Informatica

Informatica® Business Glossary
10.5

Business Glossary Desktop Guide

Informatica Business Glossary Business Glossary Desktop Guide
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http://www.schneier.com/blowfish.html; http://www.jmock.org/license.html; http://xsom.java.net; http://benalman.com/about/license/; https://github.com/CreateJS/EaselJS/blob/master/src/easeljs/display/Bitmap.js; http://www.h2database.com/html/license.html#summary; http://jsoncpp.sourceforge.net/LICENSE; http://jdbc.postgresql.org/license.html; http://protobuf.googlecode.com/svn/trunk/src/google/protobuf/descriptor.proto; https://github.com/rantav/hector/blob/master/LICENSE; http://web.mit.edu/Kerberos/krb5-current/doc/mitK5license.html; http://jibx.sourceforge.net/jibx-license.html; https://github.com/lyokato/libgeohash/blob/master/LICENSE; https://github.com/hjiang/jsonxx/blob/master/LICENSE; https://code.google.com/p/lz4/; https://github.com/jedisct1/libsodium/blob/master/LICENSE; http://one-jar.sourceforge.net/index.php?page=documents&file=license; https://github.com/EsotericSoftware/kryo/blob/master/license.txt; http://www.scala-lang.org/license.html; https://github.com/tinkerpop/blueprints/blob/master/LICENSE.txt; http://gee.cs.oswego.edu/dl/classes/EDU/oswego/cs/dl/util/concurrent/intro.html; https://aws.amazon.com/asl/; https://github.com/twbs/bootstrap/blob/master/LICENSE; https://sourceforge.net/p/xmlunit/code/HEAD/tree/trunk/LICENSE.txt; https://github.com/documentcloud/underscore-contrib/blob/master/LICENSE, and https://github.com/apache/hbase/blob/master/LICENSE.txt.

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Preface

Use the *Informatica® Business Glossary Desktop Guide* to look up business terms in a business glossary using the Business Glossary Desktop. The guide includes information about configuring server settings, preferences, and keyboard shortcuts.

Important: Informatica recommends that you use Axon Data Governance instead of Business Glossary for enhanced functionality.

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https://www.informatica.com/services-and-training/customer-success-services/contact-us.html.

To find online support resources on the Informatica Network, visit https://network.informatica.com and select the eSupport option.

CHAPTER 1

Introduction to the Business Glossary Desktop

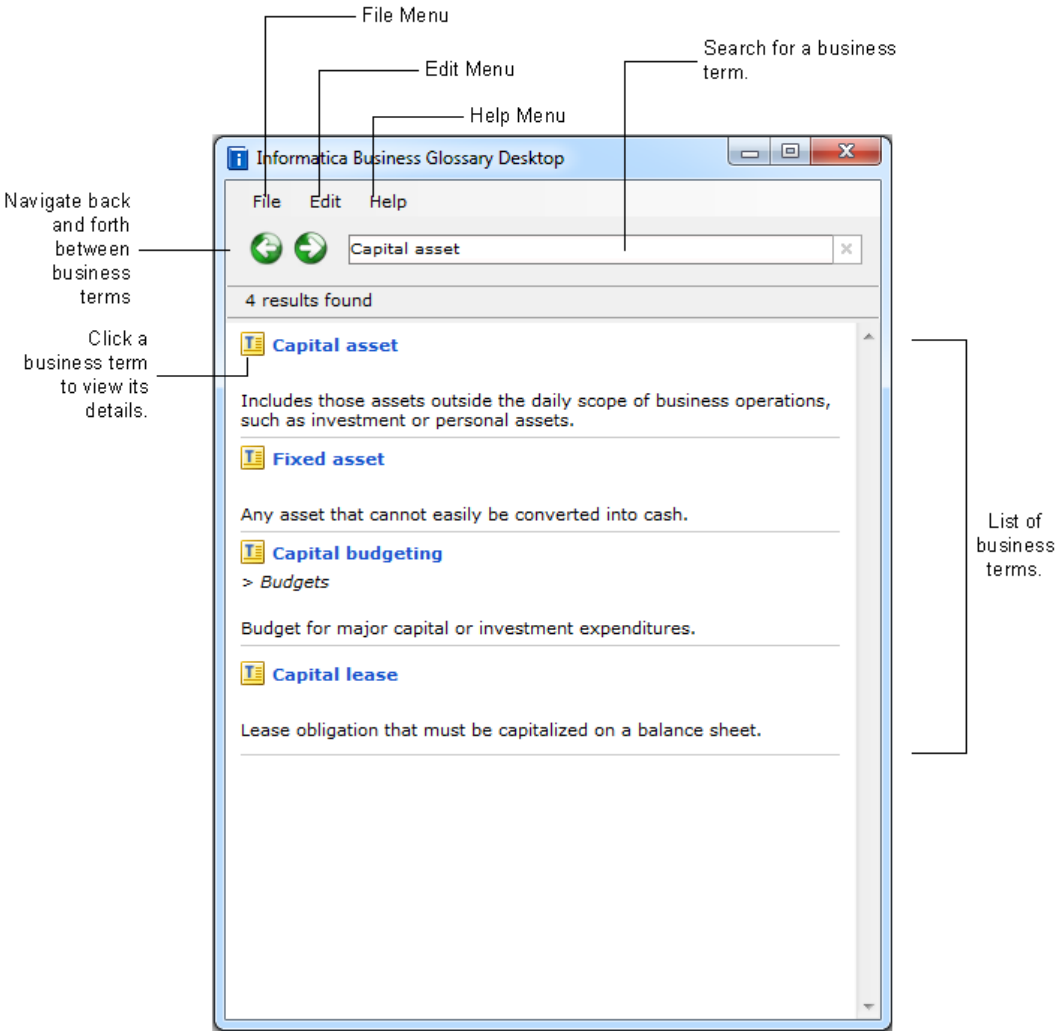
This chapter includes the following topics:

- Business Glossary Desktop Overview, 8
- Starting the Business Glossary Desktop on Windows, 10
- Starting the Business Glossary Desktop on Mac, 10
- Using the Business Glossary Desktop, 10

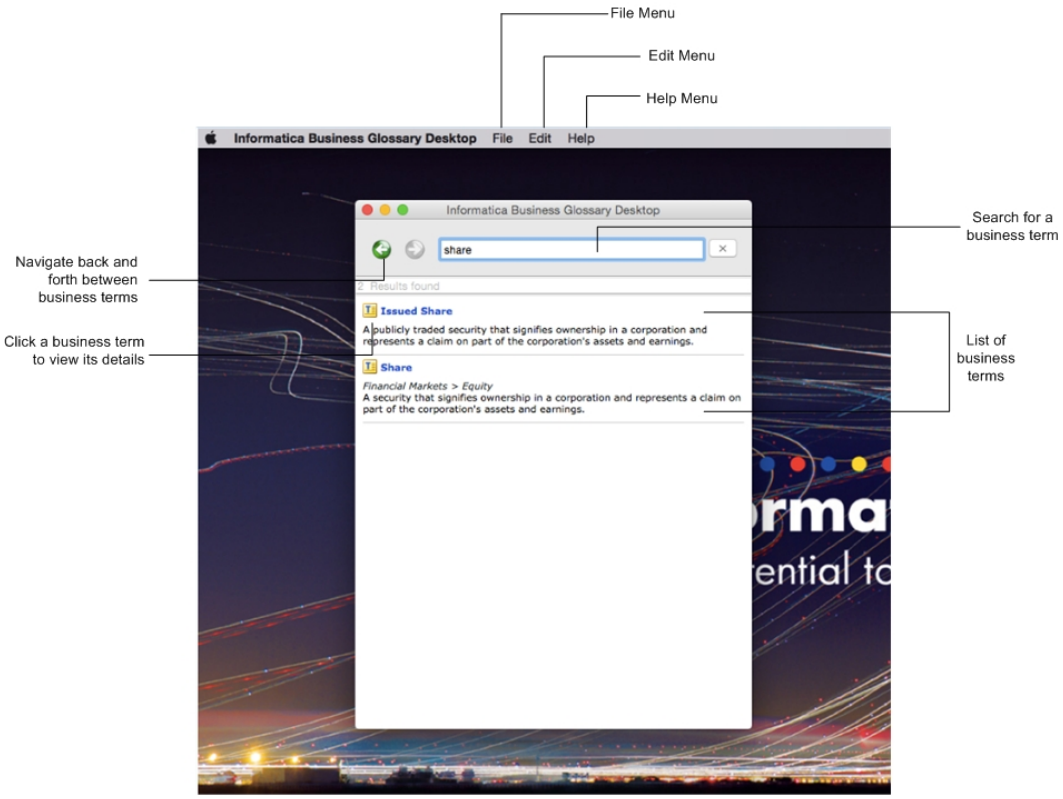
Business Glossary Desktop Overview

Use the Business Glossary Desktop to look up business terms in a business glossary. A business glossary is a set of terms that uses business language to define concepts for business users. A business term provides the business definition and usage of a concept.

The following image shows the Informatica Business Glossary Desktop interface on Windows:



The following image shows the Informatica Business Glossary Desktop interface on Mac OS X :



The following table describes the actions you can perform in Business Glossary Desktop on Windows and Mac:

To	Do this
To print or preview business term details and exit the Business Glossary Desktop.	Click **File**.
To copy, select, or find text and change settings, such as keyboard shortcuts and preferences.	Click **Edit**.
To view online help for the Business Glossary Desktop.	Click **Help**.
To look up a business term.	Enter a word or text in the search box.
To view business term details such as business term properties and related terms.	Click a business term from the search results.
To navigate back and forth between business terms.	Click the front and back arrow icons to the left of the search box.

Starting the Business Glossary Desktop on Windows

You can start the Business Glossary Desktop from your Windows Start menu or from the Business Glossary Desktop icon on the desktop menu.

You can start Business Glossary Desktop in one of the following ways:

- To start Business Glossary Desktop from your Windows system menu, click **Start** > **All Programs** > **Informatica Business Glossary Desktop > Informatica Business Glossary Desktop**
- To start Business Glossary Desktop from the desktop icon, click the Business Glossary Desktop icon in the Windows desktop menu bar.

Starting the Business Glossary Desktop on Mac

On Mac, run InformaticaBusinessGlossaryDesktop.sh in the Terminal to start the Business Glossary Desktop.

1. Open the Terminal as a business user with all the required permissions. Run the following command to start the Business Glossary Desktop on Mac:
   ./InformaticaBusinessGlossaryDesktop.sh
2. Go to the directory where `InformaticaBusinessGlossaryDesktop.sh` is located on your Mac system.

Using the Business Glossary Desktop

Look up a business term in the business glossary to get context and meaning for the business term. Select a term to view its details.

1. Enter a business term name or description in the search box.

   The Business Glossary Desktop Client returns a list of business terms with names or description that matches the search text.
2. Optionally, highlight the term in another application and use a keyboard shortcut to launch the Business Glossary Desktop client.

   The Business Glossary Desktop displays a list of business terms that match the term.
3. Select a business term from the results to view the term details.

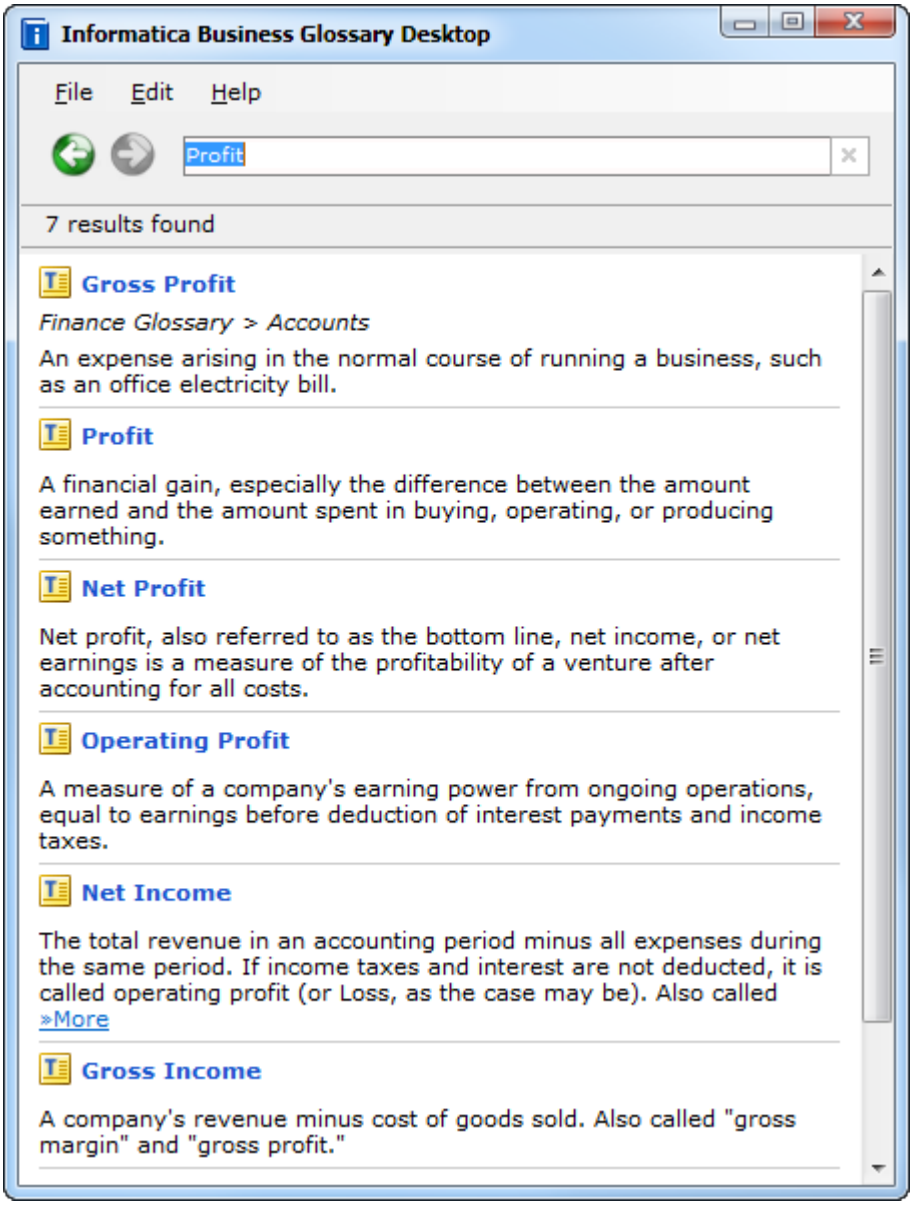
Example on Windows

For example, you see the term Profit in a spreadsheet or web page but you do not know what it means.

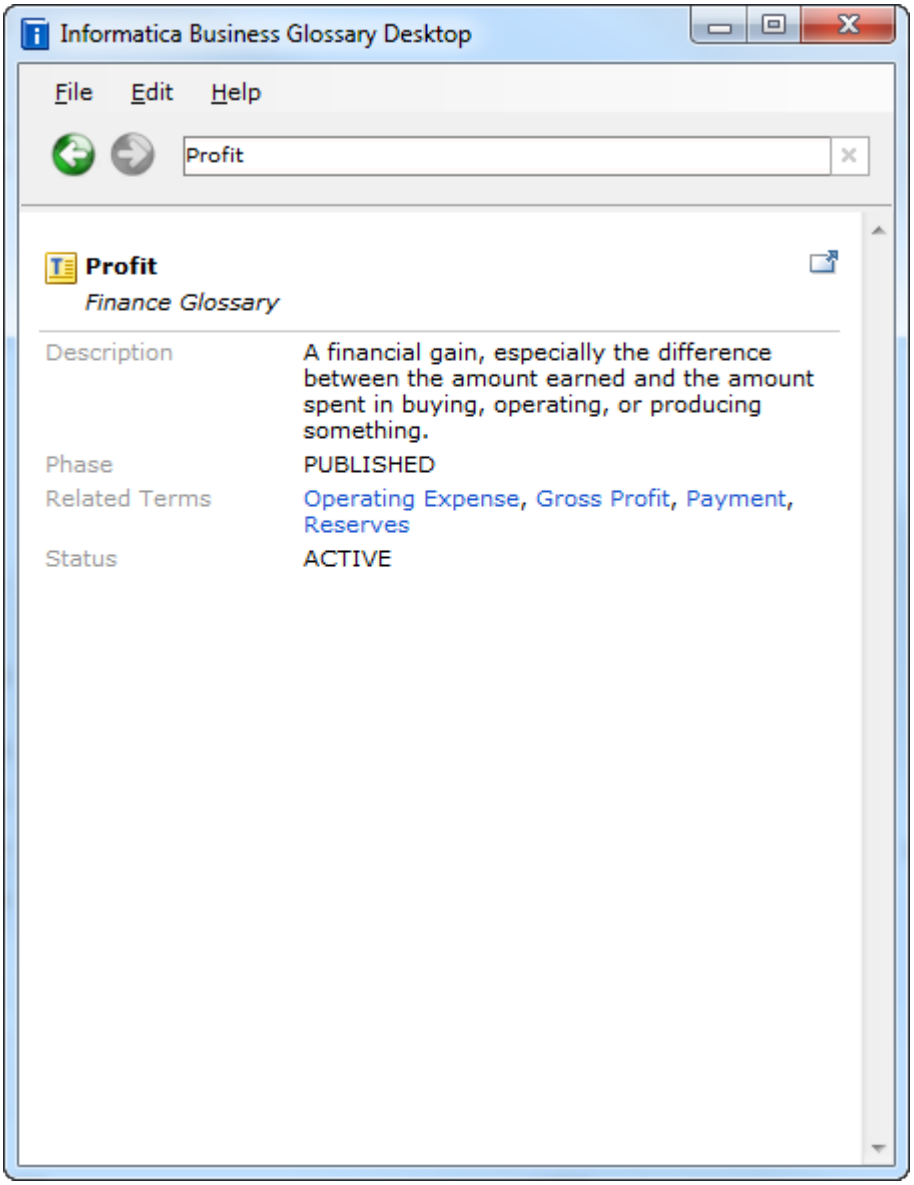
Complete the following steps to look up the meaning of Profit:

1. Highlight **Profit** in the spreadsheet.
2. Use a keyboard shortcut, such as `Ctrl+Shift+Q`, to start the Business Glossary Desktop and look up Profit.
3. The Business Glossary Desktop displays a list of business terms that match Profit.

The following image shows the Business Glossary Desktop with the search results on Windows:



4. On the search results page, click **Profit** to view the details.
   The following image shows the business term details:

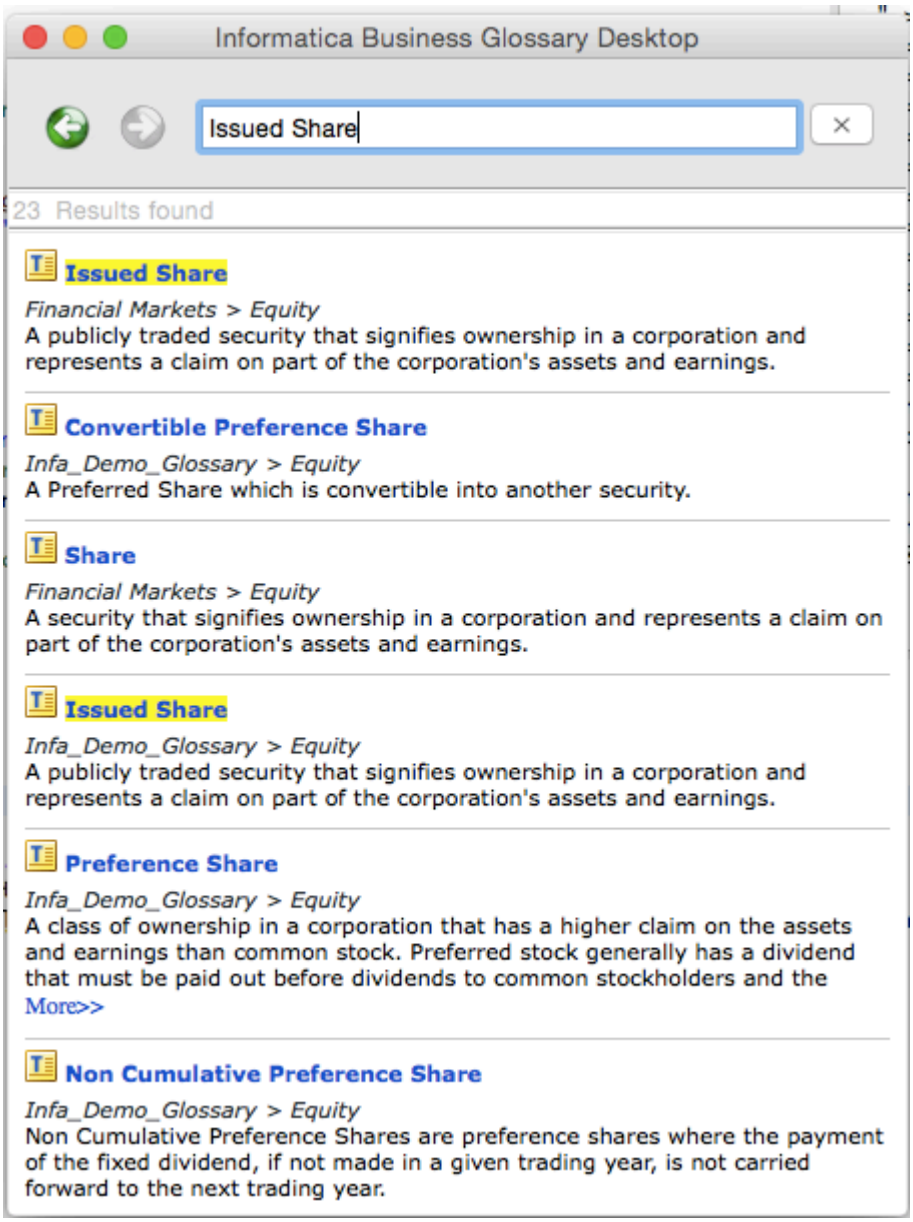


Example on Mac

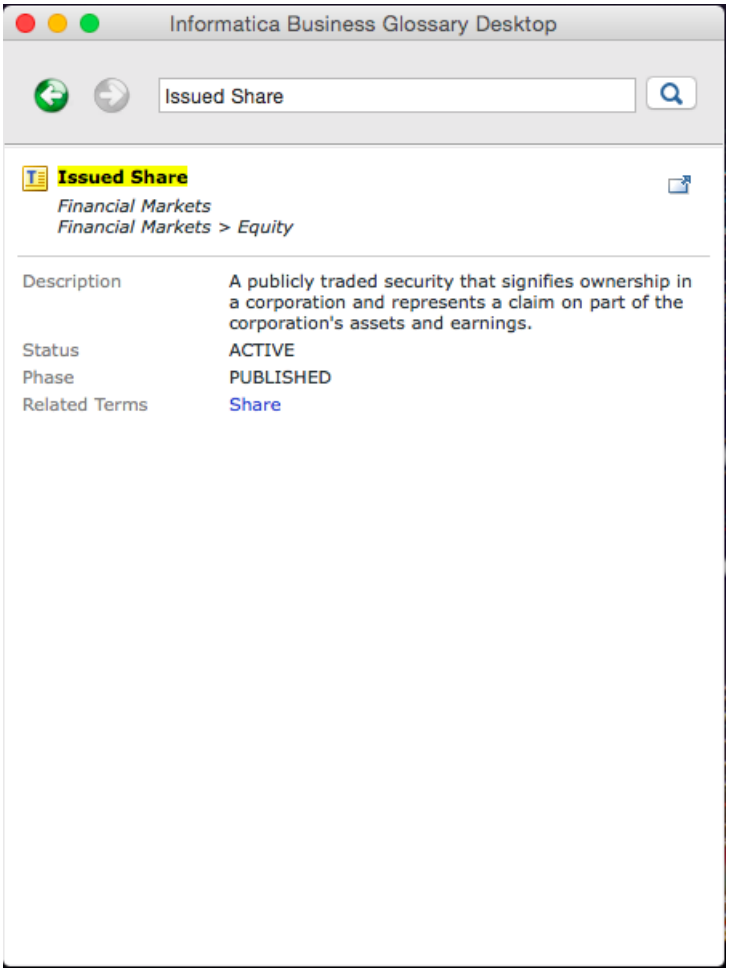
For example, you see the term Issued Share in a spreadsheet or web page and you do not know what it means.

Complete the following steps to look up the meaning of Issued Share:

1. Highlight the **Issued Share** in the spreadsheet.
2. Use a keyboard shortcut, such as `Ctrl+Shift+Q`, to start the Business Glossary Desktop and look up Issued Share.
3. The Business Glossary Desktop displays a list of business terms that match Issued Share.
   The following image shows the Business Glossary Desktop with the search results on Mac:


Informatica Business Glossary Desktop
Issued Share
23 Results found
Issued Share
Financial Markets > Equity
A publicly traded security that signifies ownership in a corporation and represents a claim on part of the corporation's assets and earnings.
Convertible Preference Share
Infa_Demo_Glossary > Equity
A Preferred Share which is convertible into another security.
Share
Financial Markets > Equity
A security that signifies ownership in a corporation and represents a claim on part of the corporation's assets and earnings.
Issued Share
Infa_Demo_Glossary > Equity
A publicly traded security that signifies ownership in a corporation and represents a claim on part of the corporation's assets and earnings.
Preference Share
Infa_Demo_Glossary > Equity
A class of ownership in a corporation that has a higher claim on the assets and earnings than common stock. Preferred stock generally has a dividend that must be paid out before dividends to common stockholders and the
More>>
Non Cumulative Preference Share
Infa_Demo_Glossary > Equity
Non Cumulative Preference Shares are preference shares where the payment of the fixed dividend, if not made in a given trading year, is not carried forward to the next trading year.

4. On the search results page, click **Issued Share** to view the details. The following image shows the business term details:



CHAPTER 2

Business Glossary Desktop Configuration

This chapter includes the following topics:

- Business Glossary Desktop Configuration Overview, 15
- Server Settings Configuration, 15
- Configuring Preferences on Windows, 18
- Configuring Preferences on Mac, 19
- Configuring a Keyboard Shortcut on Windows, 20
- Configuring a Keyboad Shortcut on Mac, 21

Business Glossary Desktop Configuration Overview

The Business Glossary Desktop appears as a client on the Windows system menu. The Business Glossary Desktop appears as a client on Mac when you run `InformaticaBusinessGlossaryDesktop.sh` in the Terminal.

After you start the Business Glossary Desktop client, you can modify the server settings, preferences and set up keyboard shortcuts to configure Business Glossary Desktop.

Server Settings Configuration

Configure server settings to enable the Business Glossary Desktop Client to reference the business glossary on a machine that hosts the Analyst Service. The administrator provides you with the values you must enter in the server settings.

You can enter the following server settings:

Protocol

HTTP or HTTPS protocol.

Host

Host name of the machine on which the Analyst Service runs.

Port

Port number of the machine on which the Analyst Service runs.

Kerberos Domain

Enable this option to connect to the Kerberos domain.

Domain

LDAP or Native security domain of the user.

Username

User name of the Analyst tool user.

Password

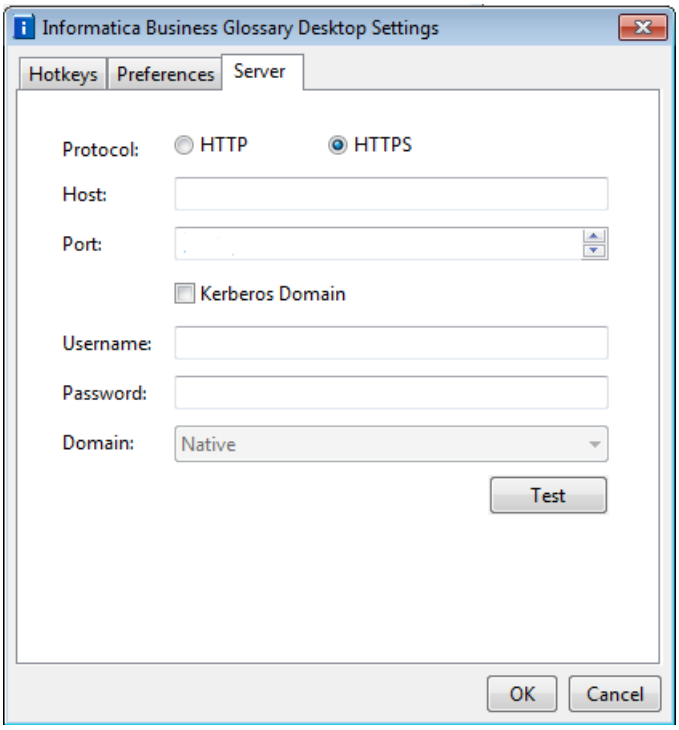
Password of the Analyst tool user.

Configuring Server Settings on Windows

Configure server settings to establish a connection to the business glossary on the machine on which the Analyst Service runs.

1. In the Business Glossary Desktop application, click **Edit** > **Settings**.

   The **Informatica Business Glossary Desktop Settings** window appears.



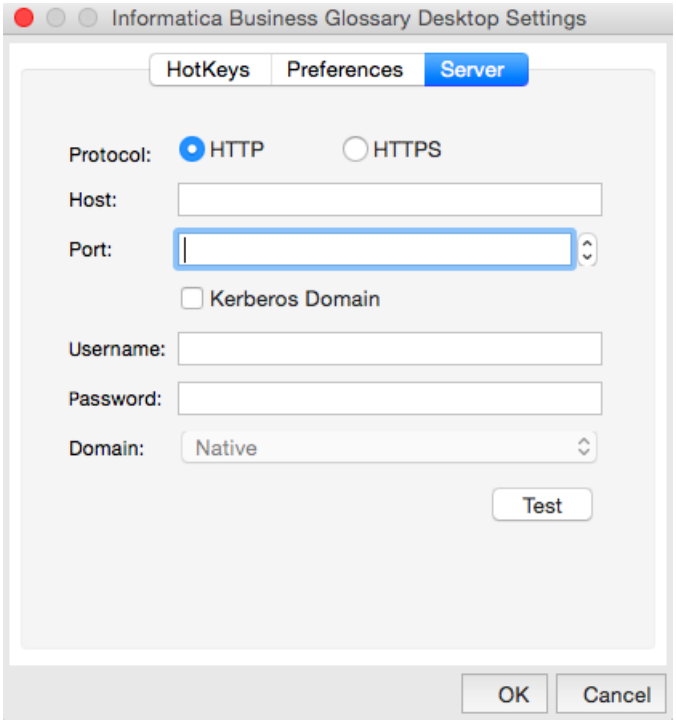
2. Click the **Server** tab.
3. Enter the server settings.
4. Click **Test** to test the connection to the Analyst tool.
5. Click **OK**.

Configuring Server Settings on Mac

Configure the server settings to establish a connection to the business glossary on the machine on which the Analyst Service runs.

1. On the menu bar, click **Edit** > **Settings.**

   The **Informatica Business Glossary Desktop Settings window** appears.



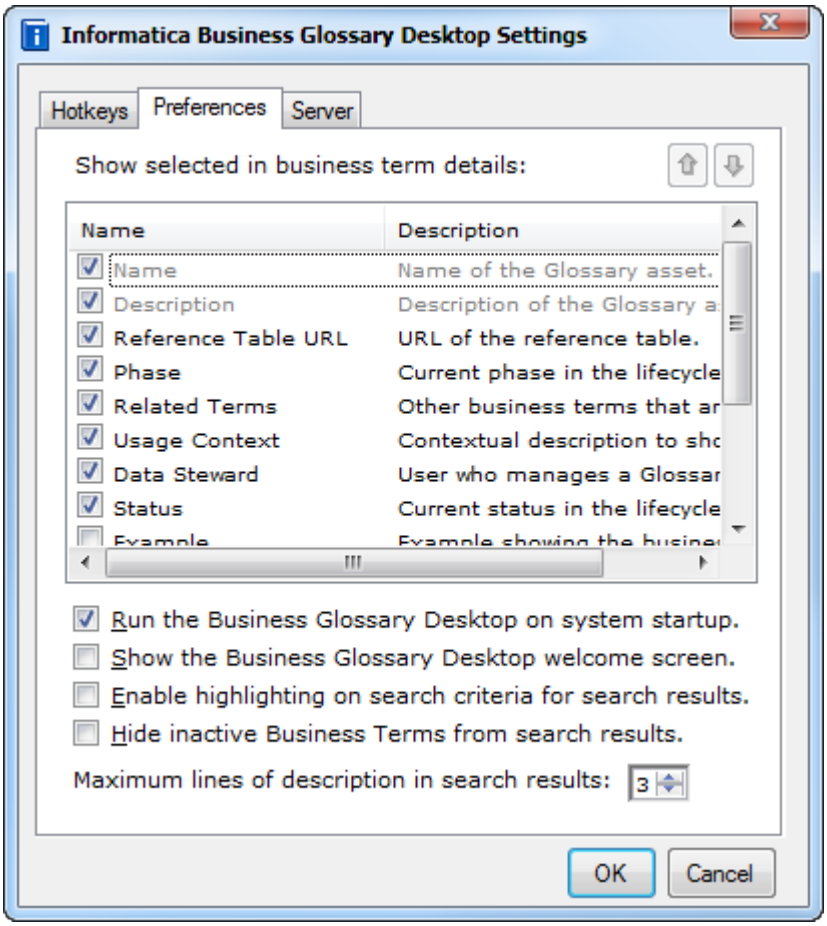
2. Click the **Server** tab.
3. Enter the server settings.
4. Click **Test** to test the connection to the Analyst tool.
5. Click **OK**.

Configuring Preferences on Windows

You can configure preferences to select business term properties and client display settings.

1. Click **Edit** > **Settings**.

   The **Informatica Business Glossary Desktop Settings** window appears.



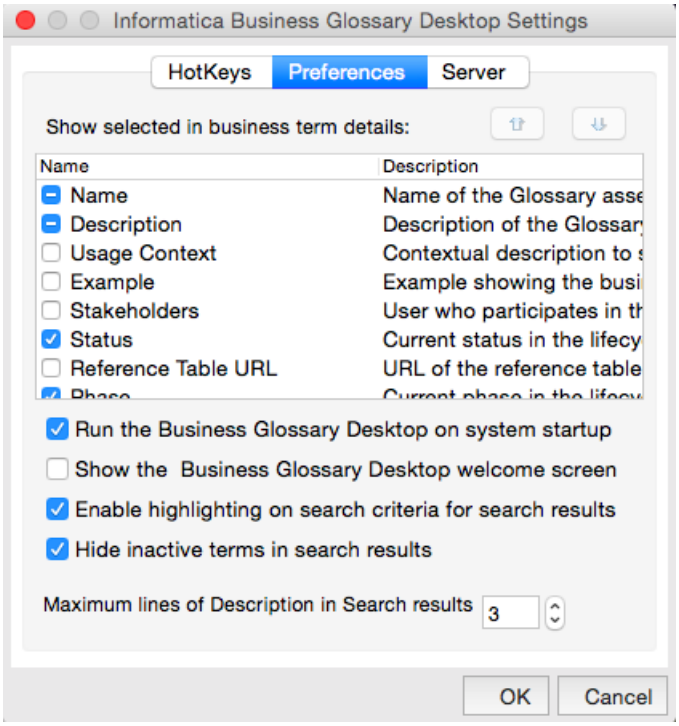
2. Click the **Preferences** tab.
3. Select the required preferences for the client, and click **OK**.

Configuring Preferences on Mac

You can configure preferences to select business term properties and client display settings.

1. Click **Edit** > **Settings**.

   The **Informatica Business Glossary Desktop Settings** window appears.



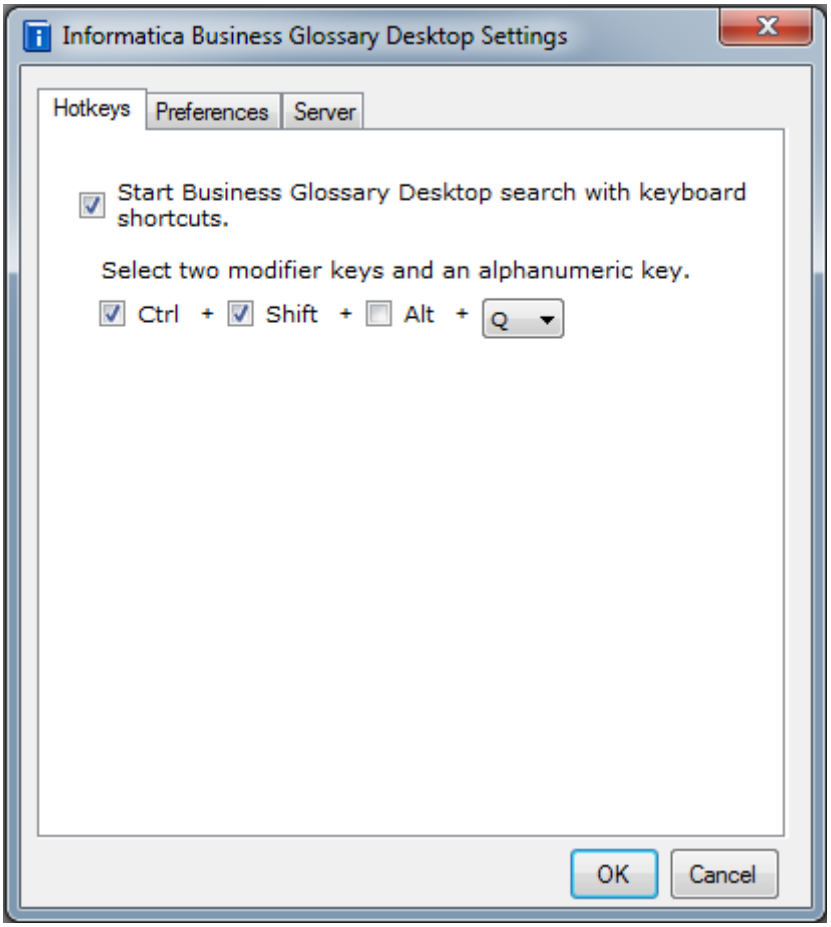
2. Click the **Preferences** tab.
3. Select the required preferences for the client, and click **OK**.

Configuring a Keyboard Shortcut on Windows

You can set up a keyboard shortcut to launch the Business Glossary Desktop client from any application. The keyboard shortcut key combination must be unique.

1. Click **Edit** > **Settings**.

   The **Informatica Business Glossary Desktop Settings** window appears.



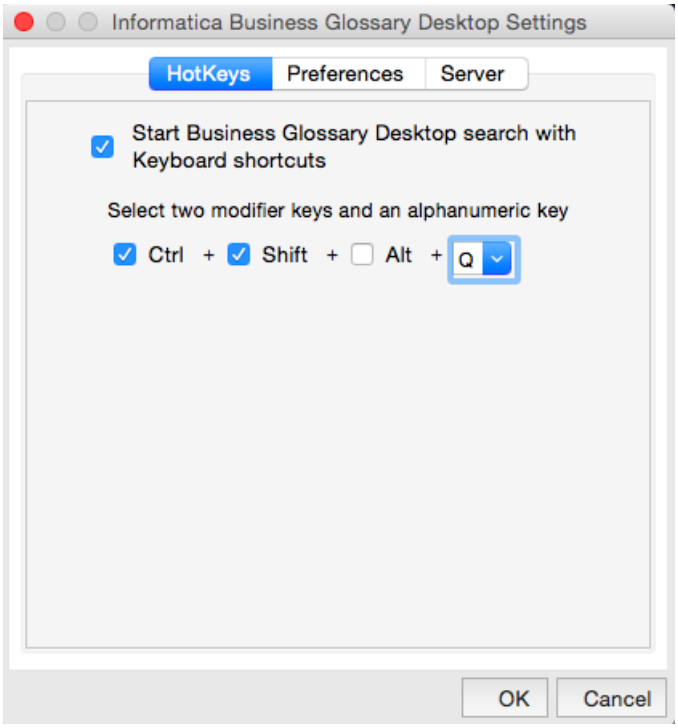
2. Click the **Hotkeys** tab.
3. Keep the default option to start the business glossary search with keyboard keys.
4. Select two modifier keys and an alphanumeric key.
5. Click **OK**.

Configuring a Keyboad Shortcut on Mac

You can set up a keyboard shortcut to launch the Business Glossary Desktop client from any application. The keyboard shortcut key combination must be unique.

1. Click **Edit** > **Settings**.

   The **Informatica Business Glossary Desktop Settings** window appears.



2. Click the **Hotkeys** tab.
3. Keep the default option to start the business glossary search with keyboard keys.
4. Select two modifier keys and an alphanumeric key.
5. Click **OK**.

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