. Select the field that the Taskflow Designer uses to write the input arguments into this field when this step executes. You can select an input argument that was added as an input field, temporary field, or output field in any other step in the taskflow.
- Formula. Create an expression for the input arguments. Enclose each argument in double quotes (") and separate arguments with a comma (,).

You can define input arguments in the following ways:

#### Using system variables

You can use system variables to define the input arguments that you want to pass to the script when it is executed. For example, to pass the arguments from the root directory or the temp directory, enter the following value:

"\$PMRootDir", "\$PMTempDir"

#### Using environment variables

You can use an environment variable to define the input arguments based on the operating system. For example, you have created an environment variable named ScriptHome for the following directory:

C:\Scripts

To pass the arguments from this directory, enter the value as "%ScriptHome%" for Windows and "\$ScriptHome" for Linux.

#### Work Directory

Optional. The path to the working directory where the output of the script is saved. By default, the output is saved in the path where the script is saved.

In a serverless runtime environment, the working directory is set to /command scripts.

Use one of the following options to specify the value for this field:

- Content. Enter the path to the working directory where you want to save the output of the script.
- **Field**. Select the field that the Taskflow Designer uses to write the working directory into this field when this step executes. You can select a work directory that was added as an input field, temporary field, or output field in any other step in the taskflow.
- Formula. Create an expression for the work directory.

You can use system variables to define the working directory where you want the output of the script to be saved.

For example, if you want to use the source file directory as the working directory, you can enter the value as <code>\$PMSourceFileDir</code>.

You can use an environment variable to define the working directory based on the operating system.

For example, you created an environment variable named ScriptHome for the following directory:

C:\Scripts

To use this directory as the working directory, you can enter the value as <code>%ScriptHome%</code> for Windows and <code>\$ScriptHome</code> for Linux.

**Note:** When you use curly brackets {} in the script or in the input fields, you must add an additional set of curly brackets {{}. Otherwise, an error occurs. This is because curly brackets are considered as special characters in XQuery.

#### **Output Fields**

When you run a taskflow, the following output fields are generated for the Command Task step:

| Output Field | Туре      | Description                         |
|--------------|-----------|-------------------------------------|
| Run Id       | Text      | The run ID of the command task.     |
| Start Time   | Date Time | The start time of the command task. |
| End Time     | Date Time | The end time of the command task.   |

| Output Field     | Туре    | Description   |
|------------------|---------|---|
| Exit Code        | Integer | <ul> <li>The exit code returned after command task execution. The exit code can have one of the following values:</li> <li>0. Indicates that the command task was executed successfully.</li> <li>1. Indicates that the command task failed.</li> </ul> |
| Execution Status | Text    | Displays the status of the command task as successful.  |
| Std Error        | Text    | Displays the error message.   |

To view the values of each output field, run the taskflow and go to the **Taskflow Instance Detail** page in Monitor. For more information about the **Taskflow Instance Detail** page, see the Monitor help.

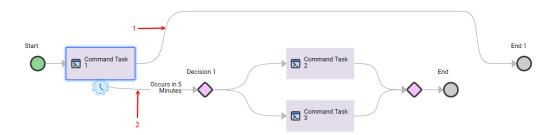
#### **Events**

Configure the Events properties to add timers to a command task.

Use a Timer event to perform an action based on a schedule. The action could be either at a specific time or after an interval.

When you add a timer to a Command Task step, a new branch appears. Add an event to this branch and specify whether you want the event to run **At** a specific time or **After** an interval.

In the following image, the event on the timer branch is a Data Decision step (Decision 1) that occurs five minutes after the main command task (Command Task 1) starts:



- 1. Main branch
- 2. Timer branch

In the example, the timer branch runs five minutes after Command Task 1 starts. If Command Task 1 finishes before Decision 1, the timer branch is not executed.

You can select the Interrupting option if you want the timer to interrupt the main command task.

The following image shows an interrupting timer set to occur five minutes after the main command task starts:



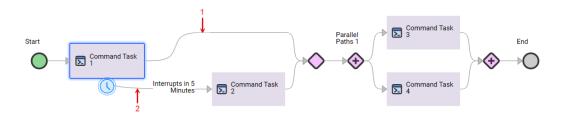
- 1. Main branch
- 2. Timer branch

In the example, Command Task 2 executes after five minutes and interrupts Command Task 1. The taskflow executes only Command Task 2 and then ends. Command Task 1 has no output in this taskflow instance. You see no output fields for Command Task 1 in the job details for the taskflow.

If Command Task 1 completes before the timer, the taskflow executes only Command Task 1 and ends.

If you delete the End step on the timer branch of an interrupting timer, the timer branch rejoins the main branch.

The following image shows an interrupting timer branch with the End step deleted:



1. Main branch

#### 2. Timer branch

In the example, Command Task 2 executes after five minutes and interrupts Command Task 1. The timer branch rejoins the main branch. The taskflow executes Command Task 2, a Decision step, a Parallel Paths step, and then ends.

If Command Task 1 completes before the timer, the taskflow executes Command Task 1, a Decision step, a Parallel Paths step, and then ends.

#### **Error Handling**

Use the **Error Handling** tab to indicate how you want the taskflow to behave when a Command Task step encounters an error. You can also configure the taskflow behavior when the Command Task step fails or does not run.

After you select a task, configure the following error handling properties:

#### **On Error**

The path that a taskflow takes when it encounters an error in a Command Task step.

An error occurs when a Command Task step fails. You can choose from the following options:

• Select Ignore to ignore the error and move to the next step.

**Note:** If you select **Ignore** for a Command Task step with a subsequent Notification Task step and the command task fails, the email notification that you receive does not contain the fault details. To get the fault details in the email, select **Custom error handling**.

- Select Suspend Taskflow to move the taskflow to the suspended state when it encounters an error. You can resume the taskflow instance from the All Jobs, Running Jobs, or My Jobs page. The taskflow resumes from the step at which it was suspended. If you know the reason for the error, correct the issue and then resume the taskflow.
- Select Custom error handling to handle the error in a manner you choose. If you select Custom error handling, two branches appear. The first branch is the path the taskflow follows if no error occurs. The second branch is the custom path the taskflow follows if an error occurs.

Default is Suspend Taskflow.

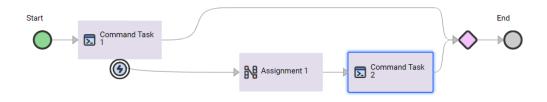
#### Fail taskflow on completion

The taskflow behavior when the Command Task step fails or does not run.

You can configure a taskflow to fail on its completion if the Command Task step fails or does not run. If the step fails or does not run, the taskflow continues running the subsequent steps. However, after the taskflow completes, the taskflow status is set to failed.

If you configure both the **Suspend on Fault** taskflow advanced property and the **Fail taskflow on completion** property, the **Suspend on Fault** property takes precedence. In this case, if the Command Task step fails or does not run, the taskflow is suspended. The taskflow does not run the subsequent steps after the Command Task step.

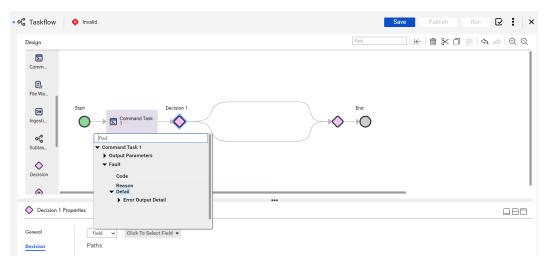
The following image shows a **Custom error handling** path with an Assignment step and another Command Task step:



#### Fault

The fault fields are displayed only if the command task fails due to a script failure. The details help you analyze the reason for the fault. You can then take an appropriate action on the faulted command task and proceed with the execution of the taskflow.

You can add the details in fault fields as parameters to the subsequent steps of the taskflow as shown in the following image:



If the command task has faulted, you see the following fault details:

| Property         | Туре      | Description   |
|------------------|-----------|---|
| Run Id           | Text      | The run ID of the command task.   |
| Start Time       | Date Time | The start time of the command task.   |
| End Time         | Date Time | The end time of the command task.   |
| Exit Code        | Integer   | The exit code returned after the command task execution. The exit code can have values between <b>0</b> and <b>255</b> . The value <b>0</b> indicates that the command task ran successfully. |
|                  |           | A failed command returns a non-zero value. The value can be based on the error type or pre-configured code in the shell script.   |
| Execution Status | Text      | Displays the status of the command task as failed.  |
| Std Error        | Text      | Displays the error message.   |

# File Watch Task step

You can add a File Watch Task step to a taskflow to listen to files in a defined location and monitor file events.

In the File Watch Task step, you can select an existing file listener with the connector source type. You can use file events to orchestrate taskflow execution. For example, you can wait for a file to arrive at a particular location and then consume the file in a subsequent step.

When you run a taskflow that contains a File Watch Task step, the associated file listener starts. When a file event occurs, the file watch task runs and sends the file event details such as a list of arrived, updated, and deleted files along with the file details. The taskflow then proceeds to the subsequent steps.

If a file event does not occur, by default, the taskflow waits for 5 minutes or for the overridden value defined in the **Time Out** field. After that, the File Watch Task step completes and the taskflow proceeds to the subsequent steps.

The maximum value that you can define in the **Time Out** field is 7 days. After 7 days, the taskflow status changes to suspended.

The following sections describe the File Watch Task step properties:

#### **General properties**

In the general properties, you can specify a descriptive name for the File Watch Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### File Watch Task step properties

In the File Watch Task step properties, you can select an existing file listener with the connector source type that you want to add to the taskflow. When you select a file listener, you see a description and output fields for the file listener.

The **Output Fields** section shows the **fileEvents** field. The **fileEvents** field is a list of objects that return the file event details such as a list of arrived, updated, and deleted files along with the file details. The **fileEvents** field displays a maximum of 1,500 records even if the total number of processed files exceeds 1,500.

#### Input fields

You can add input fields to override the following file listener properties:

- · Notify if files exist on first run
- Runtime Environment
- Source Connection
- Time Out
- File Pattern
- Folder Path

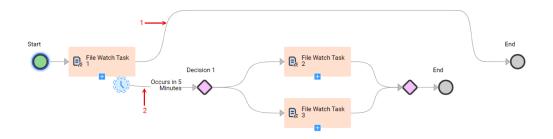
#### Events

Configure the **Events** properties to add timers to a file watch task.

Use a Timer event to perform an action based on a schedule. The action could be either at a specific time or after an interval.

When you add a timer to a File Watch Task step, a new branch appears. Add an event to this branch and specify whether you want the event to run **At** a specific time or **After** an interval.

In the following image, the event on the timer branch is a Decision step (Decision 1) that occurs five minutes after the main file watch task (File Watch Task 1) starts:

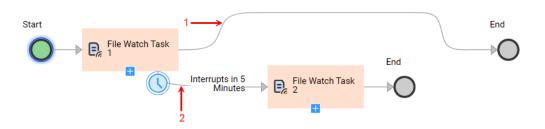


- 1. Main branch
- 2. Timer branch

In the example, the timer branch runs five minutes after File Watch Task 1 starts. If File Watch Task 1 finishes before Decision 1, the timer branch is not executed.

You can select the Interrupting option if you want the timer to interrupt the main file watch task.

The following image shows an interrupting timer set to occur five minutes after the main file watch task starts:



- 1. Main branch
- 2. Timer branch

In the example, File Watch Task 2 executes after five minutes and interrupts File Watch Task 1. The taskflow executes only File Watch Task 2 and then ends. File Watch Task 1 has no output in this taskflow instance. You see no output fields for File Watch Task 1 in the job details for the taskflow.

If File Watch Task 1 completes before the timer, the taskflow executes only File Watch Task 1 and ends.

If you delete the End step on the timer branch of an interrupting timer, the timer branch rejoins the main branch.

The following image shows an interrupting timer branch with the End step deleted:



- 1. Main branch
- 2. Timer branch

In the example, File Watch Task 2 executes after five minutes and interrupts File Watch Task 1. The timer branch rejoins the main branch. The taskflow executes File Watch Task 2, a Decision step, a Parallel Paths step, and then ends.

If File Watch Task 1 completes before the timer, the taskflow executes File Watch Task 1, a Decision step, a Parallel Paths step, and then ends.

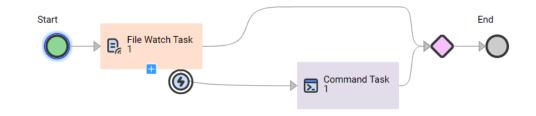
#### Error handling properties

Use the **Error Handling** tab to indicate how you want the taskflow to behave when a File Watch Task step encounters an error. After you select a file listener, you can configure the **On Error** property.

The **On Error** property defines the path that a taskflow takes when it encounters an error in a File Watch Task step. An error occurs when a File Watch Task step fails. You can choose from the following options:

- Select Ignore to ignore the error and move to the next step.
- Select **Suspend Taskflow** to move the taskflow to the suspended state when it encounters an error. You can resume the taskflow instance from the **All Jobs**, **Running Jobs**, or **My Jobs** page. The taskflow resumes from the step at which it was suspended. If you know the reason for the error, correct the issue and then resume the taskflow.

Select Custom error handling to handle the error in a manner you choose. If you select Custom error handling, two branches appear. The first branch is the path that the taskflow follows if no error occurs. The second branch is the custom path that the taskflow follows if an error occurs. The following image shows a custom error handling path with a File Watch Task step:



Default is Suspend Taskflow.

# Ingestion Task step

Use an Ingestion Task step to leverage a file ingestion and replication task for taskflow orchestration. In the Ingestion Task step, you can select an existing file ingestion and replication task.

**Note:** File ingestion and replication tasks that use a file listener component as the source are not available for selection.

You might want to perform data integration operations after moving files to an intermediate location and before transferring the files to the target. In this scenario, you can use the Ingestion Task step in conjunction with the Data Task step.

For example, you can use the Ingestion Task step to read a large number of files from a source location and write them to an intermediate location. You can then use the Data Task step to perform data integration operations on the files and use another Ingestion Task step to write the updated files to the final target location.

The following sections describe the Ingestion Task step properties:

#### **General properties**

In the general properties, you can specify a descriptive name for the Ingestion Task step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Ingestion Task step properties

In the Ingestion Task step properties, you can select the file ingestion and replication task that you want to add to the taskflow. When you select a file ingestion and replication task, you see a description and output fields for the file ingestion and replication task.

The Output Fields section shows the following fields:

| Property      | Description  |
|---------------|--|
| Success Files | Number of files successfully transferred to the target.  |
| Error Files   | Number of files not transferred to the target.   |
| fileDetails   | A list of objects that return the file transfer details such as a list of created, updated, and deleted files along with the file count. The <b>fileDetails</b> field displays a maximum of 1,500 records even if the total number of processed files exceeds 1,500. |

#### Input fields

You can add input fields to override the following file ingestion and replication task properties:

- General properties:
  - Maximum File Limit. The maximum number of records to display in the fileDetails field in the Output
     Fields section. When you select a file ingestion and replication task in the Ingestion Task step, the
     Maximum File Limit field is added by default. The maximum number you can specify is 1500. Default is
     0.
  - Runtime Environment. Runtime environment that contains the Secure Agent used to run the task.
  - **Source Connection**. The connection that the file ingestion and replication task uses to read from the source.
  - Target Connection. The connection that the file ingestion and replication task uses to write to the target.
- Source properties:
  - Batch Size. The number of files that a file ingestion and replication task can transfer in a batch.
  - File Pattern. The file name pattern to use for selecting the files to transfer.
  - **Folder Path**. The folder path from where the files are transferred. The default value is the folder path specified in the connection.
  - **Source Directory**. The directory from where the files are transferred. The default value is the source directory specified in the connection.
- Target properties:
  - **Folder Path**. The folder path to which the files are transferred. The default value is the folder path specified in the connection.
  - **Target Directory**. The directory to which the files are transferred. The default value is the target directory specified in the connection.

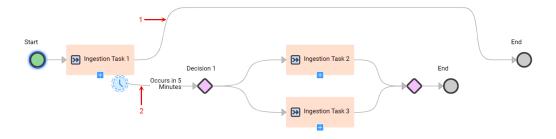
#### Events

Configure the **Events** properties to add timers to an ingestion task.

Use a Timer event to perform an action based on a schedule. The action could be either at a specific time or after an interval.

When you add a timer to an Ingestion Task step, a new branch appears. Add an event to this branch and specify whether you want the event to run **At** a specific time or **After** an interval.

In the following image, the event on the timer branch is a Decision step (Decision 1) that occurs five minutes after the main ingestion task (Ingestion Task 1) starts:

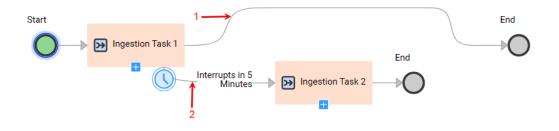


- 1. Main branch
- 2. Timer branch

In the example, the timer branch runs five minutes after Ingestion Task 1 starts. If Ingestion Task 1 finishes before Decision 1, the timer branch is not executed.

You can select the Interrupting option if you want the timer to interrupt the main ingestion task.

The following image shows an interrupting timer set to occur five minutes after the main ingestion task starts:



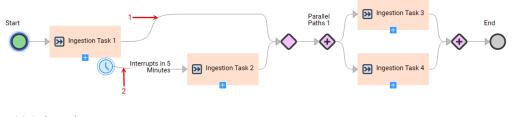
- 1. Main branch
- 2. Timer branch

In the example, Ingestion Task 2 executes after five minutes and interrupts Ingestion Task 1. The taskflow executes only Ingestion Task 2 and then ends. Ingestion Task 1 has no output in this taskflow instance. You see no output fields for Ingestion Task 1 in the job details for the taskflow.

If Ingestion Task 1 completes before the timer, the taskflow executes only Ingestion Task 1 and ends.

If you delete the End step on the timer branch of an interrupting timer, the timer branch rejoins the main branch.

The following image shows an interrupting timer branch with the End step deleted:



- 1. Main branch
- 2. Timer branch

In the example, Ingestion Task 2 executes after five minutes and interrupts Ingestion Task 1. The timer branch rejoins the main branch. The taskflow executes Ingestion Task 2, a Decision step, a Parallel Paths step, and then ends.

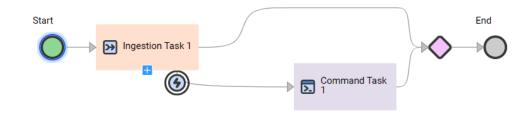
If Ingestion Task 1 completes before the timer, the taskflow executes Ingestion Task 1, a Decision step, a Parallel Paths step, and then ends.

#### Error handling properties

Use the **Error Handling** tab to indicate how you want the taskflow to behave when an Ingestion Task step encounters an error. After you select a file ingestion and replication task, you can configure the **On Error** property.

The **On Error** property defines the path that a taskflow takes when it encounters an error in an Ingestion Task step. An error occurs when an Ingestion Task step fails. You can choose from the following options:

- Select Ignore to ignore the error and move to the next step.
- Select **Suspend Taskflow** to move the taskflow to the suspended state when it encounters an error. You can resume the taskflow instance from the **All Jobs**, **Running Jobs**, or **My Jobs** page. The taskflow resumes from the step at which it was suspended. If you know the reason for the error, correct the issue and then resume the taskflow.
- Select Custom error handling to handle the error in a manner you choose. If you select Custom error handling, two branches appear. The first branch is the path that the taskflow follows if no error occurs. The second branch is the custom path that the taskflow follows if an error occurs. The following image shows a custom error handling path with an Ingestion Task step:



Default is Suspend Taskflow.

# Subtaskflow step

When you add a Subtaskflow step, you can embed and reuse an existing taskflow.

You can use a subtaskflow to reuse the same orchestration flow across multiple branches of a taskflow or across different taskflows. You can then invoke the taskflow with different sets of parameters. The subtaskflow is published when you publish its parent taskflow.

When you have a taskflow that contains numerous steps, consider splitting the orchestration logic across multiple smaller taskflows. You can then simplify the design by using the Subtaskflow step to embed the smaller taskflows in the parent taskflow. This not only leads to modular design, but also helps with faster loading when you open the taskflow for editing.

You can define properties for the subtaskflow. The following sections describe the Subtaskflow step properties:

#### General properties

In the general properties, you can specify a descriptive name for the Subtaskflow step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Subtaskflow properties

On the **Subtaskflow** tab, select the taskflow that you want to embed. Data Integration displays the location, description, input fields, and output fields for the embedded taskflow.

#### **Input Fields**

The Input Fields section appears when you add a subtaskflow to the taskflow.

If the taskflow contains parameters that you can override, you can add input fields. You can set properties for an input field to override Data Integration run-time parameters.

#### Fault handling properties

You can configure the following fault handling properties:

#### Catch faults

Select this option to enable fault handling for the Subtaskflow step.

By default, this option is not selected.

#### Fault field name

Required if you select the Catch faults option.

The name of the field that captures the fault information.

Default is faultInfo.

The name can't start with temp.<name>, input.<name>, output.<name>.

#### Fail taskflow on completion

Defines the behavior when the subtaskflow associated with the Subtaskflow step fails or does not run.

By default, when the subtaskflow associated with the Subtaskflow step fails, the parent taskflow also fails.

To configure a taskflow to fail on its completion when the subtaskflow fails, select the **Catch faults** option and the **If this subtaskflow fails** option. To configure a taskflow to fail on its completion when the subtaskflow does not run, select the **If this subtaskflow does not run** option. In these cases, when the subtaskflow fails or does not run, the taskflow continues running the subsequent steps. However, after the taskflow completes, the taskflow status is set to failed.

Note: If you configure both the Suspend on Fault taskflow advanced property and the Fail taskflow on completion property, the Suspend on Fault property takes precedence. In this case, if the subtaskflow associated with the Subtaskflow step fails or does not run, the taskflow is suspended. The taskflow does not run the subsequent steps after the Subtaskflow step.

# **Decision step**

When you add a Decision step, you set some properties.

You can configure the following Decision step properties:

#### Name

The name of the Decision step. The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Decision

The taskflow takes a decision based on the fields, formulae, and paths you define here.

Use one of the following options to specify the path:

• Field. Select an input field, output field, or temporary field from the list of fields you define under the Start step.

Enter conditions and values that you want the Decision step to base a decision on.

The conditions available depend on the field that you select.

For example, if you select a field of type Simple > Text, the following conditions are available:

- Equals
- Starts With
- Ends With
- Starts with any of
- Contains
- Formula Open the formula editor to create a complex expression.

You can define a path and set appropriate conditions. You can also evaluate simple and complex expressions directly in the Decision step with no dependency on the prior steps.

When you select the Formula option and define the expression, the following conditions are available:

- Contains
- Equals
- Starts with
- Ends with
- Starts with any of
- Not equal to
- Less than
- •Less than or equal to
- Greater than
- Greater than or equal to

However, you must select the appropriate conditions based on the return type of the functions used in the expression.

| Return type        | Supported conditions     | Unsupported conditions   |
|--------------------|--------------------------|--------------------------|
| String and Boolean | Contains                 | Not equal to             |
|                    | Equals                   | Less than                |
|                    | Starts-with              | Less than or equal to    |
|                    | Ends with                | Greater than             |
|                    | Starts with any of       | Greater than or equal to |
| Number and Integer | Contains                 | None                     |
|                    | Equals                   |                          |
|                    | Starts-with              |                          |
|                    | Ends with                |                          |
|                    | Starts with any of       |                          |
|                    | Not equal to             |                          |
|                    | Less than                |                          |
|                    | Less than or equal to    |                          |
|                    | Greater than             |                          |
|                    | Greater than or equal to |                          |
| DateTime           | Contains                 | Not equal to             |
|                    | Equals                   | Less than                |
|                    | Starts-with              | Less than or equal to    |
|                    | Ends with                | Greater than             |
|                    | Starts with any of       | Greater than or equal to |

The following table describes the supported and not supported conditions based on the return types:

Default is Field.

You can enter text values against the conditions you select.

You can add multiple conditions to a Decision step. Each condition is a potential data path.

For each path that you add, a corresponding branch appears on the UI. Drag branches to rearrange the order in which the branches appear on the UI.

Most Decision steps have an Otherwise path. This path handles execution if no data meets the conditions in your tests.

#### **Evaluating Paths**

A taskflow evaluates conditions based on the criteria you specify. Ensure that you construct paths with nonintersecting conditions.

For example, you create a Data Decision step with the following paths:

- Path 1: Field less than or equal to 100.
- Path 2: Field less than or equal to 75.
- Path 3: Field less than or equal to 25.
- Path 4: Otherwise

If the integer field for which the Data Decision step was created has a value of 25, the Data Decision step takes path 1. This is because 25 is less than 100 and path 1 is the first option.

To ensure that the Data Decision step follows the "Field less than or equal to 25" path, re-create the paths with the following criteria:

- Path 1: Integer between 0 and 25
- Path 2: Integer between 26 and 75.
- Path 3: Integer between 76 and 100.
- Path 4: Otherwise

**Important**: The taskflows evaluates conditions in a top-down manner. Ensure that the Otherwise branch is the last path.

A Decision step can lead to another Decision step. For example, a branch could run if an annual income exceeds \$100,000. The next decision test along the same path could test if the city is Boston, or otherwise. Using this technique, you use Boolean AND logic because you base the test for the second condition on the true branch of the first condition. In this example, you use the Decision step to set the condition "Annual Revenue exceeds \$100,000 AND city is Boston".

Similarly, to support Boolean OR logic, you can add a test for the second condition on any branch.

When the Data Task step of a taskflow fails, you can make decisions based on the output fields of the data task.

You can select the output fields when one of the following conditions are met:

- The On Error field is set to Ignore or Custom error handling.
- The Fail taskflow on completion option is set to If this task fails.

If you select the field as the entire data task, the Decision step takes the Is set path by default.

# Parallel Paths step

When you add a Parallel Paths step, you set some properties.

You can configure the following Parallel Paths step properties:

#### Name

The name of the Parallel Paths step. The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### **Parallel Paths**

The paths that you want the taskflow to run in parallel.

Click Add to add a new branch.

You can add multiple steps to each branch. To add steps to a branch, drag and drop a step from the pallette on the left.

You can run the same mapping task in multiple branches of the Parallel Paths step if the mapping task is configured to run simultaneously.

When you use the Jump step in conjunction with the Parallel Path step, you can only jump to another step on the same Parallel Path branch.

Keep in mind the following restrictions when you use the Jump step and the Parallel Path step together:

- If you are in a Parallel Path step, you cannot jump to a step on another branch of the same Parallel Path step.
- If you are in a Parallel Path step, you cannot jump to any step outside the Parallel Path step.

• If you are outside a Parallel Path step, you cannot jump to any step inside the Parallel Path step.

# Jump step

When you add a Jump step, you configure the **To** field to define the target of the jump. You can select from a list of available steps.

More than one step can jump to the same target step. To see how many Jump steps have a particular step as their target, place the cursor over the arrow next to the target step.

When you use the Jump step in conjunction with the Parallel Path step, you can only jump to another step on the same Parallel Path branch.

Keep in mind the following restrictions when you use the Jump step and the Parallel Path step together:

- If you are in a Parallel Path step, you can't jump to a step on another branch of the same Parallel Path step.
- If you are in a Parallel Path step, you can't jump to any step outside the Parallel Path step.
- If you are outside a Parallel Path step, you can't jump to any step inside the Parallel Path step.
- You can't jump to any step from the fault path. You must merge the fault path back to the main taskflow path to add the Jump step.
- You can't jump to a step inside the fault path if you are outside the fault path.

#### Best design practices

Use the following best practices when you use the Jump step in a taskflow:

- Instead of using a Jump step from an outside flow to a step inside the fault path, design the taskflow by replacing the Jump step with the same flow as in the fault path.
- If you use a Jump step for iteration purposes and it points to a Subtaskflow step with fault handling, enclose the Subtaskflow step with fault handling inside another Subtaskflow step.

# End step

An End step indicates the end of the taskflow. When execution reaches this step, the taskflow completes.

You can configure the following End step properties:

#### Name

The name of the step. You can edit this value. The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Ending Type

The default value is End of Process. You cannot edit this value.

#### **HTTP Status**

The HTTP response status code. The default value is 200 OK. You can edit this value.

### Wait step

When you add a Wait step, you set some properties.

You can configure the following Wait step properties:

#### Name

The name of the Wait step. The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Wait

Properties that determine when and for how long the taskflow pauses.

Use the following criteria to decide if you want the taskflow to pause **At a Specific Time** or **After a wait period**:

 Select At a Specific Time to pause the taskflow at a particular time. Enter the Time you want the taskflow to pause at, and optionally, a Delay. The Delay value can be an integer or a field that you define.

For example, set the taskflow to pause at 2:00 am after three days. 2:00 am is the **Time** and three days is the **Delay**.

Select After a wait period to pause the taskflow after a period. The period begins when the taskflow reaches the Wait step. Enter the Wait Period that you want the taskflow to pause for. The Wait Period value can be an integer or a field that you define.

For example, set the taskflow to pause for one hour from the time that the taskflow reaches the Wait step.

### Throw step

Use a Throw step to catch a fault, return the fault details, stop the execution of the taskflow, and set the taskflow status to failed.

You can use a Throw step for the following use cases:

#### To catch faults in a taskflow

You can add a Throw step to the main path of a taskflow to catch faults in a taskflow and return the fault details. You cannot add a step after the Throw step because the Throw step is an interrupting step. If a fault occurs, the Throw step stops the execution of the taskflow and sets the taskflow status to failed.

For example, consider the following sample taskflow:



If a fault occurs in the Notification Task step, the Throw step is executed. The Throw step stops the execution of the taskflow and sets the taskflow status to failed.

#### To act as a boundary event for a specific step in a taskflow

When you enable custom error handling for a taskflow step, you can use a Throw step in the error handling path to act as a boundary event for the step. A boundary event is an event that catches an error that occurs within the scope of the step where it is defined.

You can add a Throw step to the error handling path of the following steps because they support custom error handling:

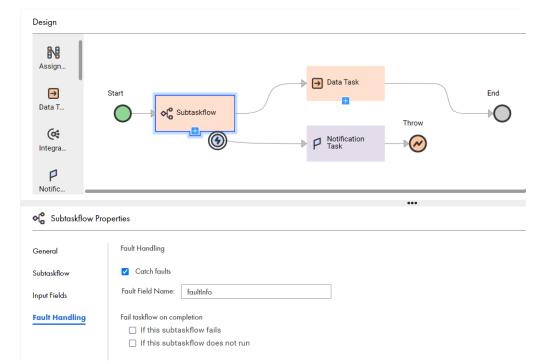
Data Task

- Command Task
- File Watch Task
- Ingestion Task

You can also add a Throw step to the error handling path of a Subtaskflow step if you configure the Subtaskflow step to catch faults. If the taskflow that is contained within the Subtaskflow step fails, the parent taskflow also fails. When you view the execution details of the parent taskflow in Monitor, you can click the Throw step that is associated with the Subtaskflow step to understand why the subtaskflow failed.

When you add a Throw step to the error handling path, the error handling path breaks off from the main path of the taskflow. If a fault occurs, the taskflow takes the path that you define for handling the error. For example, in the error path, you might add a Notification Task step to send an email notification followed by a Throw step to catch the fault and stop the taskflow execution.

In the error handling path, you cannot add a step after the Throw step because the Throw step is an interrupting step. If a fault occurs, the Throw step stops the execution of the taskflow and sets the taskflow status to failed. The subsequent steps in the main path of the taskflow that exist after the step that is associated with the Throw step are not executed.



For example, consider the following sample taskflow:

The Subtaskflow step is configured to catch faults. If a fault occurs, an email notification is sent as configured in the Notification Task step. The Throw step then stops the execution of the taskflow, returns the fault details specifying why the subtaskflow failed, and sets the taskflow status to failed. The Data Task step is not executed.

#### Throw step properties

The following sections describe the Throw step properties:

#### General properties

In the general properties, you can specify a descriptive name for the Throw step.

The name can contain only alphanumeric characters, underscores (\_), spaces, and Unicode characters. The name can't contain curly brackets {}.

#### Fault fields

You can configure the following fault fields:

#### Code

Required. Defines the code for the fault.

Use one of the following options to specify the value for this field:

- Content. Enter a code for the fault.
- **Field**. Select the field that the Taskflow Designer uses to write the code into this field when this step executes. You can select an input field, temporary field, output field, or fault field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

#### Detail

Defines the fault details.

Use one of the following options to specify the value for this field:

- Content. Enter the fault details.
- **Field**. Select the field that the Taskflow Designer uses to write the fault details into this field when this step executes. You can select an input field, temporary field, output field, or fault field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

#### Reason

Defines why the fault occurred.

Use one of the following options to specify the value for this field:

- Content. Enter the reason why the fault occurred.
- **Field**. Select the field that the Taskflow Designer uses to write the fault reason into this field when this step executes. You can select an input field, temporary field, output field, or fault field that was added in any other step in the taskflow.
- Formula. Open the formula editor to specify a formula that calculates the value for this field.

Default is Content.

# **Runtime parameters**

You can configure parameters in the following ways:

#### Parameters

Parameters are placeholders that represent values in a mapping or PowerCenter task. You can use a taskflow to pass input parameters and in-out parameters to a task.

#### **Parameter files**

A parameter file is a list of user-defined parameters and their associated values.

If the parameter file contains sections and parameters for taskflows and mapping tasks, you can save the parameter file in the location where the Data Integration job runs. For more information about parameter files, see the Parameter files documentation.

#### Parameter sets

A parameter set is a list of user-defined parameters and their associated values.

If the parameter file contains sections and parameters at the taskflow level, you can upload the parameter file to the Informatica managed cloud-hosted repository using the ParamSetCli utility and use them in taskflows. This uploaded parameter file is known as a parameter set. You can also define parameters for subtaskflows and Data Task steps in a parameter set.

To convert parameter files to parameter sets, you must install the ParamSetCli utility.

Consider you have a taskflow where you want to orchestrate two mapping tasks, and you want to specify inputs for the taskflow and parameters for the mapping tasks in the parameter file. In this case, you can create a parameter file with sections for each asset and save the parameter file to the location where the Data Integration tasks run. For the taskflow to use this parameter file, you must upload the parameter file to the cloud-hosted repository using ParamSetCli. The uploaded parameter file becomes a parameter set for the taskflow. You can then specify the parameter set name in the taskflow.

Additionally, if you have Data Integration tasks such as mapping tasks with a parameterized connection password, it is recommended that you create a separate parameter file with the sensitive information. You can create a separate parameter set with taskflow-related information.

**Note:** You cannot use Security Assertion Markup Language (SAML) user accounts to work with parameter sets.

# Parameters in taskflows

You can use a taskflow to pass input parameters and in-out parameters to a task.

You can design a mapping with input parameters or in-out parameters. When you add a mapping task to a taskflow, you can override the parameter values. The mapping task passes these parameters to the mapping. You can use the parameterized mapping task in different scenarios.

If a PowerCenter task uses input parameters or in-out parameters, you can override the parameters in a taskflow.

The following section explains input and in-out parameters and how you can use them in a taskflow:

#### Input parameters

An input parameter is a placeholder for a value or values in a mapping or PowerCenter task. You define the value of the parameter when you configure the mapping task or PowerCenter task. For more information about input parameters, see *Mappings* and *Tasks*.

If a PowerCenter task uses input parameters, you can override the input parameters in a taskflow.

You can use a taskflow to override the following subset of mapping input parameters:

- String. Changes the string value to be used as input for the mapping task.
- Source object. Changes the object that the mapping task reads from.
- Source connection. Changes the connection that the mapping task uses to read from the source.
- Target connection. Changes the connection that the mapping task uses to write to the target.
- Target object. Changes the object that the mapping task writes to.
- Source\_dataFormat. Changes the data format for a precision value or any other value for a particular column in the formatting file.
- Source\_defaultPrecision. Changes the precision value for all the columns in the formatting file.

For example, consider a fully parameterized mapping task. The mapping task uses an SQL connection to read from the employeeaddress table and a JDBC connection to write to the employeedetails table.

You can create a taskflow and override parameters in the mapping task. For example, you can use a Salesforce connection to read from the employeeincome table and a flat file connection to write to the file income.txt.

#### In-Out parameters

An in-out parameter is a placeholder for a value that can you can pass in to or out of a mapping or PowerCenter task. Unlike input parameters, an in-out parameter can change each time a task runs. You can use a taskflow to override any type of in-out parameters that a mapping task or PowerCenter task supports. For more information about in-out parameters, see *Mappings* and *Tasks*.

For example, consider a mapping that keep tracks of how many rows it processes using an in-out parameter named lastprocessedindex. Every time you run the mapping, it resumes processing from this index. And also, let us say that every time the mapping is executed, it processes 5000 rows.

You can configure the taskflow such that the mapping task runs till it reaches records number, say, 50000.

**Note:** If the in-out parameters in the selected mapping task are added or updated, you must reselect the mapping task in the taskflow to use the updated mapping task.

## Overriding parameters in a taskflow

Override the parameters of a task when you use it in a taskflow. You can override parameters with the Data Task step or with the Assignment step.

#### Overriding parameters or parameter files in a Data Task step

If the Data Task step uses a PowerCenter task or mapping task with a flat file source, you can override the parameter values that are set in the task. If the Data Task step uses a mapping task, you can override the native data type, default precision, and default scale. If the Data Task step uses a mapping task available on the Secure Agent machine, you can override the parameter file directory or parameter file name set in the

mapping task. If the Data Task step uses a mapping task available in a cloud-hosted repository, you can override the parameter file connection and parameter file object set in the mapping task.

Perform the following steps to use a Data Task step to override a Data Integration parameter or parameter file:

- 1. Create a taskflow and add a Data Task step.
- 2. Add a task that contains parameters or uses a parameter file to the Data Task step.
- 3. Go to Data Task > Input Fields.
- 4. Click Add.
- 5. Perform one of the following steps:
  - To override the parameter file directory or parameter file name of a mapping task that is available on the Secure Agent machine, expand the Task Properties Parameters list. Then, select Parameter File Directory or Parameter File Name.

Note: If the object that you want to override is under a directory, use double forward slashes (//) or %2F from the third-level onwards in the file path. For example, to override input1.csv, which is located under infa.bucket/flat\_file\_dir/parameters/input1.csv, use one of the following formats:

- infa.bucket/flat\_file\_dir//parameters//input1.csv
- infa.bucket/flat\_file\_dir%2F/parameters%2F/input1.csv
- b. To override an input parameter or in-out parameter of a mapping task or PowerCenter task, expand the **Input Parameters** or **InOut Parameters** list. Then, navigate to and select the parameter that you want to override.
- c. To override the parameter file connection and parameter file object of a mapping task that is available in a cloud-hosted repository, expand the Task Properties Parameters list. Then, select Parameter File Connection and Parameter File Object.

**Note:** When you configure the Data Task step to override the parameter file connection and parameter file object, you must ensure that both the parameters, that is, source object and source connection are passed either through the parameter file or taskflow. Otherwise, an error occurs.

d. To override the native data type, default precision, or default scale of the source data of a mapping task, expand the Input Parameters > Sources > Source list. Then, select
 Source\_defaultNativeDataType, Source\_defaultPrecision, or Source\_defaultScale respectively.

**Note:** The values set in the Source list take precedence over the values set in the mapping task and the data format field in the Data Task step. If the values in the Source list are incompatible with the values set in the mapping task and the data format field in the Data Task step, the job might fail. The default precision and scale values are applied to all the columns in the formatting file.

e. To override the values in the Update Columns field that is defined in the target of the mapping task, expand the Input Parameters > Targets > Target list. Then, select updateColumns. You can enter multiple column names separated by commas enclosed within or without double quotes.

**Note:** You can override the **Update Columns** field only if the mapping task uses an update or upsert operation.

6. Click Edit.

The Edit Value dialog box appears.

- 7. Under Source, select Content. For advanced use cases, you might select Field or Formula.
- 8. Under Value, enter the new value that you want to override the default value with.

**Note:** For data format, **Formula** is selected by default, and the payload appears within a single quote in the **Value** field. You can click **f(x)** and override the values in the Expression Editor. Alternatively, you can

select **Field** if the field contains the payload. However, the field that you choose must contain the payload using **Formula** within a single quote in the Assignment step.

9. Click OK.

### Overriding parameters with an Assignment step

Perform the following steps to use an Assignment step to override a Data Integration parameter:

- 1. Create a taskflow and add a Data Task step.
- 2. Add a mapping task that contains input parameters to the Data Task step.
- 3. Drag an Assignment step onto the canvas.
- 4. Go to Assignment Properties > Assignments.
- 5. Click the Add icon, and then navigate to and select the parameter you want to override.
- Under Value, select Content. For advanced use cases, you might select Field or Formula.
- 7. Enter or select the object or connection that you want to use to override the default object or connection.

# Guidelines and best practices for using parameters in a taskflow

The following sections describe guidelines and best practices when overriding parameters in a taskflow.

#### Guidelines for using input parameters in taskflows

Use the following guidelines when you use input parameters in a taskflow:

- Use the Data Task step to override input parameters. However, in advanced cases, you can override input parameters with an Assignment step.
- If you define a field to override the same parameter in both the Assignment step and the Data Task step, the taskflow considers the value assigned in the Data Task step.
- If you use a Data Task step to assign values to input or in-out parameters, the assignments must be independent of each other. If you use an Assignment step to assign values to input or in-out parameters, an assignment operation can use the result of a previous assignment operation in the same step.

For example, you have two source objects, SO1 and SO2. You want to override SO1 with the value Account and override SO2 with the value SO1. Use the Assignment step to override the parameters.

The following image shows the source object SO2 overridden with the value of SO1:

| Assignment 1 | Properties   |                |                            |          |
|--------------|--|----------------|----------------------------|----------|
| General      |  |                |                            | $(\neq)$ |
| Assignments  | Field  | Assigned Using | From                       |          |
|              | Data Task 1 > Input Parameters > Source > Source 1 > SO1 | Content 🗸      | Account                    | ♥        |
|              | Data Task 1 > Input Parameters > Source > Source 2 > SO2 | Content V      | {\$input.DataTask1[1]}/inj |          |

 When you run a taskflow as an API, you can use the connection parameter to pass a connection name or connection ID at run time.

For example, if you want to use the connection name, you must pass the connection name in the connection parameter as shown in the following sample:

```
"source":{
"Source":{
"object":"abc",
```

```
"connection":"FileSourceConnectionName"
}
```

If you want to use the connection ID, you must pass the connection ID in the connection parameter as shown in the following sample:

```
"source":{
"Source":{
"object":"abc",
"connection":"0100000B0000000004"
}
```

• When you configure the Data Task step to override the parameter file connection and parameter file object, you must ensure that both the parameters, that is, source object and source connection are passed either through the parameter file or taskflow. Otherwise, an error occurs.

### Guidelines for using in-out parameters

Use the following guidelines when you use in-out parameters in a taskflow:

- If you define a field to override the same parameter in both the Assignment step and the Data Task step, the taskflow considers the value assigned in the Data Task step.
- Use the Data Task step to override in-out parameters unless your use case specifically demands the usage of the Assignment step.
- You can get the current value of the in-out parameter only after the taskflow executes the Data Task step. You cannot get this value before the taskflow runs the Data Task step.

# Example: Overriding parameters with a Data Task step

You want to override the following input parameters in a mapping task, MyMT :

- The source data object parameter, MySourceObject, with default value input.txt.
- The source connection parameter, MySourceConnection, with default value My File Connection.
- The target connection parameter, MyTargetConnection, with default value My File Connection.
- The target data object parameter, MyTargetObject, with default value output5.txt.

MyMT uses My File Connection to read from the input.txt file and My File Connection to write to the output5.txt file.

You want **MyMT** to use **My File Connection** read from the **input.txt** file and use table and then use **My File Connection** to write to another output file, **output10.txt** file.

To do this, perform the following steps to override the default value of MyTargetObject with a Data Task step:

- 1. Create a taskflow and add a Data Task step, Data Task 1.
- 2. Go to Data Task 1 > Data Task and add the mapping task MyMT.
- 3. Go to Data Task 1 > Input Fields.
- 4. Perform the following steps to add MySourceConnection to the Input Fields section of Data Task 1:
  - a. Click the Add icon, and then navigate to and select MySourceConnection.
  - b. Click Edit. The Edit Value dialog box opens.
  - c. In the field next to Source, select the Content.

- d. In the field next to Value, select My File Connection.
- 5. Perform the following steps to add MySourceObject to the Input Fields section of Data Task 1:
  - a. Click the Add icon, and then navigate to and select MySourceObject.
  - b. Click Edit. The Edit Value dialog box opens.
  - c. In the field next to Source, select Content.
  - d. In the field next to Value, enter input.txt.
- 6. Perform the following steps to add MyTargetConnection to the Input Fields section of Data Task 1:
  - a. Click the Add icon, and then navigate to and select MyTargetConnection.
  - b. Click Edit. The Edit Value dialog box opens.
  - c. In the field next to Source, select Content.
  - d. In the field next to Value, select My File Connection.
- 7. Perform the following steps to add MyTargetObject to the Input Fields section of Data Task 1:
  - a. Click the Add icon, and then navigate to and select MyTargetObject.
  - b. Click Edit. The Edit Value dialog box opens.
  - c. In the field next to Source, select Content.
  - d. In the field next to Value, enter output10.txt.

The following image shows the Input Fields of Data Task 1:

| General        | Input Fields (4)   |            |                    |
|----------------|--------------------|------------|--------------------|
| Data Task      | Name               | Туре       | Value              |
| Input Fields   | MySourceConnection | Connection | My File Connection |
| Events         | MySourceObject     | Text       | input.txt          |
| Error Handling | MyTargetConnection | Connection | My File Connection |
| chor Hundling  | MyTargetObject     | Text       | output10.txt       |

You have overridden the target data object parameter, MyTargetObject from the default value output5.txt to output10.txt.

Note: You only need to add parameters that you want to override to the Input Fields section. In this example, you only override MyTargetObject. However, you have the option of overriding MySourceObject, MySourceObject, and MyTargetConnection as well.

# Parameter set

A parameter set is a list of user-defined parameters and their associated values.

You can assign a parameter set to provide values for taskflow input parameters and run a taskflow. You can use a parameter set to define values that you want to update without having to edit the taskflow. The taskflow reads parameters from the parameter set, and when the taskflow runs, the values are applied.

# Parameter set requirements

You can reuse parameter sets across taskflows. You can also define parameters for Subtaskflow steps in a taskflow. To reuse a parameter set, define local and global parameters within a parameter set.

You can group parameters in different sections of the parameter set. Each section is preceded by a heading that identifies the project, folder, and assets to which you want to apply the parameter values. You define parameters directly below the heading, entering each parameter on a new line.

The following table describes the headings that define each section in the parameter set and the scope of the parameters that you define in each section:

| Heading   | Description   |  |  |
|---|---|--|--|
| #USE_SECTIONS   | Use this heading as the first line of a parameter set that contains sections. Otherwise, the taskflow reads only the first global section and ignores all other sections.   |  |  |
| [Global]  | Defines parameters for all projects, folders, taskflows, and Subtaskflow steps.   |  |  |
| [project name].[folder<br>name].[taskflow name]<br>-or-<br>[project name].[taskflow<br>name]  | Defines parameters for a specific taskflow.<br>If a parameter is defined in a taskflow section and in a global section, the value in the<br>taskflow section overrides the global value. If a parameter value is not defined in the<br>taskflow section, the global value is considered.  |  |  |
| [project name].[folder<br>name].[taskflow name].<br>[subtaskflow step name]<br>-or-<br>[project name].[taskflow<br>name].[subtaskflow step<br>name] | Defines parameters for a specific Subtaskflow step.<br>If a parameter is defined in a Subtaskflow step section and in a global section, the<br>value in the Subtaskflow step section overrides the global value.<br>If a parameter is defined in a Subtaskflow step section and in a taskflow section, and<br>the taskflow uses the Subtaskflow step, the value in the Subtaskflow step section is<br>considered.<br>If a parameter value is not defined in the Subtaskflow step or in the taskflow section,<br>the global value is considered. |  |  |

If the parameter set does not contain sections, the taskflow reads all parameters as global.

Precede the parameter name with two dollar signs, as follows:

\$\$<parameter>

Define parameter values as follows:

\$\$<parameter>=value1

\$\$<parameter2>=value2

The parameter value includes any characters after the equals sign (=), including leading or trailing spaces. Parameter values are treated as string values.

### Parameter scope

When you define values for the same parameter in multiple sections in a parameter set, the parameter with the smallest scope takes precedence over parameters with a larger scope.

In this case, the taskflow gives precedence to parameter values in the following order:

- 1. Value defined in the Subtaskflow step section.
- 2. Values defined in a taskflow section.

- 3. Values defined in the #USE\_SECTIONS section.
- 4. Values defined in a global section.

If you define a parameter in a Subtaskflow step section and in a taskflow section, and the taskflow uses the Subtaskflow step, the taskflow uses the parameter value defined in the Subtaskflow step section.

For example, consider a taskflow that contains a Subtaskflow step named Subtaskflow step1 as shown in the following image:

| ମ୍ <mark>ଟ</mark> ି TaskflowA 🔤 | Valid               |      | Save | iblish Run        | <b>⊵</b> : × |
|---------------------------------|---------------------|------|------|-------------------|--------------|
| Design                          |                     | Find |      | * ] 🖹   🍫         | r Q Q        |
| Assign Sta<br>Data T            | art                 | End  |      |                   |              |
|                                 |                     | •••  |      |                   | _            |
| TaskflowA Propertie             | es                  |      |      |                   |              |
| General                         | Step Type: Start    |      |      |                   |              |
| Start                           | Name: * TaskflowA   |      |      |                   |              |
| Input Fields                    | API Name: TaskflowA |      |      | Override API Name |              |

You define the following parameter values in a parameter set:

```
#USE_SECTIONS
$$input=employee_table
[GLOBAL]
$$location=USA
$$department=R&D
[Default].[Folder1].[TaskflowA]
$$input=Leads_table
$$department=HR
$$designation=Manager
[Default].[Folder1].[TaskflowA].[Subtaskflow step1]
$$input=Associates_table
$$department=Finance
```

TaskflowA contains Subtaskflow step1.

When you run TaskflowA, TaskflowA uses the following parameter values:

| Parameter      | Section                         | Value       |
|----------------|---------------------------------|-------------|
| \$\$input      | [Default].[Folder1].[TaskflowA] | Leads_table |
| \$\$department | [Default].[Folder1].[TaskflowA] | HR          |
| \$\$location   | [GLOBAL]                        | USA         |

When you run Subtaskflow step1, the taskflow uses the following parameter values:

| Parameter       | Section   | Value            |
|-----------------|---|------------------|
| \$\$input       | [Default].[Folder1].[TaskflowA].[Subtaskflow step1] | Associates_table |
| \$\$department  | [Default].[Folder1].[TaskflowA].[Subtaskflow step1] | Finance          |
| \$\$location    | [GLOBAL]  | USA              |
| \$\$designation | [Default].[Folder1].[TaskflowA]                     | Manager          |

For all other assets that contain the \$\$input parameter, the taskflow uses the value employee\_table.

# Sample parameter set

The following example shows a sample parameter set that contains parameter values for a taskflow:

```
#USE SECTIONS
$$input=customer table
[GLOBAL]
$$Country=USA
[Project1].[Folder1].[Taskflow1]
$$FirstName=John
$$LastName=Williams
$$State=Karnataka
$$Country=India
$$Company=CompanyA
$$ShippingID=1234
$$CustomerID=1
$$ContactNumber=1234567890
[Project1].[Folder1].[Taskflow1].[Subtaskflow1]
$$FirstName=Jones
$$LastName=Greg
$$ContactNumber=0123456789
$$ShippingID=4321
```

The taskflow uses parameters to pass different values for the country, state, first name, last name, shipping ID, customer ID, and contact number.

### Rules and guidelines for parameter sets

Consider the following rules and guidelines when you use parameter sets in taskflows:

- If the parameter set that you use in a taskflow is not available in the cloud-hosted repository, the taskflow
  fails at run time. You can upload the parameter set and run the taskflow again, or override the parameter
  set name at run time with a valid parameter set name.
- If the input field that you pass does not have a value specified in the parameter set, the taskflow takes the
  default value of the data type. For example, in case of Boolean, it takes the value as False, integer as zero,
  string as null, and so on.

• If a parameter value is another parameter defined in the set, the taskflow uses the first value of the variable in the most specific scope. For example, a parameter set contains the following parameter values:

```
[GLOBAL]
$$ffconnection=my_ff_conn
$$var2=California
$$var6=$$var5
$$var5=North
[Default].[folder5].[sales_accounts]
$$var2=$$var5
$$var5=south
```

In "sales\_accounts," the value of "var5" is "south." Since var2 is defined as var5, var2 is also "south."

- The value of a parameter is global unless it is present in a section.
- If a parameter set contains the same heading more than once, the taskflow uses the parameters from the first section.

# **The Expression Editor**

Use fields, functions, and operators to create expressions in the Expression Editor.

If you assign the value **Formula** to a field, you must create a formula or an expression for the field to take data from. Use the Expression Editor to create expressions.

In the following image, fields str and str2 have the value Formula:

| Properties |                |  |   |   |
|------------|----------------|--|---|---|
|            |                |  |   | $\oplus$  |
| Field      | Assigned Using | From   |   |   |
| str        | Formula 🗸      | let \$a := 1                                   | <u>f</u>  |   |
| str2       | Formula 🗸      | if (1>2)then "pass"                            | <u>í</u>  |   |
|            | Field<br>str   | Field     Assigned Using       str     Formula | Field     Assigned Using     From       str     Formula     Iot \$a := 1       str2     Formula     if (1>2)then "pass" | Field     Assigned Using     From       str     formula     Iet \$a := 1     for       str2     Formula     if (1>2)then "pass"     for |

**Note:** The Expression Editor comes with powerful functions that can invoke operating system features. You must review the content passed into the functions before using them.

To open the Expression Editor, click **f(x)** next to a field with the value **Formula**.

The following image shows the Expression Editor dialog box:

| fx Expression Editor for temp.Total State   | 15  |         |
|---|---|---------|
| Fields     Functions       Total Status     Data Task 1       Data Task 2     Data Task 3       Data Task 4 | Expression<br>1 • if(\$input.DataTask1[1]/output[1]/Task_Status = '1'<br>2 • and \$input.DataTask2[1]/output[1]/Task_Status = '1')<br>3 • then 'Pass'<br>4 else 'Fail'<br>5 . | \$ \$ Q |
|   | AND OR NOT ( ) = = <<br>3 4   | > <= >= |

The Expression Editor contains the following sections:

- Section 1, the Fields section. A list of input, output, and temporary fields that you define appears here.
- Section 2, the **Functions** section. A list of common XQuery functions appears here. Select a function to view its meaning.
- Section 3, the **Operators** section. A list of operators that you can use to build an expression appears here.
- Section 4, the **Expression** section. The Expression you build appears here. The conditions and operators that you use are case sensitive.

The expression in the image defines a temporary field, **Total Status**, as Pass if three tasks that run in parallel succeed.

Next, the taskflow uses **Total Status** in a Data Decision step. If the value of **Total Status** is Pass, the taskflow runs another Data Task. If the value of **Total Status** is Fail, the taskflow ends.

| Design                             |                           |                |   |                          |               | Find I   |
|------------------------------------|---------------------------|----------------|---|--------------------------|---------------|--|
| Assign<br>Data T<br>(ce<br>Integra | Start Parallel<br>Paths 1 | Data Task 1    |   | ▶ <b>음엽</b> Assignment 1 | Total Status1 | Equals Pass Data Task 3<br>End Fail<br>Otherwise |
| Ρ                                  |                           |                |   |                          |               |  |
| Assignment 1 Pr                    | roperties                 |                |   | •••                      |               |  |
| General                            |                           |                |   |                          |               |  |
| Assignments                        | Field                     | Assigned Using |   |                          | From          |  |
|                                    | Total Status              | Formula        | ~ |                          | if(\$ii       | nput.DataTask1[1])/output[1]/Task_Status='       |

The following image shows the taskflow that uses Total Status:

Use the following options to create an expression:

- To add a field, click the Fields tab, drill down to the field that you want to use, and click Add.
- To add an operator, click an operator in the **Operators** section. You can also manually enter an operator. For example, manually enter the If operator.
- To add a function, click the Functions tab, drill down to the function you want to use, and click Add.
- To add a comment, enter the comment in the Expression section with the following syntax: (:<comment>:).

```
For example, enter (:This is a sample comment:).
```

Use comments to give descriptive information about the expression or to specify a URL to access business documentation about the expression.

The Expression Editor validates the expression as you enter it. You cannot save an expression that is not valid.

# Tips: Using XQuery 3.0 to create expressions

Use XQuery version 3.0 to create expressions in the Expression Editor. The samples in this topic show you the syntax and the elements that you use to construct single statement and multi statement XQuery expressions.

For information about XQuery 3.0, see https://www.w3.org/TR/xquery-30/.

Single statement expression

The following expression is a single statement expression:

concat("Hello"," ",\$input.n1)

The following notes explain the parts of this expression:

- concat is a function that joins two or more values into a single string.
- "hello", " " \$input.n1 are the parameters of the function concat.
  - "hello" is a string. Always include a string within quotes. You may use single or double quotes. However, ensure that you use the same style within an expression.
  - n1 is an input variable. When you add it to an expression, the Expression Editor converts it to \$input.n1.
     Always prefix a variable with a \$. Do not add quotes around variables.
  - The parameter " " denotes space.
- · Include parameters within parentheses.
- Separate parameters with commas.

Assume that the value of \$n1 is "World".

If you run:

concat("Hello", " ",\$input.n1)

you get the following output:

Hello World

#### Multi-statement expression

The following expression is a multi-statement expression:

let \$n1 := number(\$input.n1)
let \$n2 := number(\$input.n2)

The following notes explain the parts of this expression:

• First, you declare the variables \$n1 and \$n2. Use the operator := to assign a value.

**Note:** Even if you defined n1 and n2 as integers in an Assignment step, you must declare them as numbers in the Expression Editor.

• You can use XQuery keywords such as let, if, then, and else. They are case sensitive.

**Important:** If you start an expression with the keyword let, you must end the expression with the keyword return.

- We use the Expression Editor to define the value of a third variable \$r1 using the following rules:
  - If the value of \$n1 is greater than the value of \$n2, \$r1 takes the value: Greater: N1 > N2.
  - If the value of n1 is less than the value of n2, r1 takes the value: Less: N1 < N2.
  - If the values of \$n1 and \$n2 are the same, \$r1 takes the value: Same.

Assume that the value of \$n1 is 20 and the value of \$n2 is 250.

If you run:

you get the following output:

Less: N1<N2

Here, \$r1 now has the value

Less: N1<N2

# **Keyboard shortcuts**

You can use keyboard shortcuts when you create an expression.

To use keyboard shortcuts, place the pointer inside the Expression section. The following keyboard shortcuts are available:

| Action | Shortcut |
|--------|----------|
| Undo   | Ctrl+Z   |
| Redo   | Ctrl+Y   |
| Сору   | Ctrl+C   |
| Cut    | Ctrl+X   |

| Action   | Shortcut   |
|--|------------|
| Paste  | Ctrl+V     |
| Find   | Ctrl+F     |
| Indent four spaces   | Tab        |
| Show list of available variables   | \$         |
| Code Completion, that is, show a list of available insertions. The insertions might be name spaces, functions, fields, or common code fragments. | Ctrl+Space |

# **Taskflow functions**

You can use several functions in the Taskflow Expression Editor.

Some of the key functions are described below:

#### Asset detail functions

You can use the following asset detail functions from the **Miscellaneous** section of the Expression Editor:

- getAssetLocation
- getAssetName
- getInstanceStartTime

#### **Character functions**

You can use the following character functions from the Strings section of the Expression Editor:

- instr
- Ipad
- Itrim
- rtrim

#### **Conversion functions**

You can use the following conversion functions from the **Dates and Times**, **Miscellaneous**, or **String** sections of the Expression Editor:

- toChar(Numbers)
- toDate
- toDecimal
- toInteger

#### **Data cleansing functions**

You can use the following data cleansing function from the **Miscellaneous** section of the Expression Editor:

• in

#### Date functions

You can use the following date functions from the Dates and Times section of the Expression Editor:

- addToDate
- dateDiff
- getDatePart
- lastDay
- trunc

#### **Numeric functions**

You can use the following numeric function from the Numbers section of the Expression Editor:

- round(Numbers)
- trunc

#### Organization detail functions

You can use the following organization detail functions from the **Miscellaneous** section of the Expression Editor:

- getDefaultFailureEmailNotification
- getDefaultSuccessEmailNotification
- getDefaultWarningEmailNotification
- getOrganizationName

#### **Test functions**

You can use the following test functions from the Miscellaneous section of the Expression Editor:

- decode
- iif
- isNull

When you use an integer type variable in a function, explicit casting of number is required for best results. For example, rewrite <code>\$output.current</code> to <code>number(\$output.current)</code> in functions where you pass an integer type variable.

# addToDate

Adds a specified amount to one part of a datetime value, and returns a date in the same format as the date you pass to the function. The addToDate function accepts positive and negative integer values. Use addToDate to change the following parts of a date:

• Year. Enter a positive or negative integer in the *amount* argument. Use any of the year format strings: Y, YY, YYY, or YYYY. The following expression adds 10 years to all dates in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP DATE'), 'YY', 10)
```

 Month. Enter a positive or negative integer in the *amount* argument. Use any of the month format strings: MM, MON, MONTH. The following expression subtracts 10 months from each date in the SHIP\_DATE column:

date:addToDate(xs:dateTime('SHIP DATE'), 'MONTH', -10)

• **Day.** Enter a positive or negative integer in the *amount* argument. Use any of the day format strings: D, DD, DDD, DY, and DAY. The following expression adds 10 days to each date in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP_DATE'), 'DD', 10)
```

• Hour. Enter a positive or negative integer in the *amount* argument. Use any of the hour format strings: HH, HH12, HH24. The following expression adds 14 hours to each date in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP DATE'), 'HH', 14)
```

• **Minute.** Enter a positive or negative integer in the *amount* argument. Use the MI format string to set the minute. The following expression adds 25 minutes to each date in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP_DATE'), 'MI', 25)
```

• Seconds. Enter a positive or negative integer in the *amount* argument. Use the SS format string to set the second. The following expression adds 59 seconds to each date in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP_DATE'), 'SS', 59)
```

- Milliseconds. Enter a positive or negative integer in the *amount* argument. Use the MS format string to set the milliseconds. The following expression adds 125 milliseconds to each date in the SHIP\_DATE column: date:addToDate(xs:dateTime('SHIP\_DATE'), 'MS', 125)
- **Microseconds.** Enter a positive or negative integer in the *amount* argument. Use the US format string to set the microseconds. The following expression adds 2,000 microseconds to each date in the SHIP\_DATE column:

```
date:addToDate(xs:dateTime('SHIP DATE'), 'US', 2000)
```

#### Syntax

date:addToDate(xs:dateTime('date'), 'format', amount)

**Note:** You must manually add the xs:dateTime phrase and enclose the date values within single quotation marks.

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| date     | Required              | Date/Time data type. Passes the values that you want to change.<br>You can enter any valid transformation expression.   |
| format   | Required              | A format string that specifies the portion of the date value that you want to change.<br>Enclose the format string within single quotation marks, for example, 'mm'. The<br>format string is not case sensitive.      |
| amount   | Required              | An integer value that specifies the amount of years, months, days, hours, and so on<br>by which you want to change the date value. You can enter any valid transformation<br>expression that evaluates to an integer. |

The following table describes the arguments:

#### **Return Value**

Date in the same format as the date you pass to this function.

NULL if a null value is passed as an argument to the function.

#### **Examples**

The following expressions all add one month to each date in the DATE\_SHIPPED column. If you pass a value that creates a day that does not exist in a particular month, addToDate returns the last day of the month. For example, if you add one month to Jan 31 1998, addToDate returns Feb 28 1998.

Also, addToDate recognizes leap years and adds one month to Jan 29 2000:

```
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'MM', 1)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'MON', 1)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'MONTH', 1)
```

The following table shows some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE                      |
|------------------------|-----------------------------------|
| Jan 12 1998 12:00:30AM | Feb 12 1998 12:00:30AM            |
| Jan 31 1998 6:24:45PM  | Feb 28 1998 6:24:45PM             |
| Jan 29 2000 5:32:12AM  | Feb 29 2000 5:32:12AM (Leap Year) |
| Oct 9 1998 2:30:12PM   | Nov 9 1998 2:30:12PM              |
| NULL                   | NULL                              |

The following expressions subtract 10 days from each date in the DATE\_SHIPPED column:

```
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'D', -10)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'DD', -10)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'DDD', -10)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'DY', -10)
date:addToDate(xs:dateTime('DATE_SHIPPED'), 'DAY', -10)
```

The following table shows some sample values and return values:

| DATE_SHIPPED          | RETURN VALUE                      |
|-----------------------|-----------------------------------|
| Jan 1 1997 12:00:30AM | Dec 22 1996 12:00AM               |
| Jan 31 1997 6:24:45PM | Jan 21 1997 6:24:45PM             |
| Mar 9 1996 5:32:12AM  | Feb 29 1996 5:32:12AM (Leap Year) |
| Oct 9 1997 2:30:12PM  | Sep 30 1997 2:30:12PM             |
| Mar 3 1996 5:12:20AM  | Feb 22 1996 5:12:20AM             |
| NULL                  | NULL                              |

The following expressions subtract 15 hours from each date in the DATE\_SHIPPED column:

date:addToDate(xs:dateTime('DATE\_SHIPPED'), 'HH', -15)
date:addToDate(xs:dateTime('DATE\_SHIPPED'), 'HH12', -15)
date:addToDate(xs:dateTime('DATE\_SHIPPED'), 'HH24', -15)

The following table shows some sample values and return values:

| DATE_SHIPPED          | RETURN VALUE                      |
|-----------------------|-----------------------------------|
| Jan 1 1997 12:00:30AM | Dec 31 1996 9:00:30AM             |
| Jan 31 1997 6:24:45PM | Jan 31 1997 3:24:45AM             |
| Oct 9 1997 2:30:12PM  | Oct 8 1997 11:30:12PM             |
| Mar 3 1996 5:12:20AM  | Mar 2 1996 2:12:20PM              |
| Mar 1 1996 5:32:12AM  | Feb 29 1996 2:32:12PM (Leap Year) |
| NULL                  | NULL                              |

# base64Decode

Returns the base64-decoded version of the input string provided based on the character set specified in the charSet argument. This function is typically used for attachments.

#### Syntax

util:base64Decode(data, charSet)

The following table describes the arguments:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| data     | Required              | String data type. Data that you want to decode.   |
| charSet  | Optional              | Character decoding of the data. Taskflows support the character sets that Azul JDK supports for encoding. For example, US-ASCII, ISO-8859-1, UTF-8, UTF-16BE, UTF-16LE, and UTF-16. Default is UTF-8. |

### **Return Value**

Decoded value.

NULL if the input is a null value.

#### Example

You encoded MQSeries message IDs and wrote them to a flat file. You want to read data from the flat file source, including the MQSeries message IDs. You can use base64Decode to decode the IDs and convert them to their original string value.

# dateDiff

Returns the length of time between two dates. You can specify the format as years, months, days, hours, minutes, seconds, milliseconds, or microseconds. The dateDiff function subtracts the second date from the first date and returns the difference.

The dateDiff function calculates the value based on the number of months instead of the number of days. It calculates the date differences for partial months with the days selected in each month. To calculate the date difference for the partial month, dateDiff adds the days used within the month. It then divides the value with the total number of days in the selected month.

The dateDiff function gives a different value for the same period in the leap year period and a non-leap year period. The difference occurs when February is part of the dateDiff function. The dateDiff function divides the days with 29 for February for a leap year and 28 if it is not a leap year.

For example, you want to calculate the number of months from September 13 to February 19. In a leap year period, dateDiff calculates the month of February as 19/29 months or 0.655 months. In a non-leap year period, dateDiff calculates the month of February as 19/28 months or 0.678 months. The dateDiff function similarly calculates the difference in the dates for the remaining months and the dateDiff function returns the total value for the specified period.

Note: Some databases might use a different algorithm to calculate the difference in dates.

#### Syntax

date:dateDiff(xs:dateTime('date'), xs:dateTime('date'), 'format')

**Note:** You must manually add the xs:dateTime phrase and enclose the date values within single quotation marks.

The following table describes the arguments:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| date     | Required              | Date/Time data type. Passes the values for the first date that you want to compare.<br>You can enter any valid transformation expression.   |
| date     | Required              | Date/Time data type. Passes the values for the second date that you want to compare.<br>You can enter any valid transformation expression.  |
| format   | Required              | Format string that specifies the date or time measurement. You can specify years,<br>months, days, hours, minutes, seconds, milliseconds, or microseconds. You can<br>specify only one part of the date, such as 'mm'. Enclose the format strings within<br>single quotation marks. The format string is not case sensitive. For example, the<br>format string 'mm' is the same as 'MM', 'Mm', or 'mM'. |

#### **Return Value**

Double value. If the first date is later than the second date, the return value is a positive number. If the first date is earlier than the second date, the return value is a negative number.

0 if the dates are the same.

NULL if one (or both) of the date values is NULL.

#### **Examples**

The following expressions return the number of hours between the DATE\_PROMISED and DATE\_SHIPPED columns:

```
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'HH')
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'HH12')
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'HH24')
```

The following table lists some sample values and return values:

| DATE_PROMISED          | DATE_SHIPPED           | RETURN VALUE     |
|------------------------|------------------------|------------------|
| Jan 1 1997 12:00:00AM  | Mar 29 1997 12:00:00PM | -2100            |
| Mar 29 1997 12:00:00PM | Jan 1 1997 12:00:00AM  | 2100             |
| NULL                   | Dec 10 1997 5:55:10PM  | NULL             |
| Dec 10 1997 5:55:10PM  | NULL                   | NULL             |
| Jun 3 1997 1:13:46PM   | Aug 23 1996 4:20:16PM  | 6812.89166666667 |
| Feb 19 2004 12:00:00PM | Feb 19 2005 12:00:00PM | -8784            |

# The following expressions return the number of days between the DATE\_PROMISED and the DATE\_SHIPPED columns:

date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'D')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'DD')

date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'DDD')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'DY')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'DAY')

The following table lists some sample values and return values:

| DATE_PROMISED          | DATE_SHIPPED           | RETURN VALUE     |
|------------------------|------------------------|------------------|
| Jan 1 1997 12:00:00AM  | Mar 29 1997 12:00:00PM | -87.5            |
| Mar 29 1997 12:00:00PM | Jan 1 1997 12:00:00AM  | 87.5             |
| NULL                   | Dec 10 1997 5:55:10PM  | NULL             |
| Dec 10 1997 5:55:10PM  | NULL                   | NULL             |
| Jun 3 1997 1:13:46PM   | Aug 23 1996 4:20:16PM  | 283.870486111111 |
| Feb 19 2004 12:00:00PM | Feb 19 2005 12:00:00PM | -366             |

# The following expressions return the number of months between the DATE\_PROMISED and DATE\_SHIPPED columns:

date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'MM')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'MON')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'MONTH')

The following table lists some sample values and return values:

| DATE_PROMISED          | DATE_SHIPPED           | RETURN VALUE      |
|------------------------|------------------------|-------------------|
| Jan 1 1997 12:00:00AM  | Mar 29 1997 12:00:00PM | -2.91935483870968 |
| Mar 29 1997 12:00:00PM | Jan 1 1997 12:00:00AM  | 2.91935483870968  |
| NULL                   | Dec 10 1997 5:55:10PM  | NULL              |
| Dec 10 1997 5:55:10PM  | NULL                   | NULL              |
| Jun 3 1997 1:13:46PM   | Aug 23 1996 4:20:16PM  | 9.3290162037037   |
| Feb 19 2004 12:00:00PM | Feb 19 2005 12:00:00PM | -12               |

# The following expressions return the number of years between the DATE\_PROMISED and DATE\_SHIPPED columns:

date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'Y')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'YY')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'YYY')
date:dateDiff(xs:dateTime('DATE\_PROMISED'), xs:dateTime('DATE\_SHIPPED'), 'YYY')

The following table lists some sample values and return values:

| DATE_PROMISED          | DATE_SHIPPED           | RETURN VALUE      |
|------------------------|------------------------|-------------------|
| Jan 1 1997 12:00:00AM  | Mar 29 1997 12:00:00PM | -0.24327956989247 |
| Mar 29 1997 12:00:00PM | Jan 1 1997 12:00:00AM  | 0.24327956989247  |

| DATE_PROMISED          | DATE_SHIPPED           | RETURN VALUE     |
|------------------------|------------------------|------------------|
| NULL                   | Dec 10 1997 5:55:10PM  | NULL             |
| Dec 10 1997 5:55:10PM  | NULL                   | NULL             |
| Jun 3 1997 1:13:46PM   | Aug 23 1996 4:20:16PM  | 0.77741801697531 |
| Feb 19 2004 12:00:00PM | Feb 19 2005 12:00:00PM | -1               |

The following expressions return the number of months between the DATE\_PROMISED and DATE\_SHIPPED columns:

```
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'MM')
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'MON')
date:dateDiff(xs:dateTime('DATE_PROMISED'), xs:dateTime('DATE_SHIPPED'), 'MONTH')
```

The following table lists some sample values and return values:

| DATE_PROMISED | DATE_SHIPPED | LEAP YEAR VALUE<br>(in Months) | NON-LEAP YEAR VALUE<br>(in Months) |
|---------------|--------------|--------------------------------|------------------------------------|
| Sept 13       | Feb 19       | -5.237931034                   | -5.260714286                       |
| NULL          | Feb 19       | NULL                           | N/A                                |
| Sept 13       | NULL         | NULL                           | N/A                                |

# decode

Searches a column for a value that you specify. If the function finds the value, it returns a result value, which you define. You can build an unlimited number of searches within a decode function.

If you use decode to search for a value in a string column, you can either trim trailing blank characters with the rtrim function or include the blanks in the search string.

#### Syntax

```
util:decode(value, search1, result1, args, default)
```

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| value    | Required              | Passes the values that you want to search.   |
|          |                       | You can enter any valid transformation expression. You can pass any data type except Binary.   |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( ) $% \left( {{\left( {{\left( {1 \right)} \right)} \right)}} \right)$  |
| search1  | Required              | Passes the values for which you want to search.  |
|          |                       | You can enter any valid transformation expression. You can pass any value with the same data type as the value argument. The search value must match the value argument. You cannot search for a portion of a value. Also, the search value is case sensitive.     |
|          |                       | For example, if you want to search for the string 'Halogen Flashlight' in a particular column, you must enter 'Halogen Flashlight, not just 'Halogen'. If you enter 'Halogen', the search does not find a matching value.  |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( ) $% \left( {{\left( {{\left( {1 \right)} \right)} \right)}} \right)$  |
| result1  | Required              | The value that you want to return if the search finds a matching value.  |
|          |                       | You can enter any valid transformation expression and pass any data type except Binary.<br>To pass a NULL value, you must specify an empty sequence in the following format: ()  |
| args     | Required              | Pairs of search values and result values separated by a comma.   |
|          |                       | For example, use the following syntax:   |
|          |                       | <pre>util:decode(value, search1, result1, search2, result2, searchn,<br/>resultn, default)</pre>   |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( ) $% \left( {{\left( {{\left( {{\left( {{\left( {\left( {{\left( {{\left( {$   |
| default  | Required              | The value that you want to return if the search does not find a matching value.<br>You can enter any valid transformation expression and pass any data type except Binary.<br>To pass a NULL value, you must specify an empty sequence in the following format: () |

#### **Return Value**

result1 if the search finds a matching value.

default value if the search does not find a matching value.

NULL if you omit the default argument and the search does not find a matching value.

Even if multiple conditions are met, decode returns the first matching result.

### decode and data types

When you use decode, the data type of the return value is always the same as the data type of the result with the greatest precision.

For example, you have the following expression:

```
util:decode( CONST_NAME
'Five', 5,
'Pythagoras', 1.414213562,
'Archimedes', 3.141592654,
'Pi', 3.141592654 )
```

The return values in this expression are 5, 1.414213562, and 3.141592654. The first result is an integer, and the other results are decimal. The decimal data type has a greater precision than the integer data type. This expression always writes the result as a decimal value.

You cannot create a decode function with both string and numeric return values.

For example, the following expression is not valid:

When you validate the expression above, you receive the following error message:

Function cannot resolve operands of ambiguously mismatching datatypes.

#### Examples

You might use decode in an expression that searches for a particular ITEM\_ID and returns the ITEM\_NAME:

```
util:decode( ITEM_ID, 10, 'Flashlight',
14, 'Regulator',
20, 'Knife',
40, 'Tank',
'NONE' )
```

The following table lists some sample values and return values:

| ITEM_ID | RETURN VALUE |
|---------|--------------|
| 10      | Flashlight   |
| 14      | Regulator    |
| 17      | NONE         |
| 20      | Knife        |
| 25      | NONE         |
| NULL    | NONE         |
| 40      | Tank         |

The decode function returns the default value of NONE for items 17 and 25 because the search values did not match the ITEM\_ID. Also, decode returns NONE for the NULL ITEM\_ID.

The following expression tests multiple columns and conditions, evaluated in a top to bottom order for TRUE or FALSE:

```
util:decode( TRUE,
        Var1 = 22, 'Variable 1 was 22!',
        Var2 = 49, 'Variable 2 was 49!',
        Var1 < 23, 'Variable 1 was less than 23.',
        Var2 > 30, 'Variable 2 was more than 30.',
        'Variables were out of desired ranges.')
```

The following table lists some sample values and return values:

| Var1 | Var2 | RETURN VALUE                 |
|------|------|------------------------------|
| 21   | 47   | Variable 1 was less than 23. |
| 22   | 49   | Variable 1 was 22!           |
| 23   | 49   | Variable 2 was 49!           |

| Varl | Var2 | RETURN VALUE                          |
|------|------|---------------------------------------|
| 24   | 27   | Variables were out of desired ranges. |
| 25   | 50   | Variable 2 was more than 30.          |

# getAssetLocation

Returns the location where the taskflow that uses the function is stored.

For example, you can use the function to find the taskflow location for debugging purposes.

#### Syntax

util:getAssetLocation()

The getAssetLocation function does not use an argument.

#### **Return Value**

Location where the taskflow that uses the function is stored.

#### Example

If you use the getAssetLocation function in a taskflow that is stored under Default\Orders, the function returns the following value:

Default\Orders

## getAssetName

Returns the name of the taskflow that uses the function.

For example, you can use the function in a Notification Task step to include the taskflow name in a taskflow failure email notification that you send to stakeholders.

#### Syntax

util:getAssetName()

The getAssetName function does not use an argument.

### **Return Value**

Name of the taskflow that uses the function.

#### Example

If you use the getAssetName function in a taskflow that is named Order Management, the function returns the following value:

Order Management

# getDatePart

Returns the specified part of a date as an integer value. Therefore, if you create an expression that returns the month portion of the date, and pass a date such as Apr 1 1997 00:00:00, getDatePart returns 4.

#### Syntax

```
date:getDatePart(xs:dateTime('date'), 'format')
```

**Note:** You must manually add the xs:dateTime phrase and enclose the date values within single quotation marks.

The following table describes the arguments:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| date     | Required              | Date/Time data type.<br>You can enter any valid transformation expression.  |
| format   | Required              | A format string that specifies the portion of the date value that you want to return.<br>Enclose format strings within single quotation marks, for example, 'mm'. The format<br>string is not case sensitive. |
|          |                       | For example, if you pass the date Apr 1 1997 to getDatePart, the format strings 'Y', 'YY', 'YYY', or 'YYYY' all return 1997.  |

### **Return Value**

Integer representing the specified part of the date.

NULL if a value passed to the function is NULL.

#### **Examples**

The following expressions return the hour for each date in the DATE\_SHIPPED column. 12:00:00AM returns 0 because the default date format is based on the 24 hour interval:

```
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'HH')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'HH12')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'HH24')
```

The following table lists some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE |
|------------------------|--------------|
| Mar 13 1997 12:00:00AM | 0            |
| Sep 2 1997 2:00:01AM   | 2            |
| Aug 22 1997 12:00:00PM | 12           |
| June 3 1997 11:30:44PM | 23           |
| NULL                   | NULL         |

The following expressions return the day for each date in the DATE\_SHIPPED column:

```
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'D')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'DD')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'DDD')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'DY')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'DAY')
```

The following table lists some sample values and return values:

| IPPED |
|-------|
|       |

RETURN VALUE

```
Mar 13 1997 12:00:00AM
```

| DATE_SHIPPED           | RETURN VALUE |
|------------------------|--------------|
| June 3 1997 11:30:44PM | 3            |
| Aug 22 1997 12:00:00PM | 22           |
| NULL                   | NULL         |

The following expressions return the month for each date in the DATE\_SHIPPED column:

```
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'MM')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'MON')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'MONTH')
```

The following table lists some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE |
|------------------------|--------------|
| Mar 13 1997 12:00:00AM | 3            |
| June 3 1997 11:30:44PM | 6            |
| NULL                   | NULL         |

The following expressions return the year for each date in the DATE\_SHIPPED column:

```
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'Y')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'YY')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'YYY')
date:getDatePart(xs:dateTime('DATE_SHIPPED'), 'YYYY')
```

The following table lists some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE |
|------------------------|--------------|
| Mar 13 1997 12:00:00AM | 1997         |
| June 3 1997 11:30:44PM | 1997         |
| NULL                   | NULL         |

# getDefaultFailureEmailNotification

Returns the default email addresses configured in the **Failure Email Notifications** field for the organization in Administrator. In addition, when you use this function in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to the email addresses.

#### Syntax

util:getDefaultFailureEmailNotification()

The getDefaultFailureEmailNotification function does not use an argument.

#### **Return Value**

Email addresses configured for failure notifications for the organization in Administrator. If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, the notification is sent to the returned email addresses.

### Example

If you use the getDefaultFailureEmailNotification function in a taskflow and the **Failure Email Notifications** field contains the value abc@informatica.com, the function returns the following value:

abc@informatica.com

If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to abc@informatica.com.

# getDefaultSuccessEmailNotification

Returns the default email addresses configured in the **Success Email Notifications** field for the organization in Administrator. In addition, when you use this function in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to the email addresses.

#### Syntax

```
util:getDefaultSuccessEmailNotification()
```

The getDefaultSuccessEmailNotification function does not use an argument.

#### **Return Value**

Email addresses configured for success notifications for the organization in Administrator. If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, the notification is sent to the returned email address.

#### Example

If you use the getDefaultSuccessEmailNotification function in a taskflow and the **Success Email Notifications** field contains the value abc@informatica.com, the function returns the following value:

abc@informatica.com

If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to abc@informatica.com.

# getDefaultWarningEmailNotification

Returns the default email addresses configured in the **Warning Email Notifications** field for the organization in Administrator. In addition, when you use this function in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to the email addresses.

#### Syntax

util:getDefaultWarningEmailNotification()

The getDefaultWarningEmailNotification function does not use an argument.

#### **Return Value**

Email addresses configured for warning notifications for the organization in Administrator. If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, the notification is sent to the returned email address.

#### Example

If you use the getDefaultWarningEmailNotification function in a taskflow and the **Warning Email Notifications** field contains the value abc@informatica.com, the function returns the following value:

abc@informatica.com

If the function is used in the **Email To**, **Email Cc**, or **Email Bcc** fields in the Notification Task step, it also sends the notification to abc@informatica.com.

# getInstanceStartTime

Returns the start date and start time of the running instance of the taskflow that uses the function.

For example, you can use the function to find when a taskflow started running and abort the taskflow if it has been running beyond the expected duration.

#### Syntax

util:getInstanceStartTime()

The getInstanceStartTime function does not use an argument.

#### **Return Value**

Start date and start time of the running instance of the taskflow that uses the function.

The return value is in the Coordinated Universal Time (UTC) format as follows:

YYY-MM-DDTHH:mm:ss.sssZ

#### Example

If you use the getInstanceStartTime function in a taskflow that was started on January 19, 2021, the function returns the following value:

2021-01-19T10:11:21.047Z

# getOrganizationName

Returns the Informatica Intelligent Cloud Services organization name in the context of the executing instance.

#### Syntax

util:getOrganizationName()

#### **Return Value**

When the taskflow is deployed on the cloud server, the function returns the *Informatica Intelligent Cloud Services* organization name as the output.

# iif

Returns one of two values that you specify based on the results of a condition.

#### Syntax

```
util:iif(condition, val1 ,val2)
```

The following table describes the arguments:

| Argument  | Required/<br>Optional | Description  |
|-----------|-----------------------|--|
| condition | Required              | The condition that you want to evaluate.<br>You can enter any valid transformation expression that evaluates to TRUE or FALSE.   |
| val1      | Required              | The value that you want to return if the condition is TRUE. The return value is always the data type specified by this argument.<br>You can enter any valid transformation expression, including another iif expression. You can pass any data type except Binary. |
| val2      | Optional              | The value that you want to return if the condition is FALSE.<br>You can enter any valid transformation expression, including another iif expression. You can pass any data type except Binary.   |

The FALSE (*val2*) condition in the iff function is not required. If you omit *val2*, the function returns one of the following values when the condition is FALSE:

- 0 if *val1* is a Numeric data type.
- Empty string if *val1* is a String data type.
- NULL if val1 is a Date/Time data type.

For example, the following expression does not include a FALSE condition and *val1* is a string data type so decode returns an empty string for each row that evaluates to FALSE:

util:iif(SALES > 100, EMP NAME)

The following table lists some sample values and return values:

| SALES | EMP_NAME    | RETURN VALUE      |
|-------|-------------|-------------------|
| 150   | John Smith  | John Smith        |
| 50    | Pierre Bleu | '' (empty string) |
| 120   | Sally Green | Sally Green       |
| NULL  | Greg Jones  | '' (empty string) |

### **Return Value**

val1 if the condition is TRUE.

val2 if the condition is FALSE.

For example, the following expression includes the FALSE condition NULL so decode returns NULL for each row that evaluates to FALSE:

util:iif(SALES > 100, EMP\_NAME, NULL)

The following table lists some sample values and return values:

| SALES | EMP_NAME   | RETURN VALUE |
|-------|------------|--------------|
| 150   | John Smith | John Smith   |

| SALES | EMP_NAME    | RETURN VALUE |
|-------|-------------|--------------|
| 50    | Pierre Bleu | NULL         |
| 120   | Sally Green | Sally Green  |
| NULL  | Greg Jones  | NULL         |

### iif and data types

When you use iif, the data type of the return value is the same as the data type of the result with the greatest precision.

For example, you have the following expression:

util:iif(SALES < 100, 1, .3333)

The TRUE result (1) is an integer and the FALSE result (.3333) is a decimal. The Decimal data type has a greater precision than the Integer data type. Therefore, the data type of the return value is always a decimal value.

#### Special uses of iif

Use nested if statements to test multiple conditions. The following example tests for various conditions and returns 0 if sales is 0 or negative:

```
util:iif(SALES > 0, util:iif(SALES < 50, SALARY1, util:iif(SALES < 100, SALARY2,
util:iif(SALES < 200, SALARY3, BONUS))), 0 )</pre>
```

### in

Matches input data to a list of values. By default, the match is case sensitive.

#### Syntax

util:in(valueToSearch, values, caseFlag)

The following table describes the arguments:

| Argument      | Required/<br>Optional | Description   |
|---------------|-----------------------|---|
| valueToSearch | Required              | Can be a string, date, or numeric value. Input value that you want to match against a comma-separated list of values.<br>To pass a NULL value, you must specify an empty sequence in the following format: ()   |
| values        | Required              | Can be a string, date, or numeric value. Comma-separated list of values that you want to search for. Values can be columns. There is no limit to the maximum number of values that you can list.<br>To pass a NULL value, you must specify an empty sequence in the following format: ()                            |
| caseFlag      | Optional              | Must be an integer. Determines whether the arguments in this function are case<br>sensitive. You can enter any valid transformation expression.<br>When <i>caseFlag</i> is a number other than 0, the function is case sensitive.<br>When <i>caseFlag</i> is a null value or 0, the function is not case sensitive. |

### **Return Value**

TRUE (1) if the input value matches the list of values.

FALSE (0) if the input value does not match the list of values.

NULL if the input is a null value.

### Example

The following expression determines if the input value is a safety knife, chisel point knife, or medium titanium knife. The input values do not have to match the case of the values in the comma-separated list:

util:in(ITEM\_NAME, 'Chisel Point Knife', 'Medium Titanium Knife', 'Safety Knife', 0)

The following table lists some sample values and return values:

| ITEM_NAME             | RETURN VALUE |
|-----------------------|--------------|
| Stabilizing Vest      | 0 (FALSE)    |
| Safety knife          | 1 (TRUE)     |
| Medium Titanium knife | 1 (TRUE)     |
|                       | NULL         |

### instr

Returns the position of a character set in a string, counting from left to right.

#### Syntax

sff:instr(str, search, start, occurrence, comparison\_type)

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| str      | Required              | Passes the value that you want to evaluate.<br>The string must be a character string. You can enter any valid transformation<br>expression.<br>The results of the expression must be a character string. Otherwise, instr converts<br>the value to a string before evaluating it.  |
| search   | Required              | The set of characters that you want to search for.<br>You can enter any valid transformation expression. If you want to search for a<br>character string, enclose the characters that you want to search for within single or<br>double quotation marks.<br>The value must match a part of the string. For example, if you use instr('Alfred<br>Pope', 'Alfred Smith') the function returns 0.<br>The value is case sensitive. |

| Argument        | Required/<br>Optional | Description  |
|-----------------|-----------------------|--|
| start           | Optional              | The position in the string where you want to start the search. You can enter any valid transformation expression. The value must be an integer.<br>The default is 1, meaning that instr starts the search at the first character in the string.<br>If the start position is 0, instr searches from the first character in the string. If the start position is a positive number, instr locates the start position by counting from the beginning of the string. If the start position is a negative number, instr locates the start position by counting from the start position by counting from the end of the string. If you omit this argument, the function uses the default value of 1. |
| occurrence      | Optional              | You can enter any valid transformation expression. If the search value appears<br>more than once in the string, you can specify which occurrence you want to search<br>for. For example, you would enter 2 to search for the second occurrence from the<br>start position.<br>You can enter a positive integer that is greater than 0.<br>If you omit this argument, the function uses the default value of 1, which means that<br>instr searches for the first occurrence of the search value. If you pass a decimal<br>value, the function rounds it to the nearest integer value. If you pass a negative<br>integer or 0, the function is not valid.  |
| comparison_type | Optional              | <ul> <li>The string comparison type, either linguistic or binary.</li> <li>Linguistic comparisons take language-specific collation rules into account, while binary comparisons perform bitwise matching. For example, the German sharp s character matches the string "ss" in a linguistic comparison, but not in a binary comparison. Binary comparisons run faster than linguistic comparisons.</li> <li>You must enter one of the following integer values:</li> <li>0: instr performs a linguistic string comparison.</li> <li>1: instr performs a binary string comparison.</li> </ul>   |

### **Return Value**

Integer if the search is successful. Integer represents the position of the first character in the search argument, counting from left to right.

0 if the search is unsuccessful.

NULL if a value passed to instr is NULL.

### Examples

The following expression returns the position of the first occurrence of the letter 'a', starting from the beginning of each company name:

sff:instr( COMPANY, 'a' )

The following table lists some sample values and return values:

| COMPANY              | RETURN VALUE |
|----------------------|--------------|
| Blue Fin Aqua Center | 13           |
| Maco Shark Shop      | 2            |
| Scuba Gear           | 5            |

| COMPANY           | RETURN VALUE |
|-------------------|--------------|
| Frank's Dive Shop | 3            |
| VIP Diving Club   | 0            |

Because the *search* argument is case sensitive, it skips the 'A' in 'Blue Fin Aqua Center', and returns the position for the 'a' in 'Aqua'.

The following expression returns the position of the second occurrence of the letter 'a', starting from the beginning of each company name:

sff:instr( COMPANY, 'a', 1, 2 )

The following table lists some sample values and return values:

| COMPANY              | RETURN VALUE |
|----------------------|--------------|
| Blue Fin Aqua Center | 0            |
| Maco Shark Shop      | 8            |
| Scuba Gear           | 9            |
| Frank's Dive Shop    | 0            |
| VIP Diving Club      | 0            |

Because the search argument is case sensitive, it skips the 'A' in 'Blue Fin Aqua Center', and returns 0.

The following expression returns the position of the second occurrence of the letter 'a' in each company name, starting from the last character in the company name.

sff:instr( COMPANY, 'a', -1, 2 )

The following table lists some sample values and return values:

| COMPANY              | RETURN VALUE |
|----------------------|--------------|
| Blue Fin Aqua Center | 0            |
| Maco Shark Shop      | 2            |
| Scuba Gear           | 5            |
| Frank's Dive Shop    | 0            |
| VIP Diving Club      | 0            |

Because the search argument is case sensitive, it skips the 'A' in 'Blue Fin Aqua Center', and returns 0.

The following expression returns the position of the first character in the string 'Blue Fin Aqua Center', starting from the last character in the company name:

sff:instr( COMPANY, 'Blue Fin Aqua Center', -1, 1 )

The following table lists some sample values and return values:

| COMPANY              | RETURN VALUE |
|----------------------|--------------|
| Blue Fin Aqua Center | 1            |
| Maco Shark Shop      | 0            |
| Scuba Gear           | 0            |
| Frank's Dive Shop    | 0            |
| VIP Diving Club      | 0            |

# isNull

Returns whether a value is NULL.

Note: The isNull function evaluates an empty string as FALSE.

#### Syntax

util:isNull(value)

The following table describes the argument for this command:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| value    | Required              | Passes the rows that you want to evaluate. You can enter any valid transformation expression. You can pass a value of any data type except Binary. |

### **Return Value**

TRUE (1) if the value is NULL.

FALSE (0) if the value is not NULL.

#### Example

The following example checks for NULL values in the items table:

```
util:isNull( ITEM_NAME )
```

The following table lists some sample values and return values:

| ITEM_NAME        | RETURN VALUE                       |
|------------------|------------------------------------|
| Flashlight       | 0 (FALSE)                          |
| NULL             | 1 (TRUE)                           |
| Regulator system | 0 (FALSE)                          |
|                  | 0 (FALSE) Empty string is not NULL |

# lastDay

Returns the date of the last day of the month for each date in a column.

#### Syntax

date:lastDay(date)

The following table describes the argument for this command:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| date     | Required              | Date/Time data type. Passes the date for which you want to return the last day of the month.<br>You can enter any valid transformation expression that evaluates to a date. |

### **Return Value**

Date. The last day of the month for the date value that you pass to this function.

NULL if a value in the selected column is NULL.

#### Example

The following expression returns the current date as the last day:

```
date:lastDay(fn:current-dateTime('DATE'))
```

The following table lists some sample values and return values:

| DATE           | RETURN VALUE            |
|----------------|-------------------------|
| 18-04-98 01:00 | Apr 18 1998 01:00:00 AM |
| 20-08-99 05:00 | Aug 20 1999 05:00:00 AM |

The following expression returns the last day of the previous month for each date in the DATE column:

```
date:lastDay(date:addToDate(fn:current-dateTime('DATE','MM',-1))
```

The following table lists some sample values and return values:

| DATE                  | RETURN VALUE           |  |  |
|-----------------------|------------------------|--|--|
| Apr 1 1998 12:00:00AM | Mar 31 1998 12:00:00AM |  |  |
| Jan 6 1998 12:00:00AM | Dec 31 1997 12:00:00AM |  |  |
| Feb 2 1996 12:00:00AM | Jan 31 1996 12:00:00AM |  |  |
| NULL                  | NULL                   |  |  |

You can nest toDate to convert string values to a date. toDate function always includes time information. If you pass a string that does not have a time value, the date returned will include the time 00:00:00.

The following example returns the last day of the month for each date in the same format as the string:

```
date:lastDay(toDate('DATE', 'MON-DD-YYYY'))
```

The following table lists some sample values and return values:

| DATE        | RETURN VALUE         |
|-------------|----------------------|
| '18-NOV-98' | Nov-30-1998 00:00:00 |

| DATE        | RETURN VALUE                    |
|-------------|---------------------------------|
| '28-APR-98' | Apr-30-1998 00:00:00            |
| NULL        | NULL                            |
| '18-FEB-96' | Feb-29-1996 00:00:00(Leap year) |

date:lastDay(date:toDate("DATE", "YYYY-MM-DD"))

The following table lists some sample values and return values:

| DATE        | RETURN VALUE                             |
|-------------|--|
| '18-NOV-98' | 1998-Nov-30 00:00:00                     |
| '28-APR-98' | 1998-Apr-30 00:00:00                     |
| NULL        | NULL                                     |
| '18-FEB-96' | 1996-Feb-29 00:00:00( <i>Leap year</i> ) |

# lpad

Adds a set of blank characters to the beginning of a string to set the string to a specified length.

### Syntax

sff:lpad(first\_string, length, second\_string)

The following table describes the arguments:

| Argument      | Required/<br>Optional | Description   |
|---------------|-----------------------|---|
| first_string  | Required              | Can be a character string. Passes the string that you want to change. You can enter any valid transformation expression.<br>To pass a NULL value, you must specify an empty sequence in the following format: ()  |
| length        | Required              | Must be a positive integer literal. This argument specifies the length that you want for each string. When <i>length</i> is a negative number, lpad returns NULL.   |
| second_string | Optional              | Can be any string value. The characters that you want to append to the left-side of the <i>first_string</i> values. You can enter any valid transformation expression. You can enter a specific string literal. However, enclose the characters you want to add to the beginning of the string within single quotation marks, as in 'abc'. This argument is case sensitive. If you omit the <i>second_string</i> , the function pads the beginning of the first string with blank characters. |
|               |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( ) $% \left( {{\left( {{\left( {\left( {\left( {\left( {\left( {\left( {\left( {\left$   |

### **Return Value**

String of the specified length.

NULL if a value passed to the function is NULL or if *length* is a negative number.

### Example

The following expression standardizes numbers to six digits by padding them with leading zeros.

sff:lpad(PART\_NUM, 6, '0')

The following table lists some sample values and return values:

| PART_NUM | RETURN VALUE |
|----------|--------------|
| 702      | 000702       |
| 1        | 000001       |
| 0553     | 000553       |
| 484834   | 484834       |

lpad counts the length from left to right. If the first string is longer than the length, lpad truncates the string from right to left. For example, lpad('alphabetical', 5, 'x') returns the string 'alpha'.

If the second string is longer than the total characters needed to return the specified length, lpad uses a portion of the second string:

sff:lpad(ITEM\_NAME, 16, '\*..\*')

The following table lists some sample values and return values:

| ITEM_NAME        | RETURN VALUE     |
|------------------|------------------|
| Flashlight       | ***.Flashlight   |
| Compass          | *****Compass     |
| Regulator System | Regulator System |
| Safety Knife     | **Safety Knife   |

The following expression shows how lpad handles negative values for the <code>length</code> argument for each row in the ITEM\_NAME column:

sff:lpad(ITEM NAME, -5, '.')

The following table lists some sample values and return values:

| ITEM_NAME        | RETURN VALUE |
|------------------|--------------|
| Flashlight       | NULL         |
| Compass          | NULL         |
| Regulator System | NULL         |

# ltrim

Removes leading spaces or characters from the beginning of a string.

If you do not specify the *trim\_set* argument in the expression, ltrim removes both single-byte and double-byte spaces from the beginning of a string.

If you use ltrim to remove characters from a string, ltrim compares the *trim\_set* to each character in the *str* argument, character-by-character, starting from the left side of the string. If the character in the string matches any character in the *trim\_set*, ltrim removes it. The ltrim function continues comparing and removing characters until it fails to find a matching character in the *trim\_set*. Then it returns the string, which does not include matching characters.

#### Syntax

sff:ltrim(str, trim\_set)

The following table describes the arguments:

| Arguments | Required/<br>Optional | Description   |
|-----------|-----------------------|---|
| str       | Required              | Any string value. Passes the strings that you want to modify. You can enter any valid transformation expression. Use operators to perform comparisons or concatenate strings before removing characters from the beginning of a string. |
|           |                       | You must enclose the string value within single or double quotation marks.  |
|           |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( ) $% \left( {{\left( {{\left( {{\left( {{\left( {{\left( {{\left( {{\left( $  |
| trim_set  | Optional              | Any string value. Passes the characters that you want to remove from the beginning of the first string. You can enter any valid transformation expression. You can also enter a character string.                                       |
|           |                       | You must enclose the trim set value within single or double quotation marks.  |
|           |                       | To pass a NULL value, you must specify an empty sequence in the following format: ()  |
|           |                       | The Itrim function is case sensitive. For example, if you want to remove the 'A' character from the string 'Alfredo', you would enter 'A', not 'a'.   |

#### **Return Value**

String. The string values with the specified characters in the trim\_set argument removed.

NULL if a value passed to ltrim is NULL. If the trim\_set is NULL, ltrim returns NULL.

#### Example

The following expression removes the characters 's' and '.' from the strings in the LAST\_NAME column:

```
sff:ltrim( LAST_NAME, 'S.')
```

The following table lists some sample values and return values:

| LAST_NAME    | RETURN VALUE |
|--------------|--------------|
| Nelson       | Nelson       |
| Osborne      | Osborne      |
| NULL         | NULL         |
| S. MacDonald | MacDonald    |
| Sawyer       | awyer        |

| LAST_NAME | RETURN VALUE |
|-----------|--------------|
| H. Bender | H. Bender    |
| Steadman  | teadman      |

The Itrim function removes 'S.' from S. MacDonald and the 'S' from both Sawyer and Steadman, but not the period from H. Bender. This is because Itrim searches, character-by-character, for the set of characters you specify in the *trim\_set* argument. If the first character in the string matches the first character in the *trim\_set*, Itrim removes it. Then, Itrim looks at the second character in the string. If it matches the second character in the *trim\_set*, Itrim removes it, and so on. When the first character in the string does not match the corresponding character in the *trim\_set*, Itrim returns the string and evaluates the next row.

In the example of H. Bender, H does not match either character in the *trim\_set* argument, so ltrim returns the string in the LAST\_NAME column and moves to the next row.

#### Tips for Itrim

Use Itrim with CONCAT to remove leading blank spaces after you concatenate two strings.

You can also remove multiple sets of characters by nesting ltrim. For example, to remove leading blank spaces and the character 'T' from a column of names, you might create an expression as follows:

```
sff:ltrim( sff:ltrim( NAMES ), 'T' )
```

# round (Numbers)

Rounds numbers to a specified number of digits or decimal places. You can also use round to round dates.

The Round function behaves as follows:

- Returns the number without the fractional part that is closest to the argument.
- If there are two numbers that are close to the argument, then the number that is closest to the positive infinity is returned.
- If the data type of the argument is one of the four numeric data types, xs:float, xs:double, xs:decimal, or xs:integer, then the data type of the result is the same as the data type of the argument.
- If the data type of the argument is a data type derived from one of the numeric data types, then the result
  is an instance of the base numeric data type.

#### Syntax

fn:round(arg)

The following table describes the argument for this command:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| arg      | Required              | Must be a numeric data type. You can enter any valid transformation expression.<br>Use operators to perform arithmetic before you round the values.         |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: $\left( \right)$  |
|          |                       | The function rounds to the nearest integer, truncating the decimal portion of the number. For example, round(12.99) returns 13 and round(15.20) returns 15. |

### **Return Value**

Numeric value.

If one of the arguments is NULL, round returns NULL.

#### Example

The following expression returns the rounded values in the Price column.

fn:round(PRICE)

The following table lists some sample values and return values:

| PRICE  | RETURN VALUE |
|--------|--------------|
| 12.99  | 13.0         |
| -15.99 | -16.0        |
| -18.99 | -19.0        |
| 56.95  | 57.0         |
| NULL   | NULL         |

If you want to be more specific with the precision and round the number to the nearest integer or truncate the decimal portion, it is recommended to use round-half-to-even function.

```
fn:round-half-to-even(arg, precision)
```

If you enter a positive precision, the function rounds to this number of decimal places. For example, round(12.99, 1) returns 13.0 and round(15.44, 1) returns 15.4.

If you enter a negative precision, the function rounds this number of digits to the left of the decimal point, returning an integer. For example, round(12.99, -1) returns 10 and rounds(15.99, -1) returns 20.

The value returned is the nearest, that is, numerically closest value to the argument that is a multiple of ten to the power of minus precision. If two such values are equally near, that is, if the fractional part in the argument is exactly .500..., the function returns the one whose least significant digit is even.

#### Example

The following expression returns the values in the Price column rounded to three decimal places.

```
fn:round-half-to-even(PRICE, 3)
```

The following table lists some sample values and return values:

| PRICE    | RETURN VALUE |
|----------|--------------|
| 12.9936  | 12.994       |
| 15.9949  | 15.995       |
| -18.8678 | -18.868      |
| 56.9561  | 56.956       |
| NULL     | NULL         |

You can round digits to the left of the decimal point by passing a negative integer in the precision argument:

```
fn:round-half-to-even(PRICE, -2)
```

The following table lists some sample values and return values:

| PRICE    | RETURN VALUE |
|----------|--------------|
| 13242.99 | 13200.0      |
| 1435.99  | 1400.0       |
| -108.95  | -100.0       |
| NULL     | NULL         |

If you pass zero in the precision argument, the function rounds to the nearest integer:

```
fn:round-half-to-even(PRICE, 0)
```

The following table lists some sample values and return values:

| PRICE  | RETURN VALUE |
|--------|--------------|
| 12.99  | 13.0         |
| -15.99 | -16.0        |
| -18.99 | -19.0        |
| 56.95  | 57.0         |
| NULL   | NULL         |

## rtrim

Removes blank characters or characters from the end of a string.

If you do not specify a *trim\_set* parameter in the expression, rtrim removes both single-byte and double-byte spaces from the end of a string.

If you use rtrim to remove characters from a string, rtrim compares the *trim\_set* to each character in the *string* argument, character-by-character, starting with the right side of the string. If the character in the string matches any character in the *trim\_set*, rtrim removes it. The rtrim function continues comparing and removing characters until it fails to find a matching character in the *trim\_set*. It returns the string without the matching characters.

#### Syntax

sff:rtrim(str, trim\_set)

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| string   | Required              | Any string value. Passes the values that you want to trim. You can enter any valid transformation expression. Use operators to perform comparisons or concatenate strings before removing blank characters from the end of a string. |
|          |                       | You must enclose the string value within single or double quotation marks.   |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: ( )  |
| trim_set | Optional              | Any string value. Passes the characters that you want to remove from the end of the string.<br>You can also enter a text literal.  |
|          |                       | You must enclose the string value within single or double quotation marks.   |
|          |                       | To pass a NULL value, you must specify an empty sequence in the following format: ()   |
|          |                       | The rtrim function is case sensitive. For example, if you want to remove the 'o' character from the string 'Alfredo', you would enter 'o', not 'O'.  |

#### **Return Value**

String. The string values with the specified characters in the *trim\_set* argument removed.

NULL if a value passed to rtrim is NULL. If the trim\_set is NULL, rtrim returns NULL.

#### Example

The following expression removes the characters 're' from the strings in the LAST\_NAME column:

```
sff:rtrim( LAST NAME, 're')
```

The following table lists some sample values and return values:

| LAST_NAME | RETURN VALUE |
|-----------|--------------|
| Nelson    | Nelson       |
| Page      | Pag          |
| Osborne   | Osborn       |
| NULL      | NULL         |
| Sawyer    | Sawy         |
| H. Bender | H. Bend      |
| Steadman  | Steadman     |

The rtrim function removes 'e' from Page even though 'r' is the first character in the *trim\_set*. This is because rtrim searches, character-by-character, for the set of characters you specify in the *trim\_set* argument. If the last character in the string matches the first character in the *trim\_set*, rtrim removes it. If, however, the last character in the string does not match, rtrim compares the second character in the *trim\_set*. If the second from last character in the string matches the second character in the *trim\_set*, rtrim removes it, and so on. When the character in the string fails to match the *trim\_set*, rtrim returns the string and evaluates the next row.

In the last example, the last character in Nelson does not match any character in the *trim\_set* argument, so rtrim returns the string 'Nelson' and evaluates the next row.

### Tips for rtrim

Use rtrim with CONCAT to remove trailing blank characters after you concatenate two strings.

You can also remove multiple sets of characters by nesting rtrim. For example, to remove trailing blank characters and the character 't' from the end of each string in a column of names, you might create an expression similar to the following:

```
sff:trim( sff:rtrim( NAMES ), 't' )
```

# toChar (Numbers)

Converts numeric values to text strings.

#### Syntax

```
sff:toChar(xs:double(val))
```

**Note:** After you add the function, you must manually add the phrase (xs:double) in the syntax. Otherwise, the taskflow fails.

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| val      | Required              | The numeric value that you want to convert to a string. You can enter any valid transformation expression. |

toChar converts double values to text strings as follows:

- Converts double values of up to 16 digits to strings and provides accuracy up to 15 digits. If you pass a
  number with more than 15 digits, toChar rounds the number based on the sixteenth digit and returns the
  string representation of the number in scientific notation. For example, 1234567890123456 double value
  converts to '1.23456789012346e+015' string value.
- Returns decimal notation for numbers in the ranges (-1e16,-1e-16] and [1e-16, 1e16). toChar returns scientific notation for numbers outside these ranges. For example, 10842764968208837340 double value converts to '1.08427649682088e+019' string value.

toChar converts decimal values to text strings as follows:

- In low precision mode, toChar treats decimal values as double values.
- If you pass a decimal port to the toChar function and the input value does not have enough digits to match the scale of the decimal port, the toChar function appends zeros to the value.

For example, if the scale of the decimal port is 5 and the value in a row is 7.6901, the toChar function treats the input value as 7.69010 and the return value is '7.69010.'

#### **Return Value**

String.

NULL if a value passed to the function is NULL.

### **Double Conversion Example**

The following expression converts the double values in the SALES port to strings:

sff:toChar(xs:double(SALES))

| SALES               | RETURN VALUE  |
|---------------------|---|
| 1010.99             | '1010.99'   |
| -15.62567           | '-15.62567'   |
| 1084276496820883734 | 0'1.08427649682088e+019' (rounded based on the 16th digit and returns the value in scientific notation) |
| 236789034569723     | 236789034569723'  |
| 0                   | '0'   |
| 33.15               | '33.15'   |
| NULL                | NULL  |

### **Decimal Conversion Example**

The following expression converts the decimal values in the SALES port to strings in high precision mode:

```
sff:toChar(xs:double(SALES))
```

The following table lists some sample values and return values when the precision is greater than 38:

| SALES                                   | RETURN VALUE                           |
|---|--|
| 2378964536789761                        | '2378964536789761'                     |
| 1234567890123456789012345679            | '1234567890123456789012345679'         |
| 1.234578945469649345876123456           | '1.234578945469649345876123456'        |
| 0.9999999999999999999999999999          | '0.999999999999999999999999999999      |
| 12345678901234567890123456799           | '12345678901234567890123456799'        |
| 23456788992233456678458934567123465239  | 23456788992233456678458934567123465239 |
| 423456789012345678901234567991234567899 | '4.23456789012346e+038'                |
| (greater than 38)                       |  |

The following table lists some sample values and return values when the precision is greater than 28:

| SALES                         | RETURN VALUE                    |
|-------------------------------|---------------------------------|
| 2378964536789761              | '2378964536789761'              |
| 1234567890123456789012345679  | '1234567890123456789012345679'  |
| 1.234578945469649345876123456 | '1.234578945469649345876123456' |

| SALES                           | RETURN VALUE                       |
|---------------------------------|------------------------------------|
| 0.99999999999999999999999999999 | '0.9999999999999999999999999999999 |
| 12345678901234567890123456799   | '1.23456789012346e+028'            |
| (greater than 28)               |                                    |

The toChar (Dates) function converts a Date/Time datatype to a string with the format you specify. You can convert the entire date or a part of the date to a string.

**Note:** Use double quotation marks to separate ambiguous format strings, for example D"D""DDD. The empty quotation marks do not appear in the output.

## toDate

Converts a character string to a Date/Time data type. You use the toDate format strings to specify the format of the source strings.

The output port must be Date/Time for toDate expressions.

If you are converting two-digit years with toDate, use either the RR or YY format string. Do not use the YYYY format string.

#### Syntax

```
date:toDate(xs:dateTime('date'), 'format')
```

**Note:** You must manually add the xs:dateTime phrase and enclose the date values within single quotation marks.

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| date     | Required              | Must be a string data type. Passes the values that you want to convert to dates. You can enter any valid transformation expression.  |
| format   | Required              | Enter a valid toDate format string. The format string must match the parts of the <i>dare</i> argument. For example, if you pass the date 'Mar 15 1998 12:43:10AM', you must use the format string 'MON DD YYYY HH12:MI:SSAM'. |

#### **Return Value**

Date.

The toDate function always returns a date and time. If you pass a string that does not have a time value, the date returned always includes the time 00:00:00.000000000. You can map the results of this function to any target column with a datetime data type.

NULL if you pass a NULL value to this function.

**Warning:** The format of the toDate string must match the format string including any date separators. If it does not, toDate might return inaccurate values or skip the record.

#### Examples

```
date:toDate(xs:dateTime('DATE_PROMISED'), 'MM/DD/YY')
```

The following table lists some sample values and return values:

| DATE_PROMISED | RETURN VALUE         |
|---------------|----------------------|
| '01/22/98'    | Jan 22 1998 00:00:00 |
| '05/03/98'    | May 3 1998 00:00:00  |
| '11/10/98'    | Nov 10 1998 00:00:00 |
| '10/19/98'    | Oct 19 1998 00:00:00 |
| NULL          | NULL                 |

date:toDate(xs:dateTime('DATE\_PROMISED'), 'MON DD YYYY HH12:MI:SSAM')

The following table lists some sample values and return values:

| DATE_PROMISED            | RETURN VALUE                               |
|--------------------------|--|
| 'Jan 22 1998 02:14:56PM' | Jan 22 1998 02:14:56PM                     |
| 'Mar 15 1998 11:11:11AM' | Mar 15 1998 11:11:11AM                     |
| 'Jun 18 1998 10:10:10PM' | Jun 18 1998 10:10:10PM                     |
| 'October 19 1998'        | Error. Integration Service skips this row. |
| NULL                     | NULL                                       |

The following expression converts strings in the SHIP\_DATE\_MJD\_STRING port to date values:

date:toDate(xs:dateTime('SHIP\_DATE\_MJD\_STR'), 'J')

The following table lists some sample values and return values:

| SHIP_DATE_MJD_STR | RETURN_VALUE                   |
|-------------------|--------------------------------|
| '2451544'         | Dec 31 1999 00:00:00.000000000 |
| '2415021'         | Jan 1 1900 00:00:00.000000000  |

Because the J format string does not include the time portion of a date, the return values have the time set to 00:00:00.000000000.

The following expression converts a string to a four-digit year format. The current year is 1998:

date:toDate(xs:dateTime('DATE\_STR'), 'MM/DD/RR')

The following table lists some sample values and return values:

| DATE_STR   | RETURN VALUE                 |
|------------|------------------------------|
| '04/01/98' | 04/01/1998 00:00:00.00000000 |
| '08/17/05' | 08/17/2005 00:00:00.00000000 |

The following expression converts a string to a four-digit year format. The current year is 1998:

date:toDate(xs:dateTime('DATE\_STR'), 'MM/DD/YY')

The following table lists some sample values and return values:

| DATE_STR   | RETURN VALUE                  |
|------------|-------------------------------|
| '04/01/98' | 04/01/1998 00:00:00.000000000 |
| '08/17/05' | 08/17/1905 00:00:00.000000000 |

Note: For the second row, RR returns the year 2005 and YY returns the year 1905.

The following expression converts a string to a four-digit year format. The current year is 1998:

date:toDate(xs:dateTime('DATE STR'), 'MM/DD/Y')

The following table lists some sample values and return values:

| DATE_STR  | RETURN VALUE                 |
|-----------|------------------------------|
| '04/01/8' | 04/01/1998 00:00:00.00000000 |
| '08/17/5' | 08/17/1995 00:00:00.00000000 |

The following expression converts a string to a four-digit year format. The current year is 1998:

date:toDate(xs:dateTime('DATE\_STR'), 'MM/DD/YYY')

The following table lists some sample values and return values:

| DATE_STR    | RETURN VALUE                 |
|-------------|------------------------------|
| '04/01/998' | 04/01/1998 00:00:00.00000000 |
| '08/17/995' | 08/17/1995 00:00:00.00000000 |

The following expression converts strings that includes the seconds since midnight to date values:

date:toDate(xs:dateTime('DATE STR'), 'MM/DD/YYYY SSSSS')

The following table lists some sample values and return values:

| DATE_STR           | RETURN_VALUE        |
|--------------------|---------------------|
| '12/31/1999 3783'  | 12/31/1999 01:02:03 |
| '09/15/1996 86399' | 09/15/1996 23:59:59 |

# toDecimal

Converts a string or numeric value to a decimal value. The toDecimal function ignores leading spaces.

#### Syntax

util:toDecimal(value, scale)

The following table describes the arguments:

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| value    | Required              | Must be a string or numeric data type. Passes the value that you want to convert to decimals.<br>You can enter any valid transformation expression.  |
| scale    | Optional              | Must be an integer literal between 0 and 28, inclusive. Specifies the number of digits allowed after the decimal point. If you omit this argument, the function returns a value with the same scale as the input value.<br>This argument is required in advanced mode. |

#### **Return Value**

Decimal of precision and scale between 0 and 28, inclusive.

0 if the value in the selected column is an empty string or a non-numeric character.

NULL if a value passed to the function is NULL.

#### Example

This expression uses values from the column IN\_TAX. The data type is decimal with precision of 10 and scale of 3:

util:toDecimal(IN TAX, 3)

The following table lists some sample values and return values:

| IN_TAX       | RETURN VALUE |
|--------------|--------------|
| '15.6789'    | 15.679       |
| '60.2'       | 60.200       |
| '118.348'    | 118.348      |
| NULL         | NULL         |
| 'A12.3Grove' | 0            |

This expression uses values from the column Sales. The data type is decimal with precision of 10 and scale of 2:

```
util:toDecimal(Sales, 2)
```

The following table lists some sample values and return values:

| Sales     | RETURN VALUE |
|-----------|--------------|
| '1234'    | 1234         |
| '1234.01' | 1234.01      |

#### If you want the return value in 1234.00 format, you can use the following expression:

```
format-number(util:toDecimal('1234', 2), '0.00')
```

The toDecimal function support up to 28 precision. If you pass a value with precision greater than 28, such as 32, you will encounter an issue even after enabling high precision.

If you want a 32-digit value intact from the source to the target, you must define the value as string from source to target with 32 precision. You will be able to load the value to the target database even if that database has a numeric data type and the target definition has a string data type. However, you must ensure that the data type of the column in the target database accepts a precision of 32.

#### **Decimal overflow**

If the size of the number on the left hand side of the decimal point exceeds the precision, the decimal operation overflows.

To resolve this, modify the scale and/or precision of the expression port and connect downstream ports of the mapping to accommodate the size of the input data in the expression.

For example:

If a numeric field is defined to be size 28 with scale of 15, this accepts 13 numbers on the left side of the decimal and 15 on the right. So the following numbers would be valid for a number of 28,15:

1234567890123.11143

13575.123451234567891

However, these numbers would cause a decimal overflow error:

111112222233333.4444

123.1111122222333334

## toInteger

Converts a string or numeric value to an integer. The toInteger syntax contains an optional argument that you can choose to round the number to the nearest integer or truncate the decimal portion. The toInteger function ignores leading spaces.

#### Syntax

util:toInteger(value, flag)

The following table describes the arguments:

| Argument | Required/<br>Optional | Description   |
|----------|-----------------------|---|
| value    | Required              | Must be a string or numeric data type. Passes the value that you want to convert to an integer.<br>You can enter any valid transformation expression.   |
| flag     | Optional              | <ul> <li>Specifies whether to truncate or round the decimal portion. The flag must be an integer literal or the constants TRUE or FALSE:</li> <li>tolnteger truncates the decimal portion when the flag is TRUE or a number other than 0.</li> <li>tolnteger rounds the value to the nearest integer if the flag is FALSE or 0 or if you omit this argument.</li> </ul> |

#### **Return Value**

Integer.

NULL if a value passed to the function is NULL.

0 if a value passed to the function contains alphanumeric characters.

### Example

The following expressions use values from the column IN\_TAX:

util:toInteger(IN TAX, fn:boolean(1))

The following table lists some sample values and return values:

| IN_TAX       | RETURN VALUE |
|--------------|--------------|
| '15.6789'    | 15           |
| '60.2'       | 60           |
| '118.348'    | 118          |
| NULL         | NULL         |
| 'A12.3Grove' | 0            |
| ' 123.87'    | 123          |
| '-15.6789'   | -15          |
| '-15.23'     | -15          |

If a bigint column is mapped to a column with integer data type, an issue occurs.

To avoid this issue, you must have the data type of the column same throughout the mapping. If you need to assign bigint to the integer column, ensure that the data being passed does not exceed the range of integer.

```
Bigint range: -9,223,372,036,854,775,808 to 9,223,372,036,854,775,807
```

```
Integer range: -2,147,483,648 to 2,147,483,647
```

## trunc (Numbers)

Truncates numbers to a specific digit based on the number of decimal places specified by the precision.

### Syntax

```
Util:trunc(arg, precision)
```

| Argument  | Required/<br>Optional | Description   |
|-----------|-----------------------|---|
| arg       | Required              | Numeric data type. Passes the argument that you want to truncate. You can enter any valid expression that evaluates to a Numeric data type.                     |
| precision | Optional              | Can be a positive or negative integer. You can enter any valid expression that evaluates to an integer. The integer specifies the number of digits to truncate. |

If *precision* is a positive integer, trunc returns *arg* with the number of decimal places specified by *precision*. If *precision* is a negative integer, trunc changes the specified digits to the left of the decimal point to zeros. If you omit the *precision* argument, trunc truncates the decimal portion of *arg* and returns an integer.

All trailing zeros after the decimal point in an argument will be truncated. For example, the following expression returns 2345.7535 as the result:

util:trunc(2345.75350000, 6)

If a number contains more than 16-digits after the decimal point, the result returns an exponential value due to an XQuery limitation.

For example, the following expression returns 1.234567812345679E7 as the result:

util:trunc(12345678.12345678901234567890, 15)

If you pass a decimal *precision* value, the *arg* is rounded to the nearest integer before evaluating the expression.

### **Return Value**

Numeric or integer value based on the parameters provided in the function.

### Example

The following expressions truncate the values in the PRICE column:

Util:trunc(PRICE, 3)

| PRICE    | RETURN VALUE |
|----------|--------------|
| 12.9995  | 12.999       |
| -18.8652 | -18.865      |
| 56.9563  | 56.956       |
| 15.9928  | 15.992       |

Util:trunc(PRICE, -1)

| PRICE   | RETURN VALUE |
|---------|--------------|
| 12.99   | 10           |
| -187.86 | -180         |
| 56.95   | 50           |
| 1235.99 | 1230         |
|         |              |

Util:trunc(PRICE )

| PRICE  | RETURN VALUE |
|--------|--------------|
| 12.99  | 12           |
| -18.99 | -18          |
| 56.95  | 56           |
| 15.99  | 15           |

## trunc (Dates)

Truncates dates to a specific year, month, day, hour, minute, second, or millisecond. You can also use trunc to truncate numbers.

You can truncate the following date parts:

- Year. If you truncate the year portion of the date, the function returns Jan 1 of the input year with the time set to 00:00:00.000000000. For example, the following expression returns 1/1/1997 00:00:00.000000000: date:trunc(xs:dateTime('12/1/1997 3:10:15'), 'YY')
- Month. If you truncate the month portion of a date, the function returns the first day of the month with the time set to 00:00:00.000000000. For example, the following expression returns 4/1/1997 00:00:00.000000000:

```
date:trunc(xs:dateTime('4/15/1997 12:15:00'), 'MM')
```

Day. If you truncate the day portion of a date, the function returns the date with the time set to 00:00:00.000000000. For example, the following expression returns 6/13/1997 00:00:00.000000000:
 date:trunc(xs:dateTime('6/13/1997 2:30:45'), 'DD')

```
• Hour. If you truncate the hour portion of a date, the function returns the date with the minutes, seconds,
```

```
and subseconds set to 0. For example, the following expression returns 4/1/1997 11:00:00.000000000:
date:trunc(xs:dateTime('4/1/1997 11:29:35'), 'HH')
```

- Minute. If you truncate the minute portion of a date, the function returns the date with the seconds and subseconds set to 0. For example, the following expression returns 5/22/1997 10:15:00.000000000:
   date:trunc(xs:dateTime('5/22/1997 10:15:29'), 'MI')
- **Second.** If you truncate the second portion of a date, the function returns the date with the milliseconds set to 0. For example, the following expression returns 5/22/1997 10:15:29.000000000:

```
date:trunc(xs:dateTime('5/22/1997 10:15:29.135'), 'SS')
```

 Millisecond. If you truncate the millisecond portion of a date, the function returns the date with the microseconds set to 0. For example, the following expression returns 5/22/1997 10:15:30.135000000: date:trunc(xs:dateTime('5/22/1997 10:15:30.135235'), 'MS')

### Syntax

date:trunc(xs:dateTime('date'), 'format')

**Note:** You must manually add the xs:dateTime phrase and enclose the date values within single quotation marks.

| Argument | Required/<br>Optional | Description  |
|----------|-----------------------|--|
| date     | Required              | Date/Time data type. The date values that you want to truncate. You can enter any valid transformation expression that evaluates to a date.<br>To pass a NULL value, you must specify an empty sequence in the following format: |
| format   | Required              | Enter a valid format string. The format string is not case sensitive.<br>To pass a NULL value, you must specify an empty sequence in the following format:<br>()   |

The following table describes the arguments:

### Return Value

Date.

NULL if a value passed to the function is NULL.

### **Examples**

The following expressions truncate the year portion of dates in the DATE\_SHIPPED column:

```
date:trunc(xs:dateTime('DATE_SHIPPED'), 'Y')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'YY')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'YYY')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'YYY')
```

The following table lists some sample values and return values:

| DATE_SHIPPED          | RETURN VALUE                  |
|-----------------------|-------------------------------|
| Jan 15 1998 2:10:30AM | Jan 1 1998 00:00:00.000000000 |
| Apr 19 1998 1:31:20PM | Jan 1 1998 00:00:00.000000000 |
| Jun 20 1998 3:50:04AM | Jan 1 1998 00:00:00.000000000 |
| Dec 20 1998 3:29:55PM | Jan 1 1998 00:00:00.000000000 |
| NULL                  | NULL                          |

The following expressions truncate the month portion of each date in the DATE\_SHIPPED column:

```
date:trunc(xs:dateTime('DATE_SHIPPED'), 'MM')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'MON')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'MONTH')
```

The following table lists some sample values and return values:

| DATE_SHIPPED          | RETURN VALUE                 |
|-----------------------|------------------------------|
| Jan 15 1998 2:10:30AM | Jan 1 1998 00:00:00.00000000 |
| Apr 19 1998 1:31:20PM | Apr 1 1998 00:00:00.00000000 |
| Jun 20 1998 3:50:04AM | Jun 1 1998 00:00:00.00000000 |
| Dec 20 1998 3:29:55PM | Dec 1 1998 00:00:00.00000000 |
| NULL                  | NULL                         |

The following expressions truncate the day portion of each date in the DATE\_SHIPPED column:

```
date:trunc(xs:dateTime('DATE_SHIPPED'), 'D')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'DD')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'DDD')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'DY')
date:trunc(xs:dateTime('DATE_SHIPPED'), 'DAY')
```

### The following table lists some sample values and return values:

| DATE_SHIPPED          | RETURN VALUE                  |  |
|-----------------------|-------------------------------|--|
| Jan 15 1998 2:10:30AM | Jan 15 1998 00:00.000000000   |  |
| Apr 19 1998 1:31:20PM | Apr 19 1998 00:00:00.00000000 |  |
| Jun 20 1998 3:50:04AM | Jun 20 1998 00:00:00.00000000 |  |

| DATE_SHIPPED           | RETURN VALUE                   |
|------------------------|--------------------------------|
| Dec 20 1998 3:29:55PM  | Dec 20 1998 00:00:00.000000000 |
| Dec 31 1998 11:59:59PM | Dec 31 1998 00:00:00.000000000 |
| NULL                   | NULL                           |

### The following expressions truncate the hour portion of each date in the DATE\_SHIPPED column:

date:trunc(xs:dateTime('DATE\_SHIPPED'), 'HH')
date:trunc(xs:dateTime('DATE\_SHIPPED'), 'HH12')
date:trunc(xs:dateTime('DATE\_SHIPPED'), 'HH24')

The following table lists some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE                  |
|------------------------|-------------------------------|
| Jan 15 1998 2:10:31AM  | Jan 15 1998 02:00:00.00000000 |
| Apr 19 1998 1:31:20PM  | Apr 19 1998 13:00:00.00000000 |
| Jun 20 1998 3:50:04AM  | Jun 20 1998 03:00:00.00000000 |
| Dec 20 1998 3:29:55PM  | Dec 20 1998 15:00:00.00000000 |
| Dec 31 1998 11:59:59PM | Dec 31 1998 23:00:00.00000000 |
| NULL                   | NULL                          |

### The following expression truncates the minute portion of each date in the DATE\_SHIPPED column:

date:trunc(xs:dateTime('DATE\_SHIPPED'), 'MI')

The following table lists some sample values and return values:

| DATE_SHIPPED           | RETURN VALUE                  |
|------------------------|-------------------------------|
| Jan 15 1998 2:10:30AM  | Jan 15 1998 02:10:00.00000000 |
| Apr 19 1998 1:31:20PM  | Apr 19 1998 13:31:00.00000000 |
| Jun 20 1998 3:50:04AM  | Jun 20 1998 03:50:00.00000000 |
| Dec 20 1998 3:29:55PM  | Dec 20 1998 15:29:00.00000000 |
| Dec 31 1998 11:59:59PM | Dec 31 1998 23:59:00.00000000 |
| NULL                   | NULL                          |

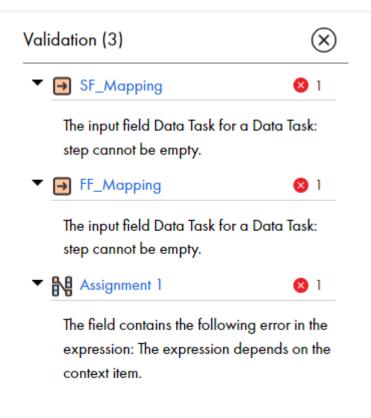
# Using the Validation panel

The Validation panel lists the errors in a taskflow. Use the Validation panel to troubleshoot a taskflow.

On the top right of the Taskflow Designer page, click Validation.
 If the taskflow contains errors, you see a list of errors.



2. Expand each error to view the details.



- 3. Click an error to go to the corresponding step on the UI.
- 4. Make changes to the taskflow and then click Save.

# Running a taskflow

Use a taskflow to control the execution sequence of multiple Data Integration tasks.

You can invoke and run a taskflow in the following ways:

#### From the taskflow designer

To run a taskflow from the taskflow designer, open the taskflow and click **Run** in the upper-right part of the page.

You can also create one or more taskflow inputs and run the taskflow with the inputs. To run the taskflow using taskflow inputs, open the taskflow, and then from the **Actions** menu, select **Run Using**.

#### As an API

To run a taskflow as an API, you must first publish the taskflow as a service, and then run it. When you publish a taskflow, Data Integration generates the service URL and the SOAP service URL. You can use these endpoint URLs to run the taskflow as an API. When you run a taskflow as an API, you can dynamically provide input parameters for the tasks that the taskflow contains and perform orchestration.

#### Using the RunAJob utility

To run a taskflow using the RunAJob utility, the taskflow must be published. To use the RunAJob utility, type the RunAJob utility command cli.bat runAJobCli followed by arguments.

### Initiated by a file listener

You can invoke a taskflow through a connector file listener. Within the taskflow, define the binding type as **Event** and select the connector file listener as the event source. When you publish the taskflow, the taskflow subscribes to the connector file listener that is defined in it. When a file event occurs, the connector file listener invokes the taskflow. For example, if you configure the connector file listener to listen for new files on a folder, the connector file listener invokes the associated taskflow each time a new file arrives in the specified folder.

For more information about file listeners, see Components.

### According to a schedule

To run a taskflow on a schedule, create a schedule in Administrator and associate the taskflow with the schedule.

For more information about schedules, see Organization Administration in the Administrator help.

# Running a taskflow from the taskflow designer

To run a taskflow from the taskflow designer, you must have Read and Execute permissions on taskflows.

- 1. In Data Integration, click **Explore** on the left navigation pane.
- 2. From the Explore By list, select Asset Types.
- 3. Go to All Assets > Taskflows.
- 4. Click the taskflow that you want to run.
- 5. Click Run in the upper-right part of the page.

# Running a taskflow using taskflow inputs

After you publish a taskflow, you can create one or more taskflow inputs and run the taskflow using taskflow inputs to test it. After you run the taskflow, you can view details of the successful and unsuccessful executions of the taskflow instances.

To run a taskflow using taskflow inputs, you must include values for **Allowed Users** and **Allowed Groups** in the taskflow designer.

## Creating a taskflow input

After you publish a taskflow, you can create a taskflow input and use it to run a taskflow for testing purposes. You can create multiple taskflow inputs and run a taskflow with all the inputs.

You can create a taskflow input in JSON or XML format. Then, validate and save the taskflow input.

When you export, copy, or move a taskflow that contains taskflow inputs, the taskflow inputs are retained.

1. On the Explore page, navigate to the taskflow for which you want to create a taskflow input.

2. From the Actions menu, select Run Using.

The Test Taskflow Input Collection page opens.

The following image shows the Test Taskflow Input Collection page:

| Jpdate Employee Details - Run       | Using          |                |           | Run All | Run       |
|-------------------------------------|----------------|----------------|-----------|---------|-----------|
| est Taskflow Input Collection       |                |                |           |         | New Input |
| Select the input to run the taskflo | w with         |                |           |         |           |
| Choose an option:                   | •              |                |           |         |           |
| Custom Type                         | Taskflow Input | Encoding: JSON | ▼ Save As | Save    | Э ш́ т С  |
|                                     | 0              | Encoding.      | • Ourchom | ouve    |           |
|                                     |                |                |           |         |           |

#### 3. Click New Input.

4. Enter a name for the taskflow input and click Save.

The name must not exceed 80 characters.

The Taskflow Input section is populated with the input fields required for the taskflow.

**Note:** For the input fields with custom types, the fault and output parameters are added in the input payload and appear in the **Taskflow Input** section, by default. You must remove them manually for the taskflow input to be valid.

The following image shows the **Taskflow Input** section populated with input fields for an **Employee** custom type:

| st Taskflow Input Collection        |                |                |           |      | New Inpu |
|-------------------------------------|----------------|----------------|-----------|------|----------|
| Select the input to run the taskflo | w with         |                |           |      | nen mpa  |
| Input1                              | Ψ.             |                |           |      |          |
|                                     |                |                |           |      |          |
|                                     |                |                |           |      |          |
|                                     |                |                |           |      |          |
| Custom Type                         | Taskflow Input | Encoding: JSON | ▼ Save As | Save | ១ ់ ្ ្រ |
| Custom Type  Finployee              | Taskflow Input | Encoding: JSON | Save As   | Save | 5 ē   E  |

The **Custom Type** section shows the custom type input fields that the taskflow uses. For more information about custom type fields, see <u>Creating an input field with a custom typeon page 20</u>.

5. From the **Encoding** list, select **JSON** or **XML** based on the format that you want to work with and specify the taskflow input.

**Note:** If the taskflow contains input fields with space characters in them, select **JSON** as the encoding type.

6. Click the Validate icon to validate the syntax of the taskflow input.

A confirmation message appears stating if the validation was successful or not. If the validation fails, correct the syntax of the taskflow input and validate again.

7. Click Save to save the taskflow input.

You can click **Save As** to save the taskflow input with a different name. You can also click the **Reset** icon to reset a taskflow input to the last saved taskflow input.

After you create taskflow inputs, you can run the taskflow with the required inputs.

### Running a taskflow with taskflow inputs

After you publish a taskflow and create taskflow inputs, you can run the taskflow with taskflow inputs to test it. After you run the taskflow, you can view details of the taskflow execution.

- 1. On the **Explore** page, navigate to the taskflow that you want to run with one or more taskflow inputs.
- To run a taskflow with a specific taskflow input or all the taskflow inputs, from the Actions menu, select Run Using.

The Test Taskflow Input Collection page opens.

The following image shows the Test Taskflow Input Collection page:

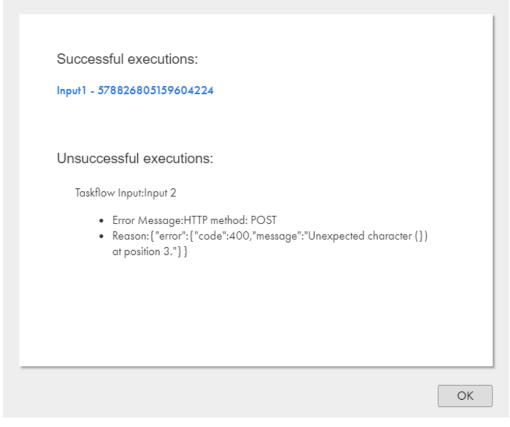
| st Taskflow Input Collection        |  |                |          |         | New Inpu |
|-------------------------------------|--|----------------|----------|---------|----------|
| Select the input to run the taskflo | ow with  |                |          |         |          |
| Input1                              | •  |                |          |         |          |
|                                     |  |                |          |         |          |
|                                     |  |                |          |         |          |
|                                     |  |                |          |         |          |
| Custom Type                         | Taskflow Input   | Encoding: JSON | ✓ Save / | As Save | 5 0 .    |
| Custom Type<br>► Employee           | Taskflow Input<br>( "EmployeelD": ",     "Employee": {         "Address": {         "CtrV; "         "CtrV; "         "CtrV; "         "CtrV; "         "         "CtrV; "         "         "         " | Encoding: JSON | ▼ Save / | As Save | 50.00    |

**Note:** The **Run Using** option is disabled if the taskflow contains unsaved or unpublished changes. To run the taskflow, you must save and publish the taskflow.

- 3. Perform one of the following steps:
  - To run the taskflow with a specific taskflow input, select the taskflow input and click Run.
  - To run the taskflow with all the taskflow inputs, click **Run All**.

Data Integration runs the taskflow with the specified inputs. After the taskflow execution is complete, the **Taskflow Execution Status** page opens displaying details of the successful and unsuccessful taskflow executions. For long running taskflows, it might take some time for the **Taskflow Execution Status** page to appear.

The following image shows the Taskflow Execution Status page:



4. Click the links under the **Successful executions** or **Unsuccessful executions** sections to view details of the taskflow execution.

The taskflow run ID is appended to the link. You can use the run ID to verify the taskflow execution details on the **My Jobs** page.

## Deleting a taskflow input

You can delete a taskflow input if you do not need it.

- 1. On the Explore page, navigate to the taskflow for which you want to delete a taskflow input.
- 2. From the Actions menu, select Run Using.

The Test Taskflow Input Collection page opens.

The following image shows the Test Taskflow Input Collection page:

(X)

| st Taskflow Input Collection         |   |           |        |         |      | New Inp            |
|--------------------------------------|---|-----------|--------|---------|------|--------------------|
| Select the input to run the taskflow | v with  |           |        |         |      |                    |
| Input1                               | -   |           |        |         |      |                    |
| Custom Tuno                          | Tackflow Input  |           |        |         | Onus | . <u>-</u> -       |
| Custom Type                          | Taskflow Input  | Encoding: | JSON - | Save As | Save | 5 ū <sub> </sub> G |
| Custom Type<br>Employee              | {<br>"EmployeeID": "",                                  | Encoding: | JSON   | Save As | Save | 5 ē   G            |
|                                      | {<br>"EmployeelD": "",<br>"Employee": {<br>"Address": { | Encoding: | JSON V | Save As | Save | 5 ū <sub> </sub> G |
|                                      | {<br>"EmployeeID": "",<br>"Employee"; {                 | Encoding: | JSON V | Save As | Save | 5 <u>0</u> 0       |

3. Select the taskflow input that you want to delete from the **Select the input to run the taskflow with** field and click the **Delete** icon.

A message appears prompting you to confirm the taskflow input deletion.

4. Click **Delete** to proceed with the deletion or click **Cancel** to cancel the deletion.

# Publishing a taskflow

Before you run a taskflow as an API or schedule a taskflow, you must first publish the taskflow as a service.

When you publish a taskflow, Data Integration generates the service URL and the SOAP service URL. You can use these endpoint URLs to run the taskflow as an API. When you run a taskflow as an API, you can dynamically provide input parameters for the tasks that the taskflow contains and perform orchestration.

**Note:** When you run a taskflow from the taskflow designer, Data Integration automatically publishes the taskflow, and generates the service URL and SOAP service URL.

If you edit a published taskflow, you must publish the taskflow again for the changes to get reflected in the taskflow API.

To disable a taskflow API that was published as a service, you must unpublish the taskflow. After you make the necessary changes, publish the taskflow again for the changes to get reflected in the taskflow API.

1. In Data Integration, select Explore.

The Explore page opens.

- 2. Navigate to the taskflow that you want to publish as a service.
- 3. From the Actions menu on the upper-right part of the page, click Publish.

Data Integration publishes the taskflow as a service.

Note: To unpublish the taskflow, select Unpublish from the Actions menu.

You can also publish multiple taskflows in bulk. For more information, see <u>"Publishing taskflows in</u> bulk" on page 121.

# Publishing taskflows in bulk

You can use the publish resource to publish a single taskflow or multiple taskflows simultaneously and save time.

The taskflows are published in the same order as given in the request payload. You can publish a maximum of 199 taskflows at a time.

1. In a REST client, use a POST request with the following URL:

<Informatica Intelligent Cloud Services URL>/active-bpel/asset/v1/publish

For example: https://nal.dm-us.informaticacloud.com/active-bpel/asset/v1/publish

2. Add the following headers:

| Key             | Value  |
|-----------------|--|
| Accept          | application/vnd.api+json   |
| Content-Type    | application/vnd.api+json   |
| INFA-SESSION-ID | Use the login resource to get the session ID. For more information about the login resource, see <i>REST API Reference</i> . |

3. In the body, use the assetPaths attribute to specify one or more locations and names of the taskflows that you want to publish.

Use the following format:

4. Send the POST request.

You see a publish ID and a success or failure response. If the request fails, the response also gives the error details.

The following snippet shows a sample response:

```
"data": {
    "type": "publish",
    "id": "690487059198201856",
    "attributes": {
        "jobState": "NOT_STARTED",
        "jobStatusDetail": {},
        "startedBy": "autouser_pod1",
        "startDate": "2022-03-21T09:09:04.000+0000",
        "totalCount": 1,
        "processedCount": 0,
        "assetPaths": [
```

```
"Explore/Pavan/BulkPublishApi/BPTaskflow1.TASKFLOW.xml"
]
}
},
"links": {
    "self": https://na1.dm-us.informaticacloud.com/active-bpel/asset/v1/
publish/690487059198201856,
    "status": https://na1.dm-us.informaticacloud.com/active-bpel/asset/v1/
publish/690487059198201856/Status
}
```

The publish ID in this example is 690487059198201856.

5. To view information about the publish status and publish job, use a GET request with the following URLs:

| URL   | Description                           |
|---|---------------------------------------|
| <informatica cloud="" intelligent="" services="" url="">/active-<br/>bpel/asset/v1/publish/<publishid>/Status</publishid></informatica> | Displays the publish status.          |
| <informatica cloud="" intelligent="" services="" url="">/active-<br/>bpel/asset/v1/publish/<publishid></publishid></informatica>        | Displays the publish job information. |

# Unpublishing taskflows in bulk

You can use the unpublish resource to unpublish a single taskflow or multiple taskflows simultaneously and save time.

The taskflows are unpublished in the same order as given in the request payload. You can unpublish a maximum of 199 taskflows at a time.

1. In a REST client, use a POST request with the following URL:

<Informatica Intelligent Cloud Services URL>/active-bpel/asset/v1/unpublish

For example: https://nal.dm-us.informaticacloud.com/active-bpel/asset/v1/unpublish

2. Add the following headers:

| Key             | Value  |
|-----------------|--|
| Accept          | application/vnd.api+json   |
| Content-Type    | application/vnd.api+json   |
| INFA-SESSION-ID | Use the login resource to get the session ID. For more information about the login resource, see <i>REST API Reference</i> . |

3. In the body, use the assetPaths attribute to specify one or more locations and names of the taskflows that you want to unpublish.

Use the following format:

```
{
   "data": {
    "type": "unpublish",
```

```
"attributes": {
    "assetPaths": [
    "Explore/<location-of-taskflowl>/<name-of-
taskflowl>.TASKFLOW.xml",
    "Explore/<location-of-taskflown>/<name-of-
taskflown>.TASKFLOW.xml"
    ]
    }
}
```

4. Send the POST request.

You see an unpublish job ID and a success or failure response. If the request fails, the response also gives the error details.

The following snippet shows a sample response:

```
{
    "data": {
        "type": "unpublish",
        "id": "7645874567965431",
        "attributes": {
            "jobState": "NOT STARTED",
            "jobStatusDetail": {},
            "startedBy": "autouser_pod1",
"startDate": "2022-03-21T09:09:04.000+0000",
            "totalCount": 1,
             "processedCount": 0,
             "assetPaths": [
                 "Explore/Pavan/BulkUnpublishApi/BPTaskflow1.TASKFLOW.xml"
             ]
        }
    },
    "links": {
        "self": https://nal.dm-us.informaticacloud.com/active-bpel/asset/v1/
unpublish/7645874567965431,
        "status": https://nal.dm-us.informaticacloud.com/active-bpel/asset/v1/
unpublish/7645874567965431/Status
    }
}
```

The unpublish job ID in this example is 7645874567965431.

5. To view information about the unpublish status and unpublish job, use a GET request with the following URLs:

| URL   | Description                             |
|---|---|
| <informatica cloud="" intelligent="" services="" url="">/active-<br/>bpel/asset/v1/unpublish/<unpublishid>/Status</unpublishid></informatica> | Displays the unpublish status.          |
| <informatica cloud="" intelligent="" services="" url="">/active-<br/>bpel/asset/v1/unpublish/<unpublishid></unpublishid></informatica>        | Displays the unpublish job information. |

# Running a taskflow as an API

After you publish a taskflow as a service, you can run the taskflow as an API or schedule the taskflow. You can use the endpoint URLs to run the taskflow as an API, and dynamically provide input parameters for the tasks that the taskflow contains and perform orchestration.

- 1. Navigate to the taskflow that you published as a service.
- 2. From the Actions menu, select Properties Detail.

Properties Detail for TaskflowMultiTasks

The **Properties Detail** dialog box appears displaying the service URL and the SOAP service URL as shown in the following image:

х

| Unique Name:            | TaskflowMultiTasks   |      |
|-------------------------|--|------|
| Location:               |  |      |
| Publication Status:     | Published  |      |
| Published On:           | 2024-03-28 12:33   |      |
| Published By:           |  |      |
| Applies To:             | * Any *  |      |
| dpoints<br>Service URL: | https://qa-pod1.rel.infaqa.com/active-<br>bpel/rt/TaskflowMultiTasks                       | Сору |
| 00450                   | "View Swagger File"  |      |
| SUAP Service URL:       | https://qa-pod1.rel.infaqa.com/active-<br>bpel/soap/TaskflowMultiTasks<br>"View WSDL File" | Сору |
|                         |  |      |
|                         |  |      |
|                         |  |      |

The service URL uses the following format:

<Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API name>

The SOAP service URL uses the following format:

<Informatica Intelligent Cloud Services URL>/active-bpel/soap/<API name>

You can also view the associated Swagger file and WSDL file.

3. To run the taskflow, perform one of the following steps based on the type of client that you want to use:

- If you use a REST client, use the service URL and the API definition available in the Swagger file to send a request through the REST client.
- If you use a SOAP client, use the SOAP service URL and the API definition available in the WSDL file to send a request through the SOAP client.

You can pass inputs using the service URL through a browser or a third-party tool. For more information, see <u>"Passing inputs through a browser" on page 125</u> or <u>"Passing inputs through a REST client" on page 125</u>.

You receive the taskflow run ID as the response.

- 4. To monitor the taskflow with the run ID, perform one of the following steps:
  - Use the run ID to monitor the taskflow run in the My Jobs page. The instance name uses the following format:

<taskflow name>-<run ID>

Use the status resource to query the status of the taskflow based on the run ID. For more information
about using the status resource, see <u>"Monitoring taskflow status with the status resource" on page
136.</u>

## Passing inputs through a browser

When you run a taskflow as an API, you can pass inputs using the endpoint URLs through a browser.

- 1. Open the taskflow and click Actions > Properties Detail > Copy Service URL.
- 2. Open a text editor and add the input field and value to the service URL as shown below:

<Informatica Intelligent Cloud Service URL>/active-bpel/rt/<API\_name>?
<inputfield>=<value>

For example: https://nal.dm-us.informaticacloud.com/active-bpel/rt/Taskflow? CustomerName=TestConsumer

To pass values for more than one field, use & to separate the input fields as shown below:

```
https://nal.dm-us.informaticacloud.com/active-bpel/rt/Taskflow?
CustomerName=TestConsumer&CustomerEmail=testconsumer@mailinator.com&ItemName=item1&ItemCo
unt=2
```

3. Open a browser and paste the service URL with the input fields and values. If the taskflow uses authentication, you must enter the allowed user name and password.

The service returns the taskflow run ID as the response. You can monitor the taskflow execution by using the run ID.

## Passing inputs through a REST client

When you have multiple input values to pass and have a complex body, you can use a REST client such as Postman. You must use the service URL and the API definition available in the Swagger file to send a request through a REST client. The Swagger file contains the operation name, authentication method, and the input for the taskflow. You can use the Swagger editor to parse the Swagger file and get the Swagger request.

The following is a sample swagger request:

```
"input": "ACCOUNT.csv",
"inputConn": {
    "input": {
        "source": {
            "Source": {
                "object": "RetailCustomer",
```

```
"connection": "010000000000000004"
        },
        "connectionNameParam": "ACCOUNT.csv"
        }
   }
}
```

- 1. Open Postman.
- 2. Select the HTTP verb such as GET or POST and specify the generated REST service URL as shown in the following image:

| POST 1  | POST https://nal.aidm X + •••• No Environment   |       |             |  |     |           |  |  |  |
|---|---|-------|-------------|--|-----|-----------|--|--|--|
| New   | New Collection / https://na1.ai.dm-us.informaticacloud.com/active-bpel/rt/Passing_Taskflow_Input_to_a_mapping |       |             |  |     |           |  |  |  |
| POST v https://na1.ai.dm-us.informaticacloud.com/active-bpe//rt/Passing_Taskflow_Input_to_a_mapping |   |       |             |  |     |           |  |  |  |
| Params Authorization Headers (7) Body Pre-request Script Tests Settings                             |   |       |             |  |     |           |  |  |  |
| Quer  | y Params  |       |             |  |     |           |  |  |  |
|   | KEY   | VALUE | DESCRIPTION |  | 000 | Bulk Edit |  |  |  |
|   | Кеу   | Value | Description |  |     |           |  |  |  |
|   |   |       |             |  |     |           |  |  |  |
|   |   |       |             |  |     |           |  |  |  |
| Resp  | onse  |       |             |  |     | $\nabla$  |  |  |  |

- 3. Enter the user account details in the Authorization tab.
- 4. Specify the swagger request in the **Body** tab as shown in the following image:

| POST https://na1.ai.dm • + ····  | No Environment | ~        |
|--|----------------|----------|
| New Collection / https://na1.ai.dm-us.informaticacloud.com/active-bpel/rt/Passing_Taskflow_Input_to_a_mapping_taskflow_Input_taskfl | ing 🖺 Save 🗸 👓 | / E      |
| POST v https://na1.ai.dm-us.informaticacloud.com/active-bpel/rt/Passing_Taskflow_Input_to_a_mapping  | g              | Send ~   |
| Params Authorization • Headers (9) Body • Pre-request Script Tests Settings  |                | Cookies  |
| none form-data x-www-form-urlencoded raw binary GraphQL JSON v   |                | Beautify |
| <pre>1 2"input": "ACCOUNT.csv", 3"inputCon": { 4"inputCon": { 5"source": { 6"source": { 7"object": "RetailCustomer", 8</pre>   |                | T        |
| Response   |                | $\nabla$ |

- 5. Specify the input values in the request body.
- 6. Click Send.

You receive the taskflow run ID as the response as shown in the following image:

| Body Co | ookies (1) | Headers (16) | Test Results |      |   |   | 😤 Status: 200 OK Time: 1639 ms Size: 607 B | Save Response $$ |
|---------|------------|--------------|--------------|------|---|---|--|------------------|
| Pretty  | Raw        | Preview      | Visualize    | JSON | ~ | ⇒ |  | Q                |
| 1       | [          |              | 527188692992 |      |   |   |  | - E              |
| 3       | Runic      | 1.: .291929  | 527188692992 |      |   |   |  |                  |

### Resume a suspended taskflow

You can use the resumeWithFaultRetry resource to resume a suspended taskflow instance from a faulted step. You can also use the resumeWithFaultSkip resource to skip a faulted step and resume a suspended taskflow instance from the next step.

### resumeWithFaultRetry

To resume a suspended taskflow instance from a faulted step, use the following URI in a PUT request:

PUT <Informatica Intelligent Cloud Services URL>/active-bpel/management/runtime/v1/ resumeWithFaultRetry/<run ID>

#### Include the following information in the request:

| Field  | Туре   | Required | Description              |
|--------|--------|----------|--------------------------|
| run ID | String | Yes      | Run ID for the taskflow. |

#### resumeWithFaultRetry PUT example

Use this sample as a reference to resume a suspended taskflow instance from a faulted step in a PUT request.

```
PUT https://nal.dm-us.informaticacloud.com/active-bpel/management/runtime/v1/ resumeWithFaultRetry/681134580186693632
```

Accept: application/json

INFA-SESSION-ID: 9KA11tLGqxVcGeul8SQBK3

#### resumeWithFaultRetry PUT response

Returns the 204 response code if the request is successful.

Returns an error object if error occurs.

### resumeWithFaultSkip

To skip a faulted step and resume a suspended taskflow instance from the next step, use the following URI in a PUT request:

PUT <Informatica Intelligent Cloud Services URL>/active-bpel/management/runtime/v1/ resumeWithFaultSkip/<run ID>

#### Include the following information in the request:

| Field  | Туре   | Required | Description              |
|--------|--------|----------|--------------------------|
| run ID | String | Yes      | Run ID for the taskflow. |

#### resumeWithFaultSkip PUT example

Use this sample as a reference to skip a faulted step and resume a suspended taskflow instance from the next step in a PUT request.

PUT https://nal.dm-us.informaticacloud.com/active-bpel/management/runtime/v1/ resumeWithFaultSkip/681134580186693632

Accept: application/json

INFA-SESSION-ID: 9KA11tLGqxVcGeul8SQBK4

#### resumeWithFaultSkip PUT response

Returns the 204 response code if the request is successful.

Returns an error object if error occurs.

## Listing suspended taskflows through an API

You can use a JLS API to get a list of taskflows that are suspended. By default, the number of suspended taskflows that the API returns is 200.

To get a list of suspended taskflows, use the following URI:

```
{{<Informatica Intelligent Cloud Services URL>}}/jls-di/api/v1/Orgs(<Organization ID>)/
JobLogEntries?$top=<Number of suspended taskflows>&$filter=(status eq 'SUSPENDED' and
assetType eq 'TASKFLOW')
```

To get a list of latest suspended taskflows within an organization based on the users who started the taskflows, use the following URI :

```
{{<Informatica Intelligent Cloud Services URL>}}/jls-di/api/v1/Orgs(<Organization ID>)/
JobLogEntries?$top=<Number of suspended taskflows>&$filter=(status eq 'SUSPENDED' and
startedBy eq '<username>' and assetType eq 'TASKFLOW')
```

## Terminating taskflows through an API

You can terminate one or more taskflows using an API. The maximum number of taskflows that you can terminate at a time is 200.

Use the following URI to terminate one or more taskflows:

PUT <Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/terminate

Enter the taskflow run IDs as the input in the body of the PUT request.

Enclose the run IDs within double quotation marks and separate multiple run IDs with a comma. For example, enter: < { "runid" : [ "7645954072982472420" , "675348537035183518"] } >.

The API displays error messages when you enter a run ID that does not exist or is not valid. The API supports basic authentication and session ID authorization.

The following image shows a sample terminate request and response:

| 🖄 https://c.tive-bpe/services/tf/terminate  | / 8    |
|---|--------|
| PUT v https:///active-bpel/services/t/herminate   | Send 🖂 |
| Params Authorization • Headers (13) Body • Pre-request Script Tests Settings                              |        |
| ● none ● form-data ● x-www-form-urlencoded ● faw ● binary ● GraphQL JSON ∨                                |        |
| 1 {<br>*runid*: [*804508096421675456*,*89497aada58517378113536*, *89748942915551138*]<br>*                |        |
| Body Cookies Headers (11) Test Results 🤮 Status: 500 Internal Server Error Time: 145 ms Size 629 B 🖾 Size |        |
| Pretty         Raw         Preview         Visualize         ajon         ajon           1         f      |        |

# Running a taskflow with a parameter set

You can specify the parameter set name available in the cloud-hosted repository while designing the taskflow. However, you can override the parameter set name at run time.

The following video shows you how to configure and run a taskflow with a parameter set:

https://www.youtube.com/watch?v=zDPYS9e0ryM

Perform the following steps to use a parameter set in a taskflow:

1. In Data Integration, select **Explore**.

The Explore page opens.

- 2. Navigate to the taskflow for which you want to assign a parameter set.
- Select the Start step, and then in the Start tab, enter the parameter set name in the Parameter Set field as shown in the following image:

| ର୍ଷ୍ଣ Taskflow 🧧  | Valid Save Publish Run         | 2 <b>:</b>   × |
|-------------------|--------------------------------|----------------|
| Design            | Find   14   🛱 🛠 🗇 🖹   🖘 🎓      | <b>ਦ</b>       |
| Assign            | Start End                      |                |
|                   | •••                            |                |
| Taskflow Properti | lies                           |                |
| General<br>Start  | Binding: REST/SOAP V           |                |
| Input Fields      | Allowed Users: user@infa.com * |                |
| Output Fields     | Parameter Set: Paramset.params |                |
| Temp Fields       |                                |                |

- 4. Add the input fields for which you want to read the values from the parameter set.
- 5. From the Actions menu, select Publish to publish the taskflow and generate the service URLs.
- 6. From the Actions menu, select Properties Detail.

The **Properties Detail** dialog box appears displaying the Service URL and the SOAP Service URL as shown in the following image:

| Unique Name:          | Taskflow-3   |         |           |
|-----------------------|--|---------|-----------|
| Location:             |  |         |           |
| Publication Status:   | Published  |         |           |
| Published On:         | 2024-03-28 12:42   |         |           |
| Published By:         |  |         |           |
| Applies To:           | * Any *  |         |           |
| Endnointe             |  |         |           |
| Endpoints             |  |         |           |
| Service URL:          | https://qa-pod1.rel.infaqa.com/active-bpel/rt/Taskflow-3   | Сору    |           |
| SOAP Service URL:     | https://qa-pod1.rel.infaqa.com/active-bpel/soap/Taskflow-3 | Сору    |           |
|                       |  |         |           |
|                       |  |         |           |
|                       |  |         |           |
|                       |  |         |           |
|                       |  |         |           |
| 2                     |  |         | Close     |
| You can use only th   | ne Service URL to run the taskflow with a parameter        | oot The | n norom ( |
| . Tou can use only th | e SOAP Service URL. However, if you have defined t         |         | -         |

Before you run the taskflow with a parameter set, you must change rt to tf in the Service URL as shown below:

Change: <Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API name>

To:<Informatica Intelligent Cloud Services URL>/active-bpel/tf/<API name>

For example:

https://qa-podl.rel.infaqa.com/active-bpel/**tf**/Taskflow

You receive the taskflow run ID as the response.

8. To override the parameter set at run time with a different parameter set that is available in the cloudhosted repository, append the Service URL as shown below:

For example:

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<Informatica Intelligent Cloud Services URL>/active-bpel/tf/<API\_name>/paramset/
<new\_parameter\_set\_name>

https://qa-podl.rel.infaqa.com/active-bpel/tf/Taskflow/paramset/overrideParamset.params

- 9. To monitor the taskflow with the run ID, perform one of the following steps:
  - Use the run ID to monitor the taskflow run in the **My Jobs** page. The instance name uses the following format:
     (heightlash page) (use JD)

<taskflow name>-<run ID>

 Use the status resource to query the status of the taskflow based on the run ID. For more information about using the status resource, see <u>"Monitoring taskflow status with the status resource" on page</u> <u>136</u>.

# Running a taskflow using RunAJob utility

You can use the RunAJob utility to run jobs or check job status instead of making calls directly through the Informatica Intelligent Cloud Services REST API.

To run a taskflow using the RunAJob utility, the taskflow must be published and you must include values for the **Allowed Users** and **Allowed Groups** fields in the taskflow designer.

For information about running a taskflow using the RunAJob utility, see Rest API Reference.

# Invoking a taskflow through a connector file listener

You can invoke a taskflow through a connector file listener.

Within a taskflow, you can define the binding type as **Event** and select the connector file listener as the event source. When you publish the taskflow, the taskflow subscribes to the connector file listener that is defined in it. When a file event occurs, the connector file listener invokes the taskflow. For example, if you configure the connector file listener to listen for new files on a folder, the connector file listener invokes the associated taskflow each time a new file arrives in the specified folder.

You can monitor the execution of the connector file listener and the events that occur on each run job of the connector file listener. Connector file listener log entries are listed on the **File Transfer Logs** page in Monitor. The connector file listener logs show the name, size, last modified date and time, file path, event type, and event time.

- 1. Create a connector file listener and define the event that will invoke the taskflow.
- 2. Start or schedule the connector file listener.

The connector file listener must be running when you publish the taskflow.

- 3. Create a taskflow.
- Click the Start step of the taskflow.
- 5. Click the **Start** tab.
- 6. In the Binding field, select Event.
- 7. In the Event Source Name field, select the connector file listener that you configured.

Data Integration creates an input field to store details of the files that arrived, were updated, or were deleted as part of the connector file listener event. The input field takes the name of the connector file listener.

- 8. Add steps to the taskflow as needed.
- 9. Save and publish the taskflow.

To unsubscribe from the connector file listener, unpublish the taskflow.

# Adding a custom name to a taskflow name

You can add a custom name to a taskflow name by using an API and the RunAJob utility. You can use the custom name as an identifier for the taskflow.

## Adding a custom name to a taskflow name using an API

After you publish a taskflow as a service, you can run the taskflow as an API and add a custom name to the taskflow name. When you use the API to add a custom name that contains Japanese characters, you must pass the URL encoded characters.

- 1. Navigate to the taskflow that you published as a service.
- 2. From the Actions menu, select Properties Detail.

The **Properties Detail** dialog box appears displaying the service URL and the SOAP service URL as shown in the following image:

### Properties Detail for TaskflowMultiTasks

| asic                |   |      |
|---------------------|---|------|
| Unique Name:        | TaskflowMultiTasks  |      |
| Location:           |   |      |
| Publication Status: | Published   |      |
| Published On:       | 2024-03-28 12:33  |      |
| Published By:       |   |      |
| Applies To:         | * Any *   |      |
| ndpoints            |   |      |
| Service URL:        | https://qa-pod1.rel.infaqa.com/active-<br>bpel/rt/TaskflowMultiTasks<br>"View Swagger File" | Сору |
| SOAP Service URL:   | https://qa-pod1.rel.infaqa.com/active-<br>bpel/soap/TaskflowMultiTasks<br>"View WSDL File"  | Сору |
|                     |   |      |
|                     |   |      |
|                     |   |      |
|                     |   |      |

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The service URL uses the following format:

<Informatica Intelligent Cloud Services URL>/active-bpel/rt/<API\_name>

The SOAP service URL uses the following format:

<Informatica Intelligent Cloud Services URL>/active-bpel/soap/<API\_name>

You can also view the associated Swagger file and WSDL file.

- 3. To run the taskflow, perform one of the following steps based on the type of client that you want to use:
  - If you use a REST client, use the service URL and the API definition available in the Swagger file to send a request through the REST client.
  - If you use a SOAP client, use the SOAP service URL and the API definition available in the WSDL file to send a request through the SOAP client.

You can pass inputs using the service URL through a browser or a third-party tool. For more information, see <u>"Passing inputs through a REST client" on page 125</u>.

You receive the taskflow run ID as the response.

Close

4. In the GET request, add the TF-INSTANCE-NAME header and set the header value to the custom name that you want to use. The following image shows the custom name set to the value OrderManagement:

|    |                     | skflowRun / RunTFWithRT              |      |                       |                |                     |             | 1              |
|----|---------------------|--------------------------------------|------|-----------------------|----------------|---------------------|-------------|----------------|
|    | GET                 | ~                                    |      |                       |                |                     |             | Send 🗸 🗸       |
|    | Params              | Authorization Headers (10) Body      | Pre- | -request Script Tests | Settings       |                     |             | Cookies        |
|    | ~                   | Accept                               |      | */*                   |                |                     |             | I              |
|    | <ul><li>✓</li></ul> | Accept-Encoding                      |      | gzip, deflate, br     |                |                     |             |                |
|    | ~                   | Connection                           |      | keep-alive            |                |                     |             |                |
|    | ~                   | IDS-SESSION-ID                       |      | ah3KASxJ8sXfbeBLyvydM | Q              |                     |             |                |
|    | ✓                   | TF-INSTANCE-NAME                     |      | OrderManagement       |                |                     |             |                |
|    |                     |                                      |      |                       |                |                     |             |                |
|    |                     |                                      |      |                       |                |                     |             |                |
| Bo | ody Co              | ookies (1) Headers (15) Test Results |      |                       | Status: 200 OK | Time: 1058 ms Size: | 567 B 🖺 Sav | e as Example 👓 |
|    | Pretty              | Raw Preview Visualize JSO            | N ~  |                       |                |                     |             | ΓOQ            |
|    |                     | "RunId": "898442988479528960"        |      |                       |                |                     |             | I              |
|    |                     |                                      |      |                       |                |                     |             | 1              |

5. To monitor the taskflow with the run ID, use the run ID to monitor the taskflow run in the **My Jobs** page. The instance name uses the following format: <taskflow name>-<custom name>-<run ID>

### Adding a custom name to a taskflow name using RunAJob utility

You can add a custom name to a taskflow name using the RunAJob utility. To run a taskflow using the RunAJob utility, the taskflow must be published. Add the custom name by providing -in as the short argument and --instanceName as the long argument in the RunAJob command.

For more information about short and long options for RunAJob utility arguments, see RunAJob utility arguments in *REST API Reference*.

To add a custom name to a taskflow name using the RunAJob utility, use the following syntax:

cli.bat runAJobCli -t <task\_type> -in <custom\_name> -un <taskflow\_name>

For example: cli.bat runAJobCli -t TASKFLOW -in Order -un taskflowManagement

When you use the RunAJob utility, the custom names can't contain the following characters:

- Special characters and meta characters such as ., +, -, =, ~, `, !, %, ^, &, \*, (), [], {}, '", ;, :, ?, <>, \, |, \t, \r, \n, <space>, and so on
- Japanese characters

The taskflow name with the custom name appears in the My Jobs page in the following format:

<taskflow name>-<custom name>-<runID>

# Scheduling a taskflow

To schedule a taskflow, associate the taskflow with an existing schedule or create a new schedule.

You can create a new schedule in Data Integration and Administrator. For more information about creating a schedule in Administrator, see *Organization Administration* in the Administrator help.

Before you schedule a taskflow, you must publish the taskflow. A scheduled taskflow runs only if the taskflow was published at least once.

If you schedule an outdated taskflow that contains unpublished changes, Data Integration schedules the last published taskflow version.

If you unpublish a scheduled taskflow, the scheduled taskflow jobs will not run.

If the scheduler fails to trigger the taskflow job for the first time, it tries to trigger the taskflow job 3 more times.

You can view the scheduled jobs by selecting Scheduled Jobs from the Actions menu.

Note: To delete a scheduled job, select the job and click Delete.

1. In Data Integration, select **Explore**.

The **Explore** page opens. You can filter the page by using the **Projects and Folders**, **Asset Types**, or **Tags** option.

2. Navigate to the taskflow that you want to schedule and click Actions.

The Actions menu appears.

3. From the **Actions** menu, select **Schedule**.

The Schedule Taskflow dialog box appears.

The following image shows the Schedule Taskflow dialog box:

### Schedule Taskflow

| Job Name:*          | ParallelMTTaskflow                            |
|---------------------|---|
| Schedule:*          | My schedule                                   |
| Description:        |   |
| Starts:             | Mar 28, 2024, 12:20:00 AM India Standard Time |
| Repeats:            | Every N Minutes                               |
| Next Scheduled Run: | Mar 28, 2024, 12:55:00 PM India Standard Time |
|                     |   |

#### New Schedule

4. In the **Job Name** field, enter a name for this combination of taskflow and schedule.

The name can contain alphanumeric characters, spaces, and the following special characters: . . + -

Assign Schedule

- 5. Perform one of the following steps:
  - To assign an existing schedule, select a schedule from the Schedule list and click Assign Schedule.
  - To create a schedule, click **New Schedule**, enter the schedule details, and click **Save**. The schedule that you created is selected in the **Schedule** list. Click **Assign Schedule** to assign the schedule to the taskflow.

**Note:** If you remove a taskflow from a schedule as the taskflow runs, the job completes. Data Integration cancels any additional runs associated with the schedule.

х

Cancel

# Monitoring taskflow status with the status resource

If you have the privilege to view job results in Monitor, you can use the status resource to get the status of a taskflow. You can get the status of a taskflow using the taskflow run ID as a path parameter or using query parameters such as run ID, run status, start time, end time, offset, and row limit.

### **GET request**

To get the status of a taskflow using the run ID as a path parameter, use the following URI:

<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/status/<run ID>

For example:

```
https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/status/ 20262247166322413568
```

You can also get the status of multiple taskflows using query parameters. The query parameters are case sensitive.

You can use the following optional query parameters in the GET request URI:

| Field     | Description   |
|-----------|---|
| runId     | Run ID for the taskflow.  |
|           | For example, to get the status of a particular taskflow with a run ID, use the following URI:   |
|           | https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/status?<br>runId=20262247166322413568  |
| runStatus | Execution status of the taskflow. You can specify the status as Success, Failed, Suspended, or Running.   |
|           | For example, to get the status of all the taskflows that were successfully executed in the last 24 hours, use the following URI:  |
|           | <pre>https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/status? runStatus=Success</pre>   |
| startTime | Start time for the taskflow runs at the beginning of the date and time range. Use Coordinated Universal Time (UTC).   |
|           | For example, to get the status of all the taskflows that started on or after 2021-06- <b>10</b> T05:48:28Z, use the following URI:  |
|           | https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/status?<br>startTime=2021-06-10T05:48:28Z  |
| endTime   | Start time for the taskflow runs at the end of the date and time range. Use Coordinated Universal Time (UTC).   |
|           | For example, to get the status of all the taskflows that started between 2021-06- <b>10</b> T05:48:28Z and 2021-06- <b>11</b> T05:48:28Z, use the following URI:          |
|           | https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/status?<br>startTime=2021-06-10T05:48:28Z&endTime=2021-06- <b>11</b> T05:48:28Z                            |
| offset    | Number of rows to skip. For example, you might want to skip the first three rows.   |
| rowLimit  | Maximum number of rows to return. The maximum number you can specify is 50. If you omit this parameter, the query returns all available rows, up to a maximum of 10 rows. |

You can use any combination of these query parameters to get the status of multiple taskflows. For example, you can use the following URI:

```
<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/status?
startTime=<startTime>&runStatus=<runStatus>&endTime=<endTime>&rowLimit=<rowLimit>
```

**Note:** If the startTime or endTime parameters are not used in the query, the response contains status information about the taskflows that ran in the last 24 hours.

Authenticate the GET request in one of the following ways:

Use basic authorization and specify the Informatica Intelligent Cloud Services user name and password.
 For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/status/<run
ID>
Accept: application/json
Authorization: Basic Auth
username: <Informatica Intelligent Cloud Services user name>
password: <Informatica Intelligent Cloud Services password>
```

• Use the INFA-SESSION-ID in the HTTP header.

For example:

```
GET <Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/status/<run
ID>
Accept: application/json
INFA-SESSION-ID: <sessionId>
```

To get the INFA-SESSION-ID, use the Platform REST API version 3 login resource. For more information about the login resource, see *REST API Reference*.

Send the request using JSON format. Include the following line in the header: Accept: application/json

### **GET** response

Returns the taskflow status information if successful or an error object if errors occur.

If successful, returns the following status information for a taskflow:

| Field          | Туре      | Description  |
|----------------|-----------|--|
| assetName      | String    | Name of the taskflow.<br>The taskflow name also includes the custom name, if you had added a custom name<br>to the taskflow using an API or the RunAJob utility. |
| assetType      | String    | Type of the object. Returns the value TASKFLOW.  |
| duration       | String    | Time in seconds that the taskflow ran before it completed, was suspended, was failed, or was stopped.  |
| endTime        | Date/time | End time for the taskflow run. Uses Coordinated Universal Time (UTC).  |
| location       | String    | Project and folder path where the taskflow is located.   |
| runld          | Long      | Run ID for the taskflow.   |
| runtimeEnv     | String    | ID of the runtime environment where the taskflow runs.   |
| runtimeEnvName | String    | Name of the runtime environment where the taskflow runs.   |
| startTime      | Date/time | Start time for the taskflow run. Uses Coordinated Universal Time (UTC).  |

| Field          | Туре       | Description   |
|----------------|------------|---|
| startedBy      | String     | User who started the taskflow.  |
| status         | String     | <ul> <li>Execution status of the taskflow.</li> <li>Returns one of the following values to indicate the taskflow status: <ul> <li>RUNNING. The taskflow is running.</li> <li>SUCCESS. The taskflow completed successfully.</li> <li>FAILED. The taskflow did not complete because it encountered errors.</li> <li>SUSPENDED. The taskflow run was suspended.</li> </ul> </li> </ul> |
| subtasks       | String     | Number of subtasks that the taskflow contains.  |
| updateTime     | Date/time  | Last time the taskflow run status was updated. Uses Coordinated Universal Time (UTC).   |
| errorMessage   | String     | Error message string.   |
| subtaskDetails | String     | Object that contains status details for all subtasks in the taskflow.   |
| details        | String     | Status details. Includes status information for each subtask in the tasks object.   |
| tasks          | Collection | Status information for all subtasks that the taskflow contains.   |

### The tasks object includes the following status information for each subtask that the taskflow contains:

| Field          | Туре      | Description   |  |
|----------------|-----------|---|--|
| assetName      | String    | Name of the subtask in the taskflow.  |  |
| assetType      | String    | Type of the subtask. Returns one of the following values:<br>- MTT. Mapping task.<br>- DSS. Synchronization task. |  |
| duration       | String    | Time in seconds that the subtask ran before it completed, was failed, or was stopped.                             |  |
| endTime        | Date/time | End time for the subtask run. Uses Coordinated Universal Time (UTC).  |  |
| errorMessage   | String    | Error message string.   |  |
| errorRows      | String    | Total number of rows that resulted in errors in a subtask.  |  |
| location       | String    | Project and folder path where the subtask is located.   |  |
| rowsProcessed  | String    | Total number of rows that were processed in a subtask.  |  |
| runld          | Long      | Run ID for the subtask.   |  |
| runtimeEnv     | String    | ID of the runtime environment where the subtask runs.   |  |
| runtimeEnvName | String    | Name of the runtime environment where the subtask runs.   |  |
| startTime      | Date/time | Start time for the subtask run. Uses Coordinated Universal Time (UTC).  |  |

| Field       | Туре      | Description  |
|-------------|-----------|--|
| startedBy   | String    | User who started the task. This field is the same as the user who started the taskflow.  |
| status      | String    | <ul> <li>Execution status of the subtask.</li> <li>Returns one of the following values to indicate the subtask status: <ul> <li>QUEUED. The subtask is queued on a Secure Agent, but it has not started yet.</li> <li>STARTING. The subtask is starting.</li> <li>RUNNING. The subtask is running.</li> <li>COMPLETED. The subtask completed successfully.</li> <li>SUSPENDED. The subtaskflow is suspended.</li> <li>STOPPED. The taskflow has stopped running, so the subtask cannot start.</li> <li>WARNING. The subtask completed with errors.</li> <li>FAILED. The subtask did not complete because it encountered errors.</li> </ul> </li> </ul> |
| subtasks    | String    | Reserved for future use. When this field is returned for a subtask, the value is always 0.   |
| successRows | String    | Total number of rows that were processed successfully in a subtask.  |
| updateTime  | Date/time | Last time the subtask run status was updated. Uses Coordinated Universal Time (UTC).   |

You might receive one of the following responses:

| Response                 | Description   |  |  |  |  |
|--------------------------|---|--|--|--|--|
| Purged logs              | If logs are purged for the instance, the response is as follows:  |  |  |  |  |
|                          | { "status": "No status available." }  |  |  |  |  |
|                          | The HTTP status code is <b>200 OK</b> .   |  |  |  |  |
| Invalid run ID           | If the run ID is not valid, the response is as follows:   |  |  |  |  |
|                          | <pre>{     "error": "CMN_003-Bad request. Error message - The property '<runid>', used in a query expression, is not defined in type 'OData.job- log-service.JobLogEntry'." }</runid></pre> |  |  |  |  |
|                          | The HTTP status code is 400 Bad Request(From JLS).  |  |  |  |  |
| Invalid filter<br>clause | If the parameter value is not valid, the response is as follows:  |  |  |  |  |
|                          | <pre>{     "error": "JLS_007-Invalid Filter clause in OData request. RawURI =     http://internal-nal-elb.infacloudops.net:443/jls-di/internal/api/v1"   }</pre>                            |  |  |  |  |
|                          | The HTTP status code is 400 Bad Request(From JLS).  |  |  |  |  |
| Unavailable JLS          | If the JLS service is unavailable, the response is as follows:  |  |  |  |  |
| service                  | <pre>{ "error": "503-Service Unavailable." }</pre>  |  |  |  |  |
|                          | The HTTP status code is <b>503 Service Unavailable</b> .  |  |  |  |  |

### GET example using the run ID as a path parameter

The following example shows a taskflow status request that uses the run ID as a path parameter:

```
GET https://pod.ics.dev:444/active-bpel/services/tf/status/20262247166322413568
Accept: application/json
INFA-SESSION-ID: 9KA11tLGqxVcGeul8SQBK3
```

Based on the taskflow configuration and request inputs, the response can be of the following types:

#### Taskflow without subtasks

If the request is successful and the taskflow does not contain subtasks, the response includes taskflow status information as shown in the following example:

```
"assetName": "Taskflow1",
"assetType": "TASKFLOW",
"duration": "2",
"endTime": "2018-12-25T15:56:39Z",
"location": "Default",
"runId": "262247166322413568",
"runtimeEnv": "tf runtime",
"runtimeEnvName": "",
"startTime": "2018-12-25T15:56:37Z",
"startedBy": "sb",
"status": "SUCCESS"
"subtasks": "0",
"updateTime": "2018-12-25T15:56:39Z",
"errorMessage": {},
"subtaskDetails": {
    "details": {}
}
```

The HTTP status code is 200 OK.

### Taskflow with subtasks

}

If the request is successful and the taskflow contains multiple subtasks, the response includes status information for each subtask that the taskflow contains as shown in the following example:

```
{
    "assetName": "Taskflow2",
    "assetType": "TASKFLOW",
    "duration": "89",
    "endTime": "2018-12-23T17:25:16Z",
    "location": "Default",
    "runId": 20262247166322413568,
    "runtimeEnv": "tf_runtime",
"runtimeEnvName": "",
    "startTime": "2018-12-23T17:23:47Z",
    "startedBy": "sb",
    "status": "SUCCESS"
    "subtasks": "2",
    "updateTime": "2018-12-23T17:25:17Z",
    "errorMessage": { },
    "subtaskDetails": {
         "details": {
             "tasks": [
                  {
                      "assetName": "MTR",
                      "assetType": "MTT",
"duration": "3",
"endTime": "2018-12-23T17:24:452",
                      "errorMessage": "",
                      "errorRows": "0",
                      "location": "Default",
                      "rowsProcessed": "7",
```

```
"runId": "4",
"runtimeEnv": "01001Q2500000000002",
                     "runtimeEnvName": "tf_runtime_devagent",
                    "startTime": "2018-12-23T17:24:42Z",
                    "startedBy": "sb",
                    "status": "COMPLETED"
                    "subtasks": "0",
                    "successRows": "7"
                    "updateTime": "2018-12-23T17:24:46Z"
                },
                {
                    "assetName": "MTR",
                    "assetType": "MTT",
                    "duration": "10",
                    "endTime": "2018-12-23T17:23:59Z",
                    "errorMessage": "",
                    "errorRows": "0",
                    "location": "Default",
                    "rowsProcessed": "7",
                    "runId": "3",
                    "runtimeEnv": "01001Q2500000000002",
                    "runtimeEnvName": "tf_runtime_devagent",
                    "startTime": "2018-12-23T17:23:49Z",
                    "startedBy": "sb",
                    "status": "COMPLETED",
                    "subtasks": "0",
                    "successRows": "7"
                    "updateTime": "2018-12-23T17:24:00Z"
                }
            ]
       }
   }
}
```

The HTTP status code is 200 OK.

### GET example using query parameters

The following example shows a taskflow status request that uses run ID, run status, and row limit as query parameters:

```
GET https://pod.ics.dev:444/active-bpel/services/tf/status?
runId=20262247166322413568&runStatus=Success&rowLimit=3
Accept: application/json
INFA-SESSION-ID: 9KA11tLGqxVcGeul8SQBK3
```

If the request is successful, the response format is the same as when we use the path parameter, but within square brackets [].

If the request is successful and the taskflow does not contain subtasks, the response includes taskflow status information as shown in the following example:

The HTTP status code is 200 OK.

GET example without any parameter

The following example shows a taskflow status request without a path parameter or query parameter:

<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/status

The response contains status information of the last 10 taskflows that were run in the last 24 hours.

#### GET example of a running taskflow

If you use the status resource to get the status of a running taskflow, the response includes taskflow status information with the endTime as null without quotes as shown in the following example:

```
"assetName": "waitStatus",
    "assetType": "TASKFLOW",
    "duration": 27,
    "endTime": null,
    "errorMessage": ""
    "location": "Default",
    "runId": 737194191850250240,
    "runtimeEnv": "taskflow-preview-usw1-r40-app02.infacloudops.net:4430",
    "runtimeEnvName": "",
    "startedBy": "sb",
"startTime": "2022-07-28T06:26:32Z",
    "status": "RUNNING",
    "subtasks": 0,
    "updateTime": "2022-07-28T06:26:32Z",
    "subtaskDetails": {
        "details": {
            "tasks": []
        }
    }
}
```

After the taskflow is complete, the correct endTime value is displayed.

## Taskflow example

You can add multiple data integration tasks to a taskflow and run them sequentially or in parallel.

The following example shows how to create a taskflow to run two mapping tasks in parallel. The example assumes that you know how to create a connection, a mapping, and a mapping task.

This example uses the following sample mapping tasks:

- A mapping task that maps a flat file database to a flat file database.
- A mapping task that maps a MySQL database to a flat file database.

Perform the following steps to create a taskflow and monitor the progress of the taskflow:

- 1. From the top menu bar, select **Data Integration**.
- 2. Click New > Taskflows > Taskflow > Create.

3. Select Start and enter the following General properties:

| Property    | Value   |
|-------------|---|
| Name        | Taskflow2MT   |
| Location    | Click <b>Select</b> and browse to the location where you want to save the taskflow. |
| Description | Taskflow to run two mapping tasks in parallel                                       |

| Taskflow2MT   | Properties   |   |                   |
|---------------|--------------|---|-------------------|
| General       | Step Type:   | Start   |                   |
| Start         | Name: *      | Taskflow2MT                                   |                   |
| Input Fields  | API Name:    |   | Override API Name |
| Output Fields | Location:    | Default                                       | Select            |
| Temp Fields   |              | Taskflow to run two mapping tasks in parallel |                   |
| Advanced      | Description: |   |                   |
| Notes         |              |   |                   |

For this use case, you do not need to enter Input Fields, Temp Fields or Notes properties.

4. Drag a Parallel Path step onto the canvas.

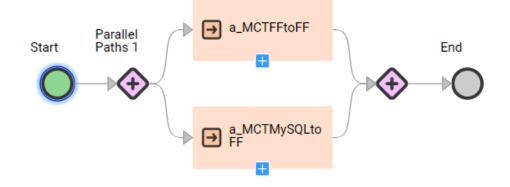
You see a Parallel Path step with two branches.

- 5. To add Data Task steps, drag Data Task steps from the left pallette to each branch of the Parallel Path step.
- 6. Select the first Data Task step and then perform the following steps:
  - a. Go to **Properties > Data Task** and click **Select**. You see a dialog box with a list of mapping tasks. Select the task you want to use in the first Data Task step and then click **Select**.
  - b. Go to Properties > General and enter a name for the Data task step in the Name field.
- 7. Repeat the preceding step for the Data Step in the second Parallel Path branch.
- 8. Select the Parallel Path step and go to **Properties** > **General**, and enter a name for the step in the **title** field.
- 9. Go to **Parallel Path Properties > Parallel Paths**. You see that the Taskflow has set path 0 and path 1 of the Parallel Path step:

| Parallel Paths 1 | Properties |   |   |
|------------------|------------|---|---|
| General          | Paths      |   |   |
| Parallel Paths   |            |   | ÷ |
|                  | Path O     | Path starting with Data Task ( $a\_MCTFFtoFF$ ) |   |
|                  | Path 1     | Path starting with Data Task ( a_MCTMySQLtoFF ) |   |

10. Click **Save** from the upper-right corner of the page.

The following image shows the complete taskflow:



11. If you do not see any validation errors, click Run.

Note: If you see validation errors, use the Validation panel to trouble shoot the taskflow.

12. To verify that the taskflow is complete, check the **All Jobs** page in Monitor or the **My Jobs** page in Data Integration.

# **Taskflow retention**

Taskflow instances and logs follow the retention and purge policy set by Informatica.

If automated database maintenance is enabled, the default retention days set for all taskflows are applied.

By default, if a taskflow instance runs for more than 14 days, Data Integration suspends the taskflow instance. After 14 days of the taskflow suspension, Data Integration terminates the taskflow instance. After 7 days of the taskflow termination, Data Integration deletes the taskflow instance.

For completed and faulted taskflows, you can see the taskflow instances and get their logs for a maximum of 4 days. The taskflow logs are automatically deleted after the retention period expires.

You might see taskflow instances on the Monitor page older than 4 days, but if the taskflow completion is greater than 7 days, the taskflow logs will not be available.

Note: The retention and purge information in this topic might change without prior notice.

# Taskflow log files

You can download the log file for a taskflow to review it offline and troubleshoot problems, if necessary. The downloaded log file name contains the name of the taskflow, the run ID, and the organisation ID of the user who triggered the taskflow.

Note: If the taskflow name contains a space, the log file name contains a + symbol.

## Downloading a taskflow log file from Data Integration

You can download a taskflow log file from Data Integration to review it offline and troubleshoot problems.

- 1. In Data Integration, open the My Jobs page.
- 2. Click the taskflow in the Instance Name column to open the corresponding taskflow details page.
- 3. In the **Results** area, click the **Download Log** icon to download the taskflow log file.

## Downloading a taskflow log file using the log resource

After you publish a taskflow as a service, you can run the taskflow and download the log file for the taskflow log file using the log resource.

You can use one of the following ways to invoke the request through a REST client such as Postman:

- Use basic authentication, and enter the user name and password.
- Use the session ID in the HTTP header to invoke the taskflow without providing the user name and password.

For example, you can authenticate the GET request in one of the following ways:

• Use basic authorization and specify the Informatica Intelligent Cloud Services user name and password. For example:

```
GET<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/log/<run ID>
Accept: application/octet-stream
Authorization : Basic Auth
username: <Informatica Intelligent Cloud Services username>
password: <<Informatica Intelligent Cloud Services password>
```

• Use the IDS-SESSION-ID in the HTTP header.

#### For example:

```
GET<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/log/<run ID>
Accept: application/octet-stream
IDS-SESSION-ID : <sessionId>
```

To get the SESSION-ID, use the Platform REST API version 3 login resource. For more information about the login resource, see *REST API Reference*.

### GET request

### To download a log file for the taskflow, use the following URI:

GET<Informatica Intelligent Cloud Services URL>/active-bpel/services/tf/log/<run ID>

#### For example:

https://na4.dm.us.informaticacloud.com/active-bpel/services/tf/log/20262247166322413568

## Taskflow log file contents

The header of the log file contains information such as the time stamp when the file was downloaded, user ID, and the status of the taskflow at the time of downloading the log file. The body of the log file contains the following information:

| Field          | Туре      | Description   |
|----------------|-----------|---|
| assetName      | String    | Name of the taskflow.<br>The taskflow name also includes the custom name, if you had added a custom name<br>to the taskflow using an API or the RunAJob utility.  |
| assetType      | String    | Type of the object. Returns the value TASKFLOW.   |
| duration       | String    | Time in seconds that the taskflow ran before it completed, was suspended, was failed, or was stopped.   |
| endTime        | Date/time | End time for the taskflow run. Uses Coordinated Universal Time (UTC).   |
| location       | String    | Project and folder path where the taskflow is saved.  |
| runld          | Long      | Run ID for the taskflow.  |
| URL            | String    | The log resource URL generated by Data Integration. The log file will contain one URL corresponding to the taskflow and as many URLs as the subtasks within the taskflow.   |
| runtimeEnv     | String    | The name of the application node where the taskflow runs.   |
| runtimeEnvName | String    | Name of the runtime environment where the taskflow runs.  |
| startTime      | Date/time | Start time for the taskflow run. Uses Coordinated Universal Time (UTC).   |
| startedBy      | String    | Name of the user who first started the taskflow.  |
| status         | String    | <ul> <li>Execution status of the taskflow.</li> <li>Returns one of the following values: <ul> <li>RUNNING. The taskflow is running.</li> <li>SUCCESS. The taskflow completed successfully.</li> <li>FAILED. The taskflow did not complete because it encountered errors.</li> <li>SUSPENDED. The taskflow run was suspended.</li> </ul> </li> </ul> |
| subtasks       | String    | Number of subtasks that the taskflow contains.  |
| updateTime     | Date/time | Last time the taskflow run status was updated. Uses Coordinated Universal Time (UTC).   |
| statusCode     | String    | <ul> <li>Status code of the taskflow. The status code can be one of the following values:</li> <li>1 - Running or CHILD_SUSPENDED</li> <li>2 - Suspended</li> <li>3 - Success</li> <li>4 - Failed</li> <li>-1 - Default</li> </ul>  |
| errorMessage   | String    | Error message string.   |
| subtaskDetails | String    | Object that contains status details for all subtasks in the taskflow.   |

| Field   | Туре       | Description   |
|---------|------------|---|
| details | String     | Status details. Includes status information for each subtask in the tasks object. |
| tasks   | Collection | Status information for all subtasks that the taskflow contains.                   |

## Sample taskflow log file

The content of the log file is of octet-stream type. The following snippet shows a sample of the downloaded log file for a taskflow:

```
{
     [Tue Aug 29 09:49:11 UTC 2023] [sadityaRelPod1] - TASKFLOW
TaskflowRelease15467983 FAILED.
Details:
{
 "assetName": "TaskflowRelease15467983",
"assetType": "TASKFLOW",
"duration": 795,
"endTime": "2023-08-29T06:05:44Z",
 "errorMessage" : "{\"reason\":\"Unknown\",\"code\":\"Unknown\",\"details\":\"Unknown
\"}",
 "location" : "Default", "runId" : 881053605371789312,
 "URL" : "https://qa-podl.rel.infaqa.com/active-bpel/services/tf/log/881053605371789312",
"runtimeEnv" : "taskflow-qa-release-podl-r41-app02.infacloudops.net:4430",
 "runtimeEnvName" : "",
"startedBy": "sadityaRelPod1",
"startTime": "2023-08-29T05:52:29Z",
"status": "FAILED",
 "subtasks" : 1,
 "updateTime" : "2023-08-29T06:05:44Z",
"statusCode" : 4,
 "subtaskDetails" : {
 "details" : {
 "tasks" : [ {
"assetName" : "MappingTask2",
 "assetType" : "MTT",
 "duration" : 13,
 "endTime" : "2023-08-29T05:52:43Z",
 "errorMessage" : "",
 "errorRows" : 0,
"location" : "Shivendra",
 "rowsProcessed" : 6,
 "runId" : 5,
"runtimeEnv" : "0158992500000000002",
 "runtimeEnvName" : "INWPG02P31F-AAD",
 "startedBy" : "sadityarelpod1",
 "startTime": "2023-08-29T05:52:30Z",
"status": "COMPLETED",
 "subtasks" : 0,
 "successRows": 6,
"updateTime": "2023-08-29T05:52:44Z" } ] } } }
    }
}
```

# CHAPTER 3

# Linear taskflows

You can create a linear taskflow to group multiple data integration tasks. A linear taskflow runs tasks serially in the order that you specify.

Use linear taskflows when you want to create a simple taskflow. For example, you want to update a list of contacts on a monthly basis. To do so, you want to upsert recent account information and then upsert contact information for each account. You create a taskflow with a synchronization task to upsert accounts followed by a synchronization task to upsert contacts for the accounts. You schedule the linear taskflow to run each month.

| It_UpdateContacts                            |                                       |               |                 |        |     |  | Save | Run |
|--|---------------------------------------|---------------|-----------------|--------|-----|--|------|-----|
| inear Taskflow Details                       |                                       |               |                 |        |     |  |      |     |
| inear Taskflow Name:*                        | lt_UpdateContacts                     |               | 0               |        |     |  |      |     |
| cation:*                                     | MyProject\Tasks                       |               | Browse          |        |     |  |      |     |
| escription:                                  |                                       |               | 0               |        |     |  |      |     |
| chedule:                                     | Do not run this task on               | a schedule 🔞  |                 |        |     |  |      |     |
|  | Run this task on schedu               | e:            |                 | ٣      | New |  |      |     |
| aquence Name<br>1 synch_Acco<br>2 synch_Cont |                                       | Stop on Error | Stop on Warning | Delete |     |  |      |     |
| mail Notification Option                     | ns<br>atification options for my orgo |               |                 |        |     |  |      |     |
|  | cation options for this task:         |               |                 |        |     |  |      |     |
| Failure Email Notif                          | ication:                              |               |                 |        |     |  |      |     |
|  |                                       |               |                 |        |     |  |      | Ca. |
| Warning Email No                             | tification                            |               |                 |        |     |  |      |     |
|  |                                       |               |                 |        |     |  |      |     |

Linear taskflows are a simplified version of the Data Integration taskflow feature. Linear taskflows cannot control the execution sequence of tasks based on the previous task in the taskflow. If you want to create a dynamic taskflow, see <u>Chapter 2</u>, "Taskflows" on page 10.

Linear taskflows can include the following task types:

- Synchronization task
- Replication task
- Mapping task
- Masking task
- PowerCenter task

You can edit linear taskflows. If you add a task to a linear taskflow that is currently running, Data Integration does not run the new task until the next time the linear taskflow runs.

**Note:** If you want to delete a linear taskflow, be sure that no users in the organization plan to use it. You cannot retrieve a linear taskflow after you delete it.

# Scheduling linear taskflow jobs

You can run linear taskflows manually or you can use schedules to run them at a specific time or interval such as hourly, daily, or weekly.

To run a linear taskflow on a schedule, you associate the linear taskflow with a schedule during configuration. You can use an existing schedule or create a new schedule.

If you remove a linear taskflow from a schedule as the linear taskflow runs, the job completes. Data Integration cancels any additional runs associated with the schedule.

For more information about using and creating schedules, see Tasks.

# Configuring a linear taskflow

You can add multiple tasks to a linear taskflow. However, a linear taskflow cannot include more than one instance of a particular task. You cannot add a taskflow task to a linear taskflow.

1. To create a linear taskflow, click **New > Taskflows > Linear Taskflow**, and then click **Create**.

To edit a linear taskflow, on the **Explore** page, navigate to the linear taskflow. In the row that contains the linear taskflow, click **Actions** and select **Edit**.

| Field            | Description   |  |  |  |  |  |
|------------------|---|--|--|--|--|--|
| Taskflow<br>Name | Name of the linear taskflow. Names can contain alphanumeric characters, spaces, and the following special characters:   |  |  |  |  |  |
|                  | Names are not case sensitive.   |  |  |  |  |  |
| Location         | Location of the linear taskflow. Browse to the folder where you want to store the linear taskflow or use the default location.  |  |  |  |  |  |
|                  | If the <b>Explore</b> page is currently active and a project or folder is selected, the default location for the asset is the selected project or folder. Otherwise, the default location is the location of the most recently saved asset. |  |  |  |  |  |
| Description      | Description of the linear taskflow.   |  |  |  |  |  |
| Schedule         | Determines how the task runs. Choose from the following options:  |  |  |  |  |  |
|                  | <ul> <li>Manually. You might want to run a linear taskflow manually to verify that the linear taskflow<br/>and tasks are configured properly.</li> </ul>  |  |  |  |  |  |
|                  | To run the task manually, click <b>Do not run this task on a schedule</b> .   |  |  |  |  |  |
|                  | <ul> <li>On a schedule. When you configure a linear taskflow to run on a schedule, include a repeat<br/>frequency to run the linear taskflow on regular intervals.</li> </ul>   |  |  |  |  |  |
|                  | To associate the task with a schedule, click <b>Run this task on a schedule</b> and select a schedule.  |  |  |  |  |  |
|                  | To create a schedule, click <b>New</b> .  |  |  |  |  |  |

2. Enter the following details for the linear taskflow:

- 3. To add a task to the linear taskflow, perform the following steps:
  - a. Click Add Task.
  - b. Navigate to the folder in which the task resides.
  - c. Select the task that you want to include in the linear taskflow and then click Select.
  - d. Repeat these steps to add additional tasks as desired.
- 4. To determine the order in which the tasks run, enter sequence numbers for each task in the task list.
- 5. If you want the linear taskflow to stop if a task fails, click **Stop on Error** for the task.

The agent stops running all remaining tasks if any of the selected tasks fail. If you change this option while the linear taskflow is running, Data Integration does not apply the change until the next time the linear taskflow runs.

- 6. To delete a task from the linear taskflow, click the **Delete** icon next to the task.
- 7. Optionally, configure the following email notification options:

| Field  | Description  |
|--|--|
| Use default email notification options for my organization | Use the email notification options configured for the organization.  |
| Use custom email<br>notification options for this<br>task  | Use the email notification options configured for the task. You can send an email to different addresses based on whether the task failed, completed with errors, or completed successfully. |
|  | Use commas to separate a list of email addresses.  |
|  | When you select this option, Data Integration does not use the email notification options configured for the organization.   |

- 8. To save the linear taskflow, click Save.
- 9. To test the linear taskflow, click Run, and then check the My Jobs page for the results.

# Running a linear taskflow

Use a linear taskflow to run a list of tasks in a sequence.

You can run a linear taskflow in the following ways:

• Manually

To run a linear taskflow manually, on the **Explore** page, navigate to the taskflow. In the row that contains the taskflow, click **Actions** and select **Run**. Or, you can open a linear taskflow and click **Run**.

• On a schedule To run a linear taskflow on a schedule, configure the taskflow to associate it with a schedule.

# Stopping a linear taskflow or subtask

You can stop a linear taskflow job on the My Jobs page.

You can also stop a task that is running in the linear taskflow. You might want to stop a task that is running in a linear taskflow if the task is running longer than expected. You can't stop a subtask that is running in a task.

If you stop the last task, the status of the linear taskflow job is Failed.

If you stop a task other than the last task in the linear taskflow, whether the linear taskflow job stops or continues depends on whether the Stop on Error property is enabled:

- If Stop on Error is enabled, the linear taskflow job stops running. The status of the job is Failed.
- If Stop on Error is not enabled, the linear taskflow job resumes with the next task in the flow. When the job completes, the status of the job is Warning because all of the tasks in the linear taskflow didn't complete.

For more information about stopping tasks and taskflow jobs, see *Tasks*. For more information about monitoring and stopping jobs, see the Monitor help.

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