

Informatica® Intelligent Cloud Services November 2024

Runtime Environments

Informatica Intelligent Cloud Services Runtime Environments November 2024

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Preface

Use Runtime Environments to learn how to create and configure runtime environments and serverless runtime environments to use with Informatica Intelligent Cloud Services[™]. Learn how to use the Informatica Intelligent Cloud Services Hosted Agent, download and install Secure Agents, create and configure Secure Agent groups, and troubleshoot Secure Agents.

Informatica Resources

Informatica provides you with a range of product resources through the Informatica Network and other online portals. Use the resources to get the most from your Informatica products and solutions and to learn from other Informatica users and subject matter experts.

Informatica Documentation

Use the Informatica Documentation Portal to explore an extensive library of documentation for current and recent product releases. To explore the Documentation Portal, visit https://docs.informatica.com.

If you have questions, comments, or ideas about the product documentation, contact the Informatica Documentation team at infa_documentation@informatica.com.

Informatica Intelligent Cloud Services web site

You can access the Informatica Intelligent Cloud Services web site at http://www.informatica.com/cloud. This site contains information about Informatica Cloud integration services.

Informatica Intelligent Cloud Services Communities

Use the Informatica Intelligent Cloud Services Community to discuss and resolve technical issues. You can also find technical tips, documentation updates, and answers to frequently asked questions.

Access the Informatica Intelligent Cloud Services Community at:

https://network.informatica.com/community/informatica-network/products/cloud-integration

Developers can learn more and share tips at the Cloud Developer community:

https://network.informatica.com/community/informatica-network/products/cloud-integration/cloud-developers

Informatica Intelligent Cloud Services Marketplace

Visit the Informatica Marketplace to try and buy Data Integration Connectors, templates, and mapplets:

https://marketplace.informatica.com/

Data Integration connector documentation

You can access documentation for Data Integration Connectors at the Documentation Portal. To explore the Documentation Portal, visit https://docs.informatica.com.

Informatica Knowledge Base

Use the Informatica Knowledge Base to find product resources such as how-to articles, best practices, video tutorials, and answers to frequently asked questions.

To search the Knowledge Base, visit https://search.informatica.com. If you have questions, comments, or ideas about the Knowledge Base, contact the Informatica Knowledge Base team at KB_Feedback@informatica.com.

Informatica Intelligent Cloud Services Trust Center

The Informatica Intelligent Cloud Services Trust Center provides information about Informatica security policies and real-time system availability.

You can access the trust center at https://www.informatica.com/trust-center.html.

Subscribe to the Informatica Intelligent Cloud Services Trust Center to receive upgrade, maintenance, and incident notifications. The Informatica Intelligent Cloud Services Status page displays the production status of all the Informatica cloud products. All maintenance updates are posted to this page, and during an outage, it will have the most current information. To ensure you are notified of updates and outages, you can subscribe to receive updates for a single component or all Informatica Intelligent Cloud Services components. Subscribing to all components is the best way to be certain you never miss an update.

To subscribe, on the <u>Informatica Intelligent Cloud Services Status</u> page, click **SUBSCRIBE TO UPDATES**. You can choose to receive notifications sent as emails, SMS text messages, webhooks, RSS feeds, or any combination of the four.

Informatica Global Customer Support

You can contact a Global Support Center through the Informatica Network or by telephone.

To find online support resources on the Informatica Network, click **Contact Support** in the Informatica Intelligent Cloud Services Help menu to go to the **Cloud Support** page. The **Cloud Support** page includes system status information and community discussions. Log in to Informatica Network and click **Need Help** to find additional resources and to contact Informatica Global Customer Support through email.

The telephone numbers for Informatica Global Customer Support are available from the Informatica web site at https://www.informatica.com/services-and-training/support-services/contact-us.html.

CHAPTER 1

Runtime environments

A runtime environment is the execution platform that runs Informatica Intelligent Cloud Services assets such as tasks and taskflows. You must have at least one runtime environment in each organization so that users in the organization can run tasks.

A runtime environment consists of one or more Secure Agents. A Secure Agent is a lightweight program that runs all tasks and enables secure communication across the firewall between your organization and Informatica Intelligent Cloud Services.

You can set up runtime environments in the following ways:

Use the Informatica Cloud Hosted Agent.

When you use the Hosted Agent, you run tasks within the Informatica Cloud hosting facility. Informatica maintains the Hosted Agent runtime environment and agents. For more information about the Informatica Cloud Hosted Agent, see Chapter 2, "Hosted Agent" on page 9.

Create one or more Secure Agent groups.

You can install one or more Secure Agents to run within your network or in a cloud computing services environment such as AWS, Google Cloud, Microsoft Azure, or Oracle Cloud Infrastructure. You can install one Secure Agent on each physical or virtual machine.

When you install a Secure Agent, it is added to its own group by default. You can add multiple agents to one Secure Agent group. For more information about Secure Agent groups, see Chapter 3, "Secure Agent groups" on page 11.

Configure a serverless runtime environment.

If your cloud environment is AWS, you can configure a serverless runtime environment. This environment is hosted by Informatica, so you don't need to configure a Secure Agent or Secure Agent group. For more information about serverless runtime environments, see Chapter 4, "Serverless runtime environments" on page 20.

When you configure a connection or some types of tasks, you specify the runtime environment to use. The runtime environment determines which agent runs the tasks at run time. If the runtime environment is the Hosted Agent, the Hosted Agent runs the tasks. If the runtime environment is a Secure Agent group, any available agent in the group can run the tasks.

To run a mapping in advanced mode, the agent can create a default local cluster on the agent machine so that you can begin developing and running advanced functionality on small data sets to test mapping logic. For more information, see *Advanced Clusters*.

Before you run mappings in advanced mode on a local cluster, make sure that the Secure Agent has enough resources so that it can create a cluster and run jobs successfully, especially if the Secure Agent is already running other jobs. If the Secure Agent doesn't have enough resources, the jobs that are already running on the Secure Agent and the mappings in advanced mode will fail. It's recommended to have at least 8 cores and 32 GB of memory on the Secure Agent machine.

CHAPTER 2

Hosted Agent

The Hosted Agent can run synchronization, mapping, and replication tasks that use certain connectors.

Informatica Intelligent Cloud Services manages the Hosted Agent runtime environment, so you cannot add, delete, or configure a Hosted Agent.

The Hosted Agent can run synchronization, mapping, and replication tasks that use the following connectors:

- · Amazon Athena Connector
- · Amazon Aurora Connector
- Amazon Redshift Connector
- Amazon Redshift V2 Connector
- Amazon S3 Connector
- Amazon S3 V2 Connector
- · Box Connector
- · Box Oauth Connector
- Cloud Integration Hub
- Concur V2 Connector
- · Coupa Connector
- · Coupa V2 Connector
- Cvent Connector
- Databricks Delta Connector
- DB2 Warehouse on Cloud Connector
- Eloqua Bulk API Connector
- Google Analytics Connector
- Google Big Query Connector
- Google Big Query V2 Connector
- · Google Cloud Storage Connector
- Google Cloud Storage V2 Connector
- JIRA Connector
- Marketo V3 Connector
- Microsoft Azure Blob Storage V2 Connector
- Microsoft Azure Blob Storage V3 Connector
- Microsoft Azure Cosmos DB SQL API Connector

- Microsoft Azure Data Lake Storage Gen1 V2 Connector
- Microsoft Azure Data Lake Storage Gen1 V3 Connector
- Microsoft Azure Data Lake Storage Gen2 Connector
- Microsoft Azure SQL Data Warehouse V2 Connector
- Microsoft Azure SQL Data Warehouse V3 Connector
- Microsoft Azure Synapse SQL Connector
- Microsoft CDM Folders V2 Connector
- · Microsoft Dynamics 365 for Operations Connector
- Microsoft Dynamics 365 for Sales Connector
- · Microsoft Fabric Data Warehouse Connector
- Microsoft Fabric Lakehouse Connector
- Microsoft Fabric OneLake Connector
- · Microsoft SQL Server Connector
- MySQL Connector
- · NetSuite Connector
- OData Connector
- · Oracle Connector
- PostgreSQL Connector
- · REST V2 Connector
- Salesforce Connector
- Salesforce Marketing Cloud Connector
- Salesforce Oauth Connector
- ServiceNow Connector
- Snowflake Cloud Data Warehouse V2 Connector
- SuccessFactors ODATA Connector
- UltiPro Connector
- Workday V2 Connector
- · Xactly Connector
- Zendesk V2 Connector
- Zuora AQuA Connector

Note: The Hosted Agent support is specific to connectors. For more information, see the help for the relevant connector.

CHAPTER 3

Secure Agent groups

Use a Secure Agent group as the runtime environment when you need to access data on-premises or when you want to access data in a cloud computing services environment without using the Hosted Agent. When you select a Secure Agent group as the runtime environment for a connection or task, a Secure Agent within the group runs the tasks.

Create Secure Agent groups to accomplish the following goals:

Prevent the activities of one department from affecting another department.

To prevent the activities of one department from impacting a different department, create separate Secure Agent groups for each department. For example, users in the sales department run 10 times as many tasks as users in the finance department, but the finance tasks are more time critical. To prevent the sales tasks from impacting the finance tasks, create separate Secure Agent groups for each department. Then assign the sales tasks to one runtime environment and the finance tasks to the other runtime environment.

Separate tasks by environment.

You can create different Secure Agent groups for test and production environments. When you configure a connection, you can associate it with the test or production database by choosing the appropriate Secure Agent group as the runtime environment.

When you create a Secure Agent group, all users in the organization can select the Secure Agent group as the runtime environment.

You can perform the following actions on a Secure Agent group:

- You can add and remove Secure Agents from a group.
- You can add multiple agents to a Secure Agent group.

Note: If you use the runtime environment to run a mapping task that is based on a mapping in advanced mode, the Secure Agent group must have only one Secure Agent.

• You can share a Secure Agent group with your sub-organizations.

If you need to access output files on the Secure Agent machine, you can view the **All Jobs** page in Monitor or the **My Jobs** page in Data Integration that's associated with the job's organization to determine where a task ran.

Secure Agent groups with multiple agents

When you create a Secure Agent, it is added to its own group by default. You can add multiple agents to one Secure Agent group. All agents within a group must be of the same type, for example, all agents that run within your network or all agents that run on Amazon EC2 machines.

Add multiple agents to a group to achieve the following goals:

Balance the workload across machines.

Add multiple agents to a group to balance the distribution of tasks across machines. When the runtime environment is a Secure Agent group with multiple agents, the group dispatches tasks and background processes such as metadata calls to the available agents in a round-robin fashion.

Improve scalability for connections and tasks.

When you create a connection or task, you select the runtime environment to use. If the runtime environment is a Secure Agent group with multiple agents, the tasks can run if any Secure Agent in the group is up and running. You do not need to change connection or task properties when you add or remove an agent or if an agent in the group stops running.

When you add multiple agents to a group, ensure that all of the Secure Agents are of the same type. For example, your organization installs four Secure Agents on physical machines within your network and two Secure Agents on Amazon EC2 machines. You can create a Secure Agent group that contains some or all of the local agents and a different group that contains the EC2 agents. Do not create a group that contains both a local agent and an EC2 agent.

If you need to access output files on the Secure Agent machine, you can view the job details to determine which Secure Agent ran the task. To view job details, open Monitor, select **All Jobs**, and click the job name.

Service and connector assignment for Secure Agent groups

Your organization can enable and disable specific Informatica Intelligent Cloud Services and connectors that your organization is licensed to use, for a Secure Agent group.

You can perform the following actions:

Enable or disable Informatica Intelligent Cloud Services for a Secure Agent group.

You can enable services such as Data Integration or Application Integration when you want the agents in the group to run the tasks, processes, and product features associated with the service. By default, when you create a Secure Agent group, all services and connectors that your organization is licensed to use are disabled. When you enable a service, the service starts on each agent in the Secure Agent group.

Some services require other services or connectors. If you enable a service that requires other services, Informatica Intelligent Cloud Services automatically enables the required services. For example, you enable Data Quality on a Secure Agent group. Data Quality requires Data Integration. When you enable Data Quality, Informatica Intelligent Cloud Services automatically enables Data Integration as well.

Disable services when you do not want the agents in the group to run the tasks, processes, or product features associated with the service. When you disable a service, the service stops on each agent in the Secure Agent group. Any task, process, or product feature that uses the Secure Agent group as the runtime environment no longer runs.

When you enable a service, you also enable the required Secure Agent services. For more information about the Secure Agent services that each service requires, see Secure Agent Services.

Enable or disable connectors for a Secure Agent group.

You can enable specific connectors when you want the agents in the group to be able to communicate with cloud and on-premise applications, platforms, databases and flat files. When you enable a connector, all agents in the group download the packages associated with the connector.

Disable connectors when you do not want the agents in the group to download the packages associated with the connectors. When you disable a connector, any connection that uses the Secure Agent group as the runtime environment no longer runs.

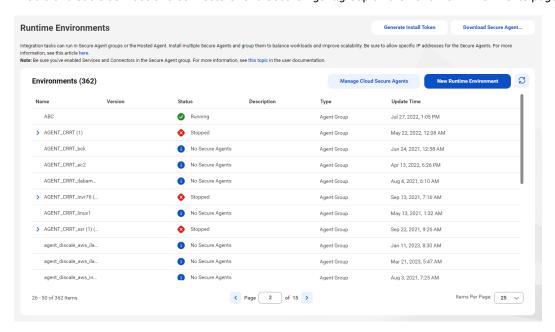
Enable or disable additional services for a Secure Agent group.

You can enable or disable additional services such as Self-Hosted Git Repo or EDC Integration.

You can also enable or disable Secure Agent services for individual Secure Agents within the Secure Agent group. For more information, see "Stopping and starting services on a Secure Agent" on page 60.

After you make service assignments for a Secure Agent group, you might add or remove agents. When you add a Secure Agent to a group, the agent inherits the service assignments of the group that you add it to.

Enable or disable services and connectors for a Secure Agent group on the Runtime Environments page:



Service assignment guidelines

Use the following guidelines when you enable and disable services for a Secure Agent group:

- Before you disable a service, verify that no connection, task, or process that uses the group as the runtime environment requires the service.
- Before you disable a service, verify that no feature that uses the group as the runtime environment requires the service.
 - If a feature has a Secure Agent group selected as the runtime environment and you disable a required service, the feature cannot be used. For example, the runtime environment for Enterprise Data Catalog integration is set to RuntimeEnv2. If you disable EDC Search Service on RuntimeEnv2, you can no longer perform data catalog discovery.
- When you create a connection, select a runtime environment in which the required services are enabled.
 For example, you want to create an Advanced SFTP connection for a file ingestion and replication task target. When you create the connection, select a runtime environment in which the Mass Ingestion service is enabled.
- If you configure your organization to store connection properties locally, the Data Integration service must be enabled for the Secure Agent group.

Enabling or disabling services and connectors for a Secure Agent group

You can enable or disable Informatica Intelligent Cloud Services and connectors for a Secure Agent group. By default, all services and connectors are disabled in newly-created Secure Agent groups. Enable the services and connections you want to run on the group.

- 1. In Administrator, select Runtime Environments.
- Expand the Actions menu for the Secure Agent group and select Enable or Disable Services and Connectors.
 - A dialog box listing all the services and connectors for the Secure Agent group is displayed.
- On the Services tab, choose the Informatica Intelligent Cloud Services to enable or disable.
 Certain services may be listed in the Additional Services tab.
- 4. On the **Connectors** tab, choose the connectors to enable or disable.
- 5. On the Additional Services tab, select the Secure Agent services to enable or disable.
 - For example, if your organization uses source control, and you want to disable it on your Secure Agent group, disable the GitRepoConnectApp service.
 - The services that appear in this list vary based on your licenses. You might not see any services listed here.
- 6. Click OK.
 - The changes affect every Secure Agent in the group.

Service and connector assignment example

Your organization uses Data Integration and has licenses for mass ingestion and for Enterprise Data Catalog data discovery.

The organization uses the following Secure Agent groups:

- Group 1: Secure Agent 1, Secure Agent 2, Secure Agent 3
- Group 2: Secure Agent 4
- Group 3: Secure Agent 5

By default, users in your organization can select any group as the runtime environment for any connection or any task, including file ingestion tasks. An administrator can also select any group as the runtime environment for integration with Enterprise Data Catalog.

To balance the load across Secure Agent groups, you want might want to reserve Group 1 for Data Integration tasks except file ingestion tasks, Group 2 for file ingestion tasks, and Group 3 for data catalog discovery.

Therefore, you enable and disable the following Secure Agent services:

| Secure Agent Group | Enabled Services | Disabled Services |
|--------------------|-------------------------|---|
| Group 1 | Data Integration Server | Mass Ingestion, EDC Search Agent |
| Group 2 | Mass Ingestion | Data Integration Server, EDC Search Agent |
| Group 3 | EDC Search Agent | Data Integration Server, Mass Ingestion |

To avoid task and feature failures, you must also verify the following settings:

- All Data Integration tasks except file ingestion tasks use Group 1 as the runtime environment. All
 connections that these tasks use also use Group 1 as the runtime environment.
- All file ingestion tasks use Group 2 as the runtime environment. All connections that these tasks use also use Group 2 as the runtime environment.
- On the Organization page in Administrator, the Enterprise Data Catalog integration properties use Group 3
 as the runtime environment.

Shared Secure Agent groups

If you are the administrator of a parent organization, you can share a Secure Agent group with suborganizations. When you share a Secure Agent group, all of the sub-organizations can run data integration or ingestion and replication jobs on the Secure Agents within the group.

Note: Share a Secure Agent group when all agents in the group run only one of the following services: the Data Integration Server service (for Data Integration jobs), Mass Ingestion service (for file ingestion and replication jobs), or Database Ingestion agent service (for application ingestion and replication jobs and database ingestion and replication jobs). For other agent services, you cannot run jobs on a shared Secure Agent group.

Share a Secure Agent group to optimize the use of available Secure Agent resources. For example, your organization contains separate sub-organizations for departments in different time zones. Each sub-organization runs data integration tasks at different times of the day. If you create one Secure Agent group for each sub-organization, some Secure Agent groups might be used heavily at certain times of the day while others remain idle. To distribute the tasks more evenly, add the Secure Agents to a Secure Agent group, and share the Secure Agent group with the sub-organizations.

When you share a Secure Agent group, the group appears on the **Runtime Environments** page in all sub-organizations. The sub-organization administrators cannot view the Secure Agents within the group. They cannot perform management tasks on the group such as adding or deleting Secure Agents, renaming, deleting, or unsharing the group, or changing the group permissions.

When a user in the sub-organization creates a connection or task, the user can select the shared Secure Agent group as the runtime environment.

Flat file connections in shared Secure Agent groups

If a shared Secure Agent group contains multiple Secure Agents and the group is used as the runtime environment for a flat file connection, the directory used in the connection must be accessible by all Secure Agents in the group.

If the directory is not accessible by all Secure Agents, tasks that use the connection fail if they are assigned to a Secure Agent that cannot access the directory.

Working with Secure Agent groups

Create Secure Agent groups on the **Runtime Environments** page. After you create a Secure Agent group, you can rename or delete the group, add and remove Secure Agents, and change group permissions. You can also enable services and connectors for the group.

Tip: Click the refresh icon next to **New Runtime Environment** to refresh the page before performing any actions on Secure Agent groups.

You can complete the following tasks:

Create a Secure Agent group.

To create a Secure Agent group, click **New Runtime Environment** and enter a name and optionally a description for the group. After you create a group, you can add Secure Agents to the group.

Note: If you use multi-byte characters in the Secure Agent group name and you create the group in a cloud-hosted environment, verify that the environment also supports these characters.

Edit Secure Agent group properties.

To rename a Secure Agent group or to add or update the description, expand the Actions menu, select **Edit Environment Properties**, and complete the fields in the dialog box. Informatica Intelligent Cloud Services updates the group name in all services that use the group.

Enable or disable specific Informatica Intelligent Cloud Services and connectors for a Secure Agent group.

To enable or disable services for a Secure Agent group, expand the Actions menu and select **Enable or Disable Services**, **Connectors**. On the **Services** tab, select the services to enable or disable. You can enable or disable any service that your organization uses.

Note: Before you disable a service, verify that no connection, task, or process that uses the group as the runtime environment requires the service. If a connection, task, or process has a Secure Agent group selected as the runtime environment and you disable a required service, the task or process cannot run. Similarly, if a feature has a Secure Agent group selected as the runtime environment and you disable a required service, the feature cannot be used.

To enable or disable connectors, expand the Actions menu and select **Enable or Disable Services**, **Connectors**. On the **Connectors** tab, select the connectors to enable or disable. You can enable or disable any connector that you organization is licensed to use.

To enable or disable additional services such as Self-Hosted Git Repo, expand the Actions menu and select **Enable and Disable Services and Connectors.** On the **Additional Services** tab, select the services to enable or disable. You can enable or disable any service that your organization uses.

Add Secure Agents to a group.

To add Secure Agents to a group, expand the Actions menu and select **Add or Remove Secure Agents**. You can add any agent that is in the Unassigned Agents group on the **Runtime Environments** page.

Alternatively, you can add a new Secure Agent to an existing group by setting the InfaAgent.GroupName property in the infaagent.ini file before you register the agent. When you add a Secure Agent to a Secure Agent group, the Secure Agent inherits the services and connectors that are configured for the Secure Agent groups.

When you add more than one Secure Agent to a Secure Agent group, all agents must meet the following requirements:

 All of the agents must be of the same type, for example, all local agents or all agents that run on Amazon EC2 machines.

- Each Secure Agent must be configured to connect to the same external systems and have access to files such as libraries, initialization files, and JAR files.
- Each Secure Agent must have access to the files used in tasks. Ensure that all files used in a task are available in a shared location.

Remove Secure Agents from a group.

To remove Secure Agents from a group, expand the Actions menu and select **Add or Remove Secure Agents**. When you remove an agent from a group, Informatica Intelligent Cloud Services adds it to a group named "Unassigned Agents."

You can remove an agent from a Secure Agent group if the group is not used as the runtime environment for a connection or task. If the group is used, you can remove an agent if it is not the only agent in the group.

Delete a Secure Agent group.

To delete Secure Agent group, expand the Actions menu and select **Delete**. You can delete a Secure Agent group if it does not contain any Secure Agents.

If the Secure Agent group is associated with an advanced configuration and the advanced cluster is running, you must stop the cluster and associate the configuration with a different runtime environment before you can delete the group.

Share or unshare a Secure Agent group.

If you are the administrator of a parent organization, you can share a Secure Agent group so that the sub-organizations can use it. You can unshare a group if it is not used in a connection or task. From the Actions menu associated with the group, choose **Share Secure Agent Group** or **Unshare Secure Agent Group**.

Change permissions for a Secure Agent group.

To change permissions for a Secure Agent group, expand the Actions menu and select **Permissions**. You can define permissions for a Secure Agent group for each user group in your organization.

You can set the following permissions:

| Permission | Description | |
|------------|---|--|
| Read | View details about the Secure Agent group and use the Secure Agent group in a task. | |
| Update | Edit the Secure Agent group. | |
| Delete | Delete the Secure Agent group. | |
| Change | Change permissions for the Secure Agent group. | |

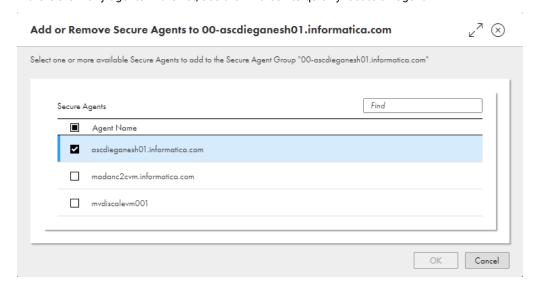
Adding a Secure Agent to a group

You can add any available Secure Agent to a Secure Agent group. Available agents appear in the "Unassigned Agents" group on the **Runtime Environments** page. You cannot add a Secure Agent to a group if the agent has already been added to another group. When you add a Secure Agent to a group, the Secure Agent inherits all the services and connectors that are enabled for the group.

- 1. In Administrator, select Runtime Environments.
- 2. Expand the Actions menu for the Secure Agent group, and select Add or Remove Secure Agents.

3. In the **Secure Agents** list, enable the checkbox for the Secure Agents that you want to add to the group. If the agent you want isn't listed, that means it is currently assigned to another group. You must remove an agent from a group before you can add it to a different group.

If there are many agents in the list, use the Find box to quickly locate an agent.



4. Click OK.

Adding a new Secure Agent to an existing group

You can add a Secure Agent to an existing Secure Agent group when you install the agent. To add a Secure Agent to an existing group, add the InfaAgent.GroupName property to the infaagent.ini file before you register the agent. When you add a Secure Agent to a group, the Secure Agent inherits all the services and connectors that are enabled for the group.

- 1. Install the Secure Agent.
- On Windows, when you are prompted to register the agent, open Windows Services and stop the agent.On Linux, when the installation program finishes, do not start the agent.
- $\textbf{3.} \quad \textbf{Open} < \textbf{Secure Agent installation directory} > \texttt{/apps/agentcore/conf/infaagent.ini} \ \textbf{in a text editor}.$
- 4. Add the following property and save the file: InfaAgent.GroupName=<Secure Agent group name>
- 5. Start the agent.
- 6. Register the agent.

Informatica Intelligent Cloud Services adds the Secure Agent to the group you specify in the InfaAgent.GroupName property instead of a new group.

Removing a Secure Agent from a group

You can remove an agent from a Secure Agent group if the group is not used in a connection or task. If the group is used in a connection or task, you can remove an agent if it is not the only agent in the group. When

you remove a Secure Agent from a group, Informatica Intelligent Cloud Services adds it to a group named "Unassigned Agents."

- In Administrator, select Runtime Environments.
- 2. Expand the Actions menu for the Secure Agent group, and select Add or Remove Secure Agents.
- 3. In the list of **Secure Agents**, clear the check mark next to the agents that you want to remove from the group.
- 4. Click OK.

The Secure Agents that were removed appear in the "Unassigned Agents" group on the **Runtime Environments** page.

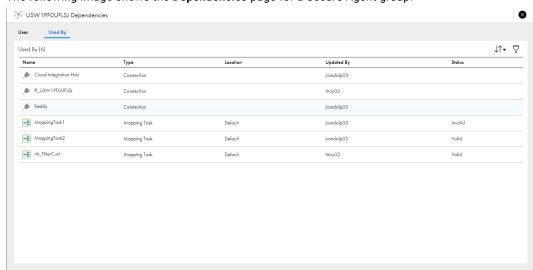
Viewing Secure Agent group dependencies

You can view object dependencies for Secure Agent groups.

When you view dependencies for a Secure Agent group, Administrator lists the connections and assets in each service that use the group as the runtime environment.

To view object dependencies for a Secure Agent Group, expand the Actions menu and select **Show Dependencies**.

The following image shows the **Dependencies** page for a Secure Agent group:



To sort the objects that appear on the page, click the sort icon and select the column name for the property you want to sort by.

To filter the objects that appear on the dependencies page, click the Filter icon. Use filters to find specific objects. To apply a filter, click **Add Field**, select the property to filter by, and then enter the property value. You can specify multiple filters. For example, to find connections with Oracle in the name, add the Type filter and specify Connection. Then add the Name filter and enter "Oracle."

CHAPTER 4

Serverless runtime environments

A serverless runtime environment is an advanced serverless deployment solution that doesn't require downloading, installing, configuring, or maintaining a Secure Agent or Secure Agent group. You can use a serverless runtime environment in the same way that you use a runtime environment when you configure a connection or tasks in Data IntegrationData Integration}.

A serverless runtime environment is an advanced serverless deployment solution that uses an isolated, single-tenant model, unlike the multi-tenant model on the Hosted Agent.

The single-tenant model provides a dedicated server with virtual machine resources to run tasks for your organization. The serverless runtime environment auto-scales with the size of the workload while your data remains in your cloud environment.

A serverless runtime environment can be hosted on these cloud platforms:

- Amazon Virtual Private Cloud (VPC). The serverless runtime environment creates an elastic network interface (ENI) to connect to your cloud environment.
- Azure Virtual Network (VNet)

A serverless runtime environment supports local regions in each geo-location. For example, an AWS cloud platform in the United States (US) supports all US regions and an AWS cloud platform in Asia-Pacific (APAC) supports all APAC regions.

Users who require access to the Serverless Environments configuration page require the PRIVILEGES.VIEW_AGENT_GROUP permission.

Running mappings in advanced mode

When you use a serverless runtime environment to run mappings in advanced mode, the advanced serverless deployment fulfills the prerequisites to create an advanced cluster and to run jobs on the cluster.

The serverless runtime environment manages the advanced cluster while the cluster adapts to workload changes by provisioning and de-provisioning resources. Worker nodes in the advanced cluster are highly available. High availability mitigates job failures and maintains job performance when a worker node crashes.

Serverless runtime environment setup on AWS

You can host a serverless runtime environment on an Amazon Virtual Private Cloud (VPC). The serverless runtime environment creates an elastic network interface (ENI) to connect to your cloud environment.

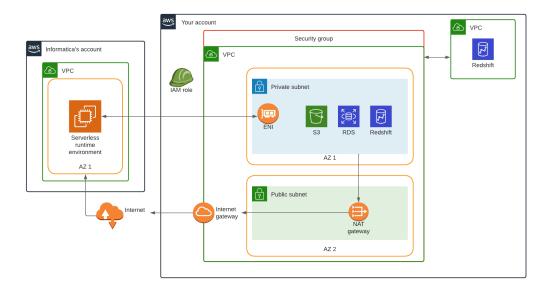
Before you can create a serverless runtime environment, you must create and configure AWS resources in your VPC to connect to the serverless runtime environment in Informatica's VPC.

Note: Your cloud environment must be on the AWS cloud platform and your VPC must have default tenancy. A serverless runtime environment can't connect to a VPC with dedicated instance tenancy.

Configure your environment

Create and configure AWS resources in your VPC to connect to the serverless runtime environment in Informatica's VPC.

The following image shows the resources in a sample environment:



Use the following guidelines to create and configure each resource:

VPC

A VPC contains the data to process in the serverless runtime environment.

Create a VPC in your AWS account. Enable DNS hostnames and DNS resolution for the VPC.

Also, ensure that at least one of the following scenarios apply to you:

- Your VPC's DHCP option is set with AmazonProvidedDNS.
- If you have custom DNS servers in your DHCP option set, ensure that AmazonProvidedDNs is part of
 the option set or that the DNS servers can resolve EC2 internal hostnames. To ensure that the DNS
 servers can resolve EC2 internal hostnames, internally redirect the DNS query to
 AmazonProvidedDNS.

Security group

A security group controls the traffic flow from the serverless runtime environment.

Create a security group in the VPC. The security group is associated with all ENIs that the serverless runtime environment creates. You specify this security group in the serverless runtime environment properties.

Leave the inbound rules empty to restrict all incoming traffic. The outbound rules can either allow all traffic or limit traffic to all Amazon S3 resources and all source and target systems that the serverless runtime environment accesses.

Private subnet to host the ENI

A private subnet hosts the ENI that the serverless runtime environment uses to connect to your VPC.

Create a private subnet and configure a CIDR range to determine the maximum number of IP addresses and therefore, the scalability, of the serverless runtime environment. Configure the CIDR range to have at

least 25 IP addresses per serverless runtime environment so that the serverless runtime environment can scale effectively when developers run concurrent workloads.

After your organization administrator creates a serverless runtime environment in Administrator, the serverless runtime environment creates a ENI in your private subnet.

Public subnet for internet access

A public subnet provides internet access through a NAT gateway.

Create a public subnet using any availability zone in the region where you created the VPC. The CIDR range must be within the VPC CIDR range. Choose a range based on the number of IP addresses that you want to have within the subnet.

VPC to VPC connectivity

VPC to VPC connectivity is used to access data in a different VPC than the VPC that connects to the serverless runtime environment. For example, a mapping might read data from an Amazon Redshift cluster in a VPC and write data to a different Amazon Redshift cluster in another VPC.

If you process data across VPCs, configure VPC to VPC connectivity. AWS provides several ways to configure VPC to VPC connectivity, such as VPC peering or AWS Transit Gateway. Use AWS PrivateLink wherever it's applicable. For more information, refer to the AWS documentation.

NAT gateway for internet access from the private subnet

A NAT gateway allows outbound traffic to the internet from private instances. All compute instances in the serverless runtime environment that are associated with the ENI are private.

Create a NAT gateway to route outbound traffic from the private subnet to the internet. AWS provides several ways to configure subnet routing rules, such as route tables and NACL. For more information, refer to the AWS documentation.

IAM role

An IAM role defines a minimal policy that the serverless runtime environment and advanced cluster worker nodes use to create, attach, detach, and delete the ENI that's associated with the private subnet in your VPC.

The IAM role must be able to access the S3 location for supplementary files as well as the sources and targets you use in mappings. You can use the following template:

```
"Version": "2012-10-17",
"Statement": [
        "Sid": "VisualEditor0",
        "Effect": "Allow",
        "Action": [
            "ec2:DetachNetworkInterface",
            "ec2:DeleteTags",
            "ec2:DescribeTags",
            "ec2:CreateTags",
            "ec2:DeleteNetworkInterface",
            "ec2:DescribeSecurityGroups"
            "ec2:CreateNetworkInterface",
            "ec2:DeleteNetworkInterfacePermission",
            "ec2:DescribeNetworkInterfaces",
            "ec2:DescribeAvailabilityZones",
            "ec2:CreateNetworkInterfacePermission",
            "ec2:AttachNetworkInterface",
            "ec2:DescribeNetworkInterfacePermissions",
            "ec2:DescribeSubnets",
            "ec2:DescribeNetworkAcls"
            "ec2:DescribeVpcs"
            "ec2:DescribeRegions"
```

```
"Resource": "*"
        "Sid": "VisualEditor1",
        "Effect": "Allow",
        "Action": [
            "s3:ListBucket",
            "s3:GetBucketAcl"
        "Resource": "arn:aws:s3:::<S3 bucket name>"
    },
        "Sid": "VisualEditor2",
        "Effect": "Allow",
        "Action": [
            "s3:PutObject",
            "s3:GetObject",
            "s3:DeleteObject"
        "Resource": [
            "arn:aws:s3:::<Supplementary file location>/*"
    }
]
```

In the trust relationship, specify the Informatica account number as a trusted entity and create an external ID. To find the Informatica account number, create a serverless runtime environment in Administrator and check the environment properties. You can use the following template:

VPC configuration tasks

When you set up your cloud environment, you can add safe IP addresses for IP filtering, set up a system disk, set up a location for JAR files and external libraries, and configure TLS to authenticate REST APIs.

Perform the following VPC configuration tasks as necessary:

- Add trusted IP addresses. If your organization filters based on IP addresses, add the safe Informatica addresses so that they won't get blocked by the firewall. For more information, see <u>"Adding trusted</u> Informatica IP addresses" on page 24.
- Configure a system disk. A system disk can help improve mapping performance. For guidelines on setting up a system disk, see "Configuring a system disk" on page 26. For more information on the system disk properties, see "Configuring the System Disk properties" on page 39.
- Additional configuration if you want to use existing EFS or NFS directories as data disks in a serverless
 runtime environment. For more information, see "Using EFS or NFS directories as data disks" on page 27.

- Create a data disk in your serverless runtime environment if you have files in EFS or NFS directories that you want to use in the environment. For more information, see "Configuring a data disk" on page 28.
- Create a supplementary file location. If your mappings use JAR files and external libraries, set up a
 location on Amazon S3 to store the files. For more information, see "Creating the supplementary file
 location" on page 28.
- Configure TLS to authenticate REST APIs. If you use a REST V3 Connector, you can configure TLS to authenticate REST APIs. For more information, see "Configuring TLS to authenticate REST APIs" on page 29.

Adding trusted Informatica IP addresses

If your organization uses trusted IP address ranges, edit the ranges in your organization properties and add the appropriate trusted IP addresses.

US

The following table lists trusted IP addresses for US regions:

| Region | Trusted IP addresses |
|-----------------------------------|-----------------------------------|
| US East (N. Virginia) us-east-1 | - 54.160.9.90 - 54.221.247.69 |
| US East (Ohio) us-east-2 | - 18.220.76.98 - 3.131.176.232 |
| US West (N. California) us-west-1 | - 52.52.220.198 - 13.56.74.27 |
| US West (Oregon) us-west-2 | - 44.239.8.148 - 44.242.20.143 |

APJ

The following table lists trusted IP addresses for APJ regions:

| Region | Trusted IP addresses |
|---|-------------------------------------|
| Asia Pacific (Hong Kong) ap-east-1 | - 18.167.71.151 - 18.163.244.73 |
| Asia Pacific (Mumbai) ap-south-1 | - 65.1.80.5 - 13.234.141.216 |
| Asia Pacific (Osaka) ap-northeast-3 | - Not available |
| Asia Pacific (Seoul) ap-northeast-2 | - 52.79.244.47 - 3.34.56.248 |
| Asia Pacific (Singapore) ap-southeast-1 | - 52.76.184.230 - 18.140.193.120 |

| Region | Trusted IP addresses |
|--------------------------------------|------------------------------------|
| Asia Pacific (Sydney) ap-southeast-2 | - 3.24.111.61 - 54.253.179.190 |
| Asia Pacific (Tokyo) ap-northeast-1 | - 35.72.149.44 - 13.112.143.134 |

Canada

The following table lists trusted IP addresses for Canada regions:

| Region | Trusted IP addresses |
|-------------------------------|---------------------------------|
| Canada (Central) ca-central-1 | - 3.96.182.201 - 3.97.103.68 |

EMEA

The following table lists trusted IP addresses for EMEA regions:

| Region | Trusted IP addresses |
|---------------------------------|-------------------------------------|
| Europe (Frankfurt) eu-central-1 | - 3.125.185.124 - 3.64.66.226 |
| Europe (Ireland) eu-west-1 | - 54.76.54.130 - 54.78.183.88 |
| Europe (London) eu-west-2 | - 35.176.60.118 - 18.135.50.152 |
| Europe (Milan) eu-south-1 | - 35.152.49.63 - 35.152.45.151 |
| Europe (Paris) eu-west-3 | - 15.237.157.126 - 15.237.97.211 |
| Europe (Stockholm) eu-north-1 | - 13.49.61.89 - 13.53.141.231 |

UK

The following table lists trusted IP addresses for UK regions:

| Region | Trusted IP addresses |
|---------------------------------|----------------------|
| Europe (Frankfurt) eu-central-1 | - 18.157.124.91 |
| Europe (Ireland) eu-west-1 | - 34.250.251.16 |
| Europe (London) eu-west-2 | - 18.170.170.192 |

| Region | Trusted IP addresses |
|-------------------------------|------------------------------------|
| Europe (Milan) eu-south-1 | - 15.161.184.93 - 15.160.41.209 |
| Europe (Paris) eu-west-3 | - 13.37.37.71 |
| Europe (Stockholm) eu-north-1 | - 13.53.147.238 |

Configuring a system disk

The serverless runtime environment can use system disks for improved performance.

Configure a system disk to improve mapping performance in Data Integration.

You can configure system disks in Amazon EFS (Elastic File System) and NFS (Network File System) formats. File system connections in EFS are TLS-enabled by default. File system connections in NFS use NFSv4 (Network File System Version 4).

When you use a system disk, the serverless runtime environment creates a folder with the name <organization ID>/<serverless environment Id> on the system disk. This folder stores job metadata and logs.

Rules and guidelines for the EFS file system

Use the following guidelines when you configure system disks in the Amazon EFS format:

- Set the file system to the ID of the EFS file system.
- · Allow the subnet in the serverless runtime environment to access to the Amazon EFS file system.
- Configure the EFS security group to allow inbound access from the security group configured in the serverless runtime environment.
- Configure the IAM role in the serverless environment with full access to the EFS file system. You can grant full access in the file system policy or in the IAM role. For example, the following file system policy allows root access to ServerlessRole (SREIICS) for file system fs-12345 and allows SecureTransport only:

```
"Version": "2012-10-17",
    "Id": "efs-policy-wizard-<efs policy wizard ID>",
    "Statement": [
            "Sid": "efs-statement-<efs statement ID>",
            "Effect": "Allow",
            "Principal": {
                "AWS": "arn:aws:iam::<arn ID>:role/SREIICS"
            "Action": [
                "elasticfilesystem:ClientWrite",
                "elasticfilesystem:ClientMount",
                "elasticfilesystem:ClientRootAccess"
            "Resource": "arn:aws:elasticfilesystem:us-west-2: <arn ID>:file-system/
fs-12345",
            "Condition": {
                "Bool": {
                    "elasticfilesystem:AccessedViaMountTarget": "true"
        },
            "Sid": "efs-statement-<efs statement ID>",
```

The following table describes the actions in the sample policy:

| Action | Description |
|------------------------------------|---|
| elasticfilesystem:ClientMount | Provides read-only access to a file system. |
| elasticfilesystem:ClientWrite | Provides write permissions on a file system. |
| elasticfilesystem:ClientRootAccess | Provides use of the root user when accessing a file system. |

- Create any folder required by an access point before creating the access point itself. For example, if the
 access point refers to the folder /my-company/dev, then define this folder first before you set up the
 access point.
- Configure the IAM role to restrict access to specific access points on the file system. For more information, see https://docs.aws.amazon.com/efs/latest/ug/efs-access-points.html

Rules and guidelines for the NFS file system

Use the following guidelines when you configure system disks in the NFS format.

- · Set the file system to the DNS of the NFS server.
- Configure the subnet in the serverless runtime environment to allow access to the NFS file server.
- Configure the file server security group to allow inbound access from the security group configured in the serverless runtime environment.

Using EFS or NFS directories as data disks

To use existing EFS or NFS directories as data disks in a serverless runtime environment, perform some setup steps so that the serverless runtime environment has permissions to access these directories. When the setup is complete, the serverless runtime environment can read existing files and write new files to these directories.

- 1. Mount the EFS or NFS directories in an EC2 instance that you have.
- 2. Log in to the EC2 instance.
- Locate a user with ID=501. If one doesn't exist, create a new user with this ID.
 User ID 501 is the user cldagnt, which the serverless runtime environment uses to access mounted EFS or NFS directories.
- 4. Assign read and write permissions to the mounted directories for user 501.

For more information, see the following topic in the AWS documentation: Working with users, groups, and permissions at the Network File System Level.

Configuring a data disk

Create a data disk in your serverless runtime environment if you have files in EFS or NFS directories that you want to use in the environment, without updating all your mappings.

Once you mount your EFS or NFS locations in a data disk, you have access to the following features:

- Flat file support. You can use flat files from the mounted EFS or NFS locations in your mappings.
- Parameter file support. You can use parameter files stored in the mounted EFS or NFS locations. This
 simplifies migrating jobs from a Secure Agent group to a serverless runtime environment, since you do
 not need to modify your mappings.

Tip: If you create data disks, ensure that you've set up the correct user and permissions to use the mounted directories as data disks. For more information, see "Using EFS or NFS directories as data disks" on page 27.

For information on configuring data disks, see "Configuring the Data Disk properties" on page 40.

Creating the supplementary file location

If mappings use JAR files and external libraries, dedicate a location on Amazon S3 to store the files and create folders for each file type.

To create the supplementary file location:

Create the following file structure on Amazon S3:

```
<Supplementary file location>
    ext
    odbc
    lib
    serverless_agent_config
    jars
    SSL
    j_depends
    py_depends
```

- 2. Create a serverlessUserAgentConfig.yml file. For a template, see <u>"Populating the serverlessUserAgentConfig.yml File"</u> on page 30.
- 3. Add the serverlessUserAgentConfig.yml file directly under the serverless agent config directory.

The following table lists the file types that you can store in each location:

| Location | Files |
|---|--|
| <supplementary file="" location="">/ext</supplementary> | JDBC JAR files |
| <supplementary file="" location="">/ odbc</supplementary> | The following files: - odbc.ini - odbcinst.ini - exports.ini |

| Location | Files |
|--|--|
| <supplementary file="" location="">/ odbc/lib</supplementary> | ODBC shared libraries for a Linux operating system |
| <supplementary file="" location="">/ serverless_agent_config</supplementary> | The following files: - serverlessUserAgentConfig.yml - JDBC V2 Connector JAR files - REST V3 Connector truststore and keystore certificates - JAR files for the Java transformation - Installation and resource files for the Python transformation You can customize the directory structure under the serverless_agent_config folder and specify the relative path to each file in the serverlessUserAgentConfig.yml file. |

Configuring TLS to authenticate REST APIs

If you use REST V3 Connector with an API collection or Machine Learning transformation that runs in a serverless runtime environment, you can configure TLS to establish one-way or two-way secure communication to authenticate REST APIs.

Contact Informatica Global Customer Support to request the required custom properties. Make sure that truststore and keystore certificates are in JKS format.

- Navigate to the supplementary file location on Amazon S3.
- 2. In the serverless agent config folder, create a subfolder called SSL.
- 3. Add the truststore and keystore certificates to the SSL folder.

For one-way secure communication, add the truststore certificates. For two-way secure communication, add both the truststore and keystore certificates.

4. Copy the following code snippet to a text editor and add the relative path to each certificate in the supplementary file location:

- 5. In the serverless agent config folder, open the serverlessUserAgentConfig.yml file.
- 6. Add the code snippet to the serverlessUserAgentConfig.yml file and save the file.

The serverless runtime environment will copy the certificates from the supplementary file location to its own reference directory so that it can use the certificates at run time.

7. In the REST V3 connection properties, use the following format to specify each truststore and keystore file path in the serverless runtime environment: /home/cldagnt/SystemAgent/serverless/configurations/ssl store/<certificate name>.jks

Provide the custom properties to your developer. Developers enter the custom properties in mapping tasks that run in the serverless runtime environment.

Configure the serverlessUserAgentConfig.yml file

When you create a supplementary file location, you need to create and configure the serverlessUserAgentConfig.yml file.

Select a task to perform:

- To create the serverlessUserAgentConfig.yml file, use the template listed in <u>"Populating the</u> serverlessUserAgentConfig.yml File" on page 30 and adjust accordingly.
 - To configure which files to copy from the supplementary file location to the serverless runtime environment, specify the file paths within the <code>serverlessUserAgentConfig.yml</code> file.
- To copy files for the Elastic Server, use the code snippet provided in <u>"Copying files for the Elastic Server"</u> on page 32.
- To copy JAR files for the JDBC V2 Connector, use the code snippet provided in "Copying JDBC V2 Connector JAR files" on page 32.
- To copy JAR files for the Java transformation, use the code snippet provided in <u>"Copying Java transformation JAR files"</u> on page 33.
- To copy resource files for the Python transformation, use the code snippet provided in <u>"Copying Python transformation resource files" on page 33</u>
- To add files to the supplementary file location while the serverless runtime environment is running, see "Adding files while the environment is running" on page 33.

Note: Escape any spaces or special characters that appear in paths entered in the serverlessUserAgentConfig.yml file.

Populating the serverlessUserAgentConfig.yml File

Use the following template to create your serverlessUserAgentConfig.yml file:

```
# The Secure Agent is the root element, and configurations are applied to the agent.
# Under the agent, there are three levels:
#1: apps : Application where you need to apply configurations.
#2: event: Event relating to the life cycle of application.
 #autoDeploy: Configurations that need the agent app to restart. Configurations are
applied and minor versions of the app are upgraded. An upgrade event will detect the
difference between the configuration that was last applied and the current request and
apply only those configuration changes. Note that Administrator does not show
notifications during minor version upgrades.
 #autoApply: Configuration that takes effect immediately, such as copying Swagger files.
#3: section: Contains configurations based on connectors.
# How do I apply the YML file?
# Create a serverlessUserAgentConfig.yml file with these contents in
<supplementary file location>/serverless agent config.
# The path in the serverlessUserAgentConfig.yml file is relative to
<supplementary file location>/serverless agent config/.
# fileCopy section : Provide the source location of the file that needs to be copied.
agent: # At the agent level, provide general configurations that are not specific to the
application.
  agentAutoApply:
   general: # General section for common configurations across applications and
     sslStore: # Use this to copy SSL files to the instance machine. You can provide a
list of fileCopy.
        - fileCopy:
           sourcePath: SSL/RESTV2 JWTpyn.jks
  # Data Integration Server app
  dataIntegrationServer:
    autoApply: # Apply configurations that don't need to upgrade the minor version or a
```

```
restart of the app. For example, you can copy files.
     restv2: # Connector section
        swaggers: # List of Swaggers files to copy to the instance machine.
          - fileCopy:
              sourcePath: restv2/<swagger_file_name>.json
        keystores: # List of keystore files to copy to the instance machine.
          - fileCopv:
             sourcePath: restv2/key
        truststores: # List of truststore files to copy to the instance machine.
          - fileCopv:
             sourcePath: restv2/key.ext
     wsconsumer:
       wsdls:
         - fileCopy:
              sourcePath: s3/
     idbc:
        drivers:
          - fileCopy:
              sourcePath: s3/file
   autoDeploy:
    # A change in this event will trigger a minor version upgrade with the new
configurations.
   # In this case, the Data Integration Server app will get a minor version upgrade.
     general: # General section for Data Integration Server app autoDeploy event.
       ssls:
          - fileCopy:
             sourcePath: SSL/RESTV2 JWTpyn.jks
            importCerts:
             certName: cname
              alias: IICS
     sap:
        jcos: # List of jco related files to copy.
          - fileCopy:
             sourcePath: sap/jco/libsapjco3.so
          - fileCopy:
             sourcePath: sap/jco/sapjco3.jar
        nwrfcs: # List of nwrfc related files to copy.
          - fileCopy:
              sourcePath: sap/nwrfc/libicudata.so.50
          - fileCopy:
             sourcePath: sap/nwrfc/libicudecnumber.so
       hanas: # List of hana related files to copy.
          - fileCopy:
              sourcePath: sap/hana/libicudata.so.50
     odbc:
        # Specify ODBC configurations.
        # This section can be used to configure multiple drivers.
       drivers: # Specify drivers to copy.
          - fileCopy:
              sourcePath: ODBC/DWdb227.so
          - fileCopy:
              sourcePath: ODBC/DWdb227.so
        dns:
          # Specify DNS entries. These entries will be updated in odbc.ini file.
          # If the file is not present, a new odbc.ini file will be created.
          # Make sure to give a name as a unique entry for the ini file configuration.
The file will be read and updated using the name.
          - name: "SQL server" # Section name in ini file unique key.
            entries:
              - key: Driver # Only provide the driver file name without the path.
               value: DWsqls227.so # Because the file is copied, the path to attach
during odbc entry is already known.
              - key: Description
               value: "SQL Server 2014 Connection for ODL"
              - key: HostName
               value: INVW16SQL19
              - key: PortNumber
               value: 1433
              - key: Database
               value: adapter_semantic
              - key: QuotedId
```

```
value: No
- key: AnsiNPW
value: Yes
```

For more information about populating connector information in the serverlessUserAgentConfig.yml file, see the help for the appropriate connector.

Copying files for the Elastic Server

In the <code>serverlessUserAgentConfig.yml</code> file, you can specify files to copy from the supplementary file location to the serverless runtime environment. When you run mappings in advanced mode in the serverless runtime environment, the Elastic Server and the advanced cluster can use the files to access and process data.

You can copy the following file types for the Elastic Server:

- · JDBC V2 Connector JAR files
- JAR files for the Java transformation
- · Installation and resource files for the Python transformation

You can customize file paths by specifying the relative path to the file in the supplementary file location. For example, you might store JDBC V2 Connector JAR files in the following locations:

```
<Supplementary file location>/serverless_agent_config/jdbc_v2_jars/common/
<Supplementary file location>/serverless agent config/jdbc v2 jars/spark/
```

You can specify the following relative paths in the serverlessUserAgentConfig.yml file:

Copying JDBC V2 Connector JAR files

To copy JAR files for JDBC V2 Connector, use the following code snippet as a template:

Copying Java transformation JAR files

To copy JAR files, native libraries, and/or native binaries for the Java transformation, use the following code snippet as a template:

```
agent:
  elasticServer:
   autoApply:
      iavaTx:
        resources:
          - fileCopy:
              sourcePath: j depends/sapjco3.jar
          - fileCopy:
              sourcePath: j depends/chilkat.jar
          - fileCopy:
              sourcePath: j depends/chilkatLoader.jar
          - fileCopy:
              sourcePath: j depends/NativeBinExecutor.jar
       nativeLib:
        resources:
          - fileCopy:
              sourcePath: native-lib/libchilkat.so
          - fileCopy:
              sourcePath: native-lib/libsapjco3.so
      nativeBin:
        resources:
          - fileCopy:
              sourcePath: native-bin/printEnvVariables.sh
          - fileCopy:
              sourcePath: native-bin/printProcess.sh
```

Copying Python transformation resource files

To copy resource files for the Python transformation, use the following code snippet as a template:

```
agent:
  elasticServer:
   autoApply:
    pythonTx:
    resources:
    - fileCopy:
        sourcePath: py_depends/res1.txt
    - fileCopy:
        sourcePath: py_depends/res2.txt
```

Adding files while the environment is running

You can add files for the Elastic Server to the supplementary file location while the serverless runtime environment is running. Files for the Elastic Server include JDBC V2 Connector JAR files, Java transformation JAR files, and Python transformation resource files.

To add a file while the environment is running, complete the following steps:

- Add the file to the appropriate location in <Supplementary file location>/
 serverless agent config/.
- 2. Specify the file in the serverlessUserAgentConfig.yml file. For information about the serverlessUserAgentConfig.yml file, see "Creating the supplementary file location" on page 28 or the help for the appropriate connector.

It may take up to 10 minutes for the file to synchronize to the serverless runtime environment.

You must redeploy the serverless runtime environment after you perform any of the following tasks:

- · Update an existing file.
 - To update an existing file while the serverless runtime environment is running, you must add the file to the supplementary file location and to the serverlessUserAgentConfig.yml file using a different name.
- · Add other file types, such as ODBC shared libraries.
- · Add a new folder or directory, such as a Python installation directory for the Python transformation.
- · Remove files from the serverless runtime environment.

Proxy servers in a serverless runtime environment

If your organization uses an outgoing proxy server to connect to the internet, you can configure the serverless runtime environment to connect to Informatica Intelligent Cloud Services through the proxy server.

When you configure a proxy server for the serverless runtime environment, you define the required proxy server settings in the <code>serverlessUserAgentConfig.yml</code> file before you can import metadata or design your mappings. Data Integration copies the proxy entries in the file to the serverless runtime environment.

To apply the proxy when you run mappings, set the proxy configurations on the **Serverless Environments** page in Administrator.

You can configure proxy settings for the serverless runtime environment in certain connectors. To see if the proxy applies in a connector, see the help for the appropriate connector.

Configuring the proxy in the serverlessUserAgentConfig.yml file

To apply proxy server settings when you design mappings and import metadata, add the proxy server details to the serverlessUserAgentConfig.yml file.

Use the following code snippet as a template to provide the values for the proxy server in the serverlessUserAgentConfig.yml file:

```
agent:
    agentAutoDeploy:
    general:
        proxy:
            proxyHost: <Host_name of proxy server>
            proxyPort: <Port number of the proxy server>
            proxyUser: <User name of the proxy server>
            proxyPassword: <Password to access the proxy server>
            nonProxyHost: <Non-proxy host>
```

Configuring the proxy in the JVM options

To apply proxy server settings when you run mappings or tasks, configure JVM options in Administrator.

- 1. On the Serverless Environments page, click the name of the serverless runtime environment.
- Click Edit.
- In the Runtime Configuration Properties section, select the Service as Data Integration Server and the Type as DTM.
- 4. Edit any of the JVMOption fields and specify appropriate values for each parameter based on whether you use an HTTPS or HTTP proxy server.

The following table describes the parameters:

| Parameter | Description |
|------------------------|--|
| -Dhttp.proxySet= | Determines if the serverless runtime environment must use the proxy settings when the outgoing proxy server is HTTP. Select -Dhttp.proxySet=True to use the proxy. |
| -Dhttps.proxySet= | Determines if the serverless runtime environment must use the proxy settings when the outgoing proxy server is HTTPS. Select -Dhttps.proxySet=True to use the proxy. |
| -Dhttp.proxyHost= | Host name of the outgoing HTTP proxy server. |
| -Dhttp.proxyPort= | Port number of the outgoing HTTP proxy server. |
| -Dhttp.proxyUser= | Authenticated user name for the HTTP proxy server. |
| -Dhttp.proxyPassword= | Password for the authenticated user. |
| -Dhttps.proxyHost= | Host name of the outgoing HTTPS proxy server. |
| -Dhttps.proxyPort= | Port number of the outgoing HTTPS proxy server. |
| -Dhttps.proxyUser= | Authenticated user name for the HTTPS proxy server. |
| -Dhttps.proxyPassword= | Password for the authenticated user. |

5. Click Save.

Allowing domains in the proxy server

To run a mapping successfully, the proxy server must allow traffic from the AWS endpoints that are required to process the data in the mapping.

Allow traffic from the following domains:

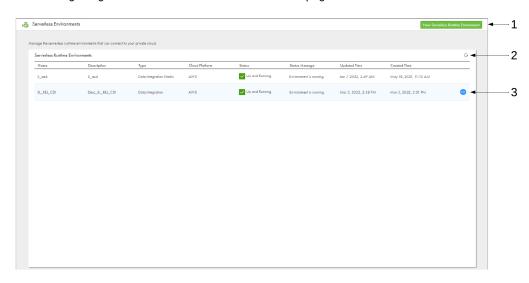
```
s3.<region>.amazonaws.com
s3.amazonaws.com
ec2.<region>.amazonaws.com
sts.<region>.amazonaws.com
efs.<region>.amazonaws.com
elasticfilesystem.<region>.amazonaws.com
```

Specify the region that contains the VPC that connects to the serverless runtime environment.

Serverless runtime environment in Administrator

Once you've created the environment on AWS, you create a corresponding environment on the **Serverless Environments** page in Administrator. You can view properties for a serverless runtime environment by expanding the **Actions** menu for the environment and selecting **View**.

The following image shows the Serverless Environments page:



- 1. Option to create a serverless runtime environment
- 2. Refresh icon
- 3. Actions menu

To create a serverless runtime environment, enter the serverless runtime environment properties. It takes at least five minutes for the serverless runtime environment to become available. Use the **Serverless**Environments page to track the status of the environment and review any status messages.

You can create a maximum of 10 serverless runtime environments in your organization. If you have a trial license, you can create a maximum of two environments.

Configuring the Basic Configuration properties

The Basic Configuration section of a serverless runtime environment contains general information about the environment, including its Informatica Account Number and its current status.

The following table describes the basic properties:

| Property | Description |
|----------------|--|
| Name | Name of the serverless runtime environment. |
| Description | Description of the serverless runtime environment. |
| Task Type | Type of tasks that run in the serverless runtime environment. - Select Data Integration to run mappings outside of advanced mode. - Select Advanced Data Integration to run mappings in advanced mode. |
| Cloud Platform | Cloud platform to host the serverless runtime environment. You can use only Amazon Web Services (AWS). |

| Property | Description |
|-------------------------------|---|
| Max Compute Units Per Task | Maximum number of serverless compute units corresponding to machine resources that a task can use. |
| Task Timeout | Amount of time in minutes to wait for a task to complete before it is terminated. The timeout ensures that serverless compute units are not unproductive when a task hangs. By default, the timeout is 2880 minutes (48 hours). You can set the timeout to a value that is less than 2880 minutes. |
| Informatica Account Number | Informatica's account number on the cloud platform where the serverless runtime environment will be created. The account number is populated automatically. |
| External ID | External ID to associate with the role that you create for the serverless runtime environment. You can use the generated external ID or specify your own external ID. |

Configuring the Platform Configuration properties

The Platform Configuration section of a serverless runtime environment contains technical information about the platform, including the region, subnet, and security group.

The following table describes the platform properties:

| Property | Description |
|------------------------------|--|
| Configuration Name | Name of the resource configuration. |
| Configuration Description | Description of the resource configuration. The description can be up to 256 characters and can contain alphanumeric characters and the following special characters: $.\:/()\#,@[]+=\&;\{\}!\$"*$ |
| Account Number | Your account number on the cloud platform. |
| Region | Region of your cloud environment. The sources and targets that you use in mappings should either reside in or be accessible from this region. |
| AZ ID | Identifier for the availability zone. The sources and targets that you use in mappings must either reside or be accessible from the availability zone. |
| VPC ID | ID of the Amazon Virtual Private Cloud (VPC). The VPC must be configured with an endpoint to access the sources and targets that you use in mappings. For example, vpc-2f09a348. |
| Subnet ID | ID of the subnet within the VPC. The subnet must be have an entry point to access the sources and targets that you use in mappings. For example, subnet-b46032ec. |
| Security Group ID | ID of the security group that the serverless runtime environment will attach to the ENI. The security group allows access to the sources and targets that you use in tasks. For example, sg-e1fb8c9a. |

| Property | Description |
|--------------------------------|---|
| Role Name | Name of the IAM role that the serverless runtime environment can assume on your AWS account. The role must have permissions to create, read, delete, list, detach, and attach an ENI. It also requires read and write permissions on supplementary file location. Use the Informatica account number and the external ID when you create a policy for the role. |
| AWS Tags | AWS tags to label the ENI that is created in your AWS account. Each tag must be a key-value pair in the format: Key=string, Value=string where Key and Value are case-sensitive. Use a space to separate tags. Follow the rules and guidelines for tagging that AWS specifies. For more information, refer to the AWS documentation. |
| Supplementary File Location | Location on Amazon S3 to store supplementary files, such as JAR files and external libraries for certain transformations and connectors. Use the format: s3://sbucket name>/sfolder name>. You must put script files in a folder named command_scripts. This folder can have subfolders. Informatica Intelligent Cloud Services synchronizes files at regular intervals within the command_scripts directory to the Secure Agent, specifically to the agent install directory apps/Common_Integration_Components/data/command/serverless/command_scripts. If you update files in Amazon S3, Informatica Intelligent Cloud Services automatically synchronizes them to the Secure Agent. |

Configuring the Runtime Configuration properties

The Runtime Configuration properties section of a serverless runtime environment determines how the environment behaves.

Use this section to set variables for the default directories and to reduce the number of tasks that can run at the same time.

Note: Don't change any other variables or properties unless directed by your system administrator or by Informatica Global Customer Support.

Setting variables for default directories

You can set system variables that the serverless runtime environment uses for locations such as the source and target directories and temp files. Review the system defaults and update them as necessary.

Directory names can't contain the following special characters: *~?~<> " $\mid~$,

Tip: Filter the list to show "Service = Data_Integration_Server" and "Type = PMRDTM_CFG" to find the system variables more easily.

The following table describes the system variables:

| System Variable Name | Description |
|----------------------|---|
| \$PMLookupFileDir | Directory for lookup files. Default is \$PMRootDir |
| \$PMBadFileDir | Directory for reject files. Default is \$PMRootDir/error |

| System Variable Name | Description |
|----------------------|---|
| \$PMCacheDir | Directory for index and data cache files. Default is \$PMRootDir/cache |
| \$PMStorageDir | Directory for state of operation files. The Data Integration Service uses these files for recovery if you have the high availability option or if you enable a workflow for recovery. These files store the state of each workflow and session operation. Default is \$PMRootDir |
| \$PMTargetFileDir | Directory for target files. Default is \$PMRootDir |
| \$PMSourceFileDir | Directory for source files. Default is \$PMRootDir |
| \$PMExtProcDir | Directory for external procedures. Default is \$PMRootDir |
| \$PMTempDir | Directory for temporary files. Default is \$PMRootDir/temp |

Reducing the number of simultaneous tasks

By default, a serverless runtime environment can run 150 tasks at the same time. To reduce the number of tasks, use the maxDTMProcesses property under "Service = Data_Integration_Server" and "Type = Tomcat." The value can be between 1 and 150.

Configuring the System Disk properties

Configuring a system disk can in the serverless runtime environment can improve mapping performance in Data Integration.

For rules and guidelines about configuring a system disk, see "Configuring a system disk" on page 26.

The following table describes the properties for a system disk:

| Property | Description |
|--------------|---|
| Туре | System disk type, either EFS or NFS. |
| File System | For EFS disks, the file system is the file system ID of the EFS disk. For NFS disks, the file system is the DNS of the file system. |
| Source Mount | File system path to be mounted in the serverless runtime environment. |
| Access Point | The ID of the Amazon EFS file system access point. The access point ensures isolation for tenants in a multi-tenant EFS file system. Once an access point is set up, you can configure the file system policy to allow access only to the access point for the serverless IAM role. |

Configuring the Data Disk properties

Configuring a data disk in your serverless runtime environment allows you to access files in EFS or NFS directories.

For more information, see "Using EFS or NFS directories as data disks" on page 27 and "Configuring a data disk" on page 28.

The following table describes the properties for a data disk:

| Property | Description | |
|--------------|---|--|
| Туре | Data disk type, either EFS or NFS. | |
| File System | For EFS disks, the file system is the file system ID of the EFS disk. For NFS disks, the file system is the DNS of the file system. | |
| Source Mount | File system path to be mounted in the serverless runtime environment. | |
| Target Mount | File system to be mounted on the Secure Agent. | |
| Access Point | The ID of the Amazon EFS file system access point. The access point ensures isolation for tenants in a multi-tenant EFS file system. Once an access point is set up, you can configure the file system policy to allow access only to the access point for the serverless IAM role. | |

Serverless runtime validation

The validation process validates the AWS resource configuration properties and some network settings on the serverless runtime environment when you perform specific tasks.

The validation process connects to your AWS account using the IAM role to verify and list the resource properties, such as the subnet ID, availability zone ID, and role name. The IAM role establishes trust between your AWS account and the Informatica AWS account so that the serverless runtime environment can create an ENI and securely connect to data sources in your cloud environment. The IAM role must have permission to view the resource. For more information about setting up the IAM role, see "Configure your environment" on page 21.

The following role permissions are required for validation:

- · ec2:DescribeRegions
- · ec2:DescribeAvailabilityZones
- · ec2:DescribeVpcs
- ec2:DescribeSubnets
- ec2:DescribeSecurityGroups

If validation fails for any resource, the serverless runtime environment fails to start. You can download the detailed validation messages using the download option on the **Serverless Environments** page or the specific serverless runtime environment configuration page. Validation results and messages are available for failed environments only.

In addition to the serverless runtime environment properties, the validation process also checks for the number of IP addresses available on the subnet. The serverless runtime environment creation fails if there are insufficient IP addresses available on the subnet.

Note: The validation process does not validate the Amazon Virtual Private Cloud (VPC) ID if the subnet ID does not exist in your Amazon account.

Serverless runtime environment properties and network settings are validated when you perform the following tasks on a serverless runtime environment:

- · Create a new serverless runtime environment.
- Edit a failed serverless runtime environment and save the updates.
- Clone a serverless runtime environment and save the configurations.
- · Redeploy a failed serverless runtime environment.

Serverless runtime environment management

After you create a serverless runtime environment in AWS, you can perform management tasks such as editing, redeploying, or cloning the serverless runtime environment.

Editing the serverless runtime environment

The properties that you can edit in a serverless runtime environment vary, depending on the environment's status.

You can edit the following properties, based on the status of the serverless runtime environment:

- Up and Running. You can only update the following fields: Max Compute Units Per Task and Task
 Timeout. The updated values take effect for subsequent task runs.
- Failed. You can update all the properties. The updated properties take effect once you use the Redeploy
 action.

If the serverless runtime environment shows any other status, you must delete the serverless runtime environment and create a new one.

To edit a serverless runtime environment, expand the **Actions** menu for the serverless runtime environment and select **Edit**.

Redeploying the serverless runtime environment

The redeploy action restarts the serverless runtime environment, either after a change in the environment or if the environment shuts down for a specific reason.

You might redeploy the serverless runtime environment in the following situations:

- · You change your organization's licenses.
- The serverless runtime environment shuts down because the organization ran out of serverless compute
 units. You can add more compute units to your organization and redeploy the serverless runtime
 environment.
- You update the configuration in your cloud environment. For example, you update files in the supplementary file location, or you update the policy that is attached to the IAM role.

Before you redeploy a serverless runtime environment, in Monitor, be sure that no jobs are running in the runtime environment. Then, in Administrator, expand the **Actions** menu for the serverless runtime environment and click **Redeploy**.

Note: Wait until the redeployment completes before you run a mapping. Any jobs running during redeployment will fail.

Cloning the serverless runtime environment

You might clone a serverless runtime environment to create another environment that has a similar configuration. For example, you want to create a similar serverless runtime environment that connects to a different subnet in your cloud environment or uses a different security group.

To clone a serverless runtime environment, expand the **Actions** menu for the serverless runtime environment and select **Clone**.

Deleting the serverless runtime environment

Delete a serverless runtime environment when it's no longer required.

Before you delete a serverless runtime environment, perform the following tasks:

- Use Monitor to make sure that the environment is not running any jobs.
- Use the Show Dependencies action to see if the environment is being used by any tasks, mappings, or connections. If dependencies exist, remove them before deleting the environment.

To delete a serverless runtime environment, expand the **Actions** menu for the serverless runtime environment and select **Delete**.

Using metering serverless compute units

Serverless compute units represent CPUs and memory that a serverless runtime environment can use to run tasks.

When you create a serverless runtime environment, you configure a maximum number of serverless compute units that each task can request from the serverless runtime environment. When you create a mapping task, you can override the maximum number of compute units that the task can request. In Monitor, you can view the number of compute units that the task requested and consumed.

If the task runs longer than the task timeout that you specify, the serverless runtime environment terminates the task.

For information about the meter, see Organization Administration.

Configuring disaster recovery

If a disaster impacts the region or the availability zone that hosts a serverless runtime environment, redirect jobs to a temporary serverless runtime environment in a stable region or availability zone as part of your organization's disaster recovery plan.

Disaster recovery procedure

During a disaster, all virtual machines in the serverless runtime environment shut down and jobs can no longer run in the environment.

To minimize data loss and downtime, complete the following tasks:

- 1. Create a temporary serverless runtime environment in a stable region or availability zone.
- Make sure that the connections used in jobs are available in the stable region or availability zone.
- 3. Clean up data related to incomplete job runs. If data was partially loaded to a target, manually delete the data or update the mapping to truncate the target before writing new rows.
- 4. Redirect jobs to the temporary environment.

Restoring the primary environment

When the region or availability zone that hosts the primary serverless runtime environment has recovered, you can restore the primary environment.

To restore the primary environment, complete the following tasks:

- 1. Clean up the ENIs that were created in your AWS account for the primary environment.
- 2. Redeploy the primary environment.
- 3. Redirect jobs to the primary environment.
- 4. Delete the temporary environment.

Serverless runtime environment setup on Microsoft Azure

You can host a serverless runtime environment on an Azure Virtual Network (VNet). You configure the serverless runtime environment in Azure Native ISV Services.

You must have the Intelligent Data Management Cloud subscription license to create serverless runtime environments.

To configure a serverless runtime environment in Azure, complete the following steps:

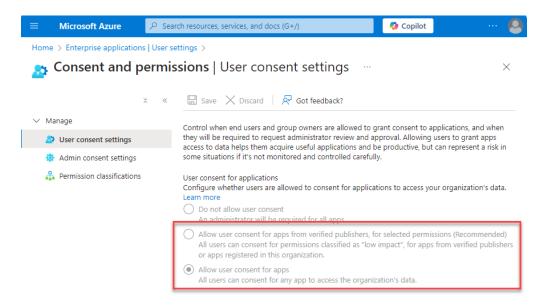
- 1. Verify your user consent settings.
- 2. Configure the subnet.
- 3. Create an organization in Azure Native ISV Services.
- 4. Create a serverless runtime environment.

Step 1. Verify your user consent settings

Your Azure administrator might need to approve the Informatica app, depending on your user consent settings.

- 1. From the Azure Portal home page, select **Enterprise applications**.
- 2. Expand Security and then click Consent and permissions.

The User consent settings page is displayed:



- 3. Review the user consent setting assigned to you:
 - If your User consent settings page is set to Allow user consent for apps from verified publishers, for selected permissions, you must ask your Azure administrator to approve the Informatica application before you can create serverless runtime environments.
 For more information on approving an application, see Review admin consent requests in the Microsoft documentation.
 - If your consent settings show **Allow user consent for apps**, then no approval is required from the Azure administrator. You can proceed to create your serverless runtime environment.

Step 2. Configure the subnet

Assign a specific subnet for use with the Azure serverless runtime environment.

Ensure that the subnet has internet connectivity. There are several ways to achieve this connectivity, including configuring a NAT gateway with a public IP address.

Ensure that the service endpoint Microsoft. AzureActiveDirectory is enabled on the delegated subnet. This is not required if you have configured a NAT gateway with a public IP address.

There is no limit to the number of serverless runtime environments on the same subnet, provided there are enough IP addresses available.

The following table lists the regions for VNET/subnets linked via subnet delegation:

| POD | Regions for VNET/subnets linked via subnet delegation |
|------------------|---|
| USW1-1 (US West) | West US East US2 US South Central US Central |
| CAC2 (Canada) | Canada Central Canada East |

| POD | Regions for VNET/subnets linked via subnet delegation |
|--------------------|--|
| EMC1 (Germany) | West Europe Germany West Central North Europe |
| APAUC1 (Australia) | Australia Central Australia Southeast Australia East |

1. Use the Azure Cloud Shell to run the following command:

```
az provider register --namespace 'Informatica.DataManagement'
```

This command registers the "Informatica.DataManagement" resource provider in your subscription where your subnet is located.

Create a new subnet and delegate this subnet to the following service: Informatica.DataManagement/ organizations.

Note: Delegating the subnet to the service Informatica.DataManagement/organizations must be done after all subnet-related configuration is complete, otherwise issues might occur during subnet configuration.

Step 3. Create an Informatica organization

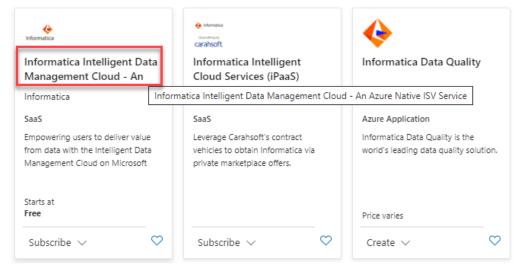
After you've subscribed to the Informatica single sign-on app and configured your subnet, you can create a new organization or link to an existing organization.

- 1. From the Azure Portal home page, select Marketplace.
- 2. Search for Informatica.

You might see several plans with "Informatica" in their names.

3. Select the plan named Informatica Intelligent Data Management Cloud - An Azure Native ISV Service.

If you are in tile or list view, the name is truncated. To confirm that you've selected the correct plan, hover over the name. The following image shows the correct plan:



4. Select the plan specified in your contract, click **Subscribe > Yes, continue**.

The Create an Informatica organization page appears.

5. Enter the following information on the **Basics** tab:

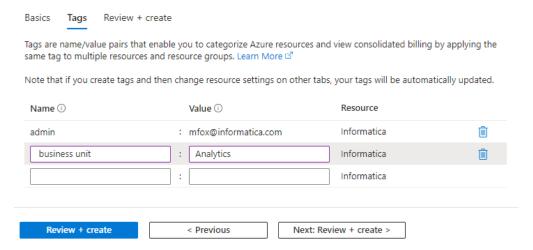
| Field | Value |
|--------------------|---|
| Subscription | Select the Azure subscription you want to use to create the Informatica organization. You must have an owner or contributor role for this subscription. |
| Resource group | Select a resource group or create a new one. You must have a contributor role to this resource group. A resource group is a container that holds related resources for an Azure solution. |
| Resource Name | Enter a name for the Azure resource. |
| Region | Select the region where the resource of type "Informatica organization" will be provisioned. |
| Informatica Region | Select the region that is closest to you. This determines the POD that you'll connect to. |
| Organization | Choose whether to create a new organization or link to an existing organization. If you link to an existing organization, you can choose either to continue with an existing Informatica billing or use the Azure Marketplace billing. Note: You can only link to a parent organization that has a Production or Sandbox license type. You can't link to a sub-organization or if the license type is Trial. For more information, see Organization Administration. |
| Organization name | If you are linking to an existing organization, click Link to an existing Informatica organization and provide your login credentials. The Informatica organization created in the Azure portal automatically links to your existing organization. |
| Plan | The plan you selected earlier is displayed. If you decide to change it, click Change plan . |

6. Optionally, click **Next: Tags** to create tags to help you categorize Azure resources.

The following are examples of tags:

• Name: <name of admin>, Value: <email address>

Name: <business unit>, Value: <user's business unit>



7. Click Next: Review + create.

Review the information for accuracy and ensure that **Validation passed** displays at the top of the page. During service creation, the process validates your Active Directory properties according to the information in the following table:

| Field | Validation |
|--------------|---|
| First Name | The first name can contain only letters, hyphens, and single quotation marks ('). |
| Last Name | The last name can contain only letters, hyphens, and single quotation marks ('). |
| Company | Company name must be 255 characters or less. |
| Country | Company name must be 255 characters or less. |
| Email | The email must be in a valid email format. |
| Phone Number | A phone number must contain 10-25 characters. It can contain only numbers, spaces, parentheses, hyphens, periods, and a plus sign as the first character. |

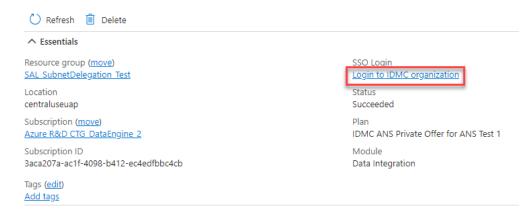
If any field fails validation, then the service creation fails.

8. To begin the deployment process, click Create.

The deployment is complete when you see **Deployment succeeded**.

9. To see the resource dashboard for your organization, click Go to resource.

10. Click Login to IDMC organization on the resource dashboard.



Note: It is important to log in to Informatica Intelligent Cloud Services before you create a serverless runtime environment.

- 11. Verify that your personal information is accurate and confirm that you agree to the subscription agreement.
- Click Confirm to log in to Informatica Intelligent Cloud Services.

This step is necessary to add you as a user to the system.

Step 4. Create a serverless runtime environment

When you use Azure Native ISV Services, you create and maintain your serverless runtime environments in the Azure portal instead of in Informatica Intelligent Cloud Services.

Note: The System Disk and Proxy Servers features are currently not supported in Azure serverless runtime environments.

- On your organization's resource page in the Azure portal, click Serverless Runtime Environment.
 Right now, the list is empty since you have no serverless runtime environments.
- 2. Click Create New Serverless Environment.

The configuration is divided across four tabs: Basics, Platform details, Runtime configuration, and Tags.

3. On the Basics tab, enter the following information:

| Field | Description |
|-------------|---|
| Name | Name of the serverless runtime environment. |
| Description | Description of the serverless runtime environment. |
| Task type | Type of tasks that run in the serverless runtime environment: - Select Data Integration to run mappings outside of advanced mode Select Advanced Data Integration to run mappings in advanced mode. |

| Field | Description | |
|---------------------------------|--|--|
| Maximum computer units per task | Maximum number of serverless compute units corresponding to machine resources that a task can use. | |
| Task time out (Minutes) | By default, the timeout is 2880 minutes (48 hours). You can set the timeout to a value that is less than 2880 minutes. | |

4. On the **Platform Detail** tab, enter the following information:

| Field | Description | |
|-----------------|---|--|
| Region | Select the region where the serverless runtime environment is hosted. | |
| Virtual network | Select a virtual network to use. | |
| Subnet | Select a subnet within the virtual network to use. | |
| | Note: Be sure you've completed "Step 2. Configure the subnet" on page 44. | |
| Supplementary | ADLS Gen2 location of any supplementary files. Use the following format: | |
| file location | abfs:// <file_system>@<account_name>.dfs.core.windows.net/<path></path></account_name></file_system> | |
| | For example, to use a JDBC connection, you place the JDBC JAR files in the supplementary file location and then enter this location: | |
| | abfs://discaleqa@serverlessadlsgen2acct.dfs.core.windows.net/serverless | |
| | If you intend to run command tasks within the Azure serverless runtime environment, create a folder named command_scripts within supplementary file location. | |
| | For example, you would create the folder here: | |
| | abfs://discaleqa@serverlessadlsgen2acct.dfs.core.windows.net/serverless/command_scripts | |
| | For more information about command tasks, see "Command task steps" in Taskflows. | |
| | Note: Ensure that there are no extra spaces or special characters in the supplementary file location, because this might cause the deployment to fail. | |

| Field | Description | | |
|----------------------|--|--|--|
| Data disks | Access files in an NFS file system. Configuring a data disk in your serverless runtime environment allows you to access files in NFS directories. For more information about configuring data disks, see "Working with data disks" on page 50. | | |
| | Configure the following properties to configure a data disk: Type. Only NFS directories are currently supported. Server host/IP. The hostname or IP address of the NFS server. Source mount. File system path to be mounted in the serverless runtime environment. Target mount. File system to be mounted on the Secure Agent. Mount options. If mount options are required, enter them in a comma-separated list in the following format: <key1>=<value1>, <key2>=<value2></value2></key2></value1></key1> | | |
| Custom properties | Specific properties required for accessing the supplementary file location. Add the following custom properties and their appropriate values: - ServicePrincipalId - ServicePrincipalSecret. Check for accuracy, as the secret is masked once the configuration is saved. Informatica Global Customer Support might direct you to add other custom properties. Note: If you clone an Azure serverless runtime environment, you need to re-enter the ServicePrincipalSecret because the original value is replaced by a masked string. | | |

Note: You can't change the supplementary file location and custom properties once the configuration is saved. If you need to make corrections, clone the configuration. For more information about cloning, see "Manage the serverless runtime environment" on page 51.

- On the Runtime Configuration tab, enter properties that determine how the serverless runtime environment behaves.
 - Don't make any changes to this tab unless directed by Informatica Global Customer Support.
- On the Tags page, create tags that help you categorize Azure resources and view consolidated billing.
 Enter as many tags as necessary as name-value pairs.
- 7. On the **Review+Create** page, verify that all entries are correct and then click **Create**.

If you need to go back to make corrections, click **Previous** to return to the appropriate tab. For more information on using and managing serverless runtime environments, see Serverless Runtime Environments on the Informatica Documentation Portal.

Working with data disks

Create a data disk in your serverless runtime environment if you have files in NFS directories that you want to use in the serverless runtime environment without needing to update all your mappings. This feature works only with the NFS version 4.x protocol.

Once you mount your NFS location in a data disk, you have access to the following capabilities:

- Flat file support. You can use flat files from the mounted NFS location in your mappings.
- Parameter file support. You can use parameter files stored in the mounted NFS location. This simplifies
 migrating jobs from a Secure Agent group to a serverless runtime environment, since you don't need to
 modify your mappings.

When using existing NFS directories as data disks in an Azure serverless runtime environment, ensure that the user with ID=501 has permissions to read and write from the mount directory of the NFS storage. User ID 501 is the cldagnt user, which the Azure serverless runtime environment uses to access mounted NFS directories.

If user 501 doesn't exist, create that user and assign the appropriate permissions.

Note: If you have a network firewall that prevents access to the NFS Server, you must allow access to the NFS Server from the delegated subnet used to create the Azure serverless runtime environment.

Manage the serverless runtime environment

After you create a serverless runtime environment in Azure, you can perform management tasks such as editing, deleting, or cloning the serverless runtime environment. You perform these tasks through the Azure portal.

Editing the serverless runtime environment

The properties that you can edit in a serverless runtime environment vary, depending on the environment's status.

You can edit the following properties, based on the status of the serverless runtime environment:

- Up and Running. You can only update the following fields: Max Compute Units Per Task and Task Timeout. The updated values take effect for subsequent task runs.
- Failed. You can update all the properties. The updated properties take effect once you use the Start
 environment action in the Azure portal or the Redeploy action in the Runtime Environments page in
 Administrator.

If the serverless runtime environment shows any other status, you must delete the serverless runtime environment and create a new one.

You can edit a serverless runtime environment either through the Azure portal or the **Runtime Environments** page in **Administrator**.

Deleting the serverless runtime environment

Delete a serverless runtime environment when it's no longer required.

Before you delete a serverless runtime environment, perform the following tasks:

- Use Monitor to make sure that the environment is not running any jobs.
- Use the Show Dependencies action to see if the environment is being used by any tasks, mappings, or connections. If dependencies exist, remove them before deleting the environment.

To delete a serverless runtime environment, use the Azure portal.

Starting the serverless runtime environment

Start a serverless runtime environment that wasn't running because it had failed.

After you <u>"Editing the serverless runtime environment" on page 51</u> of the serverless runtime environment, start the environment through the Azure portal.

Cloning the serverless runtime environment

Clone a serverless runtime environment to quickly create another environment that has a similar configuration. For example, you want to create a similar serverless runtime environment that connects to a different subnet in your cloud environment.

To clone a serverless runtime environment, use the Azure portal.

Tip: If your cloned environment doesn't display right away, click **Refresh** on the Serverless Runtime Environment page in the Azure portal.

Configure VNet for databases or endpoints outside of Azure

You need to perform additional configuration on the VNet if you use Oracle or any database or endpoint hosted on-premises or outside of the Azure ecosystem.

Perform the following tasks:

- Add trusted IP addresses. If your organization filters based on IP addresses, add the safe Informatica addresses so that they won't get blocked by the firewall. For more information, see <u>"Adding trusted</u> Informatica IP addresses" on page 24.
- Create a supplementary file location. If your mappings use JAR files and external libraries, set up a
 location on an Azure storage account with either Gen2 or blob. Use the following format:
 abfs://<file system>@<account name>.dfs.core.windows.net/<path>

For example, to use a JDBC connection, you place the JDBC JAR files in the supplementary file location and then enter this location:

abfs://discaleqa@serverlessadlsgen2acct.dfs.core.windows.net/serverless

 Configure TLS to authenticate REST APIs. If you use a REST V3 Connector, you can configure TLS to authenticate REST APIs. For more information, see <u>"Configuring TLS to authenticate REST APIs" on page</u> 29.

Run command tasks

To run command tasks in an Azure serverless runtime environment, you must place the shell scripts in a specific folder.

Ensure that there is a folder named /command_scripts within the "Step 4. Create a serverless runtime environment" on page 48 of the Azure serverless runtime environment.

1. Place the script files that you want to run in the command task in the <code>/command_scripts</code> folder. The <code>/command_scripts</code> folder can have its own subfolders.

The files placed in the <code>/command_scripts</code> folder are synchronized to the Secure Agent machine, to following folder in the Secure Agent installation directory:

```
apps/Common_Integration_Components/data/command/serverless/command_scripts
```

2. Add a command task step to your taskflow. The script specified in the command task is executed in the Secure Agent Docker container.

The files under apps/Common_Integration_Components/data/command/serverless/command_scripts are mounted under the /command_scripts folder inside docker container. You can reference any other files by using the relative path. The script working directory is set to /command_scripts.

For more information about command tasks, see "Command task step" in Taskflows.

CHAPTER 5

Connectors in a serverless runtime environment

When you create a connection, you can specify a serverless runtime environment configured in AWS or Azure.

The list of connectors applicable to the serverless runtime environment configured on Azure and AWS might vary.

AWS serverless runtime environment

You can use the serverless runtime environment configured in AWS for the following connectors:

Amazon Athena Connector

Amazon Aurora Connector

Amazon Redshift V2 Connector

Amazon DynamoDB V2 Connector*

Amazon S3 V2 Connector

BigMachines Connector

Box Connector

Concur V2 Connector

Coupa V2 Connector

Cvent Connector

Databricks Delta Connector

Dropbox Connector

Eloqua Bulk API Connector

Google Analytics Connector

Google BigQuery V2 Connector

Google Cloud Storage V2 Connector

JDBC (JDBC_IC) Connector

JDBC V2 Connector

JIRA Connector

Kafka Connector*

Marketo REST Connector

Marketo V3 Connector

Microsoft Azure Blob Storage V3 Connector

Microsoft Azure Cosmos DB SQL API Connector

Microsoft Azure Data Lake Storage Gen1 V3 Connector

Microsoft Azure Data Lake Storage Gen2 Connector

Microsoft Azure Synapse SQL Connector

Microsoft CDM Folders V2 Connector

Microsoft Dynamics 365 for Operations Connector

Microsoft Dynamics 365 for Sales Connector

MongoDB Connector

Microsoft SQL Server Connector

MongoDB V2 Connector*

MySQL Connector

NetSuite RESTlet V2

OData Connector

OData Consumer Connector

OData V2 Protocol Reader Connector

ODBC Connector

Oracle Connector

PostgreSQL Connector

REST V2 Connector

REST V3 Connector

Salesfore Oauth Connector

Salesforce Connector

Salesforce Marketing Cloud Connector

SAP ADSO Writer Connector

SAP BAPI Connector

SAP BW Bex Query Connector

SAP Table Connector

SAP ODP Extractor Connector

SAP HANA Connector

ServiceNow Connector

Snowflake Data Cloud Connector

SuccessFactors ODATA Connector

Web Service Consumer Connector

Workday V2 Connector

Xero Connector

Xactly Connector

Zendesk V2 Connector

^{*}Serverless runtime environment in AWS applies for the connector in mappings in advanced mode only.

Azure serverless runtime environment

You can use the serverless runtime environment configured in Azure for the following connectors:

Amazon Athena Connector

Amazon Aurora Connector

Amazon Redshift V2 Connector

Amazon S3 V2 Connector

BigMachines Connector

Concur V2 Connector

Coupa V2 Connector

Cvent Connector

Databricks Delta Connector

DB2 Warehouse on Cloud Connector

Dropbox Connector

Eloqua Bulk API Connector

Google Analytics Connector

Google BigQuery V2 Connector

Google Cloud Storage V2 Connector

JDBC (JDBC_IC) Connector

JDBC V2 Connector

JIRA Connector

Kafka Connector*

Marketo V3 Connector

Microsoft Azure Blob Storage V3 Connector

Microsoft Azure Cosmos DB SQL API Connector

Microsoft Azure Data Lake Storage Gen1 V3 Connector

Microsoft Azure Data Lake Storage Gen2 Connector

Microsoft Azure Synapse SQL Connector

Microsoft CDM Folders V2 Connector

Microsoft Dynamics 365 for Operations Connector

Microsoft Dynamics 365 for Sales Connector

Microsoft Fabric Data Warehouse Connector

Microsoft Fabric Lakehouse Connector

Microsoft Fabric OneLake Connector

Microsoft SQL Server Connector

MongoDB V2 Connector*

MySQL Connector

OData Connector

OData Consumer Connector

OData V2 Protocol Reader Connector

ODBC Connector

Oracle Connector

PostgreSQL Connector

REST V2 Connector

REST V3 Connector

Salesforce Connector

Salesforce Marketing Cloud Connector

SAP ADSO Writer Connector

SAP BAPI Connector

SAP ODP Extractor Connector

SAP HANA Connector

ServiceNow Connector

Snowflake Data Cloud Connector

SuccessFactors ODATA Connector

Web Service Consumer Connector

Workday V2 Connector

Xero Connector

Xactly Connector

Zendesk V2 Connector

^{*}Serverless runtime environment in Azure applies for the connector in mappings in advanced mode only.

CHAPTER 6

Secure Agents

The Informatica Cloud Secure Agent is a lightweight program that runs all tasks and enables secure communication across the firewall between your organization and Informatica Intelligent Cloud Services. When the Secure Agent runs a task, it connects to the Informatica Cloud hosting facility to access task information. It connects directly and securely to sources and targets, transfers data between them, orchestrates the flow of tasks, runs processes, and performs any additional task requirement.

If the Secure Agent loses connectivity to Informatica Intelligent Cloud Services, it tries to reestablish connectivity to continue the task. If it cannot reestablish connectivity, the task fails.

The Secure Agent uses pluggable microservices for data processing. For example, the Data Integration Server runs all data integration jobs, and Process Server runs application integration and process orchestration jobs. Each Secure Agent service has a unique set of configuration properties, such as Tomcat and Tomcat JRE settings. For more information about Secure Agent services, see Secure Agent Services.

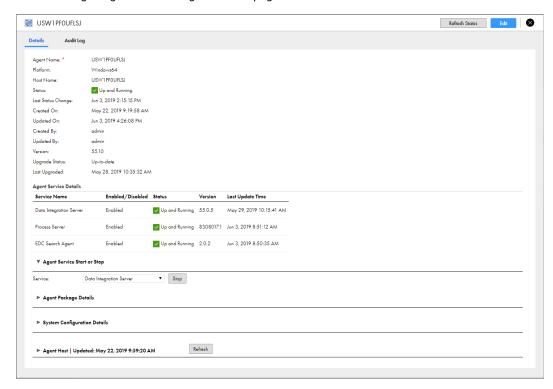
You can install and run one Secure Agent on a physical or virtual machine. After you install a Secure Agent, all users in the organization share the Secure Agent. You can configure the Secure Agent properties and move it to a different Secure Agent group. To improve scalability, you can also add multiple agents to a Secure Agent group.

Working with Secure Agents

After you create a Secure Agent, you might need to perform management tasks such as viewing and configuring agent properties, checking the host information, viewing audit logs, or refreshing the agent status. You can also delete a Secure Agent if it is no longer used.

You perform most management tasks for Secure Agents on the agent details page. To access the agent details page, click a Secure Agent on the **Runtime Environments** page.

The following image shows the agent details page:



You can complete the following tasks:

View the Secure Agent details.

View details such as the host name, the current status, the last date and time that the agent was updated, and the agent version.

The Secure Agent can have any of the following statuses:

| Status Description | |
|-----------------------------------|--|
| Agent Core is not running. | The Secure Agent is not available, but one or more of the services is running. |
| Not all the services are running. | The Secure Agent is available, but one or more of the services is not available. |
| Agent Core Upgrading | The Secure Agent is upgrading to a new version. |
| Stopped | The Secure Agent is not available. |
| Up and Running | The Secure Agent and all of the services that the agent runs are available. |

View the Secure Agent service details.

View details for Secure Agent services that run on the Secure Agent such as the service name, status, version, and last update time.

A Secure Agent service can have any of the following statuses:

| Status | Description | |
|-------------------------|---|--|
| Error | The process failed. | |
| Restarting Due to Error | The service is starting due to a failure. | |
| Shutting Down | The service is shutting down. | |
| Standby | The service is running, but it is not compatible with Informatica Intelligent Cloud Services. | |
| Starting Up | The service is starting up. | |
| Stopped | The service is not available. | |
| Up and Running | The service is running. | |
| User Stopped | The service was stopped by a user. | |
| Warning | The service is running, but it cannot accept work. | |

The version number changes each time you modify the service. The Secure Agent retains the directories for the old version of the service for seven days. For example, if you update the NetworkTimeoutPeriod for version 55.0.2 of the Data Integration Server, the agent increments the version number to 55.0.3 and creates the following directory:

<Secure Agent installation directory>/apps/Data Integration Server/55.0.3.1

It deletes the <Secure Agent installation directory>/apps/Data_Integration_Server/55.0.2.x directories after seven days.

Stop and start Secure Agent services.

Stop and start the services that run on a Secure Agent to perform troubleshooting, optimize resources on the agent machine, or make service configuration changes. When you stop or start a Secure Agent service, other services that run on the agent are not affected.

View the Secure Agent package details.

Expand the **Agent Package Details** section to see the name and version number for the packages in each service that runs on the Secure Agent. You can filter the packages by service.

View and edit Secure Agent service properties.

Expand the **System Configuration Details** section to see the Secure Agent service properties. You can filter the properties by service and type.

To configure the properties, click **Edit**. You can configure properties for each service that runs on the Secure Agent. You can also add and remove custom properties, which are used by connectors. For more information about Secure Agent services and service properties, see *Secure Agent Services*. For more information about custom properties, see the help for the appropriate connector.

View the Secure Agent host properties.

Expand the **Agent Host** section to see information about the machine that hosts the Secure Agent. For example, you can view the machine name, operating system, and available disk space.

To refresh the information, click **Refresh**. The last date and time that the information was refreshed appears next to the **Agent Host | Updated** heading.

View the Audit Log.

To view audit information such as start and stop times, server connections, and upgrade messages, click **Audit Log**.

Refresh the Secure Agent status.

To refresh the status of the Secure Agent, click Refresh Status in the upper right corner of the page.

To view the status on Linux, you can also navigate to the following directory:

```
<Secure Agent installation directory>/apps/agentcore
```

Then run one of the following commands:

- ./consoleAgentManager.sh getstatus
- ./consoleAgentManager.sh updatestatus

Stopping and restarting the Secure Agent on Windows

The Secure Agent Manager displays the Secure Agent status. You can use the Secure Agent Manager to stop or restart the Secure Agent.

Launch the Secure Agent Manager from the Windows **Start** menu. If the Secure Agent Manager is active, you can click the Informatica Cloud Secure Agent Manager icon in the Windows taskbar notification area to open the Secure Agent Manager.

To stop the Secure Agent from the Secure Agent Manager, click **Stop**. To restart the Secure Agent, click **Restart**. The Secure Agent Manager displays a message when the action is complete.

When you close the Secure Agent Manager, it minimizes to the Windows taskbar notification tray. Closing the Secure Agent Manager does not stop the Secure Agent.

Stopping and restarting the Secure Agent on Linux

After you download the Secure Agent program files on a Linux machine, you can run the Secure Agent as a Linux process. Manually start the Secure Agent process on Linux.

1. From the command line, navigate to the following directory:

```
<Secure Agent installation directory>/apps/agentcore
```

2. To start the Secure Agent, enter the following command:

```
./infaagent.sh startup
```

3. To stop the Secure Agent, enter the following command:

```
./infaagent.sh shutdown
```

You can view the Secure Agent status from Informatica Intelligent Cloud Services or from a Linux command line.

Note: Effective in the July 2024 release, the older infaagent startup and infaagent shutdown commands will no longer work.

Deprecated functionality is supported, but Informatica intends to drop support in a future release. Informatica requests that you transition to different functionality before the functionality is dropped.

Stopping and starting services on a Secure Agent

By default, each Secure Agent in an organization runs all microservices that are used for data processing in the organization. You can stop and start the microservices to perform troubleshooting, optimize resources on the agent machine, or make configuration changes. When you stop or start a Secure Agent microservice, other microservices that run on the agent are not affected.

The microservices that you stop and start on a Secure Agent are the Secure Agent services, which are different from the Informatica Intelligent Cloud Services. For example, if you want to stop the services associated with Operational Insights, you must stop the OI Data Collector service on the agent. For more information about Secure Agent services, see Secure Agent Services.

You might need to stop and restart a Secure Agent service in the following circumstances:

You need to troubleshoot issues with a specific Secure Agent service.

If a Secure Agent service shows an error state, you can stop the service, troubleshoot the problem, and then restart the service.

You are running memory or CPU intensive jobs, and you want to optimize computing resources on the Secure Agent machine.

For example, your organization runs Data Integration and Application Integration jobs. You want to optimize computing resources so that the Data Integration jobs run during the day and the Application Integration jobs run at night. To do this, stop Process Server during the day and restart it in the evening, and stop the Data Integration Server at night and restart it in the morning.

You update service configuration properties for the File Integration Service.

After you change configuration properties for the File Integration Service, you must restart the service. If the Secure Agent runs other services, you can stop and restart the File Integration Service without affecting the other services.

To start or stop a service on a Secure Agent, you must have update permission on the Secure Agent.

If you are the administrator of a sub-organization, you can start and stop services on the agents in the sub-organization. However, you cannot start and stop services on a Secure Agent that is in a shared Secure Agent group.

Each time you start and restart a service, the Secure Agent creates a new subdirectory for the service-related files. For example, if the Secure Agent uses version 64.0.38 of the Data Integration Server, the Secure Agent installation directory contains the following subdirectory:

```
<Secure Agent installation directory>/apps/Data Integration Server/64.0.38.1
```

When you stop and restart the Data Integration Server, the Secure Agent creates the following directory:

```
<Secure Agent installation directory>/apps/Data_Integration_Server/64.0.38.2
```

The Secure Agent does not delete the .../64.0.38.1 directory.

Example

Your organization uses Data Integration and has licenses for Enterprise Data Catalog integration, file integration, and mass ingestion.

Your Secure Agent runs the following Secure Agent services:

- · Data Integration Server
- · EDC Search Agent
- File Integration Service
- · Mass Ingestion

If you have issues with Enterprise Data Catalog search, you can stop the EDC Search Agent service while you perform troubleshooting. When you stop the EDC Search Agent service, you cannot perform data catalog discovery in Data Integration. However, jobs processed by the other services on this agent such as mappings, tasks, taskflows, and AS2 file transfers continue to run.

Guidelines for stopping and starting Secure Agent services

Use the following guidelines when you stop and start services on a Secure Agent:

- Use caution when you stop Secure Agent services because this can cause job failures.
 - When you stop a Secure Agent service, any job that requires the service and is currently running on the agent stops. If there are no other agents in the group, the job can no longer run. If there are other agents in the group, you can restart the job and it will run on a different agent.
- Do not stop the Data Integration Server on an agent if you store connection properties with the agent.

 If you store connection properties with a local Secure Agent and you stop the Data Integration Server on the agent, users will not be able to access any connections or run tasks in the organization. Any job that is currently running on the agent also fails.
- Do not stop and start services to reserve a Secure Agent group for certain types of jobs.
 - If you want to reserve a Secure Agent group for certain types of jobs, you can enable the required services for the Secure Agent group and disable other services. For more information about enabling and disabling services for a Secure Agent group, see <u>"Service and connector assignment for Secure Agent groups" on page 12.</u>

Stopping a Secure Agent service

You can stop a Secure Agent service that is in the "Up and Running" or "Error" state. Stopping a Secure Agent service stops all versions of the service that are running. After a service stops, you can start the latest version of the service.

Note: If you stop a Secure Agent service and then restart the Secure Agent, the service remains stopped until you start it.

- In Administrator, select Runtime Environments.
- 2. On the **Runtime Environments** page, click the name of the Secure Agent.
 - **Note:** You might have to expand the Secure Agent group to see the list of Secure Agents within the group.
- 3. Click the Details tab.
- 4. In the Agent Service Start or Stop area, select the service that you want to stop.
- 5. Click Stop.

The Secure Agent service stops, and Informatica Intelligent Cloud Services adds an entry in the audit log indicating that the service was stopped by a user.

Starting a Secure Agent service

You can start a Secure Agent service that is in the "Stopped" state. Starting a Secure Agent service starts the latest version of the service.

- 1. In Administrator, select Runtime Environments.
- 2. On the Runtime Environments page, click the name of the Secure Agent.

Note: You might have to expand the Secure Agent group to see the list of Secure Agents within the group.

- 3. Click the Details tab.
- 4. In the Agent Service Start or Stop area, select the service that you want to start.
- 5. Click Start.

Informatica Intelligent Cloud Services attempts to start the Secure Agent service. After the service starts, the status changes to "Up and Running." If the Secure Agent service fails to start, check the audit log to find the cause of the error.

Configuring agent blackout periods

You can configure blackout periods for a Secure Agent. Blackout periods prevent data integration jobs from running on the agent during a certain period. Configure an agent blackout period to configure specific hours, days, or intervals in which no data integration jobs can run on the agent.

Agent blackout periods stop the Data Integration Server service from running jobs on a Secure Agent during the blackout period. They do not prevent other types of jobs from running on the agent. Configure an agent blackout period in the following circumstances:

- The Data Integration Server is the only service enabled on the agent and you want to stop all data integration jobs from running during a certain period.
- The Secure Agent runs multiple services and you want to stop only the data integration jobs from running during a certain period.

Note: The agent blackout period is different than the schedule blackout period for the organization. During an organization's schedule blackout period, no jobs can run on any agent. For more information about schedule blackout periods, see *Organization Administration*.

To configure a blackout period on a Secure Agent, you must create a blackout file. The blackout file is an XML file that specifies the repeat frequency, start date, and end date for each blackout period.

For example, the following blackout file contains two blackout periods: one blackout period from July 27, 2021, 5:00 AM through July 28, 2021, 11:00 PM and a second blackout period that repeats on Fridays from 2:00-4:00 PM:

To configure one or more blackout periods, create a file named "blackoutWindows.dat" in the following directory on the Secure Agent machine:

```
<Secure Agent Installation Directory>\apps\Data Integration Server\conf\
```

If the Secure Agent is in a Secure Agent group, copy the blackout file to the ...\conf\ directory on each agent machine in the group.

If you want to use a different file name and directory, you can override the file name and file path.

After you create a blackout file, restart the Data Integration Server service on the Secure Agent so that the blackout periods take effect.

Overriding the blackout file name and directory

You can override the blackout file name and directory by setting the BlackoutWindowsFile Tomcat custom property for the Data Integration Server.

Set the following custom property for the Data Integration Server on the agent details page:

| Service | Type | Name | Value |
|-------------------------------|--------|---------------------|---|
| Data Integration Server | Tomcat | BlackoutWindowsFile | File path and file name for the blackout file. For example: C:/AgentBlackouts/Agent001Blackouts.dat Note: Use forward slashes (/) in the file path on both Windows and UNIX machines because the Secure Agent interprets backslashes (\) as escape characters. The file path must be accessible by the Secure Agent. |

For more information about configuring custom properties for a Secure Agent service, see Secure Agent Services.

Blackout file structure

The blackout file is an XML file that contains elements that define each blackout period and the frequency, start time, and end time for each blackout period.

The blackout file has the following structure:

The file contains the following elements:

| Element | Required/ Optional | Description | |
|-----------------|-----------------------|--|--|
| BlackoutWindows | Required | Contains a BlackoutWindow element for each blackout period. Must contain one or more BlackoutWindow elements. | |
| BlackoutWindow | Required | Defines one blackout period. Must contain one RepeatFrequency element, one Start element, and one End element. | |
| RepeatFrequency | Required | Repeat frequency for the blackout period. Must contain one of the following values: - OneTime - Daily - Weekdays - Sunday - Monday - Tuesday - Wednesday - Thursday - Thursday - Friday - Saturday | |
| Start | Required | Blackout period start time in the format yyyy-mm-dd hh24:mi:ss. For example, 2019-07-25 10:26:55. The time zone is the Secure Agent time zone. | |
| End | Required | Blackout period end time in the format yyyy-mm-dd hh24:mi:ss. For example, 2019-07-26 11:45:00. The time zone is the Secure Agent time zone. | |

Do not enclose element values in quotation marks.

Renaming a Secure Agent

By default, the name of a Secure Agent is the same as the name of the machine where you installed the agent. You can change the agent name.

- 1. On the **Runtime Environments** page, click the name of the Secure Agent.
 - **Note:** You might have to expand the Secure Agent group to see the list of Secure Agents within the group.
- 2. Click the **Details** tab.
- In the upper right corner, click Edit.
- 4. Enter a new name in the Agent Name field.
 - **Note:** If you use multi-byte characters in the Secure Agent name and the agent is in a cloud-hosted environment, verify that the environment also supports these characters.
- Click Save.

Deleting a Secure Agent

Delete a Secure Agent if you no longer need it to run tasks. Delete a Secure Agent on the **Runtime Environments** page.

Note: You cannot delete a Secure Agent if it is used in a connection or a task. For example, if the Secure Agent is the only agent in a group, and the group is used as the runtime environment for a connection or task, you cannot delete the agent.

- 1. In Administrator, select Runtime Environments.
- Expand the Actions menu for the Secure Agent and select Delete Secure Agent.
 If the Secure Agent is running, a warning message appears. Stopping an active Secure Agent prevents scheduled tasks associated with the Secure Agent from running. Ignore the warning if you do not need the Secure Agent.

If you no longer need the Secure Agent, uninstall the Secure Agent after you delete it.

Upgrading a Secure Agent

The Secure Agent upgrades automatically the first time that you access a new Informatica Intelligent Cloud Services release. The upgrade process installs a new version of the Secure Agent, updates connector packages, and applies configuration changes for the microservices that run on the agent. You do not need to upgrade the Secure Agent manually.

However, to prepare for an upgrade, you might need to perform tasks such as ensuring that each Secure Agent machine has enough disk space available for the upgrade. For more information about preparing for an upgrade, see *Administrator What's New*.

Note: A Secure Agent can upgrade only if the agent version is the current major release and the agent is running. For example, the new major release upgrades the Secure Agent to version 65.x. To be upgraded, an agent must be version 64.x and must be running.

Migrating a Secure Agent

You might want to migrate a Secure Agent from one machine to another, for example, when the Secure Agent runs on a virtual machine and you want to clone the machine. To migrate a Secure Agent, download and install the Secure Agent onto the new machine, and then add the new agent to the original Secure Agent group.

Warning: Don't start and run an existing Secure Agent on a cloned machine. If you do this, the agent might not start after a product upgrade.

- 1. Verify that the original Secure Agent is up and running.
- 2. Download and install the Secure Agent onto the new machine.
- Remove the new Secure Agent from its Secure Agent group.
 When you do this, the agent is added to a group named "Unassigned Agents." You can add any unassigned agent to a Secure Agent group.
- 4. Add the new Secure Agent to the original Secure Agent group.

This ensures that connections and jobs that use the original Secure Agent group as the runtime environment continue to run after migration.

For more information about adding and removing agents from a Secure Agent group, see <u>"Working with Secure Agent groups"</u> on page 16.

- If you store connection properties on the original Secure Agent, update the connection credentials on the Organization page and select the new Secure Agent.
- Optionally, remove the original Secure Agent from its Secure Agent group, and then stop the agent on the original machine and uninstall it.

Secure Agent Manager

When you install the Secure Agent on Windows, you also install the Informatica Cloud Secure Agent Manager. The Secure Agent runs as a Windows service. You can launch the Secure Agent Manager from the Windows Start menu or the desktop icon.

Use the Secure Agent Manager to perform the following tasks:

- · View the status of the Secure Agent and the services that the Secure Agent runs.
- · Stop and restart the Secure Agent.
- Configure Windows settings such as proxy settings and a Windows Secure Agent service login.

The Secure Agent Manager displays the status of the Secure Agent and the services that the Secure Agent runs. If the Secure Agent or one of the services that the Secure Agent runs is not starting or not running, the Secure Agent Manager displays an alert message and a link that you can click to view details.

When you close the Secure Agent Manager, it minimizes to the Windows taskbar for quick access. Closing the Secure Agent Manager does not stop the Secure Agent. When the Secure Agent Manager is minimized, you can view the Secure Agent status by hovering over the Secure Agent Manager icon.

Secure Agent logs

The different Secure Agent services generate their own logs. Use these logs to help you troubleshoot issues.

Tip: In the file paths below, "<install>" represents the directory in which the Secure Agent is installed.

General

The following table describes the general Secure Agent log files and shows the \apps subdirectory where you can find the files.

| File | Description |
|--|---|
| <install>\apps\agentcore\agentcore.log</install> | Tracks all operations managed by the Secure Agent for agent applications such as upgrade or opening tunnels for communications. |
| <install>\apps\agentcore\infaagent.log</install> | Contains logs related to bootstrapping the agent. |

| File | Description |
|--|--|
| <install>\apps\agentcore\agentUpgrLog.txt</install> | Keeps agent core upgrade timestamps. |
| <install>\apps\agentcore \consoleAgentManager.log</install> | Contains logs related to agent registrations. |
| <install>\apps\Administrator\logs\tomcat \tomcat.log</install> | Contains logs related to pre-downloading packages. |

B2B Processor

| File | Description |
|--|--|
| <install>\apps\B2BProcessor \<version>\logs\b2b-aaap.log</version></install> | Contains information about main execution entry points, failure messages and B2B Processor service status. |

CIHProcessor

 $\label{thm:condition} \mbox{The CIHProcessor logs are generated when you use a private repository with Cloud Integration Hub.}$

| File | Description | |
|--|---|--|
| <install>\apps \CIHProcessor \<version>\logs\cih- aaap.log</version></install> | Contains information about the following items: - Logs on the start and stop of the Cloud Integration Hub agent application. - Logs about CRUD runtime operations on the private staging database. For example, logging create, read, update, and delete actions for CIH topics. Also, logging read or write operations for Cloud Integration Hub publications and subscriptions. | |
| <install>\apps \CIHProcessor \<version>\log\prs- audit.log</version></install> | Processor sion>\log\prs- | |

Common Integration Components

| File | Description |
|---|--|
| <pre><install>\apps\Common_Integration_Components\logs \<version>\app.log</version></install></pre> | Contains information about the Common Integration Components services. |
| <install>\apps\Common_Integration_Components\logs \<version>\tomcat.out</version></install> | Contains log information about the Common Integration Components service stdout. |

Data Integration Server

| File | Description |
|---|---|
| <install>\apps\agentcore</install> | See the log files described in the General section. |
| <install>\apps\Data_Integration_Server \logs\tomcat</install> | Contains information about the Tomcat server. |

| File | Description |
|--|--|
| <pre><install>\apps\Data_Integration_Server \logs\tomcat\tomcat<version>.log</version></install></pre> | Contains information about the Data Integration Server service. |
| <install>\apps\Data_Integration_Server \<version>\tomcat.out</version></install> | Contains information about the Data Integration Server stdout logs. |
| <pre><install>\apps\Data_Integration_Server \<version>\scripts.log</version></install></pre> | Contains information about the Data Integration Server life cycle scripts, for example: deploy, start, status, and stop scripts. |
| <install>\apps\Data_Integration_Server \logs\session logs</install> | Contains information about the Data Integration Server task session. |

File Integration service

| File | Description |
|---|--|
| <install>\apps \FileIntegrationService\logs \FileIntegrationService.log</install> | Contains logs related to the File Integration service, which includes the following information: - Logs related to the file servers, such as AS2, HTTPs, SFTP, MLLP - Transfer tasks such as encrypt, decrypt, compress, decompress. - API-triggered jobs, such as sendFiles to SFTP/AS2/FTPs. - Filer server users - Connectivity to fis-proxy |

Mass Ingestion runtime

| File | Description |
|---|--|
| <install>\apps \MassIngestionRuntime\logs \informaticamft.log</install> | Contains log information related to File Mass Ingestion and File Listener logs running the MassIngestionRuntime service. Also contains logs related to the startup and status of this service. |

Operational Insights Data Collector

| File | Description |
|--|---|
| <install>\apps \OpsInsightsDataCollector\logs \App.log</install> | Contains startup information for the Operational Insights Data Collector (also known as the "OI Data Collector"). |
| <install>\apps \OpsInsightsDataCollector\logs \datacollector.log</install> | Contains information about on-premises and cloud data collections. Also contains information about the publishing performed by the Operational Insights Data Collector service. |

Process Server

| File | Description |
|--|---|
| <install>\apps\process-engine \logs\catalina.log</install> | Contains logging information from the Process Server. This is useful for diagnosing runtime errors. |
| <install>\apps\process-engine \logs\scripts.log</install> | Contains logging from scripts executed by agentcore to start or stop the components of the Process Server, including the database and server itself. |
| <install>\apps\process-engine \logs\localhost-access.log</install> | Contains information associated with a request, for example: IP address, time, request method such as GET or POST, and the resource from which the request is coming. |
| <install>\apps\process-engine \logs\PostGreSql\upgrade.log</install> | Contains logging that captures information about if or when the database version is upgraded. |
| <install>\apps\process-engine \logs\PostGreSql \postgresql.log</install> | Contains logs for the PostgreSQL database, which is useful for diagnosing database-related issues. |

Troubleshooting a Secure Agent

The Secure Agent did not install or start correctly.

If the Secure Agent does not install or start correctly, complete the following tasks:

1. Review the following logs:

| File | Description |
|--|---|
| <secure agent="" directory="" installation="">\apps\agentcore \infaagent.log</secure> | Contains startup and shutdown information about the Secure Agent. |
| <secure agent="" directory="" installation="">\apps\agentcore \agentcore.log</secure> | Contains information about the activities related to the Secure Agent, including details of all the services enabled for the agent. |
| <secure agent="" directory="" installation="">\apps \Data_Integration_Server\logs\tomcat \tomcat<version>.log</version></secure> | Contains details related to the Tomcat process for the Data Integration Server. It records the task execution details, including the start time, end time, and statistics for the tasks. Also includes design time and metadata-related activities for the Data Integration assets. |

| File | Description |
|---|---|
| <secure agent="" directory="" installation="">\apps \Data_Integration_Server\<version>\tomcat.out</version></secure> | Contains basic information about the Tomcat process for the Data Integration Server, including when the Tomcat process started and stopped. Also includes Secure Agent connection details, such as certificate and SSL-related information. |
| <secure agent="" directory="" installation="">\apps \Data_Integration_Server\<version>\scripts.log</version></secure> | Contains information about the Data Integration Server, including details about how the script used by the Data Integration Server was run. Use this log if there is an issue with the Data Integration Server. |

2. For Secure Agents that run on Windows, view the application logs in the Windows Event Viewer.

I started the Secure Agent, but the status is inactive.

The Secure Agent might take a few minutes to start. The status refreshes every 5 seconds. If the Secure Agent does not become active, complete the following tasks:

- If your organization uses a proxy server to access the internet, verify that the proxy settings are set correctly.
- View the details in infaagent.log in the directory where you installed the Secure Agent.

I installed the Secure Agent, but I want to install another on a different machine. How do I do that?

On the new machine, use your login to connect to Informatica Intelligent Cloud Services. Then, download and install the Secure Agent.

One of my services shows an error status after I restarted the service successfully.

If a service fails with an error status, the error status for the service might continue to display in the Agent Service Details after the service starts up successfully. The error stays on the page until an internal job that cleans up obsolete messages runs. You can ignore the error.

I am trying to uninstall the Secure Agent, but the Secure Agent status still shows "Up and Running."

When you uninstall the Secure Agent without first stopping the Secure Agent, the Agent Core and other services might continue to run for several minutes. To avoid this issue, stop the Secure Agent before you uninstall it.

Why does my Secure Agent always display "Agent Core Upgrading" in Administrator?

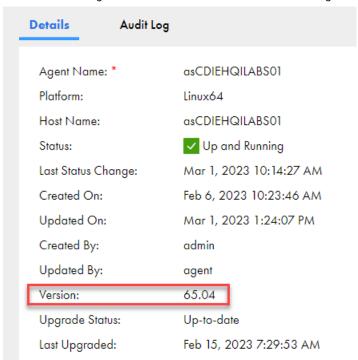
On the **Runtime Environments** page in Administrator, the status of an agent always displays "Agent Core Upgrading". You see the following message in the agentcore.log file:

```
2022-10-11 17:02:57,560 GMT tid="21" tn="Agent Core State Machine Thread" ERROR [com.informatica.saas.infaagent.agentcore.AgentCoreStateMachine] - Authentication failed due to IO error: [cannot decrypt null or empty string].
```

This issue occurs when the agent missed one or more previous major upgrades. For example, you stopped an agent that was on version 62.x and the current version is 65.x when you restart it. The automatic upgrade only supports upgrading from the previous major version, 64.x. Since your version is older than version 64.x, the automatic upgrade fails.

To resolve the issue, either reregister or reinstall the Secure Agent.

You can see the agent version in the Details tab of a Secure Agent:



CHAPTER 7

Secure Agent installation

You can install the Secure Agent in a number of different ways, including to a cloud environment or local environment.

You can install a Secure Agent in the following ways:

In an AWS, Google Cloud, or Microsoft Azure cloud environment

In AWS, you are redirected to the AWS Marketplace to continue the installation.

In Google Cloud, you first log in using your Google Cloud credentials and then you enter details about the Secure Agent and virtual network. The online wizard completes the installation for you.

In Azure, you first log in using your Azure credentials and then you enter details about the Secure Agent and virtual network. The online wizard completes the installation for you.

When installing in these environments, you do not need to download the Secure Agent installer separately.

In different cloud environment

If you are not using AWS, Google Cloud, or Azure, you first set up a VM in your cloud environment and then follow the appropriates steps for installing the Secure Agent in Windows or Linux.

On a local machine or VM running Windows

On Windows, the Secure Agent runs as a Windows service. Ensure that your Windows environment meets the Secure Agent requirements before downloading the Secure Agent installer.

On a local machine or VM running Linux

On Linux, the Secure Agent runs as a process. Ensure that your Linux environment meets the Secure Agent requirements before downloading the Secure Agent installer.

Installing in AWS

The Secure Agent installer can help you create a runtime environment on Amazon Web Services (AWS). The runtime environment you create is a Secure Agent group that contains one Secure Agent.

When you create a runtime environment on AWS, you create a new stack where the Secure Agent is deployed. You can create the stack in a new or existing virtual private cloud (VPC). The installer creates an Amazon Elastic Compute Cloud (EC2) instance within the VPC.

To create a runtime environment, you must have a subscription with AWS that includes create, modify, and delete privileges for the following resource types:

EC2 instances

- · Elastic IP addresses
- · Elastic network interfaces
- · Internet gateways
- Route tables
- Security groups
- Subnets
- VPCs

You must also have read and launch permissions for machine images.

- 1. In Administrator, select Runtime Environments.
- 2. On the Runtime Environments page, click Manage Cloud Secure Agents.
- 3. Click New Cloud Secure Agent.
- 4. Select Amazon Web Services.
- 5. Click Next.
- 6. On the **Environment Configuration** page, copy the install token.

The install token is valid for 24 hours and can't be reused.

- 7. Choose whether to create the runtime environment on an existing or new VPC.
- 8. Click Continue Configuration in AWS.

The AWS **Sign in** screen opens in a new browser tab.

9. Sign in to your AWS account.

The Quick create stack page opens.

- 10. In the **Stack name** area, enter a stack name.
- 11. In the **Parameters** area, under **Network Configuration**, configure the following properties based on whether you're using an existing VPC or a new VPC.
 - For an existing VPC, configure the following properties:

| Property | Value |
|-------------------------------|---|
| VPC ID | Select the ID for the VPC where you want to deploy the Secure Agent. |
| Subnet ID | Enter or select a subnet within the VPC. |
| Allowed Remote Access CIDR | Enter the CIDR block that specifies the IP addresses where the Secure Agent can be installed. |
| | CIDR (Classless Inter-Domain Routing) is a method for allocating IP addresses. It configures a network rule to allow remote access to the Secure Agent. The "/x" portion of the address determines how many IP addresses are available in the subnet, for example: 108.124.81.10/32 |

• For a new VPC, configure the following properties:

| Property | Value |
|-------------------------------|---|
| Availability Zones | Select the availability zone for your region. |
| VPC CIDR | Enter the CIDR block that specifies the IP addresses where you want to create the VPC. |
| Subnet CIDR | Enter the CIDR block that specifies the IP addresses for the subnet in the availability zone that you selected. |
| Allowed Remote Access CIDR | Enter the CIDR block that specifies the IP addresses where the Secure Agent can be installed. |

12. Under Amazon EC2 Configuration, configure the following properties:

| Property | Value |
|---------------------------------|---|
| Key Pair Name | Enter the name of an existing EC2 key pair to enable external access to the EC2 instance. Corresponding key pair files are required for SSH access to the server. |
| Instance Type | Select the instance type for the EC2 instance or accept the default. Default is m5.xlarge. |
| Enable Elastic IP Addressing | Choose whether to assign elastic IP addresses to the EC2 instance or accept the default. Default is no. |

13. Under Informatica Intelligent Data Management Cloud (IDMC) Account Details, configure the following properties:

| Property | Value |
|----------------------------|--|
| IDMC POD Master URL | Accept the default value for the IDMC POD Master URL. This is the URL that you use to access Informatica Intelligent Cloud Services. |
| | Warning: Changing this URL can result in stack deployment failure. |
| IDMC User Name | Enter your Informatica Intelligent Cloud Services user name. |
| IDMC User Token | Paste the install token that you copied. |
| | If you forgot to copy the install token, you can switch back to Informatica Intelligent Cloud Services and generate a new one. |
| Secure Agent Group Name | Accept the default value for the Secure Agent group name. This is the name of the runtime environment that you're creating. |

14. Click Create stack.

It takes a few minutes to create the stack. Be sure to monitor the stack creation and address any issues that might occur. For more information about troubleshooting CloudFormation stacks, see the AWS documentation.

When the stack is created successfully, the EC2 Instance status changes from CREATE_IN_PROGRESS to CREATE_COMPLETE.

15. In Informatica Intelligent Cloud Services, on the Environment Configuration page, click Finish.

IICS creates your runtime environment and displays it on the Runtime Environments page.

Tip: To see the progress of your pending Secure Agents, click **Manage Cloud Secure Agents** on the **Runtime Environments** page. The status appears at the top of the page.

It takes a few minutes for the Secure Agent services to start. When the Secure Agent is ready to use, the status changes from "Pending Environment Set Up" to "Up and Running." You might need to refresh the page to see the updated status.

Installing in Google Cloud

The Secure Agent installer can create a runtime environment on Google Cloud for you, based on just a few properties that you enter on the configuration page.

Note: You must have a subscription with Google Cloud that includes permissions to deploy resources.

- 1. In Administrator, select Runtime Environments.
- 2. On the Runtime Environments page, click Manage Cloud Secure Agents.
- 3. Select Google Cloud Platform.
- 4. Click Next.
- 5. Select the Google account to use.
- 6. Enter the following properties:

| Property | Description |
|----------------------|---|
| Project | A project defines how Informatica Intelligent Cloud Services interacts with Google services and what resources it uses. Select your Google Cloud project from the drop-down list. Note: If you don't have a project, exit the installation wizard and create your project on Google Cloud. You can't create a project from within Informatica Intelligent Cloud Services. |
| Secure Agent Name | Enter a name for your Secure Agent. The name needs to conform to the following rules: The name can be up to 43 characters long, with a combination of letters, numbers, and hyphens. The first character must be a lowercase letter. The last character can't be a hyphen. All letters must be lowercase. By default, the runtime environment uses the same name as the agent. |
| Region | Select the region to deploy the Secure Agent. Choose a region that's appropriate for your organization and your customers. |
| Machine Type | Select the machine type for your virtual machine. If you're not familiar with Google machine types, start with a size with at least 4 cores and 16 GB of memory. |

| Property | Description |
|----------------------------|--|
| Virtual Network | Specify whether to use an existing virtual network based on your Google subscription or create a new virtual network. |
| | A virtual network uses hardware and software to emulate a physical network. |
| Virtual Network Name | Select an existing virtual network or enter the name for a new virtual network. |
| Subnet | Select the subnet to use or enter a name for a new subnet. |
| Subnet Address | Select the subnet address that includes all the resources or enter a new subnet address. Subnet addressing allows a system made up of multiple networks to share the same Internet address. |

- 7. Select the I acknowledge this action will incur costs in Google Cloud Platform check box to acknowledge that costs will be incurred on your Google account.
- Click Create.
 Informatica Intelligent Cloud Services creates your runtime environment and displays it on the Runtime Environments page.

Troubleshooting connection issues on Google Cloud

The firewall in Google Cloud can block access to your VM. If this occurs, add a firewall rule to allow RDP and SSH access to your VM instances.

When Google Cloud blocks access, the runtime environment fails to start with the following error:

Connection Failed. We are unable to connect to the VM on port 22.

- 1. In the Google Cloud console, go to the Firewall Rules page.
- 2. Click Create firewall rule.
- 3. Create a firewall rule with the following settings:

| Setting | Value |
|----------------------|---|
| Name | Enter a name for the firewall rule. For example: allow-ingress-from-iap(<name>)</name> |
| Direction of traffic | Ingress |
| Action on match | allow |
| Target | All instances in the network |
| Source filter | IP ranges |
| Source IP ranges | 35.235.240.0/20 |
| Protocols and ports | Select TCP and enter 22, 3389 to allow both RDP and SSH. |

4. Click Create.

Installing in Microsoft Azure

The Secure Agent installer can configure a runtime environment on Microsoft Azure. Note that running data integration tasks on Azure incurs costs based on the workload and the VM size.

Note: You need a Microsoft Azure subscription with permissions that allow you to deploy resources. If admin consent is enabled at your organization, reach out to the Azure administrator for app consent approvals. For more information about admin consent requests, see the <u>Microsoft documentation</u>.

- 1. In Administrator, select Runtime Environments.
- 2. On the Runtime Environments page, click Manage Cloud Secure Agents.
- 3. Click New Cloud Secure Agent.
- 4. Select Microsoft Azure.
- 5. Click Next.
- 6. Select the Microsoft account to use.
- 7. Enter the following properties:

| Property | Description |
|------------------------|--|
| Subscription | Select your Microsoft Azure subscription. The subscription must include permissions to deploy the following resources: Network security group Virtual network (including subnet) Network interface Public IP address OS disk Virtual machine Be sure to grant permission to the Hyperscalar Azure Integration App when prompted. |
| | Note: If you do not have an Azure subscription, exit the installer and sign up for one with Microsoft. You cannot sign up from within Informatica Intelligent Cloud Services. |
| Resource Group | A resource group is a container that holds related resources for your runtime environment. Informatica Intelligent Cloud Services uses one resource group for each Secure Agent to simplify management of the VM resources for that agent. You typically create new resource groups, but you can use any existing group that is empty. Tip: Use the same or similar name as the Secure Agent to more easily identify which resource group belongs with each agent. |
| Resource Group Name | Name of the resource group. Enter the name of a new group or select an existing group. Ensure that any existing resource group is empty, otherwise this message appears: "API Input validation failed." |
| Location | Select the region to deploy the Secure Agent. Choose the Azure region that's appropriate for your organization and your customers. Not every resource is available in every region. |
| VM Name | Enter a name for the virtual machine (VM) that will be created. |
| VM User Name | Enter your name as the virtual machine user. |
| VM Password | Enter a password to access the virtual machine. |

| Property | Description |
|----------------------------|---|
| Secure Agent Name | Enter a name for your Secure Agent. By default, the runtime environment has the same name as the agent. |
| | Tip: Use the same or similar name as the resource group, to more easily identify which resource group belongs with each agent. |
| VM Size | Select a size for your virtual machine. If you are unfamiliar with Azure image sizing, start with a size with at least 4 cores and 16 GB of memory. |
| | Note that your Azure hourly charges are affected by the VM size. |
| Virtual Network | Select an existing virtual network based on your Microsoft Azure subscription and location or create a new virtual network. |
| Virtual Network | Select an existing virtual network or enter the name for a new virtual network. |
| Name | When you select an existing virtual network, this associates the newly created VM with the existing VNet. |
| Virtual Network Address | Select an existing virtual network address or enter a new address. |
| Subnet Name | Select the subnet to use or enter a name for a new subnet. |
| | The subnet holds all the Azure resources that are deployed to the virtual network. |
| Subnet Address | Select the subnet address that includes all the resources or enter a new subnet address. Subnet addressing allows a system made up of multiple networks to share the same Internet address. |
| CIDR IP Address | Enter the CIDR IP address range. |
| Range | CIDR (Classless Inter-Domain Routing) is a method for allocating IP addresses. It configures a network rule to allow remote access to the Secure Agent. The "/x" portion of the address determines how many IP addresses are available in the subnet, for example: 108.124.81.10/32 |

Tip: For more information, refer to "Explore Azure Virtual Networks" in the Microsoft documentation.

8. Click **Create**. Administrator creates your runtime environment and displays it on the **Runtime Environments** page.

Tip: To see the progress of your pending Secure Agents, click **Manage Cloud Secure Agents** on the **Runtime Environments** page. The status appears at the top of the page.

Installing in Windows

On Windows, the Secure Agent runs as a Windows service. When you install the Secure Agent, you also install the Informatica Cloud Secure Agent Manager.

By default, the Secure Agent starts when you start Windows. You can stop and restart the Secure Agent using the Secure Agent Manager or Windows Services. If you install the Secure Agent on a different volume than you use to run the installation program, you must start and stop the Secure Agent from Windows Services.

You can also use the Secure Agent Manager to check the Secure Agent status and configure proxy information. The Secure Agent works with BASIC, DIGEST, and NTLMv2 proxy authentication.

You can launch the Secure Agent Manager from the Start menu or desktop icon. When you close the Secure Agent Manager, it minimizes to the Windows taskbar notification area for quick access.

When you install a Secure Agent, you perform the following tasks:

- 1. Verify that the machine meets the minimum requirements.
- 2. Download the Secure Agent installer files.
- 3. Install and register the Secure Agent.

Secure Agent requirements on Windows

You can install the Secure Agent on any machine that has internet connectivity and can access Informatica Intelligent Cloud Services.

Verify the following requirements before you install the Secure Agent on Windows:

- The Secure Agent machine uses a supported operating system. For the list of supported operating systems for the Secure Agent, see the Product Availability Matrix (PAM) for Informatica Intelligent Cloud Services on the Knowledge Base.
- The Secure Agent machine has the Microsoft Visual C++ 2015 Redistributable.
- The Secure Agent machine has at least 4 CPU cores, 16 GB RAM, and at least 5 GB of free disk space.
- The Secure Agent machine is on a volume with at least 250GB disk space, with at least 5 GB free space or three times the size of the Secure Agent installation, whichever is greater.
- The account you use to install the Secure Agent has access to all remote directories that contain flat source or target files.
- No other Secure Agent is installed on the machine. If another Secure Agent is installed on the machine, uninstall it first.

For more information, see this KB article:

Minimum requirements and best practices when installing Informatica Cloud Secure Agent.

Configuring the firewall

If your organization uses a protective firewall, include the Informatica Intelligent Cloud Services domain name or IP address ranges in the list of approved domain names or IP addresses. To ensure that the Secure Agent can perform all necessary tasks through the firewall, enable the port that the Secure Agent uses.

The Secure Agent uses port 443 (HTTPS) to connect to the internet. Configure your firewall to allow traffic to pass over port 443.

The allowlists of domains and IP addresses can vary according to your POD (Point of Deployment). You can identify your POD through the URL that appears when you open any service in Informatica Intelligent Cloud Services. The first few characters of the URL string identify the POD. For example, if the URL starts with usw3.dm-us.informaticacloud.com, your POD is USW3.

For the allowlists of Informatica Intelligent Cloud Services domains and IP addresses for different PODs, see Pod Availability and Networking on the Documentation Portal or click the link at the top of the **Runtime**Environments page in Administrator.

Setting Secure Agent permissions on Windows

A Secure Agent requires certain permissions to transfer data between sources and targets.

When you install a Secure Agent on Windows, the Secure Agent must be part of the local Administrators group.

Configuring Windows settings

Before you use the Secure Agent on Windows, configure proxy settings and a Windows Secure Agent service login.

You can configure proxy settings in Secure Agent Manager. Configure a login for the Windows Secure Agent service on Windows.

Note: If you use the Secure Agent for Informatica Cloud Data Wizard, you do not need to configure proxy settings or a Windows service login for the Secure Agent.

Downloading and installing the Secure Agent on Windows

To install the Secure Agent on a Windows machine, you must download and run the Secure Agent installation program and then register the agent.

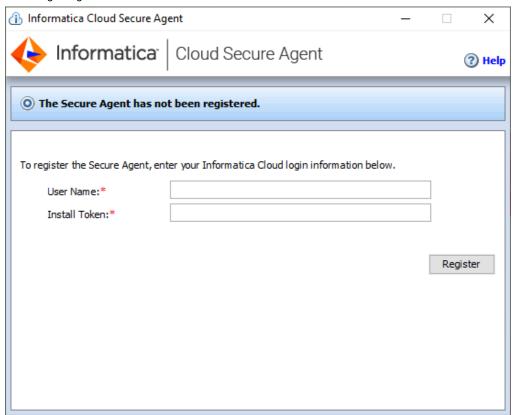
Secure Agent registration requires an install token. To get the install token, copy the token when you download the agent or use the **Generate Install Token** option in Administrator. The token expires after 24 hours.

Before you download and install the Secure Agent, verify that no other Secure Agent is installed on the machine. If any other Secure Agent exists, you must uninstall it.

Tip: To verify the checksum of the Secure Agent installation program, use the agent REST API version 2 resource. For more information about the agent resource, see *REST API Reference*.

- Open Administrator and select Runtime Environments.
- 2. On the Runtime Environments page, click Download Secure Agent.
- 3. Select the Windows 64-bit operating system platform, copy the install token, and then click **Download**. The installation program is downloaded to your machine. The name of the installation program is agent64_install_ng_ext.<agent core version>.exe.
- 4. Run the installation program as an Administrator:
 - a. Specify the Secure Agent installation directory, and click Next.
 - b. Click Install to install the agent.

The **Cloud Secure Agent** dialog box opens and prompts you to register the agent as shown in the following image:



- 5. If you did not copy the install token when you downloaded the agent, click **Generate Install Token** on the **Runtime Environments** page in Administrator, and copy the token.
- 6. In the Secure Agent Manager, enter the following information, and then click Register:

| Option | Description |
|---------------|--|
| User Name | User name that you use to access Informatica Intelligent Cloud Services. |
| Install Token | Token that you copied. |

The Secure Agent Manager displays the status of the Secure Agent. It takes a minute for all of the services to start.

- 7. If your organization uses an outgoing proxy server to connect to the internet, enter the proxy server information.
- Close the Secure Agent Manager.
 The Secure Agent Manager minimizes to the taskbar and continues to run as a service until stopped.

Configuring the proxy settings in Windows

If your organization uses an outgoing proxy server to connect to the internet, the Secure Agent connects to Informatica Intelligent Cloud Services through the proxy server. The Secure Agent installer configures the

proxy server settings for the Secure Agent based on settings configured in the browser. You can change the proxy server settings through the Secure Agent Manager.

Contact your network administrator for the correct proxy settings.

Note: Don't update your proxy details by manually updating the proxy configuration file, because this might cause issues. Always use the Secure Agent Manager.

- In the Secure Agent Manager, click Proxy.
- To enter proxy server settings, click Use a Proxy Server.
- 3. Enter the following information:

| Field | Description |
|------------|--|
| Proxy Host | Required. Host name of the outgoing proxy server that the Secure Agent uses. |
| Proxy Port | Required. Port number of the outgoing proxy server. |
| User Name | User name to connect to the outgoing proxy server. |
| Password | Password to connect to the outgoing proxy server. |

4. Click OK.

The Secure Agent Manager restarts the Secure Agent to apply the settings.

Configuring a login for a Windows Secure Agent service

On Windows, configure a network login for the Secure Agent service. The Secure Agent can access the network with the privileges and permissions associated with the login.

Configure a login for the Secure Agent machine to allow the Secure Agent to access directories to configure and run tasks. When you configure connections, configure tasks, and run tasks that use flat file or FTP/SFTP connection types, the Secure Agent might require read and write permissions on the related directories.

For example, to browse to a directory to configure a flat file or FTP/SFTP connection, the Secure Agent login might require permission to access the directory. Without a Secure Agent login with the appropriate permissions, Informatica Intelligent Cloud Services cannot display the directory in the **Browse for Directory** dialog box.

- 1. Go to the **Services** window from the Windows Administrative tools.
- In the Services window, right-click the Informatica Cloud Secure Agent service and choose Properties.
- 3. In the Properties dialog box, click the Log On tab.
- 4. To configure a login, select This Account.
- 5. Enter an account and password.

Use an account with the required privileges and permissions for the network security defined for the domain. By default, the account format is <domain name>\cuser name>.

- 6. Click OK.
- 7. In the Services window, restart the Secure Agent service for the changes to take effect.

Uninstalling the Secure Agent in Windows

You can uninstall the Secure Agent. You might uninstall the Secure Agent if you no longer want to run the Secure Agent on the machine or if you want to reinstall the Secure Agent.

Before you uninstall the Secure Agent, verify that no connection or task is configured to use it.

Click Start > All Programs > Informatica Cloud Secure Agent > Uninstall Informatica Cloud Secure
Agent.

The Secure Agent uninstaller launches.

- 2. Click Uninstall.
- 3. When the uninstall completes, click Done.
- 4. Delete any remaining files in the installation directory.

After you uninstall the Secure Agent, delete all files and directories associated with the Secure Agent installation.

Note: Uninstalling the Secure Agent does not delete log files from the Secure Agent directory. If you want to reinstall a Secure Agent on the machine, you must delete all files and directories associated with the Secure Agent installation or reinstallation will fail. If you want to save the log files, copy them to a different directory, and then delete the Secure Agent installation directory.

Installing in Linux

On Linux, the Secure Agent runs as a process. You can use a shell command line to install, register, start, stop, and uninstall the Secure Agent.

You can also use the shell command line to check the Secure Agent status.

When you install a Secure Agent, you perform the following tasks:

- 1. Verify that the machine meets the minimum requirements.
- Download the Secure Agent installer files.
- 3. Install and register the Secure Agent.

Consider the following guidelines:

- Create a specific user profile to install the Secure Agent with full access to all folders from the Secure Agent installation directory. Don't install the Secure Agent as the root user.
- You can't install more than one Secure Agent on the same machine under the same user account. Multiple agents may exist under different user accounts.
- Don't install the Secure Agent on any node within the Informatica domain.

Secure Agent requirements on Linux

You can install the Secure Agent on any machine that has internet connectivity and can access Informatica Intelligent Cloud Services. Before you install the Secure Agent on Linux, verify the system requirements.

Verify the following requirements before you install the Secure Agent on Linux:

Verify that the machine uses a supported operating system. For the list of supported operating systems
for the Secure Agent, see the Product Availability Matrix (PAM) for Informatica Intelligent Cloud Services
on the Knowledge Base.

- Verify that the machine has at least 11 GB free disk space.
- Verify that the libidn.x86_64 package is installed.
 If the package isn't present, install it using the following command: sudo yum install libidn.x86_64
 Note: The command to install the package might vary based on your Linux distribution.
- Verify that the libidn.so.* libraries are installed.

 If the libraries aren't present, install them using the following commands:
 - •For 64-bit systems: cd /usr/lib/x86_64-linux-gnu
 - For 32-bit systems: cd /usr/lib/i386-linux-gnu

After installing the libraries, create a symbolic link using the following command:

```
sudo ln -s libidn.so.12 libidn.so.11
```

If you are installing the Secure Agent on RHEL 9, create an additional symbolic link using the following command:

```
sudo ln -s libidn2.so.0 libidn.so.11
```

• If you are installing the Secure Agent on RHEL 9, verify that the libnsl library is installed.

If the library isn't present, install it using the following command: sudo yum install libnsl

Note: The command to install the package might vary based on your Linux distribution.

To verify whether libnsl is present, use one of the following commands: ldconfig -p | grep libnsl or which libnsl.

- The account that you use to install the Secure Agent must have access to all remote directories that contain flat source or target files.
- If you use PowerCenter, install the Secure Agent using a different user account than the account you used to install PowerCenter.

Informatica Intelligent Cloud Services and PowerCenter use some common environment variables. If the environment variables are not set correctly for Informatica Intelligent Cloud Services, your jobs might fail at run time.

For more information, see this KB article:

Minimum requirements and best practices when installing Informatica Cloud Secure Agent.

Configuring the firewall

If your organization uses a protective firewall, include the Informatica Intelligent Cloud Services domain name or IP address ranges in the list of approved domain names or IP addresses. To ensure that the Secure Agent can perform all necessary tasks through the firewall, enable the port that the Secure Agent uses.

The Secure Agent uses port 443 (HTTPS) to connect to the internet. Configure your firewall to allow traffic to pass over port 443.

The allowlists of domains and IP addresses can vary according to your POD (Point of Deployment). You can identify your POD through the URL that appears when you open any service in Informatica Intelligent Cloud Services. The first few characters of the URL string identify the POD. For example, if the URL starts with usw3.dm-us.informaticacloud.com, your POD is USW3.

For the allowlists of Informatica Intelligent Cloud Services domains and IP addresses for different PODs, see Pod Availability and Networking on the Documentation Portal or click the link at the top of the **Runtime**Environments page in Administrator.

Setting Secure Agent permissions on Linux

A Secure Agent requires certain permissions to transfer data between sources and targets.

When you install a Secure Agent on Linux, the Secure Agent must have read/write/execute permissions for the installation directory.

Downloading and installing the Secure Agent on Linux

To install the Secure Agent on a Linux machine, you must download and run the Secure Agent installation program and then register the agent.

Secure Agent registration requires an install token. To get the install token, copy the token when you download the agent or use the **Generate Install Token** option in Administrator. The token expires after 24 hours

When you register the agent, it is added to its own Secure Agent group by default. You can add the agent to a different Secure Agent group.

Before you download and install the Secure Agent, verify that no other Secure Agent is installed on the machine using the same Linux user account. If there is, you must uninstall it.

Tip: To verify the checksum of the Secure Agent installation program, use the agent REST API version 2 resource. For more information about the agent resource, see *REST API Reference*.

- Open Administrator and select Runtime Environments.
- 2. On the Runtime Environments page, click Download Secure Agent.
- 3. Select the Linux 64-bit operating system platform, copy the install token, and then click **Download**. The installation program is downloaded to your machine. The name of the installation program is agent64_install_ng_ext.<agent core version>.bin.
- 4. Save the installation program to a directory on the machine where you want to run the Secure Agent.

Note: If the file path contains spaces, the installation might fail.

5. From a shell command line, navigate to the directory where you downloaded the installation program and enter the following command:

```
./agent64 install ng ext.bin -i console
```

6. When the installer completes, navigate to the following directory:

```
<Secure Agent installation directory>/apps/agentcore
```

7. To start the Secure Agent, enter the following command:

```
./infaagent startup
```

The Secure Agent Manager starts. You must register the agent using the user name that you use to access Informatica Intelligent Cloud Services. You must also supply the install token.

- 8. If you did not copy the install token when you downloaded the agent, click **Generate Install Token** on the **Runtime Environments** page in Administrator, and copy the token.
- 9. To register the agent, in the <Secure Agent installation directory>/apps/agentcore directory, enter one of the following commands using your Informatica Intelligent Cloud Services user name and the token that you copied:
 - To add the agent to its own Secure Agent group, use the following command:

```
./{\tt consoleAgentManager.sh\ configureToken\ {\tt cuser\ name} \ {\tt <install\ token}}
```

• To add the agent to an existing Secure Agent group, use the following command:

```
./consoleAgentManager.sh configureTokenWithRuntime <user name> <install token> <Secure Agent group name>
```

Note: If the command includes a Secure Agent group name that doesn't exist, the Secure Agent is not assigned to a group. Be sure to use a valid Secure Agent group name.

The following table lists the command options:

| Option | Description |
|----------------------------|--|
| User Name | Required. Informatica Intelligent Cloud Services user name of the user installing the Secure Agent. |
| Install Token | Required. The install token that you copied. |
| Secure Agent group name | Optional. Include when you want to add the agent to an existing Secure Agent group instead. If this option isn't included in the command, the agent will be in its own Secure Agent group. |

You can check the registration status of a Secure Agent using the following command:

./consoleAgentManager.sh isConfigured

Configuring the proxy settings in Linux

If your organization uses an outgoing proxy server to connect to the internet, the Secure Agent connects to Informatica Intelligent Cloud Services through the proxy server.

The Secure Agent installer configures the proxy server settings for the Secure Agent based on settings configured in the browser. You can update the proxy server settings defined for the Secure Agent from the command line. The Secure Agent works with BASIC, DIGEST, and NTLMv2 proxy authentication.

To configure the proxy server settings for the Secure Agent on a Linux machine, use a shell command that updates the proxy.ini file. Contact the network administrator to determine the proxy settings.

Note: To avoid potential issues, don't change the settings by editing the proxy.ini file manually.

1. Navigate to the following directory:

```
<Secure Agent installation directory>/apps/agentcore/conf
```

2. To update the proxy.ini file, enter the following command:

./consoleAgentManager.sh configureProxy cproxy host> proxy password>

3. Restart the Secure Agent.

Uninstalling the Secure Agent in Linux

You can uninstall the Secure Agent. You might uninstall the Secure Agent if you no longer want to run the Secure Agent on the machine or if you want to reinstall the Secure Agent.

Before you uninstall the Secure Agent, verify that no connection or task is configured to use it.

1. From the command line, navigate to the following directory:

```
<Secure Agent installation directory>/apps/agentcore
```

2. Stop the Secure Agent Linux process by entering the following command:

./infaagent shutdown

3. To uninstall the Secure Agent, run rm -rf on the directory where you installed the Secure Agent to remove Secure Agent files.

Configuring a proxy server for the Secure Agent

A proxy server allows indirect connection to network services for security and performance reasons. For example, you can use a proxy server to get through a firewall, and some proxies provide caching mechanisms.

When you configure a proxy server for the Informatica Cloud Secure Agent, you define the minimum required settings in the Secure Agent Manager. Informatica Intelligent Cloud Services updates the following file and adds other properties that you can edit manually:

<Secure Agent installation directory>/apps/agentcore/conf/proxy.ini

The following code shows the default contents of proxy.ini:

```
InfaAgent.ProxyPassword=ZU8KjIzgtVrVmfRMUPzPMw\=\=
InfaAgent.ProxyNtDomain=
InfaAgent.ProxyHost=foo.bar.com
InfaAgent.ProxyPasswordEncrypted=true
InfaAgent.NonProxyHost=localhost|127.*|[\:\:1]
InfaAgent.ProxyUser=
InfaAgent.ProxyPort=12345
InfaAgent.AuthenticationOrder=
```

When you configure a proxy server for the Informatica Cloud Secure Agent, you can set InfaAgent.NonProxyHost to exclude certain IP addresses and host names from the proxy. For example, when you use managed identity authentication to connect to an Azure source or target in a mapping that runs in advanced mode, exclude the IP address of the metadata service, 169.254.169.254.

Troubleshooting a Secure Agent installation

The Secure Agent download failed.

If you receive a download failure after clicking **Download Secure Agent**, add the following domain to your allowlist: https://global-package.dm.informaticacloud.com and then try the download again.

For more information, see this KB article:

Change in Package Dependency Manager IP Addresses and Domain for IDMC

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