

Informatica® Business Glossary Desktop 10.5.4

Installation and Configuration Guide

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Preface

Use the Informatica® Business Glossary Desktop Installation and Configuration Guide to install the Business Glossary Desktop.

Important: Informatica recommends that you use Axon Data Governance instead of Business Glossary for enhanced functionality.

Informatica Resources

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https://www.informatica.com/services-and-training/customer-success-services/contact-us.html.

To find online support resources on the Informatica Network, visit https://network.informatica.com and select the eSupport option.

CHAPTER 1

Business Glossary Desktop Installation and Configuration

This chapter includes the following topics:

- Business Glossary Desktop Installation and Configuration Overview, 7
- Silent Installation, 7
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- Server Settings, 11

Business Glossary Desktop Installation and Configuration Overview

You can install the Business Glossary Desktop in silent mode or in graphical mode. Install the Business Glossary Desktop in silent mode for all business users in an organization. You may also request that business users download and install the Business Glossary Desktop in graphical mode.

The Business Glossary Desktop connects to the Analyst Service which interacts with the Model Repository Service. The Model repository hosts business glossaries.

When you install the Business Glossary Desktop on Windows, it becomes available as a client on the Windows desktop menu. When you install the Business Glossary Desktop on Mac, it appears as a client on the Mac menu system after you start the program using Terminal. Informatica recommends that you install only one instance of the Business Glossary Desktop client on a single machine.

You can also provide business users a location to download the Business Glossary Desktop. You can tell users how to configure preferences, hotkey, and server settings for the client.

Silent Installation

Install the Business Glossary Desktop in silent mode and configure the preferences, hotkey, and server settings during installation.

You can use the properties file to pass arguments to specify server settings for install in silent mode.

Silent Installation Arguments

When you install the Business Glossary Desktop in silent mode, you must pass arguments to specify the server settings for the business glossary client.

The following list describes the silent installation arguments:

USER_INSTALL_DIR

Location to install the Business Glossary Desktop.

PROTOCOL_TYPE

HTTP or HTTPS protocol.

HOST_NAME

Host name of the machine on which the Analyst Service runs.

PORT_NUMBER

Port number of the machine on which the Analyst Service runs.

DOMAIN_USERNAME

User name of the Analyst tool user.

DOMAIN_PASSWD

Password of the Analyst tool user.

DOMAIN_NAME

LDAP or Native security domain of the user.

RUN_ON_STARTUP

Runs the Business Glossary Desktop when the system starts. Specify true to enable this option. Specify False to disable this option.

The default option is False.

SHOW_WELCOME_SCREEN

Shows welcome screen on starting the Business Glossary Desktop. Specify true to enable this option. Specify False to disable this option.

The default option is False.

DO_HIGHLIGHT_SEARCH_TERMS

Enables highlighting of the search criteria in the search result. Specify True to enable this option. Specify False to disable this option.

The default option is False.

SHOW_INACTIVE_TERMS

Shows inactive business terms in the search results. Specify True to enable this option. Specify False to disable this option.

The default option is False.

ENABLE_HOTKEYS

Enables keyboard shortcut to launch the Business Glossary Desktop. Specify True to enable this option. Specify False to disable this option.

The default option is False.

Note: Select two modifier keys and an alphanumeric key when you enable keyboard shortcut.

SELECTION_CONTROL

Selects **Ctrl** as a modifier key. Specify True to enable this option. Specify False to disable this option. The default option is False.

SELECTION SHIFT

Selects **Shift** as a modifier key. Specify True to enable this option. Specify False to disable this option. The default option is False.

SELCTION_ALT

Selects **Alt** as a modifier key. Specify True to enable this option. Specify False to disable this option. The default option is False.

ALPHABET_HOTKEY

Selects **D** as an alphanumeric value. Specify an alphanumeric value to change the default value. The default is ALPHABET_HOTKEY=D.

Installing Business Glossary Desktop in Silent Mode on Windows

To install the Business Glossary Desktop without user interaction, install in silent mode by using the properties file that contains the silent installation arguments. The Business Glossary Desktop menu appears in the Windows system menu after installation.

- Go to the directory that contains the Business Glossary Desktop installation files.
- 2. Use a text editor to open and specify the values for the parameters in the SilentInput.properties file.
- 3. Save the SilentInput.properties file.
- 4. Run the silentInstall.bat file.

Installing Business Glossary Desktop in Silent Mode on Mac

To install Business Glossary Desktop without user interaction in silent mode on Mac, open the silentInput.properties file, and then edit the silent installation arguments.

Before you install Business Glossary Desktop client, ensure that you have installed Java version 1.8 on Mac.

- 1. Go to the directory that contains the Business Glossary Desktop installation files.
- 2. Open the silentInput.properties file using a text editor.
- 3. Edit the silent installation arguments in the properties file, and then save the silentInput.properties file.
- 4. Open the Terminal as an administrator with the required permissions and run the silentInstall.sh file.

Install in Graphical Mode

As an administrator, you can install the Business Glossary Desktop client in the graphical mode or request the business users to download the installation file and install the Business Glossary Desktop in the graphical mode.

Installing Business Glossary Desktop in Graphical Mode on Windows

- 1. Extract the Informatica BusinessGlossaryDesktop Win file.
- 2. Run the Install.bat windows batch file.

The Informatica Business Glossary Setup window appears.

- Click Next.
- 4. Select the default folder or click Change to select another location to download the file and click OK.
- 5. Click Next.

The Pre-installation Summary window appears.

6. Click Install.

The Server Configuration Panel window appears.

- 7. Enter the server configuration settings.
- 8. Optionally, enable the Kerberos Domain if you are connecting to a Kerberos domain.
- 9. Optionally, click Get Domain List to retrieve a list of LDAP domains.

Select the LDAP domain from the list.

10. Click Next.

The Post-installation Summary window appears.

11. Click Done.

Perform the following steps if you have installed the Business Glossary Desktop client on a Kerberos-enabled domain:

- 1. Close the Business Glossary Desktop client.
- 2. Copy the krb5.conf file from the \$INFA_HOME/services/shared/security directory to the client machine.
- 3. Set the KRB5 CONFIG environment variable to point to the krb5.conf file.
- 4. Copy the krb5.conf file from the Infromatica Server to the C:\Windows directory, and then rename the file to krb5.ini.
- 5. Start the Business Glossary Desktop client.

Installing Business Glossary Desktop in Graphical Mode on Mac

Before you install Business Glossary Desktop client, ensure that you have installed Java version 1.8 on Mac.

- 1. Extract the Informatica BusinessGlossaryDesktop Mac file.
- 2. Open the Terminal and run the Install.sh file.

The Informatica Business Glossary Setup window appears.

- 3. Click Next.
- 4. Select the default folder or click Change to select another location to download the file and click OK.
- Click Next.

The $\mbox{\bf Pre-installation Summary}$ window appears.

6. Click Install.

The Server Configuration Panel window appears.

- 7. Enter the server configuration settings.
- 8. Optionally, enable the Kerberos Domain if you are connecting to a Kerberos domain.
- 9. Optionally, click Get Domain List to retrieve a list of LDAP domains.

Select the LDAP domain from the list.

10. Click Next.

The Post-installation Summary window appears.

11. Click Done.

Server Settings

Configure server settings to enable the Business Glossary Desktop Client to reference the business glossary on a machine that hosts the Analyst Service. Business Glossary Desktop supports Kerberos authentication.

You can enter the following server settings:

Protocol

HTTP or HTTPS protocol.

Host

Host name of the machine on which the Analyst Service runs.

Port

Port number of the machine on which the Analyst Service runs.

Kerberos Domain

Enable this option to connect to the Kerberos domain.

Domain

Select the LDAP or Native security domain of the user from the list.

Username

User name of the Analyst tool user.

Password

Password of the Analyst tool user.

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