# How-To Library



# Prerequisites to create a Microsoft Azure Synapse SQL connection

# **Abstract**

You can use Microsoft Azure Synapse SQL Connector to connect to Microsoft Azure Synapse SQL from Cloud Data Integration. This article explains the prerequisite tasks that you must complete before you create a Microsoft Azure Synapse SQL connection.

# **Supported Versions**

• Informatica Cloud® Data Integration Microsoft Azure Synapse SQL Connector

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# **Overview**

You can use Azure Active Directory authentication or Microsoft SQL Server authentication to connect to Microsoft Azure Synapse SQL.

Before you create a Microsoft Azure Synapse SQL connection, complete the following prerequisite tasks:

- Configure Azure Active Directory (AAD) authentication to connect to Microsoft Azure Synapse SQL.
- 2. Obtain the JDBC URL or connection string from Microsoft Azure Synapse SQL.
- 3. Obtain the credentials for shared key authentication and service principal authentication to connect to Azure storage to stage the files:
  - Shared key authentication Obtain the account name and account key to connect to Microsoft Azure Blob Storage or Microsoft Azure Data Lake Storage Gen2.
  - Service principal authentication Applicable to Microsoft Azure Data Lake Storage Gen2. Register an
    application in the Azure Active Directory, generate a client secret, and then assign the Storage Blob
    Contributor role to the application.

For more information about Microsoft Azure Synapse SQL Connector, see the *Informatica Cloud*<sup>®</sup> *Data Integration Microsoft Azure Synapse SQL Connector documentation*.

# **Configuring Azure Active Directory authentication**

To configure AAD authentication, perform the following tasks:

#### Import the server certificate

If a trust store file is not configured for your organization and you want to use AAD authentication with Active Directory Federation Services in Azure, import the server certificate.

Import the server certificate to the following location:

<Secure Agent installation directory>\jdk\jre\lib\security\cacerts

#### Use the following command to import the certificate:

keytool -import -trustcacerts -alias <alias name of the certificate> -file <certificate file
path> -keystore <Secure Agent installation directory>\jdk\jre\lib\security\cacerts -storepass
cpassword for the truststore>

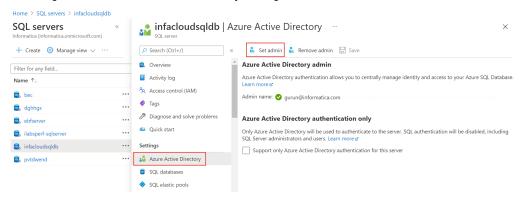
#### Set the Azure Active Directory admin

To add new users or delete existing users from your Azure Active Directory, you must have the administrator role.

Perform the following steps to set Azure Active Directory administrator:

- 1. Log in to the Azure portal.
- 2. On the All Resources page, select the Microsoft SQL Server that hosts Microsoft Azure Synapse SQL.
- 3. Select the Azure Active Directory option under Settings.

The image shows the Azure Active Directory settings:



4. Click Set admin.

The Add admin page appears.

- 5. Enter the email ID that you want to use as admin, and click **Select**.
- 6. Click Save.

#### Create a new user

Perform the following steps to create a user:

 Connect to Microsoft Azure Synapse SQL using the Azure Active Directory admin created in the previous steps.

You can use Microsoft SQL Server Management Studio to connect to the Microsoft Azure Synapse SQL.

2. Run the following command:

```
create user [user@foobar.com] from external provider;
```

For more information, see the Microsoft Azure documentation.

3. Assign the required privileges to the user.

# **Obtaining the JDBC URL**

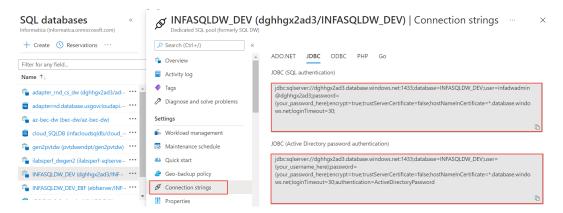
The JDBC URL contains the credentials to authenticate access to Microsoft Azure Synapse SQL.

To obtain the JDBC URL, perform the following steps:

- 1. Log in to the Azure portal.
- 2. Open your Microsoft Azure Synapse SQL account.
- 3. Under Settings, click Connection strings.

4. Click the **JDBC** tab and note the connection string based on the type of authentication you want to use to connect to Microsoft Azure Synapse SQL.

The following image shows the JDBC URL for Microsoft SQL Server authentication and Azure Active Directory authentication:

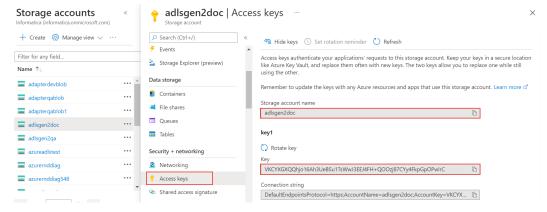


# Obtaining credentials for shared key authentication

You can use shared key authentication to connect to Microsoft Azure Blob Storage or Microsoft Azure Data Lake Storage Gen2 to stage files using the account name and account key.

To obtain the account name and account key, perform the following steps:

- Log in to the Azure portal.
- 2. Open the storage account.
- 3. Under Security + Networking, click Access keys.
- 4. Click **Show keys** and note the storage account name and account key.



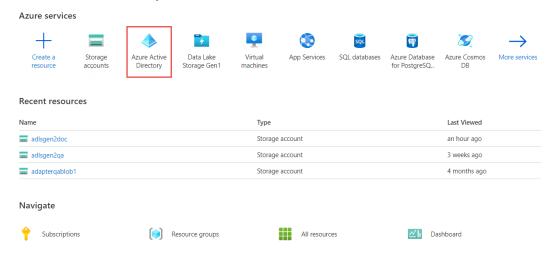
# Obtaining credentials for service principal authentication

You can use service principal authentication to connect to Microsoft Azure Data Lake Storage Gen2 to stage files.

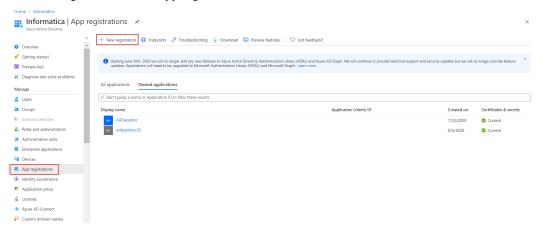
Register an application in the Azure Active Directory, generate a client secret, and then assign the Storage Blob Contributor role to the application.

1. Log in to the Azure portal.

#### 2. Click Azure Active Directory.



3. In the Manage section, click App registrations.

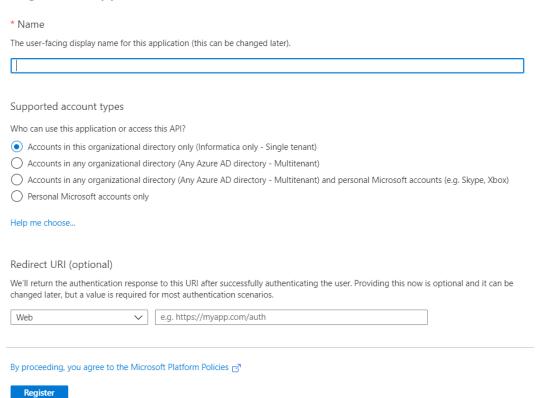


4. Click **New registration** to create a new Azure Active Directory application.

5. On the **Register an application** page, enter the details for the new application.

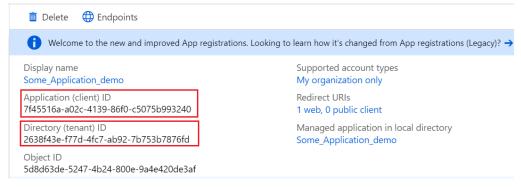
Home > Informatica >

## Register an application



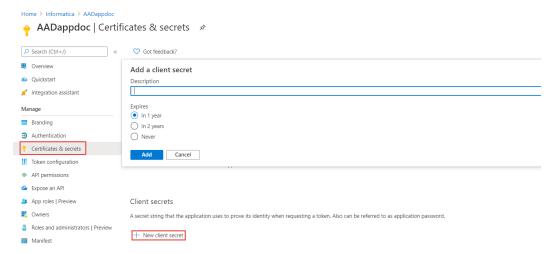
- a. In the **Name** field, enter the application name.
- b. In the Redirect URI section, select Web as the type of the application and enter the URL of the application.
- c. Click Register.

The details of the newly created Azure Active Directory application page are displayed.



6. In the Manage section, click Certificates & secrets section.

#### 7. Click New client secret.

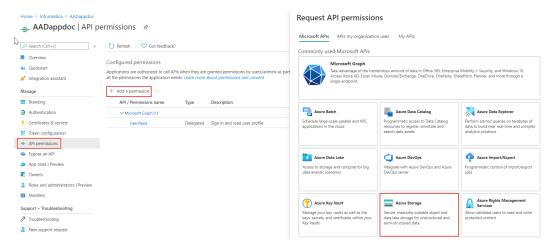


- 8. In the Add a client secret page, perform the following steps:
  - a. Enter a name for the client secret in the **Description** field.
  - b. In the Expires field, you can select the duration of the key as Never(Recommended).
  - c. Click Add.
  - d. The value of the key is generated and displayed in the Value field.



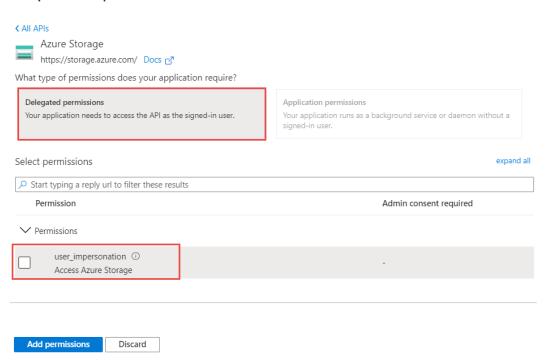
**Note:** You must copy the key value as you cannot retrieve the value after you leave the page. Ensure that the client secret does not contain special characters.

- 9. In the Manage section, click Owners.
- 10. Click Add owner.
- 11. In the Search field, search for the owner name or email address that you used to log in to the Azure portal.
- 12. Select the owner name or email address, and click Select.
- In the Manage section, click API permissions.
   The configured permissions are displayed.



- 14. Click Add a permission.
  - The Request API permissions page appears.
- 15. In the Microsoft APIs section, click Azure Storage.
- 16. Select **Delegated permissions** as the type of permissions.
- 17. Select Access Azure Storage from the listed permissions.

## Request API permissions



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- 18. Click Add permissions.
- 19. In the **Configured permissions**, select **Azure Active directory** and ensure that the **Sign in and read user profile** option is enabled in the **Delegated permissions** section.

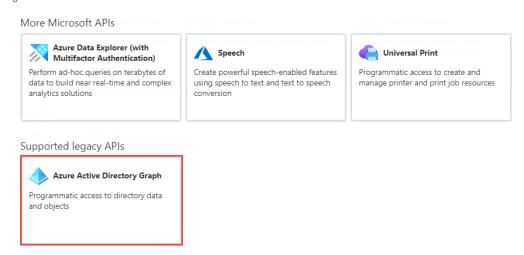
If Azure Active directory is not listed under the Configured permissions, perform the following steps:

a. Click Add a permission.

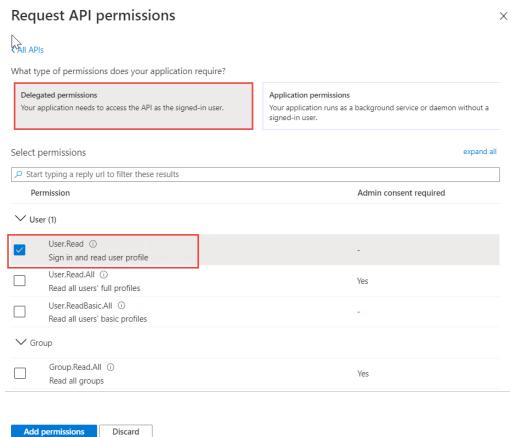
The **Request API permissions** page appears.

b. In the Microsoft APIs section, click Azure Active Directory Graph.

# Request API permissions



- c. Select **Delegated permissions** as the type of permissions.
- d. Select Sign in and read user profile from the listed permissions.



- 20. Go to the home page and in the Storage Account section, select the storage account that you created.
- 21. Click Access control (IAM) > Add.
- 22. In the Add role assignment page, provide the Storage Blob Data Contributor to the application.

# **Creating a Microsoft Azure Synapse SQL connection**

You can use Microsoft SQL Server authentication or Azure Active Directory authentication to connect to Microsoft Azure Synapse SQL. Based on the authentication type, you must provide the JDBC URL.

Configure the following connection properties to create a Microsoft Azure Synapse SQL connection:

Connection property	Description
Runtime Environment	The name of the runtime environment where you want to run the tasks. Specify a Secure Agent, Hosted Agent, or serverless runtime environment.
Azure DW JDBC URL	Microsoft Azure Synapse SQL JDBC connection string.
	Example for Microsoft SQL Server authentication:
	jdbc:sqlserver:// <server>.database.windows.net:1433;database=<database></database></server>
	Example for Azure Active Directory (AAD) authentication:
	<pre>jdbc:sqlserver://<server>.database.windows.net:1433; database=<database>;encrypt=true;trustServerCertificate=false; hostNameInCertificate=*.database.windows.net;loginTimeout=30; Authentication=ActiveDirectoryPassword;</database></server></pre>
	The default authentication is Microsoft SQL Server authentication.
Azure DW JDBC Username	User name to connect to the Microsoft Azure Synapse SQL account.  Provide the AAD user name for AAD authentication.
	Flovide the AAD user mame for AAD authentication.
Azure DW JDBC Password	Password to connect to the Microsoft Azure Synapse SQL account.
Azure DW Schema Name	Name of the schema in Microsoft Azure Synapse SQL.
Azure Storage Type	Type of Azure storage to stage the files.
	You can select any of the following storage type: - Azure Blob. Default. To use Microsoft Azure Blob Storage to stage the files ADLS Gen2. To use Microsoft Azure Data Lake Storage Gen2 as storage to stage the files.
Authentication Type	Authentication type to connect to Azure storage to stage the files.
	Select one of the following options:  - Shared Key Authentication. Select to use the account name and account key to connect to Microsoft Azure Blob Storage or Microsoft Azure Data Lake Storage Gen2.  - Service Principal Authentication. Applicable to Microsoft Azure Data Lake Storage Gen2. To use Service Principal authentication, you must register an application in the Azure Active Directory, generate a client secret, and then assign the Storage Blob Contributor role to the application.
Azure Blob Account Name	Applicable to shared key authentication for Microsoft Azure Blob Storage.  Name of the Microsoft Azure Blob Storage account to stage the files.
Azure Blob Account Key	Applicable to shared key authentication for Microsoft Azure Blob Storage.  Microsoft Azure Blob Storage access key to stage the files.

Connection property	Description
ADLS Gen2 Storage Account Name	Applicable to shared key authentication and service principal authentication for Microsoft Azure Data Lake Storage Gen2.  Name of the Microsoft Azure Data Lake Storage Gen2 account to stage the files.
ADLS Gen2 Account Key	Applicable to shared key authentication for Microsoft Azure Data Lake Storage Gen2.  Microsoft Azure Data Lake Storage Gen2 access key to stage the files.
Client ID	Applicable to service principal authentication for Microsoft Azure Data Lake Storage Gen2.  The application ID or client ID for your application registered in the Azure Active Directory.
Client Secret	Applicable to service principal authentication for Microsoft Azure Data Lake Storage Gen2. The client secret for your application.
Tenant ID	Applicable to service principal authentication for Microsoft Azure Data Lake Storage Gen2. The directory ID or tenant ID for your application.
Blob End-point	Type of Microsoft Azure endpoints. You can select any of the following endpoints: - core.windows.net. Default core.usgovcloudapi.net. To select the Azure Government endpoints.
VNet Rule	Connects to a Microsoft Azure Synapse SQL endpoint residing in a virtual network (VNet).  When you use a serverless runtime environment, you cannot connect to a Microsoft Azure Synapse SQL endpoint residing in a virtual network.

#### Guidelines to use a Microsoft Azure Synapse SQL connection

Consider the following guidelines when you use a Microsoft Azure Synapse SQL connection in a mapping:

- Verify that either the db\_owner privilege or the following more granular privileges are granted to the user to connect to Microsoft Azure Synapse SQL and perform read and write operations successfully:
  - EXEC sp\_addrolemember 'db\_datareader', '<user>'; // Alternately assign permission to individual table
  - EXEC sp\_addrolemember 'db\_datawriter', '<user>'; // Alternately assign permission to individual table
  - GRANT ALTER ANY EXTERNAL DATA SOURCE TO <user>;
  - GRANT ALTER ANY EXTERNAL FILE FORMAT TO <user>;
  - GRANT CONTROL TO <user>;
  - GRANT CREATE TABLE TO <user>;
  - Assign required privileges for tasks performed through Pre-SQL and Post-SQL commands.
- Ensure that a default schema is present at the account level or user or group level in Microsoft Azure Synapse SQL.

# **Author**

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