

Informatica[®] Cloud Application Integration August 2024

Verify Email

Informatica Cloud Application Integration Verify Email August 2024

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Preface

Use *Verify Email* to learn how to support correlation and a long-running transaction by using email. The recipe is based on REST and SOAP APIs and you use an HTTP request to call the process.

CHAPTER 1

Introduction to Verify Email recipe

The Verify Email recipe is based on REST and SOAP APIs.

The process supports correlation and a long-running transaction using an email ID. The process modifies its behavior based on an external event that occurs when the process is still in transit. The process is called by an HTTP request with the email ID as an incoming parameter. The process sends an email to the user for email verification. The transaction remains in its current state until the user approves or rejects the email verification. After the user approves the email verification, the process continues. Otherwise, the email is rejected and further process steps are terminated.

Verify Email recipe contents

The Verify Email recipe contains an app connection and process.

The following image shows the assets that the Verify Email recipe package contains:

erify	Ema	iil (2)			$\downarrow\uparrow\uparrow$	• 🖓	Find	
	۲	Name	Туре 🔺	Updated On	Description	Tags	Status	Published
		A EmailConnection	App Connection	Jul 24, 2024, 11:27 PM	Connection to send emails		Valid	Unpublished
7		🝰 Email verification	Process	Jul 24, 2024, 11:27 PM	Supports correlation and a long-running transaction. The process modifies		Valid	Unpublished

Verify Email recipe assets

The following table lists the assets that the Verify Email recipe package contains:

Asset Name	Asset Type	Description
EmailConnection	App connection	Email connection that is used to send emails.
Email verification	Process	Supports correlation and a long-running transaction using an email ID. The process modifies its behavior based on an external event that occurs when the process is still in transit. The process is called by an HTTP request with the email ID as an incoming parameter. The process sends an email to the user for email verification. The transaction remains in its current state until the user approves or rejects the email verification. After the user approves the email verification, the process continues. Otherwise, the email is rejected and further process steps are terminated.

CHAPTER 2

Using the Verify Email recipe

To use the Verify Email recipe, you must perform the following steps manually:

Step 1: Copy and access the recipe

Step 2: Configure and publish the Email connection

Step 3: Configure and publish the process

Step 4: Invoke the process

Copying and accessing the recipe

To copy and access the recipe content, perform the following steps:

- 1. Open the Verify Email recipe and click Use.
- 2. Select the location where you want to copy the recipe, and then click Continue.
- 3. In the Copying the recipe dialog box, click OK.
 - It might take some time for the recipe to get copied. You will receive a notification when the recipe is ready for use.
- 4. After the recipe is copied, click **Explore** to access the recipe content.
- Navigate to the project or folder where you copied the recipe or enter the recipe name in the Find box. All the assets in the recipe are displayed as shown in the following image:

erify	Ema	il (2)			J1	• 7	Find	
	۲	Name	Туре 🔺	Updated On	Description	Tags	Status	Published
		K EmailConnection	App Connection	Jul 24, 2024, 11:27 PM	Connection to send emails		Valid	Unpublished
		🐣 Email verification	Process	Jul 24, 2024, 11:27 PM	Supports correlation and a long-running transaction. The process modifies		Valid	Unpublished

Configuring and publishing the Email connection

To configure and publish the Email connection, perform the following steps:

1. Open the EmailConnection connection.

- 2. In the Type field, select IICS Cloud Application Integration Email Service (Licensed for use).
- 3. In the Run On field, select Cloud Server or any Secure Agent.
- 4. In the **Authentication Type** field, select **Password** or **OAuth** as needed. Based on the authentication type selected, perform one of the following steps:
 - For **Password** authentication, enter values for the following properties: In the **Connection Properties** section, enter values for the following properties:

Property	Description
Authentication	Select Enable . Email Connector authenticates the user name and password that you enter in the email connection properties.
User Name	User name to log in to the email server. The user name is either the account name or the email address that is used to send the email with the synchronization results. For example: notifyme@mydomain.com
Password	Password for the email address. Set an API key for your email account. For information about creating an API key, see <u>Create API credentials</u> .
Security	Select SSL for the Email connection to use the SSL protocol.

Configure the following common properties on the connection creation page:

Property	Description
Host	Email server's DNS name, such as mail.mydomain.com, or an IP address, such as 192.168.1.1.
Port	Port for communication between the Process Server and the email server. Default is 25 .

The following image shows the **EmailConnection** connection detail page with the authentication type set to **Password**:

Authentication:

Authentication Type: Password 🔻

Name	Value	Description
Authentication *	Enable	Select Enable or Disable depending on the email server authentication support.
Jser Name		The user name associated with the email server.
Password		The password associated with the user name.
Security *	None	Select a security protocol to use.
Connection Timeout	30000	The connection timeout in milliseconds. The default is 30000 milliseconds.
onnection Properties:		
i.	Value	Description
Name	Value	Description The DNS name or IP address of the email server.
onnection Properties: Name Hast *		
Name Host *	Si , J	The DNS nome or IP address of the email server.

• For **OAuth** authentication, enter values for the following properties:

In the Connection Properties section, enter values for the following properties:

Property	Description
Authorization URL	Enter the OAuth authorization URL for the email service that is used to authorize the user request.
	For example: https://login.microsoftonline.com/xxxxxx-xxxx-xxxx-xxxx-xxxx-xxxx-xxxx-
Token Request	Enter the OAuth token request URL that handles token requests.
URL	<pre>For example: https://login.microsoftonline.com/xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx</pre>
	The refresh token expires in 90 days. The user must authenticate again and publish the connection before the token expires.
Client ID	Specify the identifier value from the OAuth provider.
Client Secret	Enter the client secret to connect to the email application.
Scope	Specify the scope. The scope in OAuth authentication limits an application's access to a user's account. You can select multiple scopes for a single client. To enter multiple scopes, separate each value with a space.
	For a Microsoft Outlook email account, enter the following scope:
	https://outlook.office.com/SMTP.Send offline_access

Configure the following common properties on the connection creation page:

Property	Description
Host	Email server's DNS name, such as mail.mydomain.com, or an IP address, such as 192.168.1.1.
Port	Port for communication between the Process Server and the email server. Default is 25 .

The following image shows the **EmailConnection** connection detail page with the authentication type set to **OAuth**:

hentication Type:	OAuth 🔻	
lame	Value	Description
uthorization URL *		Enter the OAuth authorization URL for the email service.
oken Request URL *		Enter the OAuth token request URL.
lient ID *		Specify the identifier value from the OAuth provider.
lient Secret *		Enter the client secret to connect to the email application.
cope *		Specify the scope. To enter multiple scopes, separate each value with a space.
uthorization Status	Not yet authorized.	Indicates the current status and the last time that authorization was completed
uthorize Access	Authorize	Click to initiate the authorization workflow using OAuth.
onnection Proper	ties:	
lame	Value	Description
ost *	Sf	The DNS name or IP address of the email server.
		The port number to use for communications with the email server.
ort *	587	the port number to use for communications with the email server.
ort * est Email Address	587	The email address that receives test mails from this connection.

5. Save, test, and publish the connection.

Configuring and publishing the process

- 1. Open the Email verification process.
- 2. On the Start tab of the Start step, select Cloud Server from the Run On list.
- 3. Optionally, you can change the tracing level from Verbose to None on the Advanced tab.

4. In the Send Email Set Up step, in the emailInput > Body field, update the Point of Deployment (POD) name and the organization ID in both the accept and reject sections as shown in the following sample code:

```
<!doctype html>
<html>
  <head>
     <meta name="viewport" content="width=device-width, initial-scale=1.0">
     <meta http-equiv="Content-Type" content="text/html; charset=UTF-8">
     <title>Welcome to Informatica Cloud!</title>
  </head>
  <body class="">
     <table role="presentation" class="body" style="line-height:1.5; border-
collapse: collapse;">
         
           
             <table role="presentation" class="main" style="border-top: 8px solid
#ff7d00;">
                <t.r>
                   <table role="presentation" style="border-collapse:
collapse;">
                        <div style="margin: 0 auto; text-align: center;">
                                <img src="https://www.informatica.com/
content/dam/informatica-com/en/images/gl01/informatica-logo.png" alt="Informatica
logo" width="250" height="90" style="border:0; outline:none; text-decoration:none;
display:block;margin:0 auto;">
                              \langle /div \rangle
                           \langle t.d \rangle
                              <b>You are almost done! Please verify your
account.</b>
                              <div style="margin-bottom:20px; display:flex;</pre>
justify-content: center; gap:10px;">
                                <a clicktracking=off href="<Cloud Application
Integration POD URL>/active-bpel/public/rt/<Organization ID>/Email verification/
event/CheckStatus?EmailID={$input.Email ID}&VerifyStatusResp=Accept" style='font-
size: 14px;font-family: "helvetica" , "arial" , sans-serif;font-weight:
normal;color: #ffffff;text-decoration: none;background-color: #001aff;border-top:
6px solid #001aff;border-bottom: 6px solid #001aff;border-left: 25px solid
#001aff;border-right: 25px solid #001aff;border-radius: 3px;-webkit-border-radius:
3px;-moz-border-radius: 3px;display: inline-block;'>Verify</a>
                                   
                                <a clicktracking=off href="<Cloud Application
Integration POD URL>/active-bpel/public/rt/<Organization ID>/Email verification/
event/CheckStatus?EmailID={$input.Email ID}&VerifyStatusResp=Reject" style='font-
size: 14px;font-family: "helvetica" , "arial" , sans-serif;font-weight:
normal;color: #ffffff;text-decoration: none;background-color: #001aff;border-top:
6px solid #001aff;border-bottom: 6px solid #001aff;border-left: 25px solid
#001aff;border-right: 25px solid #001aff;border-radius: 3px;-webkit-border-radius:
3px;-moz-border-radius: 3px;display: inline-block;'>Reject</a>
                              </div>
                              Sincerely, <br>The Informatica Cloud Team
```

```
<td class="content-block" style="font-size: 10px;text-align:
center;">
                      <a href="https://www.informatica.com/"><strong style="color:
#ff4d00; font-weight: normal;word-break: break-all;">Informatica</strong></a> | 2100
Seaport Boulevard, Redwood City, CA 94063
                      <br><a href="https://www.informatica.com/terms-of-</pre>
use.html"><strong style="color: #ff4d00; font-weight: normal;word-break: break-
all;">Terms of use</strong></a> | <a href="https://www.informatica.com/privacy-
policy.html"><strong style="color: #ff4d00; font-weight: normal;word-break: break-
all;">Privacy Policy</strong></a>
                    
        </body>
</html>
```

5. Save and publish the process.

Invoking the process

When you invoke the Email verification process, the user receives an email to verify or reject the email. The status of the process remains in the running state until the process receives an email response. After the user clicks the **Verify** or **Reject** link in the email, the event gets correlated and the process continues.

To invoke a process, you can use one of the following options:

- · Running a process with process inputs
 - 1. Open the Email verification process and click Actions > Run Using.
 - Select the input from the Select the input to run the process with list and enter the input field and value in the Process Input section as shown in the following image:

st Process Input Collection				New Inpu
Select the input to run the proc	cess with			
Test	•			
Process Objects emailInput	Process Input	Encoding: JSON	▼ Save As	Save 5 🖬 🖓
emailInput	("Email_ID": "	i.com"		
	1			

- 3. Click Run.
- Passing input through a browser
 - 1. Open the Email verification process and click Actions > Properties Detail > Copy Service URL.

2. Open a text editor and add the input field and value to the service URL as shown in the following format:

<Cloud Application Integration POD URL>/active-bpel/public/rt/<API_name>? Email_ID=<Email_ID>

- 3. Open a browser and paste the service URL.
- Passing input through a REST client

You can use a REST client such as Postman.

- 1. Open Postman.
- Select the HTTP verb as GET and specify the generated REST service URL followed by the input field and value ?Email_ID=<Email_ID>.
- 3. Enter the user account details on the Authorization tab.
- 4. Click Send.

After invoking the process, you receive an email with the Verify or Reject links.

In Application Integration Console, you can verify the status of the process execution.

The following image shows the status of the process execution:

	100					
Processes	😽 Pro	cesses Cloud	~			
Guides						
APIs	Proce	esses (500 items found)			Updated 3:10 PM IST / 9:40 AM UTC	Email
Aria						
		ID	Name	Start Date	End Date	Status
Connections		ID 1002873239993049088	Name	2024/7/30 09:40:12:898 AM	End Date	Status
					End Date 2024/7/30 09:40:05:303 AM	
Connections Process Schedules Logs		1002873239993049088	👶 Email_verification	2024/7/30 09:40:12:898 AM		Running