

Business Glossary Documentation Quick Reference

Abstract

This article lists the Business Glossary user guides and how-to articles available for data stewards, administrators, and Glossary consumers.

Supported Versions

- Informatica Power Center 10.0
- Informatica Data Quality 10.0
- Informatica Enterprise Data Catalog 10.4

Table of Contents

Overview.	2
Business Glossary Documentation Quick Reference.	2

Overview

Effective from version 9.6.0, you can edit and manage business glossaries in Informatica Analyst. Metadata Manager business glossaries are deprecated. You can use Metadata Manager to extract metadata from business glossaries in the Analyst tool. This document works as a documentation quick reference and contains information about multiple Business Glossary documentation deliverables. You can open the documents from the links provided, and find specific information for different business glossary tasks.

This document assumes that you have a working knowledge of the data for your organization.

Business Glossary Documentation Quick Reference

Use the Metadata Manager and Informatica guides to migrate from Metadata Manager business glossaries to the Analyst tool Business Glossary. After you finish the upgrade steps, use the Business Glossary Guide to create new glossaries and manage assets in the Analyst tool.

Task	User Guides	Contents
Upgrade from PowerCenter 9.5.x to PowerCenter 9.6.x.	<ul style="list-style-type: none">- Informatica 10.2 Upgrading from Version 9.5.1- Informatica 10.2 Upgrading from Version 9.6.1	Contains all of the steps related to migrating business glossaries from Metadata Manager to the Analyst tool. The steps are documented in the following chapters: <ul style="list-style-type: none">- Before You Upgrade the Domain- After You Upgrade- Upgrade Checklist
Getting started with Informatica Business Glossary in Informatica Analyst.	Informatica 10.5.1 Business Glossary Getting Started Guide	Written for data stewards, owners, stakeholders, and Glossary consumers who are responsible for creating and viewing Business Glossary content. This guide provides a tutorial to help first-time users learn how to use Informatica Business Glossary.

Task	User Guides	Contents
Understanding Informatica Business Glossary in Informatica Analyst.	Informatica 10.5.1 Business Glossary Guide	This guide is written for administrators, data stewards, business owners, subject matter experts, business users, and business analysts who use and manage a business glossary. It contains information you need to look up content, create, and manage business glossaries and relate the information between glossary content.
Create and configure Business Glossary resources to extract metadata from Informatica Analyst.	Informatica 10.5 Metadata Manager Administrator Guide	The chapter on Business Glossary Resources in this guide describes the following: <ul style="list-style-type: none"> - Business Glossary resources and how to create a resource. - Business Glossary objects which are extracted and not extracted
Understand Business Glossaries in Metadata Manager after upgrading to 9.6.x.	Informatica 10.5 Metadata Manager User Guide	The chapter on Business Glossaries in this guide describes the following: <ul style="list-style-type: none"> - How to view Business Glossary terms and categories. - How to view reference tables. - How to relate business terms to metadata objects. - How to view category or business terms in the Analyst tool.
Use Business Glossary relational views to generate reports using SQL.	Informatica 10.2 Database View Reference	The Informatica Database View Reference is written for Informatica Data Quality, Developer, and Business Glossary users. This guide assumes that you have an understanding of flat file and relational database concepts, the database engines in your environment, and data quality concepts.
Install and configure Business Glossary Desktop.	Informatica Business Glossary Desktop Installation and Configuration Guide	This guide is written for administrators who install and configure the Business Glossary Desktop.
Using Business Glossary Desktop.	Informatica Business Glossary Desktop Guide	This guide is written for users of Business Glossary Desktop.
Customizing Business Glossary using APIs	Informatica Business Glossary API Guide	The Informatica Business Glossary API Guide is written for developers who write client applications that need to access a business glossary. It contains information you need to include the business glossary in your client application. This guide assumes you have a working knowledge of application programming interfaces.

Refer to the Business Glossary how-to articles and videos to perform specific tasks in the Analyst tool.

Task	How-to Article	Contents
Business Glossary Best Practices	Business Glossary Best Practices	This article provides best practices for migrating, configuring, and using Business Glossary.
Glossary Replication within the same domain.	Replicating a Glossary in a Domain	This article describes how a Glossary administrator or data steward can replicate a glossary in an Informatica domain.
Bulk editing of published or rejected business terms, categories, and policies.	Bulk Edit Published or Rejected Business Terms	This article describes how content managers can bulk edit the properties of business terms that are in the published or rejected phase. The steps in this article can be used to edit assets such as categories and policies as well.
Creating Glossary Content Using Microsoft Excel	Creating Glossary Content Using Microsoft Excel	You can use Microsoft Excel to create glossary content for business glossaries. The Microsoft Excel file that contains the business glossary data must be in a format that the Analyst tool can import. This article describes how to generate a .xlsx file, edit the file in Microsoft Excel, and import the file to the Analyst tool.
Using Informatica Business Glossary in Informatica Analyst to look up terms.	Business Glossary Overview	This video provides an overview of how a business user can look up a business term using Informatica Business Glossary Desktop. From Informatica Business Glossary Desktop, the business user can launch the Informatica Analyst tool and perform tasks.
Data stewardship in the analyst tool.	Business Glossary Data Stewardship	This video shows you how you can create a business term and publish the term after an approval workflow.
Viewing relationships in the Analyst tool.	Business Glossary Relationship View	This video demonstrates how you can view relationships between Glossary assets in Informatica Business Glossary.
Modify the look and feel of glossary asset pages.	Business Glossary Customization	This video shows you how you can customize the glossary template in Informatica Business Glossary.
Publishing glossary assets in bulk using a business initiative.	Business Glossary Business Initiative	This video shows you how you can create a business initiative in Informatica Business Glossary and publish or reject Glossary assets in bulk.
Assigning permissions and privileges to users and user groups in the Analyst tool for Business Glossary.	Business Glossary Administration	This video shows you how you can create a user account in the Administrator tool and assign Business Glossary privileges and permissions in the Informatica Analyst tool.
Integration between Business Glossary and Metadata Manager.	Integration between Business Glossary and Metadata Manager	This video shows how to load a glossary as a Business Glossary resource in Metadata Manager and import published business terms and categories. It also shows how to link related catalog objects, which show up as related assets in the Analyst tool.
Linking technical assets (Rule and Data assets) from Analyst and Metadata Manager to Business Glossary.	Rule and Data Asset Linking to Business Terms in the Analyst Tool	This video shows how to link a rule asset to a business term, and how to create a rule specification from a rule intent in a business term.

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