



Informatica® MDM - Supplier 360
10.5 HotFix 3

What's New and Changed

Informatica MDM - Supplier 360 What's New and Changed
10.5 HotFix 3
July 2024

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Table of Contents

Preface	6
Informatica Resources.	6
Informatica Network.	6
Informatica Knowledge Base.	6
Informatica Documentation.	6
Informatica Product Availability Matrices.	7
Informatica Velocity.	7
Informatica Marketplace.	7
Informatica Global Customer Support.	7
 Part I: Version 10.5 - 10.5 HotFix 3.....	 8
 Chapter 1: 10.5 HotFix 3 What's New.	 9
Customization of Record Page Settings in the Portal Configuration Tool.	9
Enhanced Tooltip Viewing with Column Resizing in Grid View.	9
 Chapter 2: 10.5 HotFix 2 What's New.	 10
Supplier Broker Role in Supplier Portal.	10
Format Field.	10
Dynamic Field Rendering.	11
Hide Business Entity Fields.	11
Profile Fields for Portal Configuration Upgrade.	11
Pagination in Preview and Card View.	11
Searchable Lookup.	12
Unapproved Records.	12
Customize Portal UI.	12
 Chapter 3: 10.5 HotFix 2 What's Changed.	 13
Child Entity Order.	13
Date Format.	13
Record Specific Validation.	13
Validation of Solutions Application Form.	14
 Chapter 4: 10.5 What's New.	 15
Enhanced Data Model.	15
Enhanced Address Verification.	15
Accessibility and Section 508 Compliance.	16
Portal Configuration Tool.	16
Additional Languages.	16
Configuring Dynamic URLs.	16

Hyperlink Content	16
Terms and Conditions on Registration Page.	16
Text Area in Product-Related Questions.	17
Chapter 5: 10.5 What's Changed.	18
Portal Configuration Tool.	18
Enhanced Design Layout for Custom Pages.	18
Comments Panel in the Supplier Portal.	18
Part II: Version 10.4 - 10.4 HotFix 3.	19
Chapter 6: Version 10.4 HotFix 3.	20
Notices 10.4 HotFix 3.	20
Support Changes.	20
What's New.	20
External Authentication.	20
What's Changed.	21
Viewing the Progress of the Registration Process.	21
Chapter 7: Version 10.4 HotFix 2.	22
What's New.	22
Portal Sign Up Page.	22
Chapter 8: Version 10.4 HotFix 1.	23
What's New.	23
Approval Process for Hierarchical Change.	23
Managing Supplier Profile in Supplier 360.	23
Enabling Comments in the Wizard Component.	23
Print Preview.	24
Adding Tags.	24
What's Changed.	24
Hierarchies Panel.	24
Associating a Portal with Supplier Records.	24
Chapter 9: 10.4 What's New.	25
Data Model.	25
Charts.	25
Portal Configuration Tool.	26
Portal Administrator Role.	26
Silent Installer.	26
Draft State.	27
Workflow Action.	27
Database Schema Validation.	27

Chapter 10: 10.4 What's Changed.....	28
Upgrade Script.	28
Supplier 360 URL.	28
Part III: Version 10.3 - 10.3 HotFix 1.....	29
Chapter 11: Version 10.3 HotFix1.....	30
What's New.	30
Hierarchies Panel.	30
Customizing Charts.	30
Data Mart Support for Microsoft SQL Server.	30
Localizing Supplier 360.	31
What's Changed.	31
Installer Script.	31
Documents Component.	31
Chapter 12: 10.3 What's New.....	32
Updated Look and Feel for Supplier 360.	32
Similar Records Component.	33
Search Enhancements.	33
Queries.	33
Search.	34
Attach files to tasks.	34
Security for Business Entities.	34
Broker User Support in Supplier 360 portal.	34
Support to Configure the Answer Types for the Product Related Questions.	35
Support for Task in the Supplier Portal of the Supplier 360.	35
Support for the MDM User Management System.	35
Localization Support.	35
Chapter 13: 10.3 What's Changed.....	37
Terminology Changes.	37
Index.....	38

Preface

Refer to the *Informatica® MDM - Supplier 360 What's New and Changed Guide* to learn about new features and enhancements, behavior changes between versions, and support changes. The What's New and Changed Guide also includes information about tasks that you might need to complete after you upgrade from a previous version.

Informatica Resources

Informatica provides you with a range of product resources through the Informatica Network and other online portals. Use the resources to get the most from your Informatica products and solutions and to learn from other Informatica users and subject matter experts.

Informatica Network

The Informatica Network is the gateway to many resources, including the Informatica Knowledge Base and Informatica Global Customer Support. To enter the Informatica Network, visit <https://network.informatica.com>.

As an Informatica Network member, you have the following options:

- Search the Knowledge Base for product resources.
- View product availability information.
- Create and review your support cases.
- Find your local Informatica User Group Network and collaborate with your peers.

Informatica Knowledge Base

Use the Informatica Knowledge Base to find product resources such as how-to articles, best practices, video tutorials, and answers to frequently asked questions.

To search the Knowledge Base, visit <https://search.informatica.com>. If you have questions, comments, or ideas about the Knowledge Base, contact the Informatica Knowledge Base team at KB_Feedback@informatica.com.

Informatica Documentation

Use the Informatica Documentation Portal to explore an extensive library of documentation for current and recent product releases. To explore the Documentation Portal, visit <https://docs.informatica.com>.

If you have questions, comments, or ideas about the product documentation, contact the Informatica Documentation team at infa_documentation@informatica.com.

Informatica Product Availability Matrices

Product Availability Matrices (PAMs) indicate the versions of the operating systems, databases, and types of data sources and targets that a product release supports. You can browse the Informatica PAMs at <https://network.informatica.com/community/informatica-network/product-availability-matrices>.

Informatica Velocity

Informatica Velocity is a collection of tips and best practices developed by Informatica Professional Services and based on real-world experiences from hundreds of data management projects. Informatica Velocity represents the collective knowledge of Informatica consultants who work with organizations around the world to plan, develop, deploy, and maintain successful data management solutions.

You can find Informatica Velocity resources at <http://velocity.informatica.com>. If you have questions, comments, or ideas about Informatica Velocity, contact Informatica Professional Services at ips@informatica.com.

Informatica Marketplace

The Informatica Marketplace is a forum where you can find solutions that extend and enhance your Informatica implementations. Leverage any of the hundreds of solutions from Informatica developers and partners on the Marketplace to improve your productivity and speed up time to implementation on your projects. You can find the Informatica Marketplace at <https://marketplace.informatica.com>.

Informatica Global Customer Support

You can contact a Global Support Center through the Informatica Network or by telephone.

To find online support resources on the Informatica Network, click **Contact Support** in the Informatica Intelligent Cloud Services Help menu to go to the **Cloud Support** page. The **Cloud Support** page includes system status information and community discussions. Log in to Informatica Network and click **Need Help** to find additional resources and to contact Informatica Global Customer Support through email.

The telephone numbers for Informatica Global Customer Support are available from the Informatica web site at <https://www.informatica.com/services-and-training/support-services/contact-us.html>.

Part I: Version 10.5 - 10.5 HotFix 3

This part contains the following chapters:

- [10.5 HotFix 3 What's New, 9](#)
- [10.5 HotFix 2 What's New, 10](#)
- [10.5 HotFix 2 What's Changed, 13](#)
- [10.5 What's New, 15](#)
- [10.5 What's Changed, 18](#)

CHAPTER 1

10.5 HotFix 3 What's New

This chapter includes the following topics:

- [Customization of Record Page Settings in the Portal Configuration Tool, 9](#)
- [Enhanced Tooltip Viewing with Column Resizing in Grid View, 9](#)

Customization of Record Page Settings in the Portal Configuration Tool

Effective in version 10.5 HotFix 3, you can customize tooltips for every field and section of a record page in the Portal Configuration tool.

You can enable or disable validation for all root fields within a section of the record page.

For more information about how to configure section validation and field tooltips, see the *Informatica® MDM 10.5 HotFix 3 Portal Configuration Tool Guide*.

Enhanced Tooltip Viewing with Column Resizing in Grid View

Effective in version 10.5 HotFix 3, you can resize the columns of fields on grid view to view the tooltips in the portal pages.

If the number of columns is more than ten and you have configured tooltips for the columns, you can resize the columns in the grid view for an enhanced view of the tooltips.

For more information about the column resize feature for enhanced tooltip view, see the *Informatica® MDM 10.5 HotFix3 Supplier 360 User Guide*.

CHAPTER 2

10.5 HotFix 2 What's New

This chapter includes the following topics:

- [Supplier Broker Role in Supplier Portal, 10](#)
- [Format Field, 10](#)
- [Dynamic Field Rendering, 11](#)
- [Hide Business Entity Fields, 11](#)
- [Profile Fields for Portal Configuration Upgrade, 11](#)
- [Pagination in Preview and Card View, 11](#)
- [Searchable Lookup, 12](#)
- [Unapproved Records, 12](#)
- [Customize Portal UI, 12](#)

Supplier Broker Role in Supplier Portal

To efficiently access multiple supplier profiles, you can enable supplier brokers in the Supplier Portal.

You can assign the **Supplier Brokers** role to any valid existing or new user in the Portal Configuration tool. When you log in as a Supplier Broker, you can choose to open any supplier profile associated with the broker user.

For more information about how to enable a supplier broker, see *Informatica® MDM - Supplier 360 10.5 HotFix 2 User Guide*.

Format Field

You can specify format to prefix with the selected value for decimal fields in the Portal Configuration tool.

For example, if you have specified the format type as Currency with the prefix as USD and value as 100, you might see the value as USD 100.

For more information about how to configure format type for decimal fields, see *Informatica Portal Configuration Tool Guide*.

Dynamic Field Rendering

You can dynamically render fields. When you enable a field value, you can choose to influence the available selection options for another field.

Hide Business Entity Fields

You can hide the header for a child node of a business entity from the Properties section on the Design Layouts tab in the Portal Configuration tool.

To hide the business entity name, select **Hide header for the selected child node of the Business Entity** property from the Design Layout tab in the Portal Configuration tool.

For more information about how to hide header for a child node, see *Informatica Portal Configuration Tool Guide*.

Profile Fields for Portal Configuration Upgrade

If you upgrade Supplier Portal or a custom portal from any version to 10.5 HotFix 2, configure the profile fields added in the portal configuration tool after the upgrade.

Profile Name

Business entity field that stores the profile name of the user for login.

Profile State Description

Business entity field that stores the state of the profile for login.

For more information about how to configure Portal after upgrade, see *Informatica® MDM Supplier 360 10.5 HotFix 2 Installation and Configuration Guide*.

Pagination in Preview and Card View

Configure pagination in the Preview or Card View of the Supplier Portal by selecting the Items per Page menu.

Pagination is enabled in the Preview when the number of records exceeds 100.

Pagination is enabled in the Card View when the number of records exceeds 5.

Previously, all records were displayed on the same page.

Searchable Lookup

With searchable lookup, you can easily create new records by populating data for foreign key columns.

Unapproved Records

A warning message appears for records pending approval.

You might see a warning message because the record is in read only state as it is pending approval on the edits.

Customize Portal UI

You can modify the color settings of the Portal UI to customize its appearance.

To customize the color settings, modify the `custom.css` file and deploy the changes.

For more information about how to modify the `custom.css` file, see *Informatica® Portal Configuration Tool Guide*.

CHAPTER 3

10.5 HotFix 2 What's Changed

This chapter includes the following topics:

- [Child Entity Order, 13](#)
- [Date Format, 13](#)
- [Record Specific Validation, 13](#)
- [Validation of Solutions Application Form, 14](#)

Child Entity Order

When you add a child record, the Supplier Portal scrolls to the child record so you can easily insert the child data.

Previously, when you added a new child record, you had to scroll through the data to find and insert the new child data.

Date Format

Select the desired date format for a date field from the available format list in the Supplier Portal.

By default, the date appears in the following format: `yyyy/dd/mm`.

Previously, Supplier Portal didn't allow for custom date formatting.

For more information to select the desired date format, see the *Supplier 360 10.5 HotFix 2 Portal Configuration Tool Guide*.

Record Specific Validation

When you add or edit a child record in the Supplier portal, the record validation occurs for the modified or the newly created record.

Previously, all existing child records were validated.

Validation of Solutions Application Form

Solutions Application form validation occurs after you complete each entry and move to the next field in the application form.

Previously, form field validates content as you enter text.

CHAPTER 4

10.5 What's New

This chapter includes the following topics:

- [Enhanced Data Model, 15](#)
- [Enhanced Address Verification, 15](#)
- [Accessibility and Section 508 Compliance, 16](#)
- [Portal Configuration Tool, 16](#)

Enhanced Data Model

The Supplier 360 data model now includes base objects related to vendor, customer, and material management.

You can find the following base objects in the Supplier 360 data model:

- Contract Payment Term
- Payment Term
- Payment Term Rules
- Plant
- Material
- Plant Materials
- Party Plan

The data model includes updates to existing base objects, such as Party, Party Bank Details, and Party Role in Contract.

For more information about the new and updated base objects, see the *Informatica MDM - Supplier 360 Data Dictionary Guide*.

Enhanced Address Verification

To validate and verify postal addresses, Informatica Data as a Service (DaaS) cleanse functions use the Address Verification 6.0 capabilities. You can now choose to standardize complete addresses or elements within the addresses. Also, use the enrichment parameters to enrich addresses with additional information.

You can continue to use the existing Address Verification 5.0 to validate your addresses.

For more information about the address verification capabilities, see the *Informatica Supplier 360 Installation and Configuration Guide*.

Accessibility and Section 508 Compliance

The Supplier 360 user interface is on the way to being compliant with Section 508 of the Rehabilitation Act. The user interface includes several enhancements to improve accessibility for people with disabilities.

Portal Configuration Tool

This section lists the new features in the Informatica® MDM - Supplier 360 Portal Configuration Tool.

Additional Languages

Based on your business needs and geographical region, you can configure the language in which you want your portal to appear.

For more information about configuring additional languages, see the *Informatica MDM - Supplier 360 10.5 Portal Configuration Tool Guide*.

Configuring Dynamic URLs

You can configure dynamic URLs for external pages that you want to display on the portal. When you configure dynamic URLs for external pages, the portal resolves the attributes present in the dynamic URLs in real time.

For more information about configuring dynamic URLs for external pages, see the *Informatica MDM - Supplier 360 10.5 Portal Configuration Tool Guide*.

Hyperlink Content

You can add hyperlinks to the content in the text fields of the portal pages. Hyperlinks help the portal users navigate to external pages with ease.

Before you publish the pages that you create for a portal, you can preview the text and hyperlinks that you add to the text fields. A preview helps verify the validity of the texts and hyperlinks that appear on the pages.

For more information about adding hyperlinks to the content in text fields, previewing texts, and hyperlinks added to the text fields, see the *Informatica MDM - Supplier 360 10.5 Portal Configuration Tool Guide*.

Terms and Conditions on Registration Page

You can add descriptive texts to define the terms and conditions for the portal users on the **Registration** page. The portal users can view the terms and conditions on the **Registration** page of the portal when they sign up.

For more information about configuring terms and conditions text on the **Registration** page, see the *Informatica MDM - Supplier 360 10.5 Portal Configuration Tool Guide*.

Text Area in Product-Related Questions

You can configure text areas for portal users to enter lengthy answers on the product-related questions page.

For more information about configuring text areas for product-related questions, see the *Informatica MDM - Supplier 360 10.5 Portal Configuration Tool Guide*.

CHAPTER 5

10.5 What's Changed

This chapter includes the following topics:

- [Portal Configuration Tool, 18](#)
- [Comments Panel in the Supplier Portal, 18](#)

Portal Configuration Tool

This section lists the enhancements in the Informatica® MDM - Supplier 360 Portal Configuration Tool.

Enhanced Design Layout for Custom Pages

Effective in version 10.5, when you create a custom page in the Portal Configuration tool, you can drag the components within a section and from one section to the another. Also, you can set the sort, filter, and highlight properties for the one-to-many fields in the card and grid view.

Previously, when you created a custom page, you couldn't move the components within a section or between sections.

For more information about configuring components in a custom page, see the *Informatica MDM - Supplier 360 Portal Configuration Tool Guide*.

Comments Panel in the Supplier Portal

The buyers can add comments to approve or reject the application when suppliers register on the Supplier Portal.

Effective in version 10.5, a supplier can view the comments that the approvers provide in reverse chronological order. The supplier can also view the full name of the users who provided comments in the comments panel.

Previously, the comments panel displayed the user name of the user who reviewed the application.

For more information about comments panel, see the *Informatica MDM - Supplier 360 User Guide*.

Part II: Version 10.4 - 10.4 HotFix 3

This part contains the following chapters:

- [Version 10.4 HotFix 3, 20](#)
- [Version 10.4 HotFix 2, 22](#)
- [Version 10.4 HotFix 1, 23](#)
- [10.4 What's New, 25](#)
- [10.4 What's Changed, 28](#)

CHAPTER 6

Version 10.4 HotFix 3

This chapter includes the following topics:

- [Notices 10.4 HotFix 3, 20](#)
- [What's New, 20](#)
- [What's Changed, 21](#)

Notices 10.4 HotFix 3

Support Changes

This section describes the support changes in version 10.4 HotFix 3

Deprecating the Legacy Draft Creation Capability

Effective in version 10.4 HotFix 3, Supplier 360 deprecates its legacy draft creation capability and uses the draft creation capability from Multidomain MDM. Before you upgrade to Multidomain MDM 10.4 HotFix 3, ensure that the Supplier 360 users submit their drafts. During upgrade, you can select to permanently delete all drafts.

For more information about working with drafts, see the *Informatica MDM - Supplier 360 Version 10.4 HotFix 3 User Guide*.

What's New

External Authentication

You can use external authentication system to control access to the Supplier Portal.

Use the Portal Configuration tool to enable external authentication for the Supplier Portal.

You can configure the Supplier Portal to use single sign-on for user authentication as a part of the external authentication system.

For more information about enabling external authentication and configuring single sign-on for the Supplier Portal, see the *Informatica MDM - Supplier 360 10.4 HotFix 3 Portal Configuration Tool Guide*.

What's Changed

Viewing the Progress of the Registration Process

Effective in version 10.4 HotFix 3, when suppliers register on the Supplier Portal, the Overview page shows the progress of the registration process.

Previously, when suppliers register their details, the Overview page did not show the progress of the registration process.

For more information about the Supplier Portal, see the *Informatica MDM - Supplier 360 10.4 HotFix 3 User Guide*.

CHAPTER 7

Version 10.4 HotFix 2

This chapter includes the following topic:

- [What's New, 22](#)

What's New

Portal Sign Up Page

You can enable or disable the sign up page of a portal.

When you disable the sign up page of a portal, the users cannot sign up through the portal. Use the Portal Configuration tool to disable or enable the sign up page.

For more information about how to disable the sign up page of a portal, see the *Informatica MDM - Supplier 360 10.4 HotFix 2 Portal Configuration Tool Guide*.

CHAPTER 8

Version 10.4 HotFix 1

This chapter includes the following topics:

- [What's New, 23](#)
- [What's Changed, 24](#)

What's New

Approval Process for Hierarchical Change

Supplier 360 triggers a one-step approval process when a business user makes any changes related to the hierarchy of a supplier.

The one-step approval process involves a review from a manager before approval or rejection of the requested changes in the hierarchy.

For more information about the approval process of the hierarchy, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 Installation and Configuration Guide*.

Managing Supplier Profile in Supplier 360

If you use a portal, you can use Supplier 360 to manage the supplier profiles.

Use the Supplier 360 to add, edit, and delete supplier profiles.

For more information about how to use Supplier 360 to manage supplier profiles, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 User Guide*.

Enabling Comments in the Wizard Component

You can enable comments in a wizard component to show comments that an approver or a supplier adds during the review process.

Use the Portal Configuration tool to enable the comment option.

For more information about how to configure the comment option in a wizard component, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 Portal Configuration Tool Guide*.

Print Preview

In the Supplier Portal, during registration, users can preview their application before printing.

For more information about previewing an application, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 User Guide*.

Adding Tags

You can associate tags to supplier records.

Add the tags to a supplier in the dashboard or business entity view.

For more information about adding the tags to a supplier record, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 User Guide*.

What's Changed

Hierarchies Panel

Effective in version 10.4 HotFix 1, the Hierarchies panel uses Hierarchy Widget component to display the hierarchies on the supplier dashboard.

Previously, the Hierarchies panel on the dashboard used Hierarchy Component.

For more information about configuring the Hierarchy Widget component, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 Installation and Configuration Guide*.

Associating a Portal with Supplier Records

Effective in version 10.4 HotFix 1, when adding a user in Supplier 360, you can associate the user to a specific portal.

Previously, you could not associate a user to a portal.

For more information about associating a portal user to a specific portal, see the *Informatica MDM - Supplier 360 10.4 HotFix 1 User Guide*.

CHAPTER 9

10.4 What's New

This chapter includes the following topics:

- [Data Model, 25](#)
- [Charts, 25](#)
- [Portal Configuration Tool, 26](#)
- [Portal Administrator Role, 26](#)
- [Silent Installer, 26](#)
- [Draft State, 27](#)
- [Workflow Action, 27](#)
- [Database Schema Validation, 27](#)

Data Model

The Supplier 360 data model includes tables that support the following features:

Supplier Ratings

You can list the scores of risk factors associated with a supplier. You can use the listed risk scores, such as Supplier Evaluation Risk (SER), Paydex, and Supplier Stability Indicator (SSI), to assess the risks associated with a supplier.

Corporate Linkage

You can list the Duns & Bradstreet (D&B) codes for various relationships of the supplier with the related suppliers in the corporate family.

For more information about the tables in the data model, see the *Informatica MDM - Supplier 360 10.4 Data Dictionary*.

Charts

Supplier 360 includes the following charts on the Home page:

- Open Tasks by Tasks Type
- Contribution by Year
- Assigned Tasks by Users

- Assigned Tasks by User Roles
- Task Status Overview
- Task Status Priority
- Closed Tasks by Users
- Suppliers by Business Type

You can select data in some charts and then navigate to another interface that shows the relevant records or tasks. You can select data in some charts and navigate to a drilldown chart that provides another layer of data granularity.

For more information about these charts, see the *Informatica MDM - Supplier 360 10.4 User Guide*.

Portal Configuration Tool

Use the Portal Configuration tool to import and customize the preconfigured Supplier Portal of Supplier 360. You can also create custom portals based on your requirement. You can use the Supplier Portal to create business entity records.

For more details about importing, customizing, or creating a portal, see the *Informatica MDM - Supplier 360 10.4 Portal Configuration Tool Guide*.

Portal Administrator Role

Supplier 360 includes an additional user role named portal administrator. The portal administrator role has administrative privileges on the Supplier Portal. Before you start a portal in the Portal Configuration tool, you must specify the user name that belongs to the portal administrator role as a runtime setting.

For more information about the portal administrator role, see the *Informatica MDM - Supplier 360 10.4 Installation and Configuration Guide*.

Silent Installer

You can install or upgrade Supplier 360 in silent mode.

Before you install or upgrade Supplier 360 without any user interaction, ensure that you configure the installation or upgrade properties in a properties file.

For more information about installing or upgrading Supplier 360 in silent mode, see the *Informatica MDM - Supplier 360 10.4 Installation and Configuration Guide*.

Draft State

When you add or edit a supplier, you can save the changes in the draft state.

The changes in the draft state are not visible to the users. You can submit the changes for approval later.

For more information about these charts, see the *Informatica MDM - Supplier 360 10.4 User Guide*.

Workflow Action

The Supplier 360 business process includes an additional action named Send Back. During the approval process, if a manager finds any information incorrect or insufficient, the manager can send back the application to the supplier. The supplier can update the application and send it back for approval.

Database Schema Validation

Before you upgrade Supplier 360, you can validate the database schema to check for any errors. If you find any errors in the validation report, fix them before you upgrade Supplier 360.

For more information about validating the database schema, see the *Informatica MDM - Supplier 360 10.4 Installation and Configuration Guide*.

CHAPTER 10

10.4 What's Changed

This chapter includes the following topics:

- [Upgrade Script, 28](#)
- [Supplier 360 URL, 28](#)

Upgrade Script

Effective in version 10.4, you can use the upgrade script to upgrade Supplier 360. The upgrade script first validates the database schema that you specify and upgrades it. You can validate and upgrade multiple database schemas. After you upgrade all the required database schemas, you can upgrade Supplier 360.

Previously, Supplier 360 installation package did not include any upgrade script.

Supplier 360 URL

Effective in version 10.4, use the following URL format to log in to Supplier 360:

```
http://<MDM Server host name>:<MDM Server port number>/mdmapps/  
com.informatica.tools.mdm.web.auth/login
```

Previously, you used the following URL format to log in to Supplier 360:

```
http://<MDM Server host name>:<MDM Server port number>/mdmapps
```

Part III: Version 10.3 - 10.3 HotFix 1

This part contains the following chapters:

- [Version 10.3 HotFix1, 30](#)
- [10.3 What's New, 32](#)
- [10.3 What's Changed, 37](#)

CHAPTER 11

Version 10.3 HotFix1

This chapter includes the following topics:

- [What's New, 30](#)
- [What's Changed, 31](#)

What's New

Hierarchies Panel

In the supplier dashboard, the Hierarchies panel displays how a record is related to other records in a hierarchical format.

You can define a default hierarchy in the Provisioning tool for the Hierarchies panel.

For more information about configuring the default hierarchy, see the *Informatica MDM - Supplier 360 10.3 HotFix 1 Installation and Configuration Guide*.

Customizing Charts

You can customize a chart to change its characteristics or the information that the chart shows in the Home page. You can also create charts and add them to the Home page.

Use the Highcharts editor to customize or create a chart. The Highcharts editor generates code for the chart that you customize or create. Use the generated code in the Provisioning tool when you create an external resource component for the chart.

For more information about customizing a chart, see the *Informatica MDM - Supplier 360 Version 10.3 HotFix 1 Installation and Configuration Guide*.

Data Mart Support for Microsoft SQL Server

The data mart service supports the Microsoft SQL Server database.

For more information about configuring the data mart service, see the *Informatica MDM - Supplier 360 10.3 HotFix 1 Installation and Configuration Guide*.

Localizing Supplier 360

You can localize the user interface labels of charts and dashboard in a language other than the supported languages.

For more information about localizing Supplier 360, see the *Informatica MDM - Supplier 360 Version 10.3 HotFix 1 Installation and Configuration Guide*.

What's Changed

Installer Script

Effective in version 10.3 HotFix 1, when you run the installer script, you can select to install the Supplier 360 application, the Supplier Portal, and the Application Configuration tool separately.

Previously, you could not install the Supplier Portal and the Supplier 360 application separately.

For more information about installing the Supplier 360 components, see the *Informatica MDM - Supplier 360 10.3 Installation and Configuration Guide*.

Documents Component

Effective in version 10.3 HotFix 1, the layout of the Supplier Dashboard includes the Documents Uploaded by Supplier panel that you can customize.

Previously, the layout of the Supplier Dashboard includes the Documents Uploaded by Supplier panel that you cannot customize.

CHAPTER 12

10.3 What's New

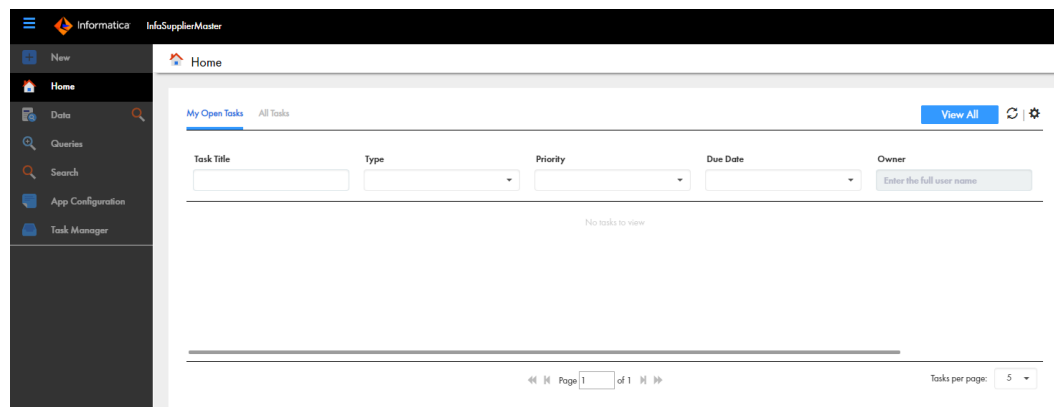
This chapter includes the following topics:

- [Updated Look and Feel for Supplier 360, 32](#)
- [Similar Records Component, 33](#)
- [Search Enhancements, 33](#)
- [Attach files to tasks, 34](#)
- [Security for Business Entities, 34](#)
- [Broker User Support in Supplier 360 portal, 34](#)
- [Support to Configure the Answer Types for the Product Related Questions, 35](#)
- [Support for Task in the Supplier Portal of the Supplier 360, 35](#)
- [Support for the MDM User Management System, 35](#)
- [Localization Support, 35](#)

Updated Look and Feel for Supplier 360

Supplier 360 uses a navigation bar with vertical tabs. You can now use the **New** tab to add records. The task inbox, Task Manager, and record views are streamlined.

The following image shows the updated look and feel of the navigation bar with the home page open:



Task Manager

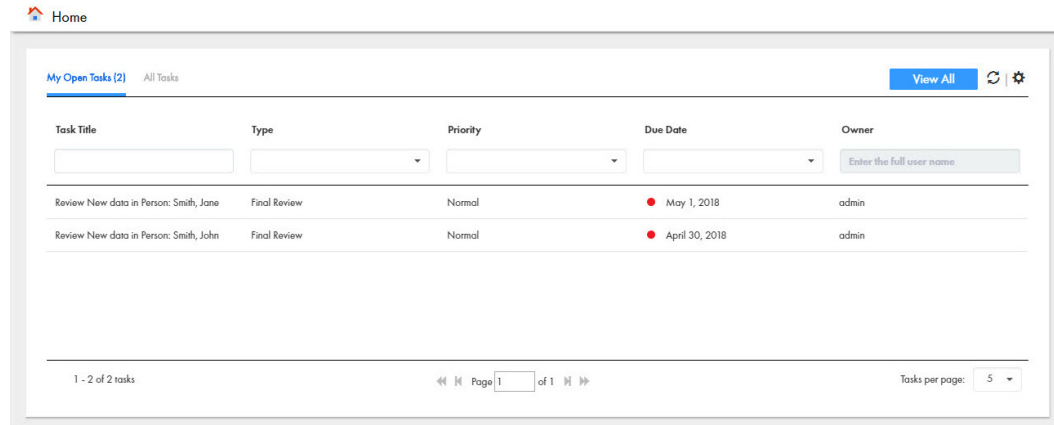
The task panel and the review panel appear side-by-side so you can easily manage and view tasks. Also, the **Comments** tab appears in the review panel. You can view all comments about the task in the **Comments** tab.

Previously, the task panel appeared above the review panel. Also, comments appeared in the **All Comments** box in the **Task Details** dialog box.

Task Inbox

The task inbox is streamlined so you can filter and find tasks to work on.

The following image shows the updated look and feel of the task inbox:



For more information about task inbox and Task Manager, see the *Informatica MDM - Supplier 36010.3 User Guide*.

Similar Records Component

You can use the Similar Records component to search for similar records when you create new records. You can decide whether you want to use search or queries to display records in the Similar Records component. You can configure exact or fuzzy queries.

Previously, you could only configure search with the Similar Records component.

For more information about the Similar Records component, see the *Informatica MDM - Supplier 360 10.3 User Guide*.

Search Enhancements

You can configure Supplier 360 to allow users to find business entity records either by using queries or search. Also, you can configure the use of queries or search for manually adding records to record views.

Queries

You can now use queries to perform the following tasks:

- Use queries to find records. You can create, save, and edit queries.
- Use wildcards to search for records.
- Perform a fuzzy search or an exact search. You can configure whether the results of a query are case sensitive or not.

- Configure a basic query or an extended query to find records that contain the query values. The basic queries use simple text comparisons to find records. Extended queries use matching logic and match-enabled attributes to find records.
- Export the current or all the columns in a query result to a CSV file.
- Customize the query results to display the columns that you want to view.
- Use the Provisioning tool to configure the views that you want to use for displaying the query results.

Search

You can now use search to perform the following tasks:

- Use wildcards to search for records.
- Perform a fuzzy search or an exact search. The results of an exact search are not case sensitive.
- Export the current or all the columns in a search result to a CSV file.
- Customize the search results to display the columns that you want to view.
- Use the Provisioning tool to configure the views that you want to use for displaying the search results.

Attach files to tasks

You can attach files to tasks. When tasks are configured to support attachments, you can attach a file to any task that you can view. Files attached to tasks appear in the task details, and user that can view the task can view the attachment.

For more information about attaching files to tasks, see the *Informatica MDM - Supplier 360 Version 10.3 User Guide*.

Security for Business Entities

You can apply MDM Hub user roles to manage access to records based on business entities. You can also use data filters to manage access to records based on the values in the fields and user roles. If you want to restrict the values that can be added to a field, you can create a list of default values for the field.

For more information about the security options, see the *Multidomain MDM Version 10.3 Provisioning Tool Guide*.

Broker User Support in Supplier 360 portal

A broker user refers to a user role that can perform catalog uploads and updates for multiple suppliers. The broker users can switch between the assigned suppliers to perform the operations on behalf of their clients.

In the Supplier Portal of Supplier 360, when a broker user logs in, the Supplier Portal of Product 360 opens. The broker user can use all the Product 360 services available for the role. This feature ensures a single point of access for the suppliers and broker users.

Support to Configure the Answer Types for the Product Related Questions

When you add the product-related questions for the Supplier Portal, you can specify the answer type for each question.

You can use the following answer types:

- **Text.** Allows you to enter any text as the answer.
- **Multi-value.** Allows you to define multiple options, and the user can select an option as the answer. For example, for a confirmatory question, you can have **Yes** and **No** as the options.
- **Date.** Allows you to select a date as the answer.

Support for Task in the Supplier Portal of the Supplier 360

You can view the Product 360 tasks in the Supplier Portal of Supplier 360.

The Task View page of the Supplier Portal displays all the Product 360 tasks, and the users can act on their assigned tasks.

Support for the MDM User Management System

You can deploy Supplier 360 without integrating it with an external user management system and use Multidomain MDM to manage users and authentication process.

For more information about deploying Supplier 360, see the *Informatica MDM - Supplier 360 10.3 Installation and Configuration Guide*.

Localization Support

The user interface labels, the error messages, the business entity metadata, and the lookup data of Supplier 360 are localized in the following languages:

- Chinese
- English
- French
- German
- Japanese
- Korean

- Brazilian Portugese
- Russian
- Spanish

The business entity metadata refers to the resources related to the predefined data model, such as business entity names, menu names, field names, and tasks. The lookup data refers to the predefined list values, such as gender, state, and country values.

CHAPTER 13

10.3 What's Changed

This chapter includes the following topic:

- [Terminology Changes, 37](#)

Terminology Changes

The following terms have changed in this version:

New	Explanation	Replaces	Where?
Home page	The customizable dashboard that contains the task inbox and other components.	Start page	Data Director
Record	An instance of a business entity. For example, John Smith is a record, while Person is the business entity.	Business Entity	Data Director
Record views	Any view of one or more records in Data Director.	entity view	Data Director, Provisioning tool
Record view layout	A Data Director user interface layout that you can design to view and manage records or tasks in Data Director.	entity view layout	Provisioning tool
Search	The keyword search functionality in Data Director. To search for records, you can enter keywords in a search box.	Smart Search	Data Director, Provisioning tool
New tab	A tab in the navigation bar that you can use to create records.	Create menu or Create in Data View menu	Data Director

INDEX

I

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