



Informatica® Multidomain MDM  
10.3 HotFix 1

# Installation Guide for Oracle Database with IBM WebSphere

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# Table of Contents

<b>Preface .....</b>	<b>7</b>
Informatica Resources. ....	7
Informatica Network. ....	7
Informatica Knowledge Base. ....	7
Informatica Documentation. ....	7
Informatica Product Availability Matrices. ....	8
Informatica Velocity. ....	8
Informatica Marketplace. ....	8
Informatica Global Customer Support. ....	8
 <b>Chapter 1: Installation Overview.....</b>	 <b>9</b>
Multidomain MDM Installation. ....	9
Installation Topology. ....	11
Installation Tasks. ....	11
 <b>Chapter 2: Pre-Installation Tasks.....</b>	 <b>12</b>
Prepare for Installation. ....	12
Prepare the Environment. ....	13
Set Up the Database Environment. ....	15
Step 1. Install and Configure Oracle. ....	15
Step 2. Create a Database and Tablespaces. ....	16
Step 3. Set Up Database Privileges and Connections. ....	18
Step 4. Create the ActiveVOS Schema. ....	18
Set Up the Application Server Environment. ....	20
Configure Java Virtual Machines. ....	20
Encrypt Passwords in the MDM Hub Environment. ....	22
Create a Secure Profile in a WebSphere Environment. ....	23
Configure JAAS Application Login. ....	23
Create the ActiveVOS Console Administrative User. ....	24
Configure SOAP Request Timeout for MDM Hub Deployments. ....	24
Additional Application Server Configuration (Optional). ....	25
Configuring WebSphere for Standalone Process Server Instances. ....	25
Configuring WebSphere for Multiple MDM Hub Master Databases. ....	28
Configuring the HTTPS Protocol. ....	29
Configuring WebSphere for Informatica Data Director. ....	29
Configure the Properties Files for Silent Installation. ....	29
Configuring the Informatica Platform Properties File. ....	30
Configuring the Hub Server Properties File. ....	30
Configuring the Process Server Properties File. ....	30

<b>Chapter 3: Hub Store Installation.....</b>	<b>31</b>
Create the MDM Hub Master Database. ....	31
Create an Operational Reference Store. ....	33
Import the Metadata into the MDM Hub Master Database. ....	35
Import the Metadata into the Operational Reference Store. ....	36
<b>Chapter 4: Hub Store Post-Installation Tasks.....</b>	<b>39</b>
Verify Access to Oracle Components. ....	39
<b>Chapter 5: Hub Server Installation.....</b>	<b>41</b>
Hub Server Installation Modes. ....	41
Installing the Hub Server in Graphical Mode. ....	41
Installing the Hub Server in Console Mode. ....	45
Generating a Silent Installation Properties File. ....	48
Installing the Hub Server in Silent Mode. ....	48
Installing the Hub Server on Nodes in a Cluster. ....	49
<b>Chapter 6: Hub Server Post-Installation Tasks.....</b>	<b>53</b>
Copy the Installation Log Files. ....	54
Verify the Version and Build Number. ....	54
Installing and Configuring Elasticsearch. ....	55
Configure the MDM Hub Master Database Name. ....	55
Configure Class Loaders. ....	55
Verify and Configure Application Server Settings (Conditional). ....	56
Editing the Application Server Settings. ....	56
Configuring the Hub Server for a WebSphere Multi-node or Cluster Environment. ....	56
Deploy the Hub Server Applications (Conditional). ....	57
Using a Script for Deploying the Hub Server Applications (Conditional). ....	58
Manually Deploying the Hub Server Applications (Conditional). ....	59
Step 1. Creating Data Sources. ....	59
Step 2. Configuring JMS Message Queues. ....	62
Step 3. Repackaging the Hub Server EAR Files. ....	65
Step 4. Deploying the Hub Server Application. ....	66
Step 5. Configuring Class Loaders. ....	67
Step 6. Configuring JMS Message Queues on the Hub Server. ....	67
Step 7. Configuring Server Resources for Informatica Data Director. ....	69
Configuring Metadata Caching (Optional). ....	69
Editing Infinispan Attributes. ....	70
Starting the Hub Console. ....	71
Registering an Operational Reference Store. ....	71

<b>Chapter 7: Process Server Installation.....</b>	<b>74</b>
Process Server Installation Modes. ....	74
Installing the Process Server in Graphical Mode. ....	74
Installing the Process Server in Console Mode. ....	76
Installing the Process Server in Silent Mode. ....	78
Installing the Process Server on Nodes in the Cluster. ....	78
 <b>Chapter 8: Process Server Post-Installation Tasks.....</b>	 <b>81</b>
Copy the Installation Log Files. ....	81
Verify the Version and Build Number. ....	82
Configuring the Process Server for a WebSphere Multi-node or Cluster Environment. ....	82
Configure Class Loaders. ....	83
Deploy the Process Server Application (Conditional). ....	83
Step 1. Creating Data Sources (Conditional). ....	84
Step 2. Deploying the Process Server Application (Conditional). ....	87
Step 3. Configuring Class Loaders. ....	88
Enabling Secured Communications for Process Servers. ....	89
Installing and Configuring Elasticsearch. ....	90
Configure Match Population. ....	90
Enabling Match Population. ....	91
Configuring the Process Server with Cleanse Engines. ....	92
 <b>Chapter 9: ActiveVOS Post-Installation Tasks for the Application Server.....</b>	 <b>93</b>
Create a Trusted User in a WebSphere Environment. ....	93
Adding Users and Groups to the Secure Profile. ....	93
 <b>Chapter 10: ActiveVOS Post-Installation Tasks for the Business Entity Adapter.....</b>	 <b>94</b>
ActiveVOS Web Applications. ....	94
Configuring the ActiveVOS URNs for the Business Entity Workflow Adapter. ....	95
Configure the Protocol of the ActiveVOS URL. ....	95
Set the ActiveVOS Protocol to HTTPS. ....	96
Configure the Primary Workflow Engine. ....	96
Configure the MDM Identity Services for ActiveVOS. ....	97
Configure Tasks. ....	98
 <b>Chapter 11: Resource Kit Installation.....</b>	 <b>99</b>
Setting Up the MDM Hub Sample Operational Reference Store. ....	99
Registering the Informatica MDM Hub Sample Operational Reference Store. ....	102
Installing the Resource Kit in Graphical Mode. ....	104
Installing the Resource Kit in Console Mode. ....	107
Installing the Resource Kit in Silent Mode. ....	109

Configuring the Properties File. . . . .	109
Running the Silent Installer. . . . .	111
<b>Chapter 12: Resource Kit Post-Installation Tasks. . . . .</b>	<b>112</b>
Edit the sip_ant Script. . . . .	112
Running the postInstall Script Manually. . . . .	113
<b>Chapter 13: Troubleshooting the MDM Hub. . . . .</b>	<b>114</b>
Troubleshooting the Installation Process. . . . .	114
<b>Chapter 14: Uninstallation. . . . .</b>	<b>118</b>
Uninstallation Overview. . . . .	118
Uninstalling the Hub Store. . . . .	118
Uninstalling the Process Server in Graphical Mode. . . . .	119
Uninstalling the Process Server in Graphical Mode On UNIX. . . . .	119
Uninstalling the Process Server in Graphical Mode On Windows. . . . .	119
Uninstalling the Hub Server in Graphical Mode. . . . .	120
Uninstalling the Hub Server in Graphical Mode on UNIX. . . . .	120
Uninstalling the Hub Server in Graphical Mode on Windows. . . . .	120
Uninstalling the Resource Kit in Graphical Mode. . . . .	120
Uninstalling the Resource Kit in Graphical Mode on UNIX. . . . .	120
Uninstalling the Resource Kit in Graphical Mode on Windows. . . . .	121
Uninstalling the Process Server in Console Mode. . . . .	121
Uninstalling the Hub Server in Console Mode. . . . .	121
Uninstalling the Resource Kit in Console Mode. . . . .	122
Manually Undeploying the Process Server. . . . .	122
Manually Undeploying the Hub Server. . . . .	122
<b>Index. . . . .</b>	<b>123</b>

# Preface

The *Multidomain MDM Installation Guide* is written for database administrators, system administrators, and implementers who are responsible for installing and setting up the Informatica® MDM Hub. This guide assumes that you have knowledge of operating systems, database environments, and your application server.

## Informatica Resources

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## Informatica Product Availability Matrices

Product Availability Matrices (PAMs) indicate the versions of the operating systems, databases, and types of data sources and targets that a product release supports. You can browse the Informatica PAMs at <https://network.informatica.com/community/informatica-network/product-availability-matrices>.

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You can contact a Global Support Center by telephone or through the Informatica Network.

To find your local Informatica Global Customer Support telephone number, visit the Informatica website at the following link:

<https://www.informatica.com/services-and-training/customer-success-services/contact-us.html>.

To find online support resources on the Informatica Network, visit <https://network.informatica.com> and select the eSupport option.

# CHAPTER 1

## Installation Overview

This chapter includes the following topics:

- [Multidomain MDM Installation, 9](#)
- [Installation Topology, 11](#)
- [Installation Tasks, 11](#)

## Multidomain MDM Installation

Multidomain MDM is a master data management solution that enhances data reliability and data maintenance procedures. Multidomain MDM is also referred to as the MDM Hub. You can access the MDM Hub features through the Hub Console.

The MDM Hub consists of multiple components. You can install the MDM Hub in the graphical mode, the console mode, or the silent mode.

### Core Components

The following table describes the core installation components:

Component	Description
MDM Hub Master Database	A schema that stores and consolidates business data for the MDM Hub. Contains the MDM Hub environment configuration settings, such as user accounts, security configuration, Operational Reference Store registry, and message queue settings. You can access and manage an Operational Reference Store from an MDM Hub Master Database. The default name of an MDM Hub Master Database is CMX_SYSTEM, but you can use a custom name.  You can create multiple MDM Hub Master Databases, each with its own set of Operational Reference Stores, in the same database instance.
Operational Reference Store	A schema that stores and consolidates business data for the MDM Hub. Contains the master data, content metadata, and the rules to process and manage the master data. You can configure separate Operational Reference Store databases for different geographies, different organizational departments, and for the development and production environments. You can distribute Operational Reference Store databases across multiple server machines. The default name of an Operational Reference Store is CMX_ORS.
Hub Server	A J2EE application that you deploy on an application server. The Hub Server processes data stored within the MDM Hub and integrates the MDM Hub with external applications. The Hub Server manages core and common services for the MDM Hub.

Component	Description
Process Server	A J2EE application that you deploy on an application server. The Process Server processes batch jobs such as load, recalculate BVT, and revalidate, and performs data cleansing and match operations. The Process Server interfaces with the cleanse engine that you configure to standardize and optimize data for match and consolidation.
Provisioning tool	A tool to build business entity models, and to configure the Entity 360 framework for Data Director. After you build business entity models, you can publish the configuration to the MDM Hub.
Informatica ActiveVOS <sup>®</sup>	<p>A business process management (BPM) tool that is required internally by the MDM Hub for processing data. Informatica ActiveVOS supports automated business processes, including change-approval processes for data. You can also use Informatica ActiveVOS to ensure that changes to master data undergo a review-and-approval process before inclusion in the best version of the truth (BVT) records.</p> <p>When you install ActiveVOS Server as part of the Hub Server installation, you install the ActiveVOS Server, ActiveVOS Console, and Process Central. Also, you install predefined MDM workflows, tasks, and roles.</p>
Data Director (IDD)	A user interface to master and manage the data that is stored in the MDM Hub. In IDD, data is organized by business entities, such as customers, suppliers, and employees. Business entities are data groups that have significance for organizations.

## Optional Components

The following table describes the optional installation components:

Component	Description
Resource Kit	Set of samples, applications, and utilities to integrate the MDM Hub into your applications and workflows. You can select the Resource Kit components that you want to install.
Informatica platform	<p>An environment that comprises the Informatica services and Informatica clients that you use to cleanse and transfer source data to the MDM Hub. You can use Informatica platform instead of the cleanse functions available in the MDM Hub to cleanse data.</p> <p>When you install the Informatica platform as part of the Hub Server installation, you install the Data Integration Service, Model Repository Service, and Informatica Developer (the Developer tool).</p>
Dynamic Data Masking	A data security tool that operates between the MDM Hub and databases to prevent unauthorized access to sensitive information. Dynamic Data Masking intercepts requests sent to databases and applies data masking rules to the request to mask the data before it is sent back to the MDM Hub.
Informatica Data Controls (IDC)	<p>Applicable to Informatica Data Director (IDD) based on the subject area data model only.</p> <p>IDC is a set of user interface controls that expose the MDM Hub data in third-party applications that are used by business users.</p>
Zero Downtime (ZDT) module	<p>A module to ensure that applications have access to data in the MDM Hub during the MDM Hub upgrade. In a ZDT environment, you duplicate the databases: source databases and target databases. During the MDM Hub upgrade, the ZDT module replicates the data changes in the source databases to the target databases.</p> <p>To buy the ZDT module, contact your Informatica sales representative. For information about installing a zero downtime environment, see the <i>Multidomain MDM Zero Downtime Installation Guide</i> for the database.</p>

# Installation Topology

Before you install the MDM Hub, decide on the installation topology. Usually, infrastructure planners and Master Data Management solution architects determine on the topology to implement.

You can install the MDM Hub in multiple environments, such as development, test, and production. The requirements and priorities for each type of environment are unique. Therefore, the installation topology differs for each environment.

The following table describes the MDM Hub installation topologies that you can use:

Topology	Description
Standalone application server instance	All the MDM Hub components are installed on a standalone application server instance.
Multiple application server instances	The MDM Hub components are installed on multiple application server instances.
Application server cluster	The MDM Hub components are installed in an application server cluster.

For more information about installation topologies, see the *Multidomain MDM Infrastructure Planning Guide*.

**Note:** All the components of the MDM Hub implementation must have the same version. If you have multiple versions of the MDM Hub, install each version in a separate environment.

## Installation Tasks

Complete the preinstallation tasks before you install the MDM Hub components. After the installation, complete the post-installation tasks.

To install the MDM Hub, perform the following tasks:

1. Complete the preinstallation tasks. To ensure that you can successfully run the installers for the Hub Server and the Process Server and create the Hub Store, complete the pre-installation tasks.
2. Create the MDM Hub Master Database. Create the MDM Hub Master Database before you install the Hub Server and the Process Server.  
Use the setup script provided with the MDM Hub distribution to create the MDM Hub Master Database.
3. Create the Operational Reference Store. Create Operational Reference Stores at any time after you complete the preinstallation tasks.  
Use the setup script provided with the MDM Hub distribution to create the Operational Reference Store.
4. Install the Hub Server. Use the MDM Hub installer to install the Hub Server.
5. Install the Process Server. Use the MDM Hub installer to install the Process Server.
6. Perform the post-installation configuration tasks. Test the database connections. To ensure that you can use the MDM Hub features, configure the Hub Server and the Process Server.

## CHAPTER 2

# Pre-Installation Tasks

This chapter includes the following topics:

- [Prepare for Installation, 12](#)
- [Prepare the Environment, 13](#)
- [Set Up the Database Environment, 15](#)
- [Set Up the Application Server Environment, 20](#)
- [Additional Application Server Configuration \(Optional\), 25](#)
- [Configure the Properties Files for Silent Installation, 29](#)

## Prepare for Installation

Before you install the MDM Hub, prepare for the installation.

The following table describes the preparatory tasks for the installation:

Task	Description
Read the Release Notes	Read the latest <i>Multidomain MDM Release Notes</i> for updates to the installation and upgrade process. <b>Important:</b> Some versions of application servers and databases have known limitations when running Multidomain MDM. Ensure that you perform all suggested workarounds.
Read the Product Availability Matrix	Read the Product Availability Matrix (PAM) for information about product requirements and supported platforms. You can access PAMs at <a href="https://network.informatica.com/community/informatica-network/product-availability-matrices">https://network.informatica.com/community/informatica-network/product-availability-matrices</a> .
Understand the MDM infrastructure and architecture plan	Acquire and understand the plan for the MDM infrastructure and architecture from the infrastructure planners or the MDM solution architects in your organization. For more information about infrastructure planning and MDM architecture, see the <i>Multidomain MDM Infrastructure Planning Guide</i> .

Task	Description
Download and extract the installer files	<p>Download the installation files from the Informatica Electronic Software Download site to a directory on your machine. To extract the compressed files, use an extraction utility that also extracts empty folders.</p> <p>Download and extract the following installation files:</p> <ul style="list-style-type: none"> <li>- MDM Hub installer for the operating system</li> <li>- Database files</li> <li>- ActiveVOS Server installer for the operating system</li> </ul> <p>If you intend to install Informatica platform, download the following files:</p> <ul style="list-style-type: none"> <li>- Informatica platform server installation files for the operating system</li> <li>- Informatica platform client installation files</li> </ul>
Verify license key	<p>Verify that you have the license key, which is in an email message from Informatica. Copy the license key file to a directory accessible to the user account that installs the product.</p> <p>If you do not have a license key, contact Informatica Global Customer Support.</p>
Create an installation documentation directory	<p>Create a directory to store copies of installation files, such as the validation results, environment reports, database debug logs, and log files.</p> <p>For example, create the directory install_doc. To troubleshoot the installation, you can create an archive file of the installation documentation directory and send it to Informatica Global Customer Support for analysis.</p>

## Prepare the Environment

Before you install the MDM Hub, prepare the installation environment.

The following table describes the tasks you perform to prepare the environment for the installation:

Task	Description
Verify minimum system requirements	<p>Verify that the machines meet the hardware and software requirements for the MDM Hub installation. The hardware requirements are dependent on the data, processing volumes, and business rules.</p> <p>To install the MDM Hub, the machines must meet the following minimum requirements:</p> <ul style="list-style-type: none"> <li>- Disk space. 4.9 GB</li> <li>- RAM for the development environment. 4 GB</li> </ul> <p>To verify the run-time physical memory requirements of the MDM Hub components, use the following formula:</p> $\text{Total run-time memory requirement for MDM Hub components} = \text{JDK JVM max heap size of the application server} + \text{operating system native heap size}$
Install Java Development Kit (JDK)	<p>Install a supported version of the JDK on the machine on which you want to install the MDM Hub. The JDK is not bundled with the MDM Hub installers.</p> <p><b>Note:</b> Use the same Java version on the application server machines and on the machines on which you want to launch the Hub Console.</p> <p>If you want to install Informatica platform on HP-UX, install the supported version of the JDK on the HP-UX machine. The JDK is not bundled with the Informatica platform installer for HP-UX. The JDK is bundled with the Informatica platform installers for all other platforms.</p>

Task	Description
Install Visual C++ Redistributable for Visual Studio 2015 on Windows only	On Windows systems, Multidomain MDM requires Visual C++ Redistributable for Visual Studio 2015 to support the name search feature and the matching feature.
Set environment variables	<p>Set the environment variables for the MDM Hub installation.</p> <p>To use the correct JDK, set the following environment variables to point to the JDK directory:</p> <ul style="list-style-type: none"> <li>- JAVA_HOME. Required</li> <li>- PATH. Required</li> <li>- INFA_JDK_HOME. Optional. Required if you want to install Informatica platform on AIX or HP-UX.</li> </ul> <p>To set the correct locale behavior for Oracle, set the NLS_LANG environment variable for client application environments such as the Oracle loader, and the MDM Hub components. Specify the NLS_LANG parameter in the following format:</p> <pre>NLS_LANG = &lt;language&gt;_&lt;territory&gt;.&lt;character set&gt;</pre> <p><b>Note:</b> To store and search for records that contain Chinese, Japanese, Korean, or accented characters, set the character set to UTF-8.</p> <p>For more information about NLS_LANG settings, see the Oracle documentation.</p> <p>If you want to install Informatica platform with security enabled for the domain, set the INFA_TRUSTSTORE environment variable to point to the following directory:</p> <pre>&lt;Informatica platform installation directory&gt;/Client/clients/shared/security</pre>
Set the operating system locale	Set the same operating system locale for the Hub Server, the MDM Hub Master Database, Operational Reference Store, and the Hub Console.
Set up the X Window System on UNIX	If you want to run the installer in graphical mode on UNIX, set up an X Window System. An X Window System is a graphics display server. For more information about setting up an X Window System, see the documentation for your operating system.
Disable access to the root welcome page for your application server	To improve security, disable access to the root welcome page for your application server. For instructions, see the documentation for your application server.
Disable insecure TLS cipher suites	<p>To improve security, in the Java runtime environment that is used with Multidomain MDM, disable insecure TLS cipher suites.</p> <ol style="list-style-type: none"> <li>1. Open the following file: <code>./jdk&lt;version&gt;/jre/lib/security/java.security</code></li> <li>2. Find the property <code>jdk.tls.disabledAlgorithms</code> and update the value to include the following list of insecure cipher suites:</li> </ol> <pre>jdk.tls.disabledAlgorithms = SSLv3, RC4, MD5withRSA, DH keySize &lt; 1024, EC keySize &lt; 224, DES40_CBC, RC4_40, 3DES_EDE_CBC, EDH-RSA-DES-CBC3-SHA, ECDHE-RSA-DES-CBC3-SHA, DES-CBC3-SHA</pre> <p>For more information about the property, see the documentation for your JDK.</p>

For more information about product requirements and supported platforms, see the Product Availability Matrix on Informatica Network:

<https://network.informatica.com/community/informatica-network/product-availability-matrices>

# Set Up the Database Environment

Before you create an MDM Hub Master Database and Operational Reference Store, set up the database environment.

To set up the database environment, perform the following tasks:

1. Install and configure Oracle.
2. Set up a database instance.
3. Set up database privileges and connections.
4. Create the ActiveVOS<sup>®</sup> schema.

## Step 1. Install and Configure Oracle

You can install and configure Oracle Database according to the instructions in the Oracle documentation.

The following table describes the Oracle installation and configuration tasks that you must perform on each machine on which you want an Oracle instance :

Tasks	Description
Install Oracle	Install the supported version of Oracle Database. <b>Note:</b> If you want to use the Oracle multitenant feature, set up a pluggable database (PDB) for the MDM Hub installation.
Install clients and utilities	Install the Oracle client and utilities software to communicate with the MDM Hub, and to run the MDM Hub processes. On each machine where you want to run the Hub Server or Process Server, install the following software: <ul style="list-style-type: none"><li>- Oracle client</li><li>- SQL*Loader</li></ul>
Disable recycle bins	Disable the recycle bins, USER_RECYCLEBIN and DBA_RECYCLEBIN. Recycle bins can interfere with the MDM Hub processes. Disable the recycle bins at the system or session level. Also, purge existing objects in the recycle bin.
Set initialization parameters	Configure the Oracle initialization parameters in the <code>init.ora</code> file. For information about Oracle initialization parameters, see the <i>MDM Multidomain Edition Performance Tuning Guide</i> .

For information about installing and configuring Oracle, see the Oracle documentation.

## Step 2. Create a Database and Tablespaces

After you install and configure Oracle Database, create and configure databases and tablespaces.

The following table describes the tasks that you need to perform to configure databases:

Tasks	Description
Create a database	Create a database for each database instance.
Create tablespaces	<p>Create tablespaces for the MDM Hub data. Adjust the default tablespace sizes and the number of data files based on the volume of data that you want to load into the MDM Hub.</p> <p>Create the following tablespaces:</p> <ul style="list-style-type: none"><li>- CMX_DATA. Contains the metadata and user data of the MDM Hub.</li><li>- CMX_INDX. Contains indexes that the MDM Hub creates and uses.</li><li>- CMX_TEMP. Contains temporary tables for the MDM Hub.</li><li>- BPM_DATA. Contains the ActiveVOS data for business process management.</li></ul> <p><b>Note:</b> If you want to create multiple MDM Hub Master Databases, create unique tablespaces for each MDM Hub Master Database.</p>

### Creating Tablespaces on Premises

If you use Oracle on premises, create tablespaces as permanent tablespaces that you manage locally or configure manually.

**Note:** Create bigfile tablespaces to simplify database management for large data loads. However, you can create smallfile tablespaces if required.

1. Log in to Oracle as a database administrative user such as SYSTEM.
2. Create the tablespaces.

The following table contains sample SQL statements to create tablespaces:

Tablespace Name	Sample SQL Statement
CMX_DATA	<p><b>Note:</b> Do not change the default tablespace name to prevent Repository Manager validation errors.</p> <pre>CREATE BIGFILE TABLESPACE CMX_DATA NOLOGGING DATAFILE '&lt;Oracle install directory&gt;/CMX_DATA1.dbf' SIZE 2048M REUSE EXTENT MANAGEMENT LOCAL;</pre>
CMX_INDX	<pre>CREATE BIGFILE TABLESPACE CMX_INDX NOLOGGING DATAFILE '&lt;Oracle install directory&gt;/CMX_INDX1.dbf' SIZE 2048M REUSE EXTENT MANAGEMENT LOCAL;</pre>

Tablespace Name	Sample SQL Statement
CMX_TEMP	<pre>CREATE BIGFILE TABLESPACE CMX_TEMP NOLOGGING DATAFILE '&lt;Oracle install directory&gt;/CMX_TEMP1.dbf' SIZE 2048M REUSE EXTENT MANAGEMENT LOCAL;</pre>
BPM_DATA	<pre>CREATE BIGFILE TABLESPACE BPM_DATA NOLOGGING DATAFILE '&lt;Oracle install directory&gt;/BPM_DATA1.dbf' SIZE 2048M REUSE EXTENT MANAGEMENT LOCAL;</pre>

## Creating Tablespaces in Amazon Relational Database Service

If you use Amazon Relational Database Service (RDS) for Oracle, create tablespaces as permanent tablespaces in Amazon RDS.

**Note:** Create bigfile tablespaces to simplify database management for large data loads. However, you can create smallfile tablespaces if required.

1. Log in to Amazon RDS for Oracle as a database administrative user.
2. Create the tablespaces.

The following table contains sample SQL statements to create tablespaces:

Default Tablespace Name	Sample SQL Statement
CMX_DATA	<pre>CREATE BIGFILE TABLESPACE CMX_DATA DATAFILE SIZE 2048M AUTOEXTEND ON NEXT 2048M;</pre> <p>Do not change the default tablespace name to prevent Repository Manager validation errors.</p>
CMX_INDX	<pre>CREATE BIGFILE TABLESPACE CMX_INDX DATAFILE SIZE 2048M AUTOEXTEND ON NEXT 2048M;</pre>
CMX_TEMP	<pre>CREATE BIGFILE TABLESPACE CMX_TEMP DATAFILE SIZE 2048M AUTOEXTEND ON NEXT 2048M;</pre>

## Configuring the Database Environment for Custom Tablespace Names

If you use a tablespace name other than the default tablespace name for CMX\_INDX or CMX\_TEMP, disable the DEFERRED\_SEGMENT\_CREATION initialization parameter. You disable the parameter to prevent Repository Manager validation errors.

- To disable DEFERRED\_SEGMENT\_CREATION, run the following SQL statement, and restart the database:

```
ALTER SYSTEM SET DEFERRED_SEGMENT_CREATION=FALSE SCOPE=BOTH;
```

## Step 3. Set Up Database Privileges and Connections

Set up database privileges and connections.

The following table describes the tasks that you need to perform to set up database privileges and connections:

Tasks	Description
Grant privileges to the database administrative user	<p>If you want to use a database administrative user to create the MDM Hub Master Database and the Operational Reference Store, grant privileges to the database administrative user. The user must have the privileges to grant options for distributed transactions and DBMS_LOCK.</p> <p>To grant privileges to the database administrative user, connect to the database as a user with privileges to grant options, and run the following SQL statements:</p> <pre>GRANT SELECT ON sys.pending_trans\$ TO &lt;DBA user&gt; with grant option; GRANT SELECT ON sys.dba_pending_transactions TO &lt;DBA user&gt; with grant option; GRANT SELECT ON sys.dba_2pc_pending TO &lt;DBA user&gt; with grant option; GRANT EXECUTE ON sys.dbms_xa TO &lt;DBA user&gt; with grant option; GRANT EXECUTE ON sys.dbms_lock TO &lt;DBA user&gt; with grant option;</pre>
Add the Oracle TNS name	<p>For connections to the Oracle database, add TNS name entries to the <code>tnsnames.ora</code> file on the Hub Server and Process Server machines.</p> <p>To add TNS name entries, use the following syntax:</p> <pre>&lt;TNS NAME&gt; = (DESCRIPTION =   (ADDRESS_LIST =     (ADDRESS = (PROTOCOL = TCP) (Host = &lt;Oracle server host name&gt;)     (Port = &lt;Oracle server port&gt;))   ) (CONNECT_DATA =   (SERVICE_NAME = &lt;Oracle SID&gt;) ) )</pre> <p><b>Note:</b> The TNS names on the Hub Server and Process Server machines must be the same.</p>
Test the database connection	<p>Test the connection to the database from each machine on which you want to run the Hub Server or the Process Server.</p> <p>In SQL*Plus, use the following SQL statement syntax:</p> <pre>sqlplus &lt;user name&gt;/&lt;password&gt;@&lt;TNS Name&gt;</pre>

## Step 4. Create the ActiveVOS Schema

To install ActiveVOS, you need to create the ActiveVOS schema. To create the schema, run the `create_bpm` script.

If you want to create multiple MDM Hub Master Databases, create an ActiveVOS schema for each MDM Hub Master Database.

**Note:** If you want to use the Oracle multitenant feature, create the ActiveVOS schema in a pluggable database (PDB).

1. Open a command prompt and change to the following directory:

```
<MDM Hub distribution directory>/database/bin
```

2. Run the following command:

```
On UNIX. ./sip_ant.sh create_bpm
```

On Windows. sip\_ant.bat create\_bpm

3. Answer the prompts that appear.

The prompt displays default text in brackets. Press **Enter** to use the default value and go to the next prompt.

Property	Description
Database Type	The type of database. For an Oracle database, specify <code>Oracle</code> . The database type must be the same as the database type selected for the MDM Hub Master Database and the Operational Reference Stores.
Oracle Connection Type	Connection type. Use one of the following values: <ul style="list-style-type: none"><li>- <code>SERVICE</code>. Uses the service name to connect to Oracle.</li><li>- <code>SID</code>. Uses the Oracle System ID to connect to Oracle.</li></ul>
ActiveVOS Database Host Name	Name of the machine that hosts the database.
ActiveVOS Database Port	Port number that the database listener uses.
Database Service Name	Name of the Oracle service. This property is required when the selected Oracle connection type is <code>SERVICE</code> .
Oracle Net Connect Identifier (TNS Name)	Oracle TNS name.
Database SID	Name of the Oracle System ID. This property is required when the selected Oracle connection type is <code>SID</code> .
DBA User Name	User name of the database administrative user.
DBA Password	Password of the administrative user.
ActiveVOS User Name	User name of the ActiveVOS Server administrative user.
ActiveVOS User Password	Password of the administrative user.
ActiveVOS User Tablespace	The name of the tablespace that contains the records that are involved in MDM workflows.
ActiveVOS User Temp Tablespace	The name of the temporary tablespace.

4. After you create the schema, review the sip\_ant.log file in the following directory:

<MDM Hub distribution directory>/database/bin

The sip\_ant.log file logs any errors that might occur when you run the sip\_ant script to create the ActiveVOS database schema.

# Set Up the Application Server Environment

You can install the MDM Hub in WebSphere cluster environments or standalone WebSphere instances. Install and configure WebSphere according to the instructions in the WebSphere documentation.

Ensure that there are no white spaces in the WebSphere installation directory path.

**Note:** Install the application server in the same time zone as the database server.

The following table lists the properties and their values to configure before installation, followed by a brief description of where to set the property:

Custom Property	Value	Description
com.ibm.ws.scripting.echoparams	false	<p>Set this property in the <code>wsadmin.properties</code> file, which is located the following directory: <code>&lt;WebSphere installation directory&gt;\WebSphere\AppServer\profiles\&lt;profile name&gt;\properties</code></p> <p>Set this value to false to prevent the ActiveVOS database password from appearing in script text in the <code>patchinstallSetup.log</code> file. Default is true.</p>

## Configure Java Virtual Machines

To configure a Java Virtual Machine (JVM), set Java options by using the `JAVA_OPTIONS` environment variable. After you edit or add any Java options, restart the JVM.

If you use a WebSphere clustered environment, set the Java options for the following cluster components:

- Server. Set all the required Java options on each server in the cluster.
- Deployment Manager. Set all the required Java options.
- Node agent. Set only heap size by using the `-Xmx` and `-Xms` Java options.

The following table describes the Java options settings:

Java Options	Description
-server	Results in a slower startup but subsequent operations are faster.
-Djava.net.preferIPv4Stack	Specifies whether Java uses Internet Protocol version 4 (IPv4). If the operating system uses Internet Protocol version 6 (IPv6), set to <code>true</code> .
-Dcom.ibm.crypto.provider.DoRSATypeChecking	<p>Specifies whether Java allows the RSA type encryption of data with private key and decryption with public key. Required for the MDM Hub installer to read the license certificates and for password hashing to work in the MDM Hub. Set to <code>false</code>.</p> <p>If you do not set <code>-Dcom.ibm.crypto.provider.DoRSATypeChecking</code> to <code>false</code>, the Hub Server might not start and you can encounter license errors.</p>
-Djgroups.bind_addr	<p>Interface on which JGroup must receive and send messages.</p> <p>Required in a multinode or clustered environment. Ensure that each node binds to its own network interface.</p>

Java Options	Description
-DFrameworksLogConfigurationPath	Path to the <code>log4j.xml</code> file.
-Doracle.jdbc.J2EE13Compliant	Specifies whether the system variable for the Oracle driver is fully compliant with J2EE. Set to <code>true</code> . If you do not set the parameter to <code>true</code> , you might encounter Java Database Connectivity (JDBC) issues
-Dmdm.node.groupid	Specifies a group ID for Java Virtual Machines in the MDM Hub implementation. Required only if you want logical groupings of Hub Servers and Process Servers.
-Djavax.management.builder.initial	Class of the initial <code>MBeanServerBuilder</code> to be instantiated. Apache Solr MBeans is required to support smart search in Informatica Data Director. To register Apache Solr MBeans to support smart search in Informatica Data Director, set to <code>javax.management.MBeanServerBuilder</code> .
-Dfile.encoding -Dclient.encoding.override	Required if you want to use Informatica Data Director and use REST APIs to search for records. Set both the Java options to <code>UTF-8</code> to ensure that you can find and save records that contain UTF-8 characters.
-Dstricttransportsecurity.flag	Specifies whether web browsers must convert all attempts to access Data Director using the HTTP requests to the HTTPS requests instead. Set to <code>true</code> .
-XX:codecachetotal	JIT code cache size. To enhance the performance of the MDM Hub environment, set to <code>512m</code> .
-Xmx	Maximum JVM heap size. Set to 4 GB or higher. For example, to set the <code>-Xmx</code> to <code>4096m</code> , use the following <code>JAVA_OPTIONS</code> environment variable setting: <pre>set "JAVA_OPTIONS=-server ... -Xmx4096m"</pre>
-Xms	Initial heap size. Set to <code>2048m</code> .
-Xmso	Required for the Process Server JVMs. Initial stack size for operating system threads. Prevents the application server from shutting down unexpectedly due to low system thread stack size. Set to <code>4096k</code> .
-Xss	Initial stack size. Set to <code>2000k</code> .
XX:+UseCodeCacheFlushing	Specifies whether the JVM disposes of compiled code when the code cache is full.
-Dtask.pageSize=<maximum number of tasks>	Specifies the maximum number of ActiveVOS tasks that are retrieved for each request. Default is <code>5000</code> . Increase the number if your environment has a large number of tasks.

## Logical Grouping of Java Virtual Machine Example

By grouping Java Virtual Machines (JVMs), you get a logical group of Hub Servers and Process Servers. When you deploy the Hub Server and Process Server applications in a logical JVM group, communication between the Hub Server and Process Server applications stay within the group. To group JVMs, you assign a group ID to each JVM in the MDM Hub environment.

**Note:** Process Server grouping is applicable to the cleanse and match process only. A Process Server that is enabled as a Zookeeper server and is enabled for smart search is available to all the groups for indexing and search processing. The logical groups are not applied to the internal server cache of the MDM Hub.

The following table shows an example of logical JVM groups:

JVM Group	JVM	Hub Server	Process Server
Group1	JVM1	Yes	Yes
Group1	JVM4	-	Yes
Group2	JVM2	Yes	Yes
Group3	JVM3	-	Yes

For JVM1, add the following Java option in the startup script:

```
-Dmdm.node.groupid=Group1
```

For JVM2, add the following Java option in the startup script:

```
-Dmdm.node.groupid=Group2
```

For JVM3, add the following Java option in the startup script:

```
-Dmdm.node.groupid=Group3
```

For JVM4, add the following Java option in the startup script:

```
-Dmdm.node.groupid=Group1
```

After you configure the JVMs, and deploy the Hub Servers and Process Servers, the groups have the following characteristics:

- Group1 has two Process Servers, Group2 has one Process Server, and Group3 has one Process Server.
- All cleanse and batch calls stay in their own group with the exception of smart search. For example, any real-time call on the Hub Server in Group1 affects only the Group1 Process Servers (JVM1 and JVM4).

## Encrypt Passwords in the MDM Hub Environment

To encrypt sensitive data such as passwords that appear in log files in the MDM Hub environment, configure scripting administration in WebSphere.

1. Open the `wsadmin.properties` file in the following directory:

```
<WebSphere installation directory>/profiles/<Application server profile name>/properties
```

2. Set the `com.ibm.ws.scripting.echoparams` Java property to `false`.

## Create a Secure Profile in a WebSphere Environment

In WebSphere, configure a secure profile to use with Multidomain MDM and Informatica ActiveVOS.

1. From a command line, create a secure profile as shown in the following sample code:

On Windows

```
<app_server_root>\bin\manageprofiles.bat -create -profileName AppSrv01  
-profilePath <app_server_root>\profiles\AppSrv01  
-templatePath <app_server_root>\profileTemplates\default  
-adminUserName administrator -adminPassword password1 -enableAdminSecurity true
```

On UNIX

```
<app_server_root>/bin/manageprofiles.sh -create -profileName AppSrv01  
-profilePath <app_server_root>/profiles/AppSrv01  
-templatePath <app_server_root>/profileTemplates/default  
-adminUserName administrator -adminPassword password1 -enableAdminSecurity true
```

2. In the WebSphere console, change the security Transport type to SSL-Supported.
  - a. Expand **Security** and click **Global Security**.
  - b. Under Authentication, expand **RMI/IIOP security** and click **CSlv2 inbound communications**
  - c. Under CSlv2 Transport Layer, from the Transport list, select **SSL-Supported**.
  - d. Click **Apply**, and then click **Save**.
3. In the WebSphere console, ensure that application security is set.
  - a. Expand **Security** and click **Global Security**.
  - b. Under Application Security, select **Enable application security**.
  - c. Click **Apply**, and then click **Save**.
4. Set up federated repositories.
  - a. Expand **Security** and click **Global Security**.
  - b. Under User account repository, from the Available realm definitions list, select **Federated repositories**.
  - c. Click **Configure**.
  - d. Under Repositories in the realm, click **Use built-in repository**.
  - e. Specify a password for the administrative user.
  - f. Click **Apply**, and then click **Save**.
5. Restart the WebSphere profile.

## Configure JAAS Application Login

If you enabled application security in a WebSphere cluster environment, configure JAAS application login. The JAAS application login setting is required for ActiveVOS to start up.

1. Start the WebSphere console.
2. Configure a JAAS login module.
  - a. Expand **Security**, and click **Global security > JAAS - Application logins**.
  - b. Add an application login for the ActiveVOS provided user.
  - c. Specify the alias as `ActiveVOSProvidedUser`.
  - d. In the **JAAS login modules** section, add the following module class:

```
com.activee.rt.websphere.trustvalidation.AeBasicLoginModule
```

- e. Save the changes.
3. In the **General properties** section, set the module properties.
  - a. Set the authentication strategy to **Required**.
  - b. Enter the user name and password for the module.
  - c. Save the changes.
4. Create the ActiveVOS user.
  - a. Expand **Users and Groups**, and click **Manage Users**.
  - b. Click **Create**, and enter user details, such as name and password.
  - c. Click **Create**.  
The ActiveVOS user is created.
5. Add an administrative role for the ActiveVOS user.
  - a. Under **Users and Groups**, click **Administrative user roles > User**.
  - b. Select the **Monitor** role for the user.
  - c. Move the user from the **Available** list to the **Mapped to role** list.
  - d. Click **OK**.
6. Configure ActiveVOS to use the JAAS application login.
  - a. Start the ActiveVOS Configuration Wizard.
  - b. In the **Global Security Configuration** page, select **Cluster Communications Use JAAS Login**.
  - c. From the **Security JAAS Login Name** list, select **ActiveVOSProvidedUser**.
  - d. In the **JAAS Login Configuration** page, select **ActiveVOS Provided User**.
  - e. Specify the user name and password for the ActiveVOS provided user.
  - f. Save the changes.

## Create the ActiveVOS Console Administrative User

If you want to use ActiveVOS, create the ActiveVOS Console administrative user with the `abAdmin` role in the application server container. If you do not create an administrative user, the Hub Server deployment fails. Use the ActiveVOS Console administrative user name and password when the Hub Server installer prompts you to enter the administrative user credentials for the ActiveVOS Console.

- Log in to the WebSphere console, and create the ActiveVOS Console administrative user.

**Note:** The ActiveVOS console user is mapped to the `abAdmin` role when you run the `postInstallSetup` or the `patchInstallSetup` script during the post-installation or post-upgrade process.

## Configure SOAP Request Timeout for MDM Hub Deployments

To ensure that deployment of the MDM Hub components do not time out, set the SOAP request timeout property. After a successful installation, you can reset the property to its default value.

1. Open the `soap.client.props` file in the following directory:  
`<WebSphere installation directory>/profiles/<Application server profile name>/properties`
2. Set the `com.ibm.SOAP.requestTimeout` property to 1800 or higher.

# Additional Application Server Configuration (Optional)

Perform additional WebSphere configuration based on the requirements of the MDM Hub environment.

The following table describes the configurations that you can perform:

Configuration	Description
Configuring WebSphere for standalone Process Server instances	Required to configure WebSphere for standalone Process Server instances in the following scenarios: <ul style="list-style-type: none"><li>- You want to install a Process Server instance on a WebSphere instance on which you do not have the Hub Server installed.</li><li>- You want to install multiple, standalone Process Server instances.</li></ul>
Configuring WebSphere for multiple MDM Hub Master Databases	Required if you want to configure multiple MDM Hub Master Database instances.
Configuring the HTTPS protocol	Required if you want to configure the HTTPS protocol for the MDM Hub communications.
Configuring WebSphere for Informatica Data Director	Required if you want to use Informatica Data Director.

## Configuring WebSphere for Standalone Process Server Instances

If you want to install multiple, standalone Process Server instances, configure WebSphere to use the appropriate data source. Also, if you want to install a Process Server instance on a WebSphere instance on which you do not have the Hub Server installed, configure the data source.

Perform the following tasks to configure WebSphere to use the appropriate data source:

1. Install the JDBC driver.
2. Create an MDM Hub Master Database data source.
3. Create an Operational Reference Store data source.

### Step 1. Install the JDBC Driver

Before you create data sources for the MDM Hub Master Database and the Operational Reference Store (ORS), install the JDBC driver.

Contact Oracle to get the supported version of the JDBC driver.

### Step 2. Create an MDM Hub Master Database Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for the MDM Hub Master Database.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.

- b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the MDM Hub Master Database data source will use.
  - a. Expand **Security** in the console navigation tree.
  - b. Click the **Secure administration, applications, and infrastructure** link.
  - c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.
  - d. Click **New**, and specify the following properties:

Property	Description
Alias	Name of the MDM Hub Master Database.
User ID	User name to connect to the MDM Hub Master Database.
Password	Password to access the MDM Hub Master Database.

- e. Click **OK**.
4. Create the JDBC Provider.
  - a. Expand **Resources > JDBC**, and then click **JDBC Providers**.  
 The **JDBC Provider** page appears.
  - b. Select the scope for applications to use the data source.
  - c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <code>Informatica MDM Oracle JDBC Provider (XA)</code> .

- d. Click **Next**, and then click **Finish**.
5. Create the MDM Hub Master Database data source.
  - a. Click the JDBC provider that you created.  
 The **Configuration** page appears.
  - b. Under **Additional Properties**, click **Data sources**.  
 The **Data Sources** page appears.
  - c. Click **New**.

- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM Master Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-cmx_system-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/cmx_system</code> .

- e. Click **Next**, and then click **Finish**.

### Step 3. Create an Operational Reference Store Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for each Operational Reference Store.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.
  - b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the Operational Reference Store will use.
  - a. Expand **Security** in the console navigation tree.
  - b. Click the **Secure administration, applications, and infrastructure** link.
  - c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.
  - d. Click **New**, and set the following properties:

Property	Description
Alias	Name of the Operational Reference Store.
User ID	User name to connect to the Operational Reference Store.
Password	Password to access the Operational Reference Store.

- e. Click **OK**.
4. Create the JDBC Provider.
  - a. Expand **Resources > JDBC**, and then click **JDBC Providers**.  
The **JDBC Provider** page appears.

- b. Select the scope for applications to use the data source.
- c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <code>Informatica MDM Oracle JDBC Provider (XA)</code> .

- d. Click **Next**, and then click **Finish**.

5. Create the Operational Reference Store data source.

- a. Click the JDBC provider that you created.  
The **Configuration** page appears.
- b. Under **Additional Properties**, click **Data sources**.  
The **Data Sources** page appears.
- c. Click **New**.
- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM ORS Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-&lt;Oracle host name&gt;-&lt;Oracle SID&gt;-&lt;Operational Reference Store name&gt;-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/&lt;Operational Reference Store name&gt;</code> .

- e. Click **Next**, and then click **Finish**.

## Configuring WebSphere for Multiple MDM Hub Master Databases

If you want to configure multiple MDM Hub Master Database instances, configure as many WebSphere profiles as the number of MDM Hub Master Database instances. Each MDM Hub Master Database instance must have its own MDM Hub instance. Therefore, create as many WebSphere profiles to deploy each MDM Hub instance on a separate WebSphere profile.

## Configuring the HTTPS Protocol

You can configure the HTTPS protocol for communications between the MDM Hub components such as the Hub Server, Process Server, and ActiveVOS. Configure the HTTPS protocol in the WebSphere application server.

1. Create an SSL-enabled WebSphere port.
2. Configure WebSphere to allow self-signed certificates.

For more information about configuring the HTTPS protocol, see the WebSphere documentation.

## Configuring WebSphere for Informatica Data Director

If you want to use Data Director, configure WebSphere and then restart WebSphere for the changes to take effect.

Ensure that you perform the following configurations:

- Set the web container custom property.  
Use the WebSphere Console to set `com.ibm.ws.webcontainer.invokerequestlistenerforfilter` to `true`. For instructions on setting web container custom properties, see the WebSphere documentation.
- To support the management of tasks, increase the value for timeout properties by a factor of 2.  
Perform the following task by using the the WebSphere Console:
  1. navigate to **WebSphere Console Servers > Server Types > WebSphere application servers > <target server name>**.
  2. In the **Container Services** category, click **Transaction service** and increase the values for the timeout properties.

## Configure the Properties Files for Silent Installation

If you want to install the Hub Server and the Process Server without user interaction in silent mode, configure the installation properties files. You might want to perform a silent installation if you need multiple installations, or if you need to install on a machine cluster. A silent installation does not show any progress or failure messages.

The installer reads the silent installation properties file to determine the installation options. Ensure that you provide correct settings in the properties file because the silent installation process might complete successfully even if the settings are incorrect.

You can configure the following silent installation properties files:

- Informatica platform. Required to install Informatica platform as part of the MDM Hub installation.
- Hub Server. Required to install the Hub Server in silent mode.
- Process Server. Required to install the Process Server in silent mode.

**Note:** If you do not want to manually configure the silent installation properties file, you can use the `-x` command-line option during installation to generate the silent installation properties file.

## Configuring the Informatica Platform Properties File

If you want to install Informatica platform as part of the MDM Hub installation, configure the Informatica platform properties file. Specify the options for the installation in the properties file, and save the file with the name `SilentInput.properties`.

1. Find the `SilentInput.properties` file in the following directory: `<Distribution directory>/Informatica platform>`
2. Create a backup copy of the file.
3. Open the `SilentInput.properties` file in a text editor.
4. Configure the values of the installation parameters, and save the file.

## Configuring the Hub Server Properties File

If you want to install the Hub Server in silent mode, configure the Hub Server properties file. Specify the options for the installation in the properties file, and save the file with a new name.

1. Find the `silentInstallServer_sample.properties` file in the following directory: `/silent_install/mrmserver`
2. Create a backup copy of the `silentInstallServer_sample.properties` file.
3. Open the file in a text editor, and configure the values of the installation parameters.
4. Save the properties file with a new name such as `silentInstallServer.properties`.

## Configuring the Process Server Properties File

If you want to install the Process Server in silent mode, configure the Hub Server properties file. Specify the options for the installation in the properties file, and save the file with the new name.

1. Find the `silentInstallCleanse_sample.properties` file in the following directory: `/silent_install/mrmcleanse`
2. Create a backup copy of the `silentInstallCleanse_sample.properties` file.
3. Open the file in a text editor, and configure the values of the installation parameters.
4. Save the properties file with a name such as `silentInstallCleanse.properties`.

## CHAPTER 3

# Hub Store Installation

This chapter includes the following topics:

- [Create the MDM Hub Master Database, 31](#)
- [Create an Operational Reference Store, 33](#)
- [Import the Metadata into the MDM Hub Master Database, 35](#)
- [Import the Metadata into the Operational Reference Store, 36](#)

## Create the MDM Hub Master Database

After you install Oracle, create an MDM Hub Master Database. If you want to create multiple MDM Hub Master Databases, ensure that you create each MDM Hub Master Database in a different schema. The default name of the MDM Hub Master Database is `CMX_SYSTEM`, but you can use a custom name.

**Note:** If you change the folder names in the distribution directory, metadata import fails.

If you want to use the Oracle multitenant feature, create the MDM Hub Master Database in a pluggable database (PDB).

1. Open a command prompt, and navigate to the following directory:  
`<MDM Hub distribution directory>/database/bin`
2. To create the MDM Hub Master Database, run the following command:  
On UNIX. `./sip_ant.sh create_system`  
On Windows. `sip_ant.bat create_system`
3. Answer the prompts described in the following table:

**Note:** The prompt displays default text in brackets. Press **Enter** to use the default value and go to the next prompt.

Prompts	Description
Enter the database type (ORACLE, MSSQL, DB2)	Database type. Specify <code>ORACLE</code> .
Enter Oracle Connection Type (service, sid). [service]	Connection type. Use one of the following values: - <code>SERVICE</code> . Uses the service name to connect to Oracle. - <code>SID</code> . Uses the Oracle System ID to connect to Oracle. Default is <code>SERVICE</code> .
Enter the database host name [localhost]	Name of the host that runs the database. Default is <code>localhost</code> . <b>Important:</b> In cluster environments, specify the absolute host name or the IP address to avoid caching issues.
Enter the database port number [1521]	Port number that the database listener uses. Default is <code>1521</code> . <b>Note:</b> You cannot create the DB2 database if the port number is not the default 50000. You must manually change the port number in the DB2 properties file.
Enter master user name [cmx_system]	User name to access the MDM Hub Master Database. Default is <code>cmx_system</code> .
Enter master database user password	Password to access the MDM Hub Master Database.
Enter the database service name [orcl]	Name of the Oracle service. This prompt is displayed if the selected Oracle connection type is <code>SERVICE</code> . Default is <code>orcl</code> .
Enter Oracle Net connect identifier (TNS Name). [orcl]	TNS name that is used to connect to the Oracle database. Default is <code>orcl</code> .
Master Database Connect URL: "jdbc:oracle:thin:@//<host_name>:<port>/<service_name>". Do you want to change the connect URL (y/n) [n]	Connect URL for the Oracle connection type <code>SERVICE</code> . You can type <code>y</code> to change the default connect URL. To use the default connect URL, type <code>n</code> .
Enter database SID [orcl]	Name of the Oracle System ID. This prompt is displayed if the selected Oracle connection type is <code>SID</code> .
Enter locale name from the list: de, en_US, fr, ja, ko, zh_CN. [en_US]	Operating system locale. Default is <code>en_US</code> .
Enter the DBA user name [SYS]	User name of the administrative user. Default is <code>SYS</code> .
Enter the DBA password	Password of the administrative user.
Enter the name of the MDM index tablespace [CMX_INDX]	Name of the tablespace to contain the index components for the MDM Hub Master Database. Default is <code>CMX_INDX</code> .

Prompts	Description
Enter the name of the MDM temporary tablespace (Not an Oracle temporary tablespace) [CMX_TEMP]	Name of the tablespace to contain the temporary components for the MDM Hub Master Database. Default is <code>CMX_TEMP</code> .
Enter the name of the Oracle temporary tablespace [TEMP]	Name of the Oracle temporary tablespace. Default is <code>TEMP</code> .

- To verify that the MDM Hub Master Database was created successfully, review `sip_ant.log` in the following directory:

```
<MDM Hub distribution directory>/database/bin
```

The `sip_ant.log` file logs any errors that might occur when you run the `sip_ant` script to create the MDM Hub Master Database.

## Create an Operational Reference Store

After you complete the preinstallation tasks, create an Operational Reference Store (ORS). The default name of the ORS is `CMX_ORS`.

**Note:** If you change the folder names in the distribution directory, metadata import fails.

If you want to use the Oracle multitenant feature, create the ORS in a pluggable database (PDB).

- Open a command prompt, and navigate to the following directory:

```
<MDM Hub distribution directory>/database/bin
```

- To create an ORS, run the following command:

On UNIX. `./sip_ant.sh create_ors`

On Windows. `sip_ant.bat create_ors`

- Answer the prompts described in the following table:

**Note:** The prompts display default text in brackets. Press **Enter** to use the default value and go to the next prompt.

Prompts	Description
Enter the database type (ORACLE, MSSQL, DB2)	Database type. Specify <code>ORACLE</code> .
Enter Oracle Connection Type (service, sid). [service]	Connection type. Use one of the following values: - <code>SERVICE</code> . Uses the service name to connect to Oracle. - <code>SID</code> . Uses the Oracle System ID to connect to Oracle. Default is <code>SERVICE</code> .
Enter the Operational Reference Store schema host name [localhost]	Name of the host that is running the database. Default is <code>localhost</code> .
Enter the Operational Reference Store schema port number [1521]	Port number that the database listener uses. Default is <code>1521</code> .

Prompts	Description
Enter the Operational Reference Store database service name [orcl]	Name of the Oracle service. This prompt is displayed if the selected Oracle connection type is SERVICE.
Enter Oracle Net connect identifier (TNS Name) [orcl]	Oracle TNS name. Default is <code>orcl</code> .
Master Database Connect URL: "jdbc:oracle:thin:@//<host_name>:<port>/<service_name>". Do you want to change the connect URL (y/n) [n]	Connect URL for the Oracle connection type SERVICE. You can type <code>y</code> to change the default connect URL. To use the default connect URL, type <code>n</code> .
Enter database SID [orcl]	Name of the Oracle System ID. This prompt is displayed if the selected Oracle connection type is SID.
Enter the Operational Reference Store database user name [cmx_ors]	User name to access the Operational Reference Store. Default is <code>cmx_ors</code> .
Enter the Operational Reference Store database user password	Password to access the Operational Reference Store.
Enter locale name from the list: de, en_US, fr, ja, ko, zh_CN. [en_US]	Operating system locale.
Enter the DBA user name [SYS]	User name of the administrative user. Default is <code>SYS</code> .
Enter the DBA password	Password of the administrative user.
Enter the name of the MDM index tablespace [CMX_INDX]	Name of the tablespace to contain the index components for the Operational Reference Store. Default is <code>CMX_INDX</code> .
Enter the name of the MDM temporary tablespace [CMX_TEMP]	Name of the tablespace to contain the temporary components for the Operational Reference Store. Default is <code>CMX_TEMP</code> .
Enter the name of the Oracle temporary tablespace [TEMP]	Name of the Oracle temporary tablespace. Default is <code>TEMP</code> .

- To verify that the ORS was created successfully, review `sip_ant.log` in the following directory:

```
<MDM Hub distribution directory>/database/bin
```

The `sip_ant.log` file logs any errors that might occur when you run the `sip_ant` script to create the ORS.

# Import the Metadata into the MDM Hub Master Database

After you create the MDM Hub Master Database, import the initial metadata into the MDM Hub Master Database. The initial metadata includes repository tables and other objects that the MDM Hub requires in the Hub Store.

**Note:** If you change the folder names in the distribution directory, metadata import fails.

1. Open a command prompt, and navigate to the following directory:

```
<MDM Hub distribution directory>/database/bin
```

2. To import the initial metadata, run the following command:

On UNIX. `./sip_ant.sh import_system`

On Windows. `sip_ant.bat import_system`

3. Answer the prompts described in the following table:

**Note:** The prompts display default text in brackets. Press **Enter** to use the default value and go to the next prompt.

Prompts	Description
Enter the database type (ORACLE, MSSQL, DB2)	Database type. Specify <code>ORACLE</code> .
Enter Oracle Connection Type (service, sid). [service]	Connection type. Use one of the following values: <b>SERVICE</b> Uses the service name to connect to Oracle. <b>SID</b> Uses the Oracle System ID to connect to Oracle. Default is <code>SERVICE</code> .
Enter the database host name [localhost]	Name of the host that is running the database.
Enter the database port number [1521]	Port number that the database listener uses. Default is <code>1521</code> .
Enter the MDM Hub Master Database service name [orcl]	Name of the Oracle service. This prompt is displayed if the selected Oracle connection type is <code>SERVICE</code> . Default is <code>orcl</code> .
Enter Oracle Net connect identifier (TNS Name). [orcl]	TNS name that is used to connect to the Oracle database. Default is <code>orcl</code> .
Master Database Connect URL: "jdbc:oracle:thin:@//<host_name>:<port>/<service_name>". Do you want to change the connect URL (y/n) [n] :	Connect URL for the Oracle connection type <code>SERVICE</code> . You can type <code>y</code> to change the default connect URL. To use the default connect URL, type <code>n</code> .
Enter database SID	Name of the Oracle System ID. This prompt is displayed if the selected Oracle connection type is <code>SID</code> .

Prompts	Description
Enter master user name [cmx_system]	User name to access the MDM Hub Master Database. Default is <code>cmx_system</code> .
Enter master database user password	Password to access the MDM Hub Master Database.
Enter locale name from the list: de, en_US, fr, ja, ko, zh_CN. [en_US]	Operating system locale. Default is <code>en_US</code> .

4. After you import the initial metadata, review the following log files for errors:
  - `seed.log`. Contains database errors.  
The `seed.log` file is in the following directory: `<MDM Hub installation directory>/database/bin/oracle`
  - `sip_ant.log`. Contains user input errors.  
The `sip_ant.log` file is in the following directory: `<distribution directory>/database/bin`

## Import the Metadata into the Operational Reference Store

After you create the Operational Reference Store, import the initial metadata into the Operational Reference Store. The initial metadata includes repository tables and other objects that the MDM Hub requires in the Hub Store.

**Note:** If you change the folder names in the distribution directory, metadata import fails.

1. Open a command prompt, and navigate to the following directory:  
`<MDM Hub distribution directory>/database/bin`
2. To import the initial metadata, run the following command:  
On UNIX. `./sip_ant.sh import_ors`  
On Windows. `sip_ant.bat import_ors`
3. Answer the prompts described in the following table:

**Note:** The prompts display default text in brackets. Press **Enter** to use the default value and go to the next prompt.

Prompts	Description
Enter the database type (ORACLE, MSSQL, DB2)	Database type. Specify <code>ORACLE</code> .
Enter Oracle Connection Type (service, sid). [service]	<p>Connection type. Use one of the following values:</p> <p><b>SERVICE</b></p> <p>Uses the service name to connect to Oracle.</p> <p><b>SID</b></p> <p>Uses the Oracle System ID to connect to Oracle.</p> <p>Default is <code>SERVICE</code>.</p>
Enter the Operational Reference Store database host name [localhost]	Name of the host that is running the database.
Enter the Operational Reference Store database port number [1521]	Port number that the database listener uses. Default is <code>1521</code> .
Enter the Operational Reference Store database service name	Name of the Oracle service. This prompt is displayed if the selected Oracle connection type is <code>SERVICE</code> .
Enter Oracle Net connect identifier (TNS Name). [orcl]	TNS name that is used to connect to the Oracle database. Default is <code>orcl</code> .
Master Database Connect URL: "jdbc:oracle:thin:@//<host_name>:<port>/<service_name>". Do you want to change the connect URL (y/n) [n] :	Connect URL for the Oracle connection type <code>SERVICE</code> . You can type <code>y</code> to change the default connect URL. To use the default connect URL, type <code>n</code> .
Enter database SID	Name of the Oracle System ID. This prompt is displayed if the selected Oracle connection type is <code>SID</code> .
Enter the Operational Reference Store database user name [cmx_ors]	User name to access the Operational Reference Store. Default is <code>cmx_ors</code> .
Enter the Operational Reference Store database user password	Password to access the Operational Reference Store.
Enter locale name from the list: de, en_US, fr, ja, ko, zh_CN. [en_US]	Operating system locale. Default is <code>en_US</code> .
Enter the integer code of Operational Reference Store Timeline Granularity: Year 5, Month 4, Day 3, Hour 2, Minute 1, Second 0 [3]	<p>Specify timeline units to use. Default is <code>days</code>.</p> <p><b>Note:</b> The timeline granularity that you configure cannot be modified later.</p> <p>For more information about timeline, see the <i>Multidomain MDM Configuration Guide</i>.</p>

4. After you import the initial metadata, review the following log files for errors:

- `seed.log`. Contains database errors.  
The `seed.log` file is in the following directory: `<MDM Hub installation directory>/database/bin/oracle`

- `sip_ant.log`. Contains user input errors.  
The `sip_ant.log` file is in the following directory: `<MDM Hub distribution directory>/database/bin`

## CHAPTER 4

# Hub Store Post-Installation Tasks

This chapter includes the following topic:

- [Verify Access to Oracle Components, 39](#)

## Verify Access to Oracle Components

Ensure that the Hub Store has access to the required Oracle components.

The Hub Store requires access to the following Oracle components:

Oracle Java Virtual Machine  
Oracle XML Database  
ALL\_CONSTRAINTS  
ALL\_CONS\_COLUMNS  
ALL\_DIRECTORIES  
ALL\_INDEXES  
ALL\_IND\_COLUMNS  
ALL\_JOBS (used for migration)  
ALL\_TABLES  
ALL\_TAB\_COLUMNS  
ALL\_VIEWS  
DBMS\_APPLICATION\_INFO  
DBMS\_JOB  
DBMS\_OUTPUT  
DBMS\_STANDARD  
DBMS\_SQL  
DBMS\_STATS  
DBMS\_UTILITY  
DUAL  
PLITBLM  
STANDARD  
SYS\_STUB\_FOR\_PURITY\_ANALYSIS

USER\_CONSTRAINTS  
USER\_CONS\_COLUMNS  
USER\_EXTERNAL\_TABLES  
USER\_INDEXES  
USER\_JAVA\_POLICY  
USER\_OBJECTS  
USER\_SEQUENCES  
USER\_SOURCE  
USER\_TABLES  
USER\_TAB\_COLS  
USER\_TAB\_COLUMNS  
USER\_TRIGGERS  
UTL\_FILE  
V\$NLS\_PARAMETERS  
V\$VERSION

## CHAPTER 5

# Hub Server Installation

This chapter includes the following topics:

- [Hub Server Installation Modes, 41](#)
- [Installing the Hub Server in Graphical Mode, 41](#)
- [Installing the Hub Server in Console Mode, 45](#)
- [Generating a Silent Installation Properties File, 48](#)
- [Installing the Hub Server in Silent Mode, 48](#)
- [Installing the Hub Server on Nodes in a Cluster, 49](#)

## Hub Server Installation Modes

You can use any of the following modes to install the Hub Server:

- Graphical mode
- Console mode
- Silent mode

## Installing the Hub Server in Graphical Mode

You can install the Hub Server in graphical mode.

You must use the same user name to install the Hub Server and the Process Server.

1. Start the application server.
2. Open a command prompt, and navigate to the Hub Server installer in the distribution directory.

By default, the installer is in the following directory:

<MDM Hub distribution directory>/<operating system name>/mrmsserver

3. Run the following command:

On UNIX. `./hub_install.bin`

On Windows. `hub_install.exe`

4. Select the language for the installation, and then click **OK**.

The **Introduction** window appears.

5. Click **Next**.

The **License Agreement** window appears.

6. Select the **I accept the terms of the License Agreement** option, and then click **Next**.

The **Choose an Install Folder** window appears.

7. Select the location of the Hub Server installation.

- To choose the default location, click **Next**.
- To enter a path, type the path to the installation folder, and click **Next**.

**Note:** The installation fails if you specify a path that has spaces in the directory or folder names.

- To choose another location, click **Choose**, and then click **Next**.

8. On UNIX, choose a link folder or select the option to not create links and click **Next**. On Windows, select the location to create a product icon or select the option not to create a product icon.

9. Click **Next**.

The **Enter the location of the license file** window appears.

10. Click **Choose** to select a license file, and click **Next**.

The **Advanced Security** window appears.

11. Select the security configuration for the MDM Hub.

- Optionally, in the **Customer hash key** field, enter a hashing key up to 128 bits.
- To choose the default configuration, click **Next**. The **Hub Certificate Provider** window appears.
- To choose a custom security configuration for the MDM Hub, select **Custom** and click **Next**.

12. If you selected Custom in the preceding step, the **Hashing Algorithm** page appears.

- To accept the default hashing algorithm for password hashing in the MDM Hub, click **Next**. The **Hub Certificate Provider** window appears.
- To choose a custom hashing algorithm, select **Other**, and then click **Next**.

13. If you selected Other in the preceding step, provide the following information for the custom hashing algorithm, and then click **Next**:

- Hashing algorithm name
- Location of the hashing algorithm archive.

**Note:** The hashing algorithm archive must be a ZIP file. If the archive contains multiple JAR files and other supporting files, ensure they are all in the ZIP file.

- Canonical class name of the hashing algorithm implementation.

**Note:** For example, enter `$HASHING_CLASS_NAME$`.

The **Hub Certificate Provider** window appears.

14. To select the certificate provider for the MDM Hub to authenticate trusted applications, choose one of the following options:

- To choose the default certificate provider, click **Next**. The **Application Server** window appears.
- To choose a custom certificate provider, select **Custom**.

15. If you selected Custom in the preceding step, provide the following information for the custom certificate provider:
  - a. Enter the location of the certificate provider archive.

**Note:** The certificate provider archive must be a ZIP file. If you use a custom certificate provider, ensure the <MDM Hub installation directory>/server/resources/certificates directory is empty. The MDM Hub user must also have access and write permissions for the certificates directory.
  - b. Enter the class name of the certificate provider, and then click **Next**.

The **Application Server** window appears.
16. Select WebSphere, and then click **Next**.

The **WebSphere Application Server Home** window appears.
17. Configure the following WebSphere settings:
  - a. Choose a path to the WebSphere application server, and click **Next**.

The **Reminder** window appears.
  - b. Ensure that you have fulfilled the prerequisites, and click **OK**.

The **WebSphere Security Selection** window appears.
  - c. Select whether WebSphere is security enabled or not.
    - If you select **No**, and then click **Next**, the **WebSphere Application Server Port** window appears. Default is **No**.

Set the server name, and the RMI and SOAP ports for the WebSphere application server. In a clustered environment, enter one of the cluster server names and its corresponding SOAP and RMI port information.
    - If you select **Yes**, and then click **Next**, the **WebSphere Application Server Port and User Credentials** window appears. Specify the WebSphere user name and the WebSphere password.
18. Click **Next**.

The **Database Selection** window appears.
19. Select the Oracle, and click **Next**.

The **Oracle Database Connection Type Selection** window appears.
20. Select the Service Name or SID connection type, and click **Next**.

The **Oracle Database Information** window appears.
21. Enter the following settings for the Oracle database to which you want to connect, and click **Next**:

Field Name	Description
Server	Host name of the MDM Hub Master Database server.
Port	Port number of the MDM Hub Master Database.
Service Name or Oracle SID	Specify the connection type that you select when you create the MDM Hub Master Database.

Field Name	Description
System Schema	Name of the MDM Hub Master Database.
System Schema Password	Password of the system schema user to connect to the MDM Hub Master Database.

22. Click **Next**.

If the selected Oracle connection type is Service Name, then the **Customization of Connect URL** window appears.

23. Select one of the following connection URL customization options:

- Yes. You can enter a custom connect URL to connect to the MDM Hub Master Database.
- No. The default URL that the MDM Hub installer generates based on the Oracle server, port, and service name is used to connect to the MDM Hub Master Database.

The **Install ActiveVOS** window appears.

24. Change the connect URL if required, and click **Next**.

The **Install ActiveVOS** window appears.

25. If you want to install the bundled, licensed version of Informatica ActiveVOS, select **Yes** and perform the following substeps. Otherwise, select **No**, and click **Next**.

- On the **Choose ActiveVOS Installation Folder** page, accept the default installation path or specify a preferred location. Click **Next**.
- On the **Database Information** page, enter the database details that you specified when you created the ActiveVOS database schema, and click **Next**.
- On the **Application Server Web URL** page, accept the default URL or specify the URL that you want to use to call ActiveVOS web services. Ensure the URL contains the correct port number for the connection to the application server. Click **Next**.

The post installation setup script uses the URL to call ActiveVOS web services, deploy the predefined MDM workflows to ActiveVOS, and create the URN mapping.

- On the **ActiveVOS Installer** page, click **Choose** and browse to the ActiveVOS\_Server installation file in the distribution package. Click **Next**.
- Enter the administrative user name and password to create an administrative user for the ActiveVOS Console.

**Important:** The user name and password must be the same as the ActiveVOS Console user name and password that was created in the application server.

- Click **Next**.

26. Select one of the following Informatica platform installation options:

- **Yes.** Install Informatica platform.
- **No.** Does not install Informatica platform.

27. If you select **Yes** in the preceding step, click **Choose** and browse to the following Informatica platform file locations:

- Installation response file
- Platform installation file

28. On the Product Usage Toolkit page, select the industry to which the organization belongs and the environment type.

29. If you want to use a proxy server, select **Yes**, and enter the proxy server details. Otherwise, select **No**.  
You can enter the following proxy server details:
  - Proxy server name/IP
  - Proxy server port
  - Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.
30. Click **Next**.  
The Deploy page appears.
31. Select one of the following `postInstallSetup` script options:
  - **Yes, run the script during this installation.** Runs the `postInstallSetup` script during the installation.
  - **No, I will run it later.** Does not run the `postInstallSetup` script during the installation. After the installation, you must run the `postInstallSetup` script or manually deploy the Hub Server applications.

The `postInstallSetup` script repackages and deploys the Hub Server applications. Also, the script creates data sources and configures JMS message queues.
32. Click **Next**.  
The **Pre-Installation Summary** window appears.
33. After the Pre-Installation Summary window displays the options you want, click **Install** to start the installation process.  
When the installation completes, the **Install Complete** window appears.
34. Click **Done** to exit the Hub Server installer.

## Installing the Hub Server in Console Mode

You can install the Hub Server in console mode on UNIX.

1. Start the application server.
2. Open a command prompt, and navigate to the following directory in the MDM Hub distribution:  
`<MDM Hub distribution directory>/<operating system name>/mrmsrver`
3. Run the following command:  
`./hub_install.bin -i console`
4. Enter the number of the locale you want to choose for the installation, and then press **Enter**.  
The introduction information about the installation appears.
5. Press **Enter**.  
The license agreement appears.
6. Read the License Agreement. Type **Y** to accept the terms of the license agreement, or type **N** if you do not want to accept the license agreement and want to exit the installation program.
7. Press **Enter**.  
If you entered **Y** in the preceding step, information about the installation folder appears.

8. Choose a folder for the Hub Server installation.
  - To choose the default folder, press **Enter**.
  - To change the path, type the absolute path of the installation folder, and press **Enter**.
9. Confirm the location of the installation folder. Type **Y** to confirm the installation folder, or type **N** to change the installation folder.
10. Press **Enter**.  
A list of link location options appears.
11. Enter the number of a link location option.  
The prompt for the license file location appears.
12. Enter the absolute path of the license file, and press **Enter**.  
A list of advanced security options appears.
13. Choose a security configuration for the MDM Hub.
  - To choose the default configuration, press **Enter**.
  - To choose a custom security configuration for the MDM Hub, type `Custom`, and press **Enter**.
  - When prompted for a customer hash key, you can enter a value up to 128 bits.
14. If you typed `Custom` in the preceding step, choose one of the following options:
  - To accept the default hashing algorithm for password hashing in the MDM Hub, press **Enter**.
  - To choose a custom hashing algorithm, type `Other`, and press **Enter**.
15. If you typed `Other` in the preceding step, provide the following information for the custom hashing algorithm:
  - Hashing algorithm name
  - Location of the hashing algorithm archive.  
**Note:** The hashing algorithm archive must be a ZIP file. If the archive contains multiple JAR files and other supporting files, ensure they are all in the ZIP file.
  - Canonical class name of the hashing algorithm implementation.  
**Note:** For example, enter `$HASHING_CLASS_NAME$`.

A list of certificate provider options appears.
16. To select the certificate provider for the MDM Hub to authenticate trusted applications, choose one of the following options:
  - To choose the default certificate provider, press **Enter**.
  - To choose a custom certificate provider, type `Custom` and press **Enter**.
17. If you typed `Custom` in the preceding step, provide the following information for the custom certificate provider:
  - a. Enter the location of the certificate provider archive.  
**Note:** The certificate provider archive must be a ZIP file. If you use a custom certificate provider, ensure the `<MDM Hub installation directory>/server/resources/certificates` directory is empty. In a WebSphere environment, the MDM Hub user must also have access and write permissions for the certificates directory.
  - b. Enter the class name of the certificate provider, and then press **Enter**.  
A list of application server options appears.
18. Enter the number for the application server that you want to select, and press **Enter**.  
The application server information appears.

19. Configure the WebSphere settings.
  - a. Specify the application server installation directory, and press **Enter**.

The installer warns you of the WebSphere pre-requisites for JDBC drivers.
  - b. Check the database JDBC driver files location and press **Enter**.

The database JDBC driver files are copied to the <WebSphere\_install\_dir>/AppServer/lib directory. The WebSphere Security selection information appears.
  - c. If you select **No**, the WebSphere application server port information appears. If you select **Yes**, the WebSphere application server port and user credentials information appears.
    - If you select **No**, enter the server name, RMI port, SOAP port, and profile name, or accept the default values, and press **Enter**.
    - If you select **Yes**, enter the server name, RMI port, SOAP port, profile name, user name, and password, or accept the default values, and press **Enter**.
20. Press **Enter**.

The database selection prompt appears.
21. Select Oracle, and press **Enter**.
22. Select the Oracle database connection type you want, Service Name or SID, and press **Enter**.
23. Specify the settings for the Oracle database to which you want to connect.

Press **Enter** to accept the default values, or replace the defaults with the correct values. The settings include, server name, port number, Service Name or Oracle SID, the MDM Hub system master schema name such as CMX\_SYSTEM, and system schema password for the system schema user name.
24. Press **Enter**.
25. If the selected Oracle connection type is Service Name, then the installer prompts you to confirm or change the connect URL. Change the system-generated URL if required, and press **Enter**.
26. If you want to install the bundled, licensed version of the ActiveVOS Server, press **Enter** for Yes. Otherwise, type 2 for No and press **Enter**.

If you selected Yes, the installer prompts you to provide information about your ActiveVOS installation.

  - a. Specify the location where you want to install the ActiveVOS Server.
  - b. Specify the URL that you want to use to call MDM and ActiveVOS web services.
  - c. Enter information about the ActiveVOS database that you specified when you created the ActiveVOS schema.
  - d. Specify the location of the ActiveVOS Server installation file.
  - e. Enter a user name and password to create an administrative user for the ActiveVOS Server Administration Console.

**Important:** The user name and password must be the same as the ActiveVOS Console user name and password that was created in the application server.
27. Press **Enter**.

The Informatica platform installation prompt appears.
28. If you want to install the Informatica platform, press **Enter** for Yes. Otherwise, type 2 for No and press **Enter**.

The prompts for the Informatica platform installation response file and archive file locations appear.
29. Enter the locations of the Informatica platform installation response file and archive file, and press **Enter**.

30. Specify the Product Usage Toolkit options.
  - a. Enter the industry to which the organization belongs , and then press **Enter**.
  - b. Enter the environment type. Type 1 for Production, type 2 for Test/QA, or type 3 for Development, and then press **Enter**.
31. Select whether you have a proxy server. Press **Enter** for Yes. Otherwise, type 2 for No and then press **Enter**.

You can enter the following proxy server details:

  - Proxy server name/IP
  - Proxy server port
  - Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.

The summary of the installation choices appears.
32. Choose whether you want to run the `postInstallSetup` script as part of the installation, or run it manually later.

**Important:** In a WebLogic 12.2.1.3 or later environment, if you decided to install ActiveVOS or if you decided to use the WebLogic T3S protocol, select **No, I will run it later**.
33. Verify the information in the pre-installation summary. If the information is correct, press **Enter** to start the installation.

The Hub Server is installed according to the configuration information you provide. When the process is complete, the installation complete message appears.
34. Press **Enter** to exit the installer.

## Generating a Silent Installation Properties File

You can generate a silent properties file that you can use to run a silent installation. To generate a silent properties file, use the `-r` command-line option.

1. Start the application server.
2. Open a command prompt, and run the following command:

On UNIX. `./hub_install.bin -r <Path to response file location> installer.properties`  
On Windows. `hub_install.exe -r <Path to response file location> installer.properties`  
The `installer.properties` response file is generated at the specified location.

## Installing the Hub Server in Silent Mode

You can install the Hub Server in silent mode. Before you start the silent installation, ensure that you configured the silent installation properties file.

1. Start the application server.

2. Open a command prompt, and run the following command:  
 On UNIX. `./hub_install.bin -f <Path to the Hub Server silent installation properties file>`  
 On Windows. `hub_install.exe -f <Path to the Hub Server silent installation properties file>`  
 The silent installer runs in the background. The process can take a while.
3. If you ran the `postInstallSetup` script for the Hub Server as part of the silent installation, check `postinstallSetup.log` to verify that the installation was successful.  
 The log file is in the following directory: `<MDM Hub installation directory>/hub/server/logs`.

## Installing the Hub Server on Nodes in a Cluster

In application server cluster environments, install the Hub Server on all the nodes of the cluster to which you must deploy the Hub Server application. You must complete the installation on one node of a cluster before you proceed to install on another node of a cluster.

For example, a WebSphere cluster has four servers that run in `host1`, `host2`, `host3`, `host4` and use RMI ports 2812, 2813, 2814, and 2815. Each server has a node. You need to install the Hub Server on `node1`, `node2`, `node3`, and `node4`. You must complete the Hub Server installation on any one node, such as `node2`, before you start installation on another node such as `node1` or `node4`.

Ensure that the directory structure of the Hub Server installation is the same on all the nodes.

1. Start the WebSphere deployment manager, and then start the nodes of the WebSphere cluster on which you want to run the Hub Server.
2. Start the WebSphere cluster.
3. Open a command prompt, and navigate to the Hub Server installer in the distribution directory.  
 By default, the installer is in the following directory:  
`<MDM Hub distribution directory>/<operating system name>/mrmsserver`
4. To start the Hub Server installer on a cluster node, run the following command:  
 On UNIX. `./hub_install.bin -DSIPERIAN_INSTALL_PREREQ_VALIDATION=false`  
 On Windows. `hub_install.exe -DSIPERIAN_INSTALL_PREREQ_VALIDATION=false`
5. Select the language for the installation, and then click **OK**.  
 The **Introduction** window appears.
6. Click **Next**.  
 The **License Agreement** window appears.
7. Select the **I accept the terms of the License Agreement** option, and then click **Next**.  
 The **Choose an Install Folder** window appears.
8. Select the location of the Hub Server installation.
  - To choose the default location, click **Next**.
  - To enter a path, type the path to the installation folder, and click **Next**.  
**Note:** The installation fails if you specify a path that has spaces in the directory or folder names.
  - To choose another location, click **Choose**, and then click **Next**.

9. On UNIX, choose a link folder or select the option to not create links and click **Next**. On Windows, select the location to create a product icon or select the option not to create a product icon.
10. Click **Next**.  
The **Enter the location of the license file** window appears.
11. Click **Choose** to select a license file, and click **Next**.  
The **Advanced Security** window appears.
12. Select WebSphere, and then click **Next**.  
The **WebSphere Application Server Home** window appears.
13. Configure the following WebSphere settings:
  - a. Choose a path to the WebSphere application server, and click **Next**.  
The **Prerequisites Warning** window appears.
  - b. Ensure that you have fulfilled the prerequisites, and click **OK**.  
The **WebSphere Security Selection** window appears.
  - c. Select whether WebSphere is security enabled or not.
    - If you select **No**, and then click **Next**, the **WebSphere Application Server Port** window appears. Default is **No**.  
You do not need to modify the default WebSphere application server port values.
    - If you select **Yes**, and then click **Next**, the **WebSphere Application Server Port and User Credentials** window appears.  
Specify the WebSphere user name and the WebSphere password.
14. Click **Next**.  
The **Database Selection** window appears.
15. Select the Oracle, and click **Next**.  
The **Oracle Database Connection Type Selection** window appears.
16. Select the Service Name or SID connection type, and click **Next**.  
The **Oracle Database Information** window appears.
17. Enter the following settings for the Oracle database to which you want to connect, and click **Next**:

Field Name	Description
Server	Host name of the MDM Hub Master Database server.
Port	Port number of the MDM Hub Master Database.
Service Name or Oracle SID	Specify the connection type that you select when you create the MDM Hub Master Database.
System Schema	Name of the MDM Hub Master Database.
System Schema Password	Password of the system schema user to connect to the MDM Hub Master Database.

18. Click **Next**.  
If the selected Oracle connection type is Service Name, then the **Customization of Connect URL** window appears.

19. Select one of the following connection URL customization options:
  - Yes. You can enter a custom connect URL to connect to the MDM Hub Master Database.
  - No. The default URL that the MDM Hub installer generates based on the Oracle server, port, and service name is used to connect to the MDM Hub Master Database.The **Install ActiveVOS** window appears.
20. Change the connect URL if required, and click **Next**.  
The **Install ActiveVOS** window appears.
21. If you want to install the bundled, licensed version of Informatica ActiveVOS, select **Yes** and perform the following substeps. Otherwise, select **No**, and click **Next**.
  - a. On the **Choose ActiveVOS Installation Folder** page, accept the default installation path or specify a preferred location. Click **Next**.
  - b. On the **Database Information** page, enter the database details that you specified when you created the ActiveVOS database schema, and click **Next**.
  - c. On the **Application Server Web URL** page, accept the default URL or specify the URL that you want to use to call ActiveVOS web services. Ensure the URL contains the correct port number for the connection to the application server. Click **Next**.

The post installation setup script uses the URL to call ActiveVOS web services, deploy the predefined MDM workflows to ActiveVOS, and create the URN mapping.
  - d. On the **ActiveVOS Installer** page, click **Choose** and browse to the ActiveVOS\_Server installation file in the distribution package. Click **Next**.
  - e. Enter the administrative user name and password to create an administrative user for the ActiveVOS Console.

**Important:** The user name and password must be the same as the ActiveVOS Console user name and password that was created in the application server.
  - f. Click **Next**.
22. Select one of the following Informatica platform installation options:
  - **Yes**. Install Informatica platform.
  - **No**. Does not install Informatica platform.
23. If you select **Yes** in the preceding step, click **Choose** and browse to the following Informatica platform file locations:
  - Installation response file
  - Platform installation file
24. On the Product Usage Toolkit page, select the industry to which the organization belongs and the environment type.
25. If you want to use a proxy server, select **Yes**, and enter the proxy server details. Otherwise, select **No**.  
You can enter the following proxy server details:
  - Proxy server name/IP
  - Proxy server port
  - Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.
26. Click **Next**.

The Deploy page appears.

27. Select the **No, I will run it later** post installation setup script option.

The **No, I will run it later** option allows you to manually run the post installation script later.

28. Click **Next**.

The **Pre-Installation Summary** window appears.

29. After the Pre-Installation Summary window displays the options you want, click **Install** to start the installation process.

When the installation completes, the **Install Complete** window appears.

30. Click **Done** to exit the Hub Server installer.

## CHAPTER 6

# Hub Server Post-Installation Tasks

This chapter includes the following topics:

- [Copy the Installation Log Files, 54](#)
- [Verify the Version and Build Number, 54](#)
- [Installing and Configuring Elasticsearch, 55](#)
- [Configure the MDM Hub Master Database Name, 55](#)
- [Configure Class Loaders, 55](#)
- [Verify and Configure Application Server Settings \(Conditional\), 56](#)
- [Deploy the Hub Server Applications \(Conditional\), 57](#)
- [Using a Script for Deploying the Hub Server Applications \(Conditional\), 58](#)
- [Manually Deploying the Hub Server Applications \(Conditional\), 59](#)
- [Configuring Metadata Caching \(Optional\), 69](#)
- [Starting the Hub Console, 71](#)
- [Registering an Operational Reference Store, 71](#)

# Copy the Installation Log Files

The installation log files are useful for troubleshooting the Hub Server installation process. Copy the log files to the installation documentation directory. Informatica Global Customer Support might request copies of the log files if you contact them regarding installation issues.

The following table describes the different types of installation log files:

Log File Type	Description
Installation log	<ul style="list-style-type: none"><li>- File name. Informatica_MDM_Hub_Server_Install_&lt;timestamp&gt;.xml</li><li>- Location. &lt;MDM Hub installation directory&gt;/hub/server/UninstallerData/logs</li><li>- Contents. Directories and registry entries that are created, names of the files installed and commands run, and status for each installed file.</li></ul>
Installation prerequisites log	<ul style="list-style-type: none"><li>- File name. installPrereq.log</li><li>- Location. &lt;MDM Hub installation directory&gt;/hub/server/logs</li><li>- Contents. Logs of prerequisite checks performed by the installer.</li></ul>
Debug log	<ul style="list-style-type: none"><li>- File name. infamdm_installer_debug.txt</li><li>- Location. &lt;MDM Hub installation directory&gt;/hub/server</li><li>- Contents. Detailed information about the choices that are made during the installation, and the actions performed by the installer.</li></ul>
Post-installation setup log	<ul style="list-style-type: none"><li>- File name. postInstallSetup.log</li><li>- Location. &lt;MDM Hub installation directory&gt;/hub/server/logs</li><li>- Contents. Summary of actions performed by the installer during the post-installation process and the errors in the post-installation process.</li></ul>
Hub Server log	<ul style="list-style-type: none"><li>- File name. cmxserver.log</li><li>- Location. &lt;MDM Hub installation directory&gt;/hub/server/logs</li><li>- Contents. Summary of the Hub Server operations.</li></ul>
WebSphere logs	<ul style="list-style-type: none"><li>- File names. startServer.log, stopServer.log, SystemErr.log, and SystemOut.log</li><li>- Location. &lt;WebSphere installation directory&gt;/profiles/&lt;Application server profile name&gt;/logs/&lt;server name&gt;</li><li>- Contents. WebSphere server status, and performance information.</li></ul>

## Verify the Version and Build Number

Ensure that the correct version and build number of the Hub Server is installed.

1. Open a command prompt, and navigate to the following directory: <MDM Hub installation directory>/hub/server/bin

2. To verify the Hub Server version and build number, run the following command:

On UNIX. `versionInfo.sh`

On Windows. `versionInfo.bat`

**Note:** For AIX systems, change the `versionInfo.sh` script to run Java from the <Java home>/jre/bin directory.

# Installing and Configuring Elasticsearch

To use search, install and setup Elasticsearch for the MDM Hub.

For more information about installing and configuring search, see the "Search with Elasticsearch" chapter in the *Multidomain MDM Configuration Guide*.

## Configure the MDM Hub Master Database Name

If the MDM Hub Master Database has a name other than `cmx_system`, configure the MDM Hub Master Database name in the `cmxserver.properties` file.

1. Open the `cmxserver.properties` file in the following directory:  
`<MDM Hub installation directory>/hub/server/resources`
2. Set the `cmx.server.masterdatabase.schemaname` property to the name that you specified for the MDM Hub Master Database.

You specified the name for the MDM Hub Master Database when you created it.

## Configure Class Loaders

To configure class loaders for the Hub Server applications, use the WebSphere deployment manager.

1. Ensure that the class loaders for the Hub Server applications, `siperian-mrm.ear`, `provisioning-ear.ear`, and `entity360view-ear.ear` are configured to load classes with parent class loader last.

If the class loaders are configured to load classes with parent class loader first, configure the class loaders for the application.

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click one of the applications.
  - c. On the page for configuring applications, click the **Class loading and update detection** link.
  - d. On the **Class loader** configuration page, select the **Classes loaded with local class loader first (parent last)** class loader order option.
  - e. Click **Apply**, and then click **OK**.
2. Configure class loaders for the web modules of the following application EAR files:

Application EAR File	Web Module	Class Loader Order
<code>siperian-mrm.ear</code>	<code>zds-gui.war</code>	Classes loaded with local class loader first (parent last)
<code>provisioning-ear.ear</code>	<code>provisioning.war</code>	Classes loaded with local class loader first (parent last)

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
- b. On the **Enterprise Applications** page, click the name of the application EAR file.

- c. On the page for configuring the application, click the **Manage Modules** link.
  - d. From the list of modules, click the link for the web module.
  - e. On the web module configuration page, select the class loader order.
  - f. Click **Apply**, and then click **OK**.
3. Restart WebSphere, and then start the Hub Server applications.

## Verify and Configure Application Server Settings (Conditional)

Verify and configure application server settings based on the requirements of the MDM Hub environment.

The following table describes the configuration tasks that you can perform:

Configuration Task	Description
Editing the application server settings	Required if you run the <code>postInstallSetup</code> script during the installation and the script fails because of incorrect application server settings.
Configuring the Hub Server for a WebSphere cluster	Required if you installed the Hub Server in a WebSphere cluster.

### Editing the Application Server Settings

If you run the `postInstallSetup` script during the installation and the script fails because of incorrect application server settings, edit the `build.properties` file. Also, if you want to change any application server settings, edit the file.

1. Open `build.properties` file is in the following directory:  
`<MDM Hub installation directory>/hub/server/bin`
2. Edit the application server settings and save the file.

After you edit the `build.properties` file, ensure that you run the `postInstallSetup` script to deploy the Hub Server applications.

### Configuring the Hub Server for a WebSphere Multi-node or Cluster Environment

If you installed the Hub Server in a WebSphere multi-node or a cluster environment, configure the Hub Server for the WebSphere environment. To configure the Hub Server for a WebSphere environment, configure the Hub Server properties in the `cmxserver.properties` file.

For example, a WebSphere cluster or a multi-node environment has two servers that run on `host1` and `host2`, and use RMI ports 2812 and 2813. You need to configure the WebSphere properties on both the servers.

1. On each server, open the `cmxserver.properties` file in the following directory:  
`<MDM Hub installation directory>/hub/server/resources`

2. Configure the following properties:

Property	Description
cluster.flag	Must be added manually. Specifies whether clustering is enabled. To enable clustering, set to <code>true</code> . Default is <code>false</code> .
cmx.appserver.hostname	Specifies the machine names of all the servers separated by a comma. For example, if the WebSphere cluster or the multi-node environment has two servers that run on <code>host1</code> and <code>host2</code> , set the property to <code>cmx.appserver.hostname=host1,host2</code> .
cmx.appserver.rmi.port	Specifies the RMI port numbers that the servers use separated by a comma. For example, if the servers in the WebSphere cluster or the multi-node environment use RMI ports 2812 and 2813, set the property to <code>cmx.appserver.rmi.port=2812,2813</code> .

In the properties description, the host name and the port number of the first server are `host1` and `2812`. The host name and the port number of the second server are `host2` and `2813`.

## Deploy the Hub Server Applications (Conditional)

You must deploy the Hub Server applications on the same machine on which you install the Hub Server.

The Hub Server applications must be able to find the Hub Server installation from which you deploy them. Therefore, do not transfer the EAR files for deployment on another machine. For example, you install the Hub Server on a test machine, and then deploy the applications on the production machine. The applications that you deploy on the production machine cannot find the installation on the test machine for information such as logging configuration.

You need to deploy the Hub Server applications in any of the following scenarios:

- The installation is in an application server multi-node environment or cluster environment.
- The installation completes, but the `postInstallSetup` script that you run during the installation fails.
- You skipped the `postInstallSetup` script during the installation.

To deploy the Hub Server applications, use one of the following procedures described in the following table:

Procedure	Description
Using a script for deployment	You run the <code>postInstallSetup</code> script to deploy the Hub Server applications. Also, the script creates data sources and configures JMS message queues.
Manual deployment	You manually deploy the Hub Server applications. Also, you must manually create data sources and configure JMS message queues.

**Important:** If the installation is in an application server multi-node or a cluster environment, firstly deploy the Hub Server applications on one node. Before you deploy the Hub Server applications on the other nodes, copy all the files from the `certificates` directory on the node with the deployment to the `certificates` directory on all the other nodes. The `certificates` directory is in the following location: `<MDM Hub installation directory>/hub/server/resources`.

# Using a Script for Deploying the Hub Server Applications (Conditional)

If you skipped the `postInstallSetup` script during the installation, run the script. The post-installation process deploys the Hub Server applications, creates data sources, and configures JMS message queues.

1. Open a command prompt, and change to the following directory:

```
<MDM Hub installation directory>/hub/server
```

2. Run the `postInstallSetup` script.

**Note:** If you did not install the ActiveVOS version that is bundled with the MDM Hub installer, do not include the ActiveVOS user names and passwords in the command.

If security is not enabled on WebSphere, run the following command:

On UNIX.

```
./postInstallSetup.sh -Ddatabase.password=<MDM Hub Master database password>
-Davos.username=<ActiveVOS Console username>
-Davos.password=<ActiveVOS Console password>
-Davos.jdbc.database.username=<ActiveVOS database username>
-Davos.jdbc.database.password=<ActiveVOS database password>
```

**Note:** If you include the exclamation mark (!) in your password, you must include a backslash before the exclamation mark. For example, if your password is `!!cmx!!`, enter the following password: `\\!\\!cmx\\!\\!`

On Windows.

```
postInstallSetup.bat
-Ddatabase.password=<MDM Hub Master database password>
-Davos.username=<ActiveVOS Console username>
-Davos.password=<ActiveVOS Console password>
-Davos.jdbc.database.username=<ActiveVOS database username>
-Davos.jdbc.database.password=<ActiveVOS database password>
```

If you enabled security on WebSphere, run the following command:

On UNIX.

```
postInstallSetup.sh
-Dwebsphere.password=<WebSphere password>
-Ddatabase.password=<MDM Hub Master database password>
-Davos.username=<ActiveVOS Console username>
-Davos.password=<ActiveVOS Console password>
-Davos.jdbc.database.username=<ActiveVOS database username>
-Davos.jdbc.database.password=<ActiveVOS database password>
```

On Windows.

```
postInstallSetup.bat
-Dwebsphere.password=<WebSphere password>
-Ddatabase.password=<MDM Hub Master database password>
-Davos.username=<ActiveVOS Console username>
-Davos.password=<ActiveVOS Console password>
-Davos.jdbc.database.username=<ActiveVOS database username>
-Davos.jdbc.database.password=<ActiveVOS database password>
```

The ActiveVOS Console credentials are the same credentials as the administrative user in the application server.

The ActiveVOS database credentials are the same credentials that were used to run the `create_bpm` script.

# Manually Deploying the Hub Server Applications (Conditional)

If you skipped the `postInstallSetup` script during the installation or the `postInstallSetup` script fails, you can manually deploy the Hub Server applications. Ensure that you deploy the Hub Server applications from the Hub Server installation directory.

To deploy the Hub Server applications, perform the following tasks:

1. Creating data sources
2. Configuring JMS message queues
3. Repackaging the Hub Server applications
4. Deploying the Hub Server applications
5. Configuring class loaders
6. Configuring JMS message queues in the Hub Server
7. Configuring server resources for Informatica Data Director (IDD)

## Step 1. Creating Data Sources

Before you manually deploy the Hub Server applications, create data sources. Also, if you want to configure multiple Process Servers or troubleshoot installation issues, create data sources.

1. Install the JDBC driver.
2. Create an MDM Hub Master Database data source.
3. Create an Operational Reference Store data source.

### Step 1. Install the JDBC Driver

Before you create data sources for the MDM Hub Master Database and the Operational Reference Store (ORS), install the JDBC driver.

Contact Oracle to get the supported version of the JDBC driver.

### Step 2. Create an MDM Hub Master Database Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for the MDM Hub Master Database.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.
  - b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the MDM Hub Master Database data source will use.
  - a. Expand **Security** in the console navigation tree.

- b. Click the **Secure administration, applications, and infrastructure** link.
- c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.
- d. Click **New**, and specify the following properties:

Property	Description
Alias	Name of the MDM Hub Master Database.
User ID	User name to connect to the MDM Hub Master Database.
Password	Password to access the MDM Hub Master Database.

- e. Click **OK**.
4. Create the JDBC Provider.
    - a. Expand **Resources > JDBC**, and then click **JDBC Providers**.  
The **JDBC Provider** page appears.
    - b. Select the scope for applications to use the data source.
    - c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <b>Informatica MDM Oracle JDBC Provider (XA)</b> .

- d. Click **Next**, and then click **Finish**.
5. Create the MDM Hub Master Database data source.
    - a. Click the JDBC provider that you created.  
The **Configuration** page appears.
    - b. Under **Additional Properties**, click **Data sources**.  
The **Data Sources** page appears.
    - c. Click **New**.

- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM Master Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-cmx_system-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/cmx_system</code> .

- e. Click **Next**, and then click **Finish**.

### Step 3. Create an Operational Reference Store Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for each Operational Reference Store.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.
  - b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the Operational Reference Store will use.
  - a. Expand **Security** in the console navigation tree.
  - b. Click the **Secure administration, applications, and infrastructure** link.
  - c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.
  - d. Click **New**, and set the following properties:

Property	Description
Alias	Name of the Operational Reference Store.
User ID	User name to connect to the Operational Reference Store.
Password	Password to access the Operational Reference Store.

- e. Click **OK**.
4. Create the JDBC Provider.
  - a. Expand **Resources > JDBC**, and then click **JDBC Providers**.  
The **JDBC Provider** page appears.

- b. Select the scope for applications to use the data source.
- c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <code>Informatica MDM Oracle JDBC Provider (XA)</code> .

- d. Click **Next**, and then click **Finish**.

5. Create the Operational Reference Store data source.

- a. Click the JDBC provider that you created.  
The **Configuration** page appears.
- b. Under **Additional Properties**, click **Data sources**.  
The **Data Sources** page appears.
- c. Click **New**.
- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM ORS Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-&lt;Oracle host name&gt;-&lt;Oracle SID&gt;-&lt;Operational Reference Store name&gt;-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/&lt;Operational Reference Store name&gt;</code> .

- e. Click **Next**, and then click **Finish**.

## Step 2. Configuring JMS Message Queues

Before you manually deploy the Hub Server applications, configure JMS message queues. Also, to troubleshoot issues, you might need to manually configure JMS message queues. For example, if the automated queue creation process fails or the queues accidentally drop after installation, you need to manually configure message queues.

The Services Integration Framework (SIF) uses a message-driven bean on the JMS message queue to process incoming asynchronous SIF requests. Configure the message queue and the connection factory for the application server that you use for the MDM Hub implementation. When you configure a JMS message queue, you also create a connection factory.

To configure the JMS message queue, perform the following tasks:

1. Create a bus in the WebSphere Server.
2. Configure a queue connection factory.
3. Configure a JMS message queue for SIF requests.
4. Configure a JMS message queue for smart search. (Conditional)

## Step 5. Create a JMS Queue for Smart Search

The smart search feature requires a JMS queue to enable full-text search within Data Director.

1. Navigate to **SiperianModule**.  
The **Configuration** page appears.
2. In the **Summary of Resources** section, click **New**.
3. Choose **Queue**, and click **Next**.
4. Specify the following options, and click **Next**:

Option	Description
Name	informatica.mdm.sss.jms.queue
JNDI Name	informatica.mdm.sss.jms.queue

5. Choose the JMS Server that you created in [Step 1Use the Weblogic Administration Console to create a JMS message queue. Create a JMS server and a module for the message queue.](#), and click **Finish**.
6. Click **Activate Changes**.
7. Click the **Targets** tab.
8. In the **Servers** section, select the servers for this module.

**Tip:** For a clustered environment, you can choose which server handles the queues.

## Step 1. Create a Bus in the WebSphere Server

To create a JMS message queue, create a bus by using the WebSphere Console.

1. In the WebSphere Console, navigate to **Service integration > Buses**.
2. Create a bus with the name `SiperianBus` and save the change.
3. Navigate to `SiperianBus` that you created, and click **Bus Members**.
4. Add a new member to the **Server** list.
5. Choose the server on which the application is running, click **Next**, and select **Data Store**.
6. Click **Next** and ensure that the **Create default data source with generated JNDI name** is checked.
7. Click **Next**, and then click **Finish**.
8. Click **Save**.
9. Navigate to `SiperianBus` that you created, and click **Destination**.
10. Click **New** and choose **Queue** as destination type, and click **Next**.
11. Use the name `SiperianQueue` as the Identifier, and click **Next**.
12. Choose the bus member that you created, and click **Next**.
13. Click **Finish**, and then click **Save**.

## Step 2. Configure a Queue Connection Factory

Create and configure a queue connection factory for the bus that you created.

1. In the WebSphere Console, navigate to **Resources > JMS > JMS Providers**.
2. Select a node from the list, such as **Node=<servername>Node01**.
3. Select the JMS provider that you want to use.
4. Click **Queue connection factories**.
5. Specify `siperian.mrm.jms.xaconnectionfactory` as the name and the JNDI name.
6. Select **SiperianBus** as the bus name for the queue connection factory.
7. Click **Save**.
8. Click **Queues**, and select the same node for the scope, such as **Node=<servername>Node01**.

## Step 3. Configure a JMS Queue

After you configure the bus and the connection factory, configure a JMS message queue and then create an activation specification for the queue.

1. In the **Queues** page, click **New**.
2. Select a JMS provider and click **OK**.
3. In a clustered environment, you can set the **Scope** to one or more nodes.  
**Tip:** You might want to start by configuring the queue on a single node. Later, you can expand to multiple nodes.
4. Specify the following options:

Option	Value
Name	<code>siperian.sif.jms.queue</code>
JNDI Name	<code>queue/siperian.sif.jms.queue</code>
Description	Siperian JMS Queue
Bus Name	SiperianBus
Queue Name	SiperianQueue

5. Click **OK**.
6. Click **JMS activation specification** and select the scope from the list.
7. To configure an activation, click **New**.
8. Specify the following options:

Option	Value
Name	SiperianActivation
JNDI Name	SiperianActivation

Option	Value
Destination Type	Queue
Destination JNDI Name	queue/siperian.sif.jms.queue
Bus Name	SiperianBus

- Click **OK**.

## Step 4. Configure a JMS Queue for Smart Search

The smart search feature requires a JMS queue to enable full-text search within Data Director. You do not need to activate the smart search JMS queue nor configure the queue in the Hub Console.

- In the **Queues** page, click **New**.
- Select a JMS provider and click **OK**.
- In a clustered environment, set the **Scope** to one or more nodes.  
**Tip:** You might want to configure the queue on a single node. Later, you can expand to multiple nodes.
- Specify the following options:

Option	Value
Name	informatica.mdm.sss.jms.queue
JNDI Name	queue/informatica.mdm.sss.jms.queue
Description	Siperian JMS Queue for Smart Search
Bus Name	SiperianBus
Queue Name	SiperianQueue
Delivery Mode	application

- Click **OK**.

## Step 3. Repackaging the Hub Server EAR Files

If you edit the `cmx.home` property in the `cmxserver.properties` file or if you installed in an application server cluster, repackage the Hub Server EAR files.

- Create a directory named `EAR`.
  - Navigate to the following directory:  
`<MDM Hub installation directory>/hub/server/lib`
  - Run the following command:  
`mkdir ear`
- If you have custom JAR files, copy each custom JAR file to the EAR directory that you created in the preceding step.

To copy a custom JAR file to the EAR directory, run the following command:

```
copy <location of custom JAR file>/< custom JAR file name>.jar ear
```

You might require custom JAR files for custom user exits.

3. Repackage the EAR files.

- a. Navigate to the following directory:

```
<MDM Hub installation directory>/hub/server/bin
```

- b. Run the following command:

On UNIX. `./sip_ant.sh repackage`

On Windows. `sip_ant.bat repackage`

## Step 4. Deploying the Hub Server Application

You can manually deploy the Hub Server applications. Ensure that you deploy the Hub Server applications from the Hub Server installation directory.

1. If you have any existing deployments, use the WebSphere Server Administration Console to undeploy the following deployment files:

Deployment File Name	Description
siperian-mrm.ear	Required. The Hub Server application.
provisioning-ear.ear	Required. The Provisioning tool application.
entity360view-ear.ear	Optional. The Entity 360 framework.
informatica-mdm-platform-ear.ear	Optional. The Informatica platform application.
ave_webSphere.ear	Optional. The ActiveVOS server application.
activevos-central.war	Optional. The ActiveVOS Central application.

2. Use the WebSphere administration console to deploy the files listed in the preceding step.

The deployment files are in the following directory:

```
<MDM Hub installation directory>/hub/server
```

**Note:** In the **Preparing for the application installation** panel, ensure that you select the option to allow the deployments to generate default bindings.

3. If you deployed the Hub Server applications on cluster nodes, perform the following steps:

- a. Stop the cluster, deployment manager, and the node.  
b. Start the node, then the deployment manager, and then the cluster.

For more information, see the WebSphere Server documentation.

## Step 5. Configuring Class Loaders

After you manually deploy the Hub Server applications, configure class loaders for each Hub Server application.

1. Configure class loaders for the following Hub Server applications: `siperian-mrm.ear`, `provisioning-ear.ear`, and `entity360view-ear.ear`
  - a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click one of the applications.
  - c. On the page for configuring applications, click the **Class loading and update detection** link.
  - d. On the **Class loader** configuration page, select the **Classes loaded with local class loader first (parent last)** class loader order option.
  - e. Click **Apply**, and then click **OK**.
2. Configure class loaders for the web modules of the following application EAR files:

Application EAR File	Web Module	Class Loader Order
<code>siperian-mrm.ear</code>	<code>zds-gui.war</code>	Classes loaded with local class loader first (parent last)
<code>provisioning-ear.ear</code>	<code>provisioning.war</code>	Classes loaded with local class loader first (parent last)

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click the name of the application EAR file.
  - c. On the page for configuring the application, click the **Manage Modules** link.
  - d. From the list of modules, click the link for the web module.
  - e. On the web module configuration page, select the class loader order.
  - f. Click **Apply**, and then click **OK**.
3. Restart WebSphere, and then start the Hub Server applications.

## Step 6. Configuring JMS Message Queues on the Hub Server

After you manually deploy the Hub Server applications, configure JMS message queues on the Hub Server.

To configure the JMS message queue on the Hub Server, perform the following tasks:

1. Start the Hub Console.
2. Add a message queue server.
3. Add a message queue.

### Step 1. Start the Hub Console

To access the MDM Hub, start the Hub Console.

1. Open a browser window and enter the following URL:

`http://<MDM Hub host>:<port number>/cmx/`

Check with your administrator for the correct port number.

The **Hub Console launch** window appears.

2. Launch the Hub Console.
3. Enter your user name and password, and then click **Log in**.  
Java Web Start downloads application files.  
The **Informatica MDM Hub Login** dialog box appears.
4. Enter your user name and password, and click **OK**.  
The **Change database** dialog box appears.
5. Select the target database.  
The target database is the MDM Hub Master Database.
6. Select a language from the list, and click **Connect**.  
The Hub Console user interface appears in the language that you select. If you need to change the language in which the Hub Console user interface appears, restart the Hub Console with the language of your choice.

## Step 2. Add a Message Queue Server

Before you add a message queue, you must add a message queue server to the MDM Hub implementation.

1. In the Hub Console, click **Message Queues** under the Configuration workbench.
2. Click **Write Lock > Acquire Lock**.
3. Right-click the middle pane of the Message Queues tool, and then click **Add Message Queue Server**.  
The **Add Message Queue Server** dialog box appears.
4. Enter the message queue server details.  
The following table describes the fields that you use to configure the JMS message queue server:

Field Name	Value
Connection Factory Name	Name of the connection factory. Specify <code>siperian.mrm.jms.xaconnectionfactory</code> .
Display Name	Name of the message queue server that must appear in the Hub Console. Specify <code>siperian.mrm.jms.xaconnectionfactory</code> .

5. Click **OK**.  
The message queue server is added.

## Step 3. Add a Message Queue

You can add a message queue to a message queue server.

1. In the Hub Console, click **Message Queues** under the Configuration workbench.
2. Click **Write Lock > Acquire Lock**.
3. Right-click the message queue server in the middle pane of the Message Queues tool, and then click **Add Message Queue**.  
The **Add Message Queue** dialog box appears.
4. Enter JMS message queue details.

The following table describes the JMS message queue fields:

Field Name	Value
Queue Name	Name of the message queue. Specify <code>java:/queue/siperian.sif.jms.queue</code> .
Display Name	Name of the message queue that must appear in the Hub Console. Specify <code>java:/queue/siperian.sif.jms.queue</code> .

5. Click **OK**.

The message queue is added to the message queue server.

6. In the right pane, select the **Use with message triggers** option.
7. Click **Test**.

The result of the message queue test appears.

## Step 7. Configuring Server Resources for Informatica Data Director

If you want to use Informatica Data Director (IDD), configure the JNDI URL resource.

1. On the WebSphere Server Administration Console, click **Resources > URLs**.
2. To configure the JNDI URL resource, set the following properties:

Property	Value
Scope	Specify the scope of the Hub Server.
Name	Hub server home dir
JNDI name	url/hubserver/home
Specification	file:///<Hub Server installation directory>

## Configuring Metadata Caching (Optional)

Metadata caches manage items such as data objects, repository objects, and search tokens. The MDM Hub uses Infinispan for metadata caching. Infinispan is installed with the Hub Server. For the caches that the Hub Server uses, the Infinispan configuration file contains default attribute values.

Run the MDM Hub with the default attribute values for the caches. If you experience performance issues, you can fine-tune the attribute values to better suit your environment.

The following table summarizes the default attribute values:

Infinispan Element and Attribute	Default Value	Description
locking acquire- timeout	60000	Maximum time during which the Hub Server can try to acquire a lock.
transaction stop-timeout	30000	When a cache stops, this attribute sets the maximum time that Infinispan waits while the Hub Server finishes remote and local transactions.
transport cluster	infinispan- cluster	Name for the underlying group communication cluster.
transport stack	UDP	Type of configuration: UDP or TCP. The configurations are defined in the <code>jgroups-udp.xml</code> file and the <code>jgroups-tcp.xml</code> file.
transport node-name	\$node\$	Name of the current node. The Hub Server sets this attribute. The node-name defaults to a combination of the host name and a random number. The number differentiates multiple nodes on the same host.
transport machine	\$machine\$	ID of the machine where the node runs. The Hub Server sets this attribute.
expiration lifespan	--	Maximum lifespan of a cache entry in milliseconds. When a cache entry exceeds its lifespan, the entry expires within the cluster. If you need to optimize performance, increase the lifespan for the following caches: <code>DISABLE_WHEN_LOCK</code> , <code>DATA_OBJECTS</code> , and <code>REPOS_OBJECTS</code> . For example, you can increase the lifespan from one hour (3600000) to one day (86400000). Each cache has its own default value for this attribute. To find the default values, open the <code>inifinispanspanConfig.xml</code> file.
expiration interval	--	Maximum interval for checking the lifespan. If you need to optimize performance, increase the interval for the following caches: <code>DISABLE_WHEN_LOCK</code> , <code>DATA_OBJECTS</code> , and <code>REPOS_OBJECTS</code> . For example, you can increase the interval from five seconds (5000) to five minutes (300000). Each cache has its own default value for this attribute. To find the default values, open the <code>inifinispanspanConfig.xml</code> file.

## Editing Infinispan Attributes

To configure metadata caching attributes, edit the `infinispanConfig.xml` file for the Hub Server. For help with the Infinispan configuration, see the Infinispan documentation.

**Note:** The Process Server also has an Infinispan configuration file. The default attribute values should be sufficient, however if you notice issues with the performance of the Process Server, you can fine-tune the attribute values.

1. Navigate to the following directory: `<MDM Hub installation directory>/hub/server/resources`
2. Make a backup copy of the following file: `infinispanConfig.xml`
3. Open the `infinispanConfig.xml` file and find the Infinispan version number, which appears in the `xsi:schemaLocation` attribute.

4. Review the documentation for the Infinispan version.

**Note:** In the following URLs, substitute the version number wherever the path contains `##`.

- To view the configuration schema, go to the URL that is contained in the `xsi:schemaLocation` attribute in the file.
- To learn about the attributes, go to <https://docs.jboss.org/infinispan/<##.x>/configdocs/>
- To learn about Infinispan, go to <http://infinispan.org/docs/<##.x>/> and select the "Frequently Asked Questions" link.

5. Edit the file and save it.

## Starting the Hub Console

To access the MDM Hub, start the Hub Console. Use an HTTP or HTTPS connection to start the Hub Console.

Ensure that you have a user name and password set up before you start the Hub Console.

1. Open a browser window and enter the following URL:

`http://<MDM Hub host>:<port number>/cmx/`

Check with your administrator for the correct port number.

The **Hub Console launch** window appears.

2. Launch the Hub Console.

3. Enter your user name and password, and then click **Log in**.

Java Web Start downloads application files.

The **Informatica MDM Hub Login** dialog box appears.

4. Enter your user name and password, and click **OK**.

The **Change database** dialog box appears.

5. Select the target database.

The target database is the MDM Hub Master Database.

6. Select a language from the list, and click **Connect**.

The Hub Console user interface appears in the language that you select. If you need to change the language in which the Hub Console user interface appears, restart the Hub Console with the language of your choice.

## Registering an Operational Reference Store

After you create an Operational Reference Store, you must register it through the Hub Console. Register an Operational Reference Store with a single MDM Hub Master Database.

1. Start the Hub Console.

The **Change database** dialog box appears.

2. Select **MDM Hub Master Database**, and click **Connect**.

3. Under the **Configuration** workbench, click the **Databases** tool.

4. From the **Write Lock** menu, click **Acquire Lock**.
5. In the Databases pane, click the **Register database** button.  
The **Informatica MDM Hub Connection Wizard** appears.
6. Select the Oracle database type option, and click **Next**.
7. Configure connection properties for the database.
  - a. Select an Oracle connection method, and click **Next**.

The following table describes the Oracle connection methods that you can select:

Connection Method	Description
Service	Connects to Oracle by using the service name.
SID	Connects to Oracle by using the Oracle System ID.

For more information about SERVICE and SID names, see the Oracle documentation.

The **Connection Properties** page appears.

- b. Specify the connection properties for the connection type that you select, and click **Next**.

The following table describes the connection properties:

Property	Description
Database Display Name	Operational Reference Store name that must appear in the Hub Console.
Machine Identifier	Prefix given to keys to uniquely identify records from the Hub Store instance.
Database hostname	IP address or name of the server that hosts the Oracle database.
SID	Oracle System Identifier that refers to the instance of the Oracle database running on the server. The <b>SID</b> field appears if you selected the <b>SID</b> connection type.
Service	Name of the Oracle SERVICE used to connect to the Oracle database. The <b>Service</b> field appears if the you selected the <b>Service</b> connection type.
Port	The TCP port of the Oracle listener running on the Oracle database server. The default is 1521.
Oracle TNS Name	Database name on the network as defined in the <code>TNSNAMES.ORA</code> file. You set the Oracle TNS name when you install the Oracle database. For more information about the Oracle TNS name, see the Oracle documentation.
Schema Name	Name of the Operational Reference Store.

Property	Description
Password	Password associated with the Operational Reference Store user name.
DDM connection URL	Optional. URL to connect to the Dynamic Data Masking application. The URL is similar to the URL that you use to connect to the database, except that the Dynamic Data Masking application URL uses the Dynamic Data Masking host name and port number.

**Note:** The **Schema Name** and the **User Name** are both the names of the Operational Reference Store that you specified when you created the Operational Reference Store. If you need this information, consult your database administrator.

The **Summary** page appears.

- c. Review the summary, and specify additional connection properties.

The following table lists additional connection properties that you can configure:

Property	Description
Connection URL	<p>Connect URL. The Connection Wizard generates the connect URL by default.</p> <p>The following list shows the format of the connect URL for the Oracle connection types:</p> <ul style="list-style-type: none"> <li>- Service connection type. <code>jdbc:oracle:thin:@//database_host:port/service_name</code></li> <li>- SID connection type. <code>jdbc:oracle:thin:@//database_host:port:sid</code></li> </ul> <p>For a service connection type, you have the option to customize and later test a different connection URL.</p>
Create data source after registration	<p>Select to create the data source on the application server after registration. If you do not select the option, you must manually configure the data source.</p> <p><b>Note:</b> In application server cluster environments, manually create the data sources and connection pools for the Operational Reference Stores.</p>

- d. For a service connection type, if you want to change the default URL, click the **Edit** button, specify the URL, and then click **OK**.
8. Click **Finish**.  
The **Registering Database** dialog box appears.
9. Click **OK**.  
The MDM Hub registers the Operational Reference Store.
10. Select the Operational Reference Store that you registered, and click the **Test database connection** button.  
You must restart the application server before you test the database connection.  
The Test Database dialog box displays the result of the database connection test.
11. Click **OK**.  
The Operational Reference Store is registered, and the connection to the database is tested.

## CHAPTER 7

# Process Server Installation

This chapter includes the following topics:

- [Process Server Installation Modes, 74](#)
- [Installing the Process Server in Graphical Mode, 74](#)
- [Installing the Process Server in Console Mode, 76](#)
- [Installing the Process Server in Silent Mode, 78](#)
- [Installing the Process Server on Nodes in the Cluster, 78](#)

## Process Server Installation Modes

You can use any of the following modes to install the Process Server:

- Graphical mode
- Console mode
- Silent mode

## Installing the Process Server in Graphical Mode

You can install the Process Server in graphical mode.

You must use the same user name to install the Hub Server and the Process Server.

**Note:** When you install the Process Server on RedHat Linux, do not use the root user. The root user does not have a `.profile`, which InstallAnywhere requires. Instead, create and use a separate user profile to install the Process Server.

1. Start the application server.
2. Open a command prompt, and navigate to the following directory:

`<MDM Hub distribution directory>/<operating system name>/mrncleanse`

3. Run the following command:

On UNIX. `hub_cleanse_install.bin`

On Windows. `hub_cleanse_install.exe`

4. Select the language for the installation, and then click **OK**.  
The **Introduction** window appears.
5. Click **Next**.  
The **License Agreement** window appears.
6. Select the **I accept the terms of the License Agreement** option, and then click **Next**.  
The **Choose Install Folder** window appears.
7. Choose the default location to install the Process Server, or browse to choose a different location. Click **Next**.  
**Important:** Process Server fails to load if the total length of the path exceeds 256 characters or includes spaces in the directory or folder names.  
On UNIX, the **Choose Link Folder** window appears.  
On Windows, the **Choose Shortcut Folder** window appears.
8. Select a location for the product icons, and click **Next**.  
The **Enter Location of License File** window appears.
9. Click **Choose** to select a license file, and click **Next**.  
The **Application Server** window appears.
10. Select WebSphere, and then click **Next**.  
The **WebSphere Application Server Home** window appears.
11. Configure the following WebSphere settings:
  - a. Choose the path to the WebSphere application server, and then click **Next**.  
The **WebSphere Security Selection** window appears.
  - b. Select whether WebSphere is security enabled or not.
    - If you select **No**, and then click **Next**, the **WebSphere Application Server Port** window appears. Default is **No**.  
Set the server name, and the RMI and SOAP ports for the WebSphere application server.
    - If you select **Yes** and then click **Next**, the **WebSphere Application Server Port and User Credentials** window appears. Enter values in the **WebSphere Username** and the **WebSphere Password** fields.
12. Configure cleanse engine settings for the cleanse engine you use.
  - If you use Informatica Address Verification, specify the Configuration file and Parameters file locations and the Correction Type parameter.
  - If you use Business Objects DQ XI, specify the Host, Port, and Sub File parameters for the Business Objects DQ XI cleanse engine.
13. Click **Next**.
14. On the Product Usage Toolkit page, select the **Environment Type**.
15. If you have a proxy server, select **Yes**, and enter the proxy server details. Otherwise, select **No**, and click **Next**.  
You can enter the following proxy server details:
  - Proxy server name/IP
  - Proxy server port

- Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.
16. In the **Deploy** page, select the **No, I will run it later** option, which allows you to manually run the post installation script later.
  17. Click **Next**.  
The **Pre-Installation Summary** window appears.
  18. After the summary window displays the options you want, click **Install** to start the installation process.  
When the installation completes, the **Install Complete** window appears.
  19. Choose to restart the system now or later.
  20. Click **Done** to exit the Process Server installer.

After installation, you must perform additional configuration for the cleanse engine according to the instructions in the *Multidomain MDM Cleanse Adapter Guide*.

## Installing the Process Server in Console Mode

You can install the Process Server in console mode on UNIX.

**Note:** When you install the Process Server on RedHat Linux, do not use the root user. The root user does not have a `.profile`, which InstallAnywhere requires. Instead, create and use a separate user profile to install the Process Server.

1. Start the application server.
2. Open a command prompt, and navigate to the Process Server installer in the following directory:  
`<MDM Hub distribution directory>/<operating system name>/mrmcleanse`
3. Run the following command from the command prompt:  
`./hub_cleansse_install.bin -i console`
4. Enter the number of the locale you want to choose for the installation, and then press **Enter**.  
The introduction information about the installation appears.
5. Press **Enter**.  
The license agreement appears.
6. Read the License Agreement. Type **Y** to accept the license agreement, or type **N** if you do not want to accept the license agreement and want to exit the installation program.
7. Press **Enter**.  
If you entered **Y** in the preceding step, information about the installation folder appears.
8. Choose the folder for the Process Server installation.
  - To choose the default location, press **Enter**.
  - To change the path, type the absolute path of the installation folder, and press **Enter**.
9. Confirm the location of the installation folder. Type **Y** to confirm the installation folder, or type **N** to change the installation folder.
10. Press **Enter**.  
The prompt for the license file location appears.

11. Enter the absolute path of the license file, and press **Enter**.  
A list of application server options appears.
12. Type the number for the application server that you want to select, and press **Enter**.  
The application server information appears.
13. Configure the WebSphere settings.
  - a. Specify the application server installation directory, and press **Enter**.  
The installer warns you of the WebSphere pre-requisites for JDBC drivers.
  - b. Check the database JDBC driver files location and press **Enter**.  
The database JDBC driver files are copied to the `<WebSphere_install_dir>/AppServer/lib` directory. The WebSphere Security selection information appears.
  - c. If you select **No**, the WebSphere application server port information appears. If you select **Yes**, the WebSphere application server port and user credentials information appears.
    - If you select **No**, enter the server name, RMI port, SOAP port, and profile name, or accept the default values, and press **Enter**.
    - If you select **Yes**, enter the server name, RMI port, SOAP port, profile name, user name, and password, or accept the default values, and press **Enter**.
14. Press **Enter**.
15. Configure the cleanse engine settings.
  - If you use Informatica Address Verification, configure the following parameters:
    - Specify the configuration file location, and press **Enter**.
    - Specify the parameters file location, and press **Enter**.
    - Specify the default correction type, and press **Enter**.
  - If you use Business Objects DQ XI, configure the following parameters:
    - Specify the host name, and press **Enter**.
    - Specify the port, and press **Enter**.
    - Specify the sub file, and press **Enter**.
16. From the Product Usage Toolkit options, select the environment type. Type 1 for Production, type 2 for Test/QA, or type 3 for Development, and then press **Enter**.
17. Select whether you have a proxy server. Press **Enter** for Yes. Otherwise, type 2 for No and then press **Enter**.  
You can enter the following proxy server details:
  - Proxy server name/IP
  - Proxy server port
  - Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.The summary of the installation choices appears.
18. Choose whether you want to run the `postInstallSetup` script as part of the installation, or run it manually later.
19. Press **Enter**.  
The summary of the installation choices appears.

20. Verify the information in the pre-installation summary. If the information is correct, press **Enter** to start the installation. If you need to make changes, type **BACK** to the specific information and make changes.  
The Hub Server is installed according to the configuration information you provide. When the process is complete, the installation complete information appears.
21. Press **Enter**.  
The Process Server is installed according to the information you specify, and the install complete information appears.
22. Press **Enter** to exit the installer.

## Installing the Process Server in Silent Mode

You can install the Process Server in silent mode. Before you start the silent installation, ensure that you configured the silent installation properties file.

**Note:** When you install the Process Server on RedHat Linux, do not use the root user. The root user does not have a `.profile`, which InstallAnywhere requires. Instead, create and use a separate user profile to install the Process Server.

1. Start the application server.
2. Open a command prompt, and run the following command:  
  
On UNIX. `./hub_cleanse_install.bin -f <Path to the Process Server silent installation properties file>`  
  
On Windows. `hub_cleanse_install.exe -f <Path to the Process Server silent installation properties file>`  
  
The silent installer runs in the background. The process can take a while.
3. If you ran the `postInstallSetup` script for the Process Server as part of the silent installation, check `postinstallSetup.log` to verify that the installation was successful.  
The log file is in the following directory: `<MDM Hub installation directory>/hub/cleanse/logs`.

## Installing the Process Server on Nodes in the Cluster

If you have a clustered environment, install the Process Server on all nodes of the cluster to which you must deploy the Process Server application. Complete the installation on one node of a cluster before you proceed to install on another node of a cluster. You must ensure that the path for the Process Server installation is the same on all the cluster nodes.

**Note:** When you install the Process Server on RedHat Linux, do not use the root user. The root user does not have a `.profile`, which InstallAnywhere requires. Instead, create and use a separate user profile to install the Process Server.

1. Start the WebSphere deployment manager, and then start the nodes of the WebServer cluster on which you want to run the Process Server.
2. Start the WebServer cluster.
3. Open a command prompt, and navigate to the following directory:

<MDM Hub distribution directory>/<operating system name>/mrmcleanse

4. To start the Process Server installer on a cluster node, run the following command:  
On UNIX. `./hub_cleanse_install.bin -DSIPERIAN_INSTALL_PREREQ_VALIDATION=false`  
On Windows. `hub_cleanse_install.exe -DSIPERIAN_INSTALL_PREREQ_VALIDATION=false`
5. Select the language for the installation, and then click **OK**.  
The **Introduction** window appears.
6. Click **Next**.  
The **License Agreement** window appears.
7. Select the **I accept the terms of the License Agreement** option, and then click **Next**.  
The **Choose Install Folder** window appears.
8. Choose the default location to install the Process Server, or browse to choose a different location. Click **Next**.  
**Important:** Process Server fails to load if the total length of the path exceeds 256 characters or includes spaces in the directory or folder names.  
On UNIX, the **Choose Link Folder** window appears.  
On Windows, the **Choose Shortcut Folder** window appears.
9. Select a location for the product icons, and click **Next**.  
The **Enter Location of License File** window appears.
10. Click **Choose** to select a license file, and click **Next**.  
The **Application Server** window appears.
11. Select WebSphere, and then click **Next**.  
The **WebSphere Application Server Home** window appears.
12. Configure the following WebSphere settings:
  - a. Choose a path to the WebSphere application server, and click **Next**.  
The **WebSphere Security Selection** window appears.
  - b. Select whether WebSphere is security enabled or not.
    - If you select **No**, and then click **Next**, the **WebSphere Application Server** window appears. Default is **No**.  
You do not need to provide values for the server name, port, and profile name. After the installation, you will set the values in the `cmxcleanse.properties` file.  
You do not need to modify default values for the cluster server name, SOAP port, and profile name for the WebSphere application server cluster. You will later set the values in the `cmxcleanse.properties` file.
    - If you select **Yes**, and then click **Next**, the **WebSphere Application Server and User Credentials** window appears.  
Specify the WebSphere user name and the WebSphere password.
13. Configure cleanse engine settings for the cleanse engine you use.
  - If you use Informatica Address Verification, specify the Configuration file and Parameters file locations and the Correction Type parameter.
  - If you use Business Objects DQ XI, specify the Host, Port, and Sub File parameters for the Business Objects DQ XI cleanse engine.
14. Click **Next**.

15. On the Product Usage Toolkit page, select the **Environment Type**.
16. If you have a proxy server, select **Yes**, and enter the proxy server details. Otherwise, select **No**, and click **Next**.

You can enter the following proxy server details:

  - Proxy server name/IP
  - Proxy server port
  - Proxy server domain name. Leave blank if not applicable.
  - Proxy server user name. Leave blank if not applicable.
  - Proxy server password. Leave blank if not applicable.
17. Select the **No, I will run it later** post installation setup script option.

The **No, I will run it later** option allows you to manually run the post installation script later.
18. Click **Next**.

The **Pre-Installation Summary** window appears.
19. After the summary window displays the options you want, click **Install** to start the installation process.

When the installation completes, the **Install Complete** window appears.
20. Choose to restart the system now or later.
21. Click **Done** to exit the Process Server installer.

## CHAPTER 8

# Process Server Post-Installation Tasks

This chapter includes the following topics:

- [Copy the Installation Log Files, 81](#)
- [Verify the Version and Build Number, 82](#)
- [Configuring the Process Server for a WebSphere Multi-node or Cluster Environment, 82](#)
- [Configure Class Loaders, 83](#)
- [Deploy the Process Server Application \(Conditional\), 83](#)
- [Enabling Secured Communications for Process Servers, 89](#)
- [Installing and Configuring Elasticsearch, 90](#)
- [Configure Match Population, 90](#)
- [Configuring the Process Server with Cleanse Engines, 92](#)

## Copy the Installation Log Files

The installation log files are useful for troubleshooting the Process Server installation process. Copy the log files to the installation documentation directory. Informatica Global Customer Support might request copies of the log files if you contact them regarding installation issues.

The following table describes the different types of installation log files:

Log File Type	Description
Installation log	<ul style="list-style-type: none"><li>- <b>File name.</b> Informatica_MDM_Cleanse_Match_Server_Install_&lt;timestamp&gt;.xml</li><li>- <b>Location.</b> &lt;MDM Hub installation directory&gt;/hub/cleanse/UninstallerData/Logs</li><li>- <b>Contents.</b> Directories created, names of the files installed and commands run, and status for each installed file.</li></ul>
Installation prerequisites log	<ul style="list-style-type: none"><li>- <b>File name.</b> installPrereq.log</li><li>- <b>Location.</b> &lt;MDM Hub installation directory&gt;/hub/cleanse/Logs</li><li>- <b>Contents.</b> Logs of prerequisite checks performed by the installer.</li></ul>

Log File Type	Description
Debug log	<ul style="list-style-type: none"> <li>- File name. <code>infamdm_installer_debug.txt</code></li> <li>- Location. <code>&lt;MDM Hub installation directory&gt;/hub/cleanse/</code></li> <li>- Contents. Detailed information about the choices that are made during installation and the actions performed by the installer.</li> </ul>
Post-installation setup log	<ul style="list-style-type: none"> <li>- File name. <code>postInstallSetup.log</code></li> <li>- Location. <code>&lt;MDM Hub installation directory&gt;/hub/cleanse/logs</code></li> <li>- Contents. Summary of actions performed by the installer during the post-installation process and the errors in the post-installation process.</li> </ul>
Process Server log	<ul style="list-style-type: none"> <li>- File name. <code>cmxserver.log</code></li> <li>- Location. <code>&lt;MDM Hub installation directory&gt;/hub/cleanse/logs</code></li> <li>- Contents. Summary of the Process Server operations.</li> </ul>
WebSphere logs	<ul style="list-style-type: none"> <li>- File names. <code>startServer.log</code>, <code>stopServer.log</code>, <code>SystemErr.log</code>, and <code>SystemOut.log</code></li> <li>- Location. <code>&lt;WebSphere installation directory&gt;/profiles/AppSrv01/logs/&lt;server name&gt;</code></li> <li>- Contents. Contains information about server start and stop, and performance.</li> </ul>

## Verify the Version and Build Number

Ensure that the correct version and build number of the Process Server is installed.

1. Open a command prompt, and navigate to the following directory: `<MDM Hub installation directory>/hub/cleanse/bin`
2. To verify the Process Server version and build number, run the following command:  
On UNIX. `versionInfo.sh`  
On Windows. `versionInfo.bat`  
**Note:** For AIX systems, change the `versionInfo.sh` script to run Java from the `<Java home>/jre/bin` directory.

## Configuring the Process Server for a WebSphere Multi-node or Cluster Environment

If you installed the Process Server in a WebSphere multi-node or a cluster environment, configure the Process Server for the WebSphere environment. To configure the Hub Server for a WebSphere environment, add the `cluster.flag` property in the `cmxcleanse.properties` file.

1. Open the `cmxcleanse.properties` file in the following directory:  
`<MDM Hub installation directory>/hub/cleanse/resources`
2. Add the `cluster.flag` property.  
The property specifies whether clustering is enabled. To enable clustering, set to `true`. Default is `false`.

# Configure Class Loaders

To configure class loaders for the Process Server application, use the WebSphere deployment manager.

1. Ensure that the class loaders for the Process Server application `siperian-mrm-cleanse.ear` are configured to load classes with parent class loader last.

If the class loaders are configured to load classes with parent class loader first, configure the class loaders for the application.

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click one of the applications.
  - c. On the page for configuring applications, click the **Class loading and update detection** link.
  - d. On the **Class loader** configuration page, select the **Classes loaded with local class loader first (parent last)** class loader order option.
  - e. Click **Apply**, and then click **OK**.
2. Configure class loaders for the web modules of the following application EAR files:

Application EAR File	Web Module	Class Loader Order
siperian-mrm-cleanse.ear	siperian-mrm-cleanse.war	Classes loaded with local class loader first (parent last)
siperian-mrm-cleanse.ear	MDESolr.war	Classes loaded with parent class loader first

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click the name of the application EAR file.
  - c. On the page for configuring the application, click the **Manage Modules** link.
  - d. From the list of modules, click the link for the web module.
  - e. On the web module configuration page, select the class loader order.
  - f. Click **Apply**, and then click **OK**.
3. Restart WebSphere, and then start the Process Server application.

## Deploy the Process Server Application (Conditional)

If you have a scenario that requires deployment of the Process Server application, deploy the Process Server application.

You need to deploy the Process Server application in any of the following scenarios:

- The installation is in an application server multi-node environment or cluster environment.
- The installation completes, but the `postInstallSetup` script that you run during the installation fails.
- You skipped the `postInstallSetup` script during the installation.

Perform the following steps to deploy the Process Server application:

1. If the Process Server is not installed on the same application server instance as the Hub Server, create data sources.
2. Deploy the Process Server application `siperian-mrm-cleanse.ear`.
3. Configure class loaders.

## Step 1. Creating Data Sources (Conditional)

If the Process Server is not deployed on the same application server instance as the Hub Server, configure the data sources for the application server.

1. Install the JDBC driver.
2. Create an MDM Hub Master Database data source.
3. Create an Operational Reference Store data source.

### Step 1. Install the JDBC Driver

Before you create data sources for the MDM Hub Master Database and the Operational Reference Store (ORS), install the JDBC driver.

Contact Oracle to get the supported version of the JDBC driver.

### Step 2. Create an MDM Hub Master Database Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for the MDM Hub Master Database.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.
  - b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the MDM Hub Master Database data source will use.
  - a. Expand **Security** in the console navigation tree.
  - b. Click the **Secure administration, applications, and infrastructure** link.
  - c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.

- d. Click **New**, and specify the following properties:

Property	Description
Alias	Name of the MDM Hub Master Database.
User ID	User name to connect to the MDM Hub Master Database.
Password	Password to access the MDM Hub Master Database.

- e. Click **OK**.

4. Create the JDBC Provider.

- a. Expand **Resources** > **JDBC**, and then click **JDBC Providers**.

The **JDBC Provider** page appears.

- b. Select the scope for applications to use the data source.  
c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <code>Informatica MDM Oracle JDBC Provider (XA)</code> .

- d. Click **Next**, and then click **Finish**.

5. Create the MDM Hub Master Database data source.

- a. Click the JDBC provider that you created.

The **Configuration** page appears.

- b. Under **Additional Properties**, click **Data sources**.

The **Data Sources** page appears.

- c. Click **New**.

- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM Master Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-cmx_system-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/cmx_system</code> .

- e. Click **Next**, and then click **Finish**.

### Step 3. Create an Operational Reference Store Data Source

After you install the JDBC driver, on the Process Server machine, create a data source for each Operational Reference Store.

1. Start the WebSphere Application Server Administrative Console.
2. Specify the location of the driver libraries.
  - a. Expand **Environment** in the console navigation tree.
  - b. Click the **WebSphere Variables** link.
  - c. Update the JDBC variable to point to the following JDBC driver directory:  
`<WebSphere installation directory>/lib`
3. Create the security account that the Operational Reference Store will use.
  - a. Expand **Security** in the console navigation tree.
  - b. Click the **Secure administration, applications, and infrastructure** link.
  - c. Under **Authentication**, expand **Java Authentication and Authorization Service**, and click **J2C Authentication Data**.
  - d. Click **New**, and set the following properties:

Property	Description
Alias	Name of the Operational Reference Store.
User ID	User name to connect to the Operational Reference Store.
Password	Password to access the Operational Reference Store.

- e. Click **OK**.
4. Create the JDBC Provider.
    - a. Expand **Resources > JDBC**, and then click **JDBC Providers**.  
The **JDBC Provider** page appears.

- b. Select the scope for applications to use the data source.
- c. Click **New**, and specify the following properties:

Property	Description
Database type	Type of database. Select <b>Oracle</b> .
Provider type	Type of JDBC provider. Select <b>Oracle JDBC Driver</b> .
Implementation type	Data source implementation type. Select <b>XA data source</b> .
Name	Name of the JDBC provider. Change the name to <code>Informatica MDM Oracle JDBC Provider (XA)</code> .

- d. Click **Next**, and then click **Finish**.

5. Create the Operational Reference Store data source.

- a. Click the JDBC provider that you created.  
The **Configuration** page appears.
- b. Under **Additional Properties**, click **Data sources**.  
The **Data Sources** page appears.
- c. Click **New**.
- d. Specify the following data source properties:

Property	Description
Name	Data source name. Specify <code>MDM ORS Data Source</code> .
JNDI Name	JNDI path to where the JDBC data source will be bound. Specify <code>jdbc/siperian-&lt;Oracle host name&gt;-&lt;Oracle SID&gt;-&lt;Operational Reference Store name&gt;-ds</code> . <b>Note:</b> The JNDI name must be in lower case.
Component-managed Authentication Alias	Authentication alias of the Master Database data source. Select <code>&lt;host name&gt;/&lt;Operational Reference Store name&gt;</code> .

- e. Click **Next**, and then click **Finish**.

## Step 2. Deploying the Process Server Application (Conditional)

If the installation is in an application server multi-node environment or cluster environment, or the `postInstallSetup` script was skipped or fails, deploy the Process Server application.

Deploy the Process Server application on the same machine on which you installed the Process Server. The Process Server application must be able to find the Process Server installation associated with it. Therefore, do not copy the application EAR file for deployment on another machine. For example, you install the Process Server on a test machine, and then deploy the application on the production machine. The application that you deploy on the production machine cannot find the installation on the test machine.

Deploy the Process Server application by using one of the following procedures:

### Using a script for deployment

You run the `postInstallSetup` script to deploy the Process Server application.

### Manual deployment

You manually deploy the Process Server application.

## Using a Script for Deploying the Process Server Application (Conditional)

You can run the `PostInstallSetup` script to deploy the Process Server application.

**Important:** If the installation is in an application server multi-node or a cluster environment, first deploy the Process Server application on one node, and then deploy the Process Server application on the other nodes. Ensure that you deploy the Process Server application on the same machine on which you installed the Process Server.

1. Open a command prompt, and change to the following directory:

```
<MDM Hub installation directory>/hub/cleanse
```

2. Run the `PostInstallSetup` script.

On UNIX. `./postInstallSetup.sh`

**Note:** If you enabled security on WebSphere, run `postInstallSetup.sh - Dwebsphere.password=<WebSpherePassword>`

On Windows. `postInstallSetup.bat`

**Note:** If you enabled security on WebSphere, run `postInstallSetup.bat - Dwebsphere.password=<WebSphere Password>`

## Manually Deploying the Process Server Application (Conditional)

You can manually deploy the Process Server application. You must deploy the Process Server application from the Process Server installation directory.

1. If you have any existing deployment, use the WebSphere Server Administration Console to undeploy `siperian-mrm-cleanse.ear`.

2. Use the WebSphere Server Administration Console to deploy the `siperian-mrm-cleanse.ear` file.

The deployment file is in the following directory: `<MDM Hub installation directory>/hub/cleanse`

Configure the following deployment options:

- Select the option to allow the deployments to generate default bindings in the **Preparing for the application installation** panel.
- If you deploy on cluster nodes, select the **Distribute application** option for the deployments.

3. If you deployed on cluster nodes, perform the following steps:

- a. Stop the cluster, deployment manager, and the node.
- b. Start the node, then the deployment manager, and then the cluster.

For more information about deploying applications, see the WebSphere Server documentation.

## Step 3. Configuring Class Loaders

After you manually deploy the Process Server application, configure class loaders for the application.

1. Configure class loaders for the Process Server application `siperian-mrm-cleanse.ear`.

If the class loaders are configured to load classes with parent class loader first, configure the class loaders for the application.

- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click one of the applications.
  - c. On the page for configuring applications, click the **Class loading and update detection** link.
  - d. On the **Class loader** configuration page, select the **Classes loaded with local class loader first (parent last)** class loader order option.
  - e. Click **Apply**, and then click **OK**.
2. Configure class loaders for the web modules of the following application EAR files:

Application EAR File	Web Module	Class Loader Order
siperian-mrm-cleanse.ear	siperian-mrm-cleanse.war	Classes loaded with local class loader first (parent last)
siperian-mrm-cleanse.ear	MDESolr.war	Classes loaded with parent class loader first

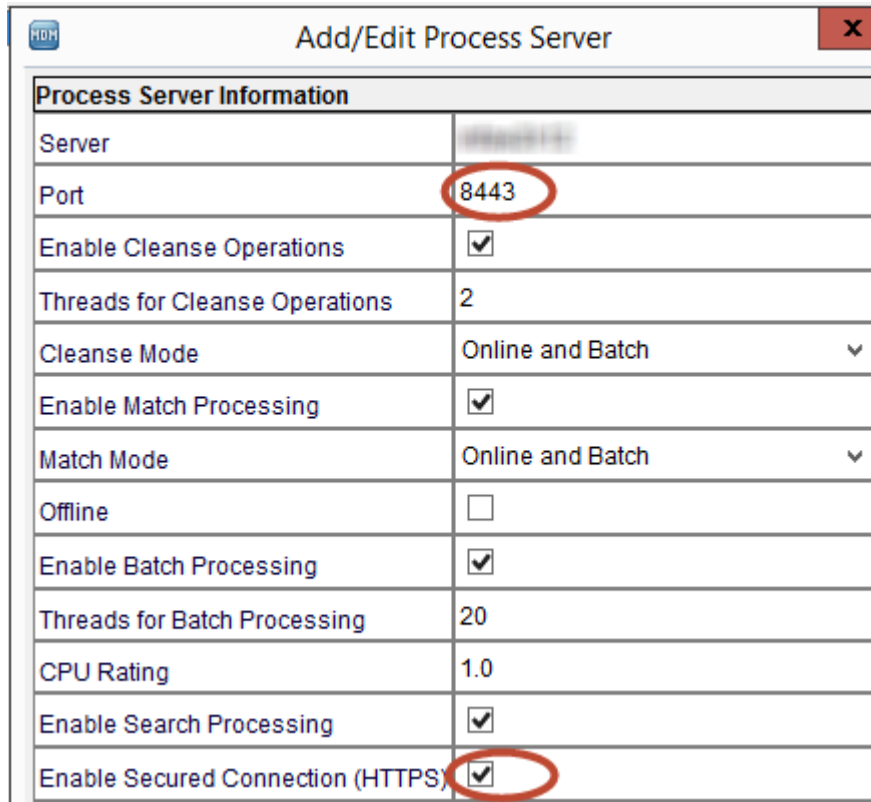
- a. Select **Applications > Application Types > WebSphere enterprise applications**.
  - b. On the **Enterprise Applications** page, click the name of the application EAR file.
  - c. On the page for configuring the application, click the **Manage Modules** link.
  - d. From the list of modules, click the link for the web module.
  - e. On the web module configuration page, select the class loader order.
  - f. Click **Apply**, and then click **OK**.
3. Restart WebSphere, and then start the Process Server application.

## Enabling Secured Communications for Process Servers

Each Process Server requires a signed certificate. Use the Hub Console to enable the HTTPS protocol and specify a secure port for each Process Server.

1. Create signed certificates for the Process Servers in the certificate store.
2. Ensure that the application server can access the certificate store.
3. Log in to the Hub Console.
4. Select an Operational Reference Store database.
5. Acquire a write lock.
6. In the **Utilities** workbench, select **Process Server**.
7. Select a Process Server and click the **Edit Process Server** icon.  
The Add/Edit Process Server dialog box opens.
8. Verify that the **Port** is a secure port.

9. Select the **Enable Secured Connection (HTTPS)** check box.



Process Server Information	
Server	
Port	8443
Enable Cleanse Operations	<input checked="" type="checkbox"/>
Threads for Cleanse Operations	2
Cleanse Mode	Online and Batch
Enable Match Processing	<input checked="" type="checkbox"/>
Match Mode	Online and Batch
Offline	<input type="checkbox"/>
Enable Batch Processing	<input checked="" type="checkbox"/>
Threads for Batch Processing	20
CPU Rating	1.0
Enable Search Processing	<input checked="" type="checkbox"/>
Enable Secured Connection (HTTPS)	<input checked="" type="checkbox"/>

10. Click **OK**.
11. Verify other Process Servers that appear in the list.

## Installing and Configuring Elasticsearch

To use search, install and setup Elasticsearch for the MDM Hub.

For more information about installing and configuring search, see the "Search with Elasticsearch" chapter in the *Multidomain MDM Configuration Guide*.

## Configure Match Population

The match population contains the standard population set to use for the match process. Each supported country, language, or population has a standard population set. You must enable the match population to use for the match rules.

The match population is available as a *population.ysp* file with the Informatica MDM Hub installation. The population name is the same as the ysp file name. If you add a Japanese population, and want to use the Person\_Name\_Kanji match field, add \_Kanji to the population name. For example, Japan\_Kanji or Japan\_i\_Kanji. If you do this, the standard Person\_Name match field is not available.

The population that you use must be compatible with the SSA-Name3 version of the MDM Hub. If you need additional population files or if you need an updated population file to upgrade to a later version, contact Informatica Global Customer Support. The first population file that you request with the product is free. You might need population files for other countries or you might need an updated population file to upgrade to a later version of the MDM Hub.

## Enabling Match Population

You must enable the match population to use for the match rules.

1. Copy the `<population>.ysp` files to the following location:

On UNIX. `<infamdm_install_directory>/hub/cleanse/resources/match`

On Windows. `<infamdm_install_directory>\hub\cleanse\resources\match`

2. In the C\_REPOS\_SSA\_POPULATION metadata table, verify that the population is registered.

The seed database for the MDM Hub installation has some populations registered in the C\_REPOS\_SSA\_POPULATION table, but not enabled.

3. If the C\_REPOS\_SSA\_POPULATION table does not contain the population, add it to the table and enable it.

The population name is the same as the ysp file name. For example, if the ysp file name is `US.ysp`, the population name is `US`.

To add the population to an Operational Reference Store, use the following steps:

- a. Connect to the Operational Reference Store schema that you want to add the population to.

- b. In SQL\*Plus, run the `add_std_ssa_population.sql` script in the following directory:

On UNIX. `<infamdm_install_directory>/server/resources/database/custom_scripts/oracle`

On Windows. `<infamdm_install_directory>\server\resources\database\custom_scripts\oracle`

- c. Answer the prompts described in the following table:

Prompt	Description
Enter the population to add	Name of the population.
Enter a value for ROWID_SSA_POP (example: INFA.0001) DEFAULT [INFA.0001]	Unique value for the ROWID_SSA_POP column of the C_REPOS_SSA_POPULATION metadata table. Default is INFA.0001

The population is registered in the C\_REPOS\_SSA\_POPULATION table.

- d. Run the following command to enable the population:

```
UPDATE c_repos_ssa_population SET enabled_ind = 1 WHERE population_name = '<Your
Population>';
COMMIT;
```

4. Restart the Process Server after you enable populations.
5. Log in to the Hub Console to verify that the population is enabled.

The population appears in the **Match/Merge Setup** user interface for base objects.

# Configuring the Process Server with Cleanse Engines

After you install the Process Server, you can configure a cleanse engine with the Process Server.

For more information about cleanse engine configuration, see the *Multidomain MDM Cleanse Adapter Guide*.

## CHAPTER 9

# ActiveVOS Post-Installation Tasks for the Application Server

This chapter includes the following topics:

- [Create a Trusted User in a WebSphere Environment, 93](#)
- [Adding Users and Groups to the Secure Profile, 93](#)

## Create a Trusted User in a WebSphere Environment

To use the ActiveVOS workflow engine, create a trusted user and map the trusted user to the abTrust, abServiceConsumer, and abTaskClient roles.

The trusted user is the same user as the ActiveVOS workflow adapter user in the Hub Console. The name of the trusted user cannot be the same name as the application server administrative user.

1. In the WebSphere console, stop the ave\_websphere EAR application.
2. Create the trusted user.
3. Open the ave\_websphere.ear file.
4. In the ave\_websphere.ear file, map the trusted user to the abTrust, abServiceConsumer, and abTaskClient roles.
5. Restart the WebSphere profile.

## Adding Users and Groups to the Secure Profile

Create users and groups for MDM Hub administrators and users. For more information about how to create users and groups, see the WebSphere documentation.

1. In the WebSphere console, create a user for each MDM Hub administrator and user that you want to authenticate with the ActiveVOS Server.
2. Create a group for the MDM Hub administrators.
3. Create a group for the MDM Hub users.
4. Add the administrators to the MDM Hub administrators group.
5. Add the users to the MDM Hub users group.

## CHAPTER 10

# ActiveVOS Post-Installation Tasks for the Business Entity Adapter

This chapter includes the following topics:

- [ActiveVOS Web Applications, 94](#)
- [Configuring the ActiveVOS URNs for the Business Entity Workflow Adapter, 95](#)
- [Configure the Protocol of the ActiveVOS URL, 95](#)
- [Set the ActiveVOS Protocol to HTTPS, 96](#)
- [Configure the Primary Workflow Engine, 96](#)
- [Configure the MDM Identity Services for ActiveVOS, 97](#)
- [Configure Tasks, 98](#)

## ActiveVOS Web Applications

When you install the bundled, licensed version of the ActiveVOS Server, you are also licensed to use two ActiveVOS web applications. After you add users to the application server container, you can use these applications.

You use the web applications for different purposes:

### **ActiveVOS Console**

Administrators use the ActiveVOS Console to manage deployed processes, the alerting system, and endpoint locations. You can also configure the engine for performance monitoring and management.

### **ActiveVOS Central**

Business users can use ActiveVOS Central to manage tasks, requests, and reports. However, in general, business users use an Data Director (IDD) application to manage tasks because they can open the entities to review from the Task Manager.

To use ActiveVOS Central, you must add the MDM Hub users to the application server container.

For more information about the web applications, see the Informatica ActiveVOS documentation.

# Configuring the ActiveVOS URNs for the Business Entity Workflow Adapter

The ActiveVOS Server has two predefined uniform resource names (URNs) that it uses internally. You need to update the URL in the URN mappings to use the host name and the port number where the ActiveVOS Server runs.

1. Launch the ActiveVOS Console. In a browser, type the following URL, substituting the correct host name and port number:  
Encrypted connections. `https://[host]:[port]/activevos`  
Non-encrypted connections. `http://[host]:[port]/activevos`
2. In the ActiveVOS Console, on the Home page, click **Administration > Configure Server > URN Mappings**.
3. For the following URNs, update the paths to reflect the host name and port number of the ActiveVOS Server:

URN	URL Path
ae:internal-reporting	Encrypted connections. <code>https://[host]:[port]/activevos/internalreports</code> Non-encrypted connections. <code>http://[host]:[port]/activevos/internalreports</code>
ae:task-inbox	Encrypted connections. <code>https://[host]:[port]/activevos-central/avc</code> Non-encrypted connections. <code>http://[host]:[port]/activevos-central/avc</code>

4. Verify that **urn:mdm:service** is mapped to the host name and port number of the MDM Hub Server:  
Encrypted connections. `https://[host]:[port]/cmx/services/BeServices`  
Non-encrypted connections. `http://[host]:[port]/cmx/services/BeServices`

## Configure the Protocol of the ActiveVOS URL

You can configure the protocol of the ActiveVOS URL in the `build.properties` file.

1. Find the `build.properties` file in the following directory:
  - On UNIX. `<MDM Hub installation directory>/hub/bin`
  - On Windows. `<MDM Hub installation directory>\hub\bin`
2. Change the protocols of the following parameters from `http` to `https`.
  - `activevos.mdm.sif.url`
  - `activevos.mdm.cs.url`
3. Save the `build.properties` file.
4. Navigate to the following directory:
  - On UNIX. `<MDM Hub installation directory>/hub/server`
  - On Windows. `<MDM Hub installation directory>\hub\server`
5. Run the following command to deploy the Hub Server application and apply changes to the security configuration:

### On UNIX

#### WebLogic

```
patchInstallSetup.sh -Dweblogic.password=<WebLogic password> -  
Ddatabase.password=<your database password>
```

#### WebSphere

```
patchInstallSetup.sh -Ddatabase.password=<your database password>
```

#### JBoss

```
patchInstallSetup.sh -Ddatabase.password=<your database password>
```

### On Windows

#### WebLogic

```
patchInstallSetup.bat -Dweblogic.password=<WebLogic password> -  
Ddatabase.password=<your database password>
```

#### WebSphere

```
patchInstallSetup.bat -Ddatabase.password=<your database password>
```

#### JBoss

```
patchInstallSetup.bat -Ddatabase.password=<your database password>
```

**Note:** On UNIX, if you include an exclamation mark (!) character in the password, you must include a backslash (\) before the exclamation mark (!) character. For example, if the password is `!!cmx!!`, enter `\!\!cmx\!\!`.

## Set the ActiveVOS Protocol to HTTPS

To enable secure communication between ActiveVOS and the MDM Hub, set the protocol to HTTPS in the Hub Console Workflow Manager.

You must first configure the application server for HTTPS communications.

1. Start the Hub Console.
2. Acquire a write lock.
3. Click **Workflow Manager** under the Configuration workbench.
4. In the Workflow Manager, click the **Workflow Engines** tab.
5. Select the ActiveVOS workflow engine, and then click the **Edit** button.
6. In the Edit Workflow dialog box, set the protocol to HTTPS.
7. In a WebLogic environment, in the Edit Workflow dialog box, enter the user name and password of the user that belongs to the abAdmin role.

## Configure the Primary Workflow Engine

To configure the primary workflow engine, add a workflow engine for ActiveVOS workflows based on business entities. The secondary workflow engine is for existing customers who want to process existing tasks with a deprecated workflow engine.

1. In the Hub Console, click **Workflow Manager** in the Configuration workbench.

2. Acquire a write lock.
3. Select the **Workflow Engines** tab and click the **Add** button.
4. In the **Add Workflow** dialog box, enter the workflow engine properties.

The following table describes the workflow engine properties:

Field	Description
Workflow Engine	The display name of the workflow engine
Adapter Name	Select <b>BE ActiveVOS</b> for the ActiveVOS workflow adapter based on business entities.
Host	The host name of the Informatica ActiveVOS instance.
Port	The port name of the Informatica ActiveVOS instance.
Username	The user name of the trusted user.
Password	The password of the trusted user.
Protocol	The protocol for communication between the MDM Hub and ActiveVOS. The protocol can be http or https.

5. Click **OK**.

## Configure the MDM Identity Services for ActiveVOS

If you use embedded ActiveVOS, ensure that you configure ActiveVOS to use MDM Identity Services. To configure the MDM Identity Services for ActiveVOS, use the ActiveVOS Console to set the Identity Services password to the password of the MDM Hub workflow engine user.

1. In the ActiveVOS console, select **Admin > Configure Services > Identity Services**.
2. In the Provider Configuration section, enable the **Enable** check box and select **MDM** from the **Provider Type** list.
3. In the Connection tab, enter the password of the MDM Hub user with the user name `admin`.  
**Note:** If you later change the password for the admin user, you must enter the new password in the ActiveVOS identity services settings.
4. Click **Update**.
5. Test that ActiveVOS can log in to the MDM Hub as the `admin` user, and that ActiveVOS can retrieve a list of roles for the user you specify as the **User for test**.
  - a. Select the **Test** tab.
  - b. In the **User for test** field, enter an MDM Hub user that is assigned to a role.
  - c. Click **Test Settings**.

**Note:** The test fails if an Operational Reference Store is not configured, the user for test does not belong to a role, or the role name contains spaces.

# Configure Tasks

Before you begin using task workflows in Informatica Data Director, configure task templates, task triggers, and task types in the Provisioning tool.

For more information, see the *Multidomain MDM Provisioning Tool Guide*.

## CHAPTER 11

# Resource Kit Installation

This chapter includes the following topics:

- [Setting Up the MDM Hub Sample Operational Reference Store, 99](#)
- [Registering the Informatica MDM Hub Sample Operational Reference Store, 102](#)
- [Installing the Resource Kit in Graphical Mode, 104](#)
- [Installing the Resource Kit in Console Mode, 107](#)
- [Installing the Resource Kit in Silent Mode, 109](#)

## Setting Up the MDM Hub Sample Operational Reference Store

Before you can use the MDM Hub sample Operational Reference Store, you must set it up. Before you install the Resource Kit, set up the MDM Hub sample Operational Reference Store. To set up the MDM Hub sample Operational Reference Store, create an Operational Reference Store and import `mdm_sample` into it.

1. Navigate to the following location in the distribution directory:

On UNIX. `<distribution directory>/database/bin`

On Windows. `<distribution directory>\database\bin`

2. Run the following command:

On UNIX. `./sip_ant.sh create_ors`

On Windows. `sip_ant.bat create_ors`

3. Answer the prompts that appear.

**Note:** The prompt displays default text in brackets. Press **Enter** to use the default value and go to the next prompt.

**Enter database type. (ORACLE, MSSQL, DB2)**

Database type. Specify `ORACLE`.

**Enter Oracle Connection Type (service, sid). [service]**

Connection type. Use one of the following values:

- `SERVICE`. Uses the service name to connect to Oracle.
- `SID`. Uses the Oracle System ID to connect to Oracle.

Default is `SERVICE`.

**Enter the Operational Reference Store database host name. [localhost]**

Name of the machine that hosts the database. Default is `localhost`.

**Enter the Operational Reference Store database port number. [1521]**

Port number that the database listener uses. Default is `1521`.

**Enter the Operational Reference Store database service name. [orcl]**

Name of the Oracle service. This prompt appears if the selected Oracle connection type is `SERVICE`.

**Enter the Operational Reference Store database SID. [orcl]**

Name of the Oracle system identifier. This prompt appears if the selected Oracle connection type is `SID`.

**Enter Oracle Net connect identifier (TNS Name) [orcl]**

Oracle TNS name. Default is `orcl`.

**Connect URL. [jdbc:oracle:thin:@//<host name>:<port>/<service\_name or SID>]**

Connect URL for the database connection.

**Enter the Operational Reference Store database user name. [cmx\_ors]**

User name of the MDM Hub sample Operational Reference Store database. Default is `cmx_ors`.

**Enter the Operational Reference Store database user password.**

Password of the MDM Hub sample Operational Reference Store user.

**Enter a locale name from the list: de, en\_US, fr, ja, ko, zh\_CN. [en\_US]**

Operating system locale. Default is `en_US`.

**Enter the DBA user name. [SYS]**

User name of the administrative user. Default is `SYS`.

**Enter the DBA password.**

Password of the administrative user.

**Enter the name of the MDM index tablespace. [CMX\_INDX]**

Name of the tablespace to contain the index components for the Operational Reference Store.  
Default is `CMX_INDX`.

**Enter the name of the MDM temporary tablespace. [CMX\_TEMP]**

Name of the tablespace to contain the temporary components for the Operational Reference Store.  
Default is `CMX_TEMP`.

**Enter the name of the Oracle temporary tablespace. [TEMP]**

Name of the Oracle temporary tablespace. Default is `TEMP`.

4. After you create the sample Operational Reference Store, review `sip_ant.log` in the following directory:

On UNIX. `<distribution directory>/database/bin`

On Windows. `<distribution directory>\database\bin`

The `sip_ant.log` file logs any errors that might occur when you run the `sip_ant` script to create the Operational Reference Store.

5. To import `mdm_sample`, run the following command:

On UNIX. `./sip_ant.sh import_schema`

On Windows. `sip_ant.bat import_schema`

6. Answer the prompts that appear.

**Note:** The prompt displays default text in brackets. Press **Enter** to use the default value and go to the next prompt.

**Enter database type. (ORACLE, MSSQL, DB2)**

Database type. Specify `ORACLE`.

**Enter Oracle Connection Type (service, sid). [service]**

Connection type. Use one of the following values:

- `SERVICE`. Uses the service name to connect to Oracle.
- `SID`. Uses the Oracle System ID to connect to Oracle.

Default is `SERVICE`.

**Enter the Operational Reference Store database host name. [localhost]**

Name of the machine that hosts the database. Default is `localhost`.

**Enter the Operational Reference Store database port number. [1521]**

Port number that the database listener uses. Default is `1521`.

**Enter the Operational Reference Store database service name. [orcl]**

Name of the Oracle service. This prompt appears if the selected Oracle connection type is `SERVICE`.

**Enter the Operational Reference Store database SID. [orcl]**

Name of the Oracle system identifier. This prompt appears if the selected Oracle connection type is `SID`.

**Enter Oracle Net connect identifier (TNS Name) [orcl]**

Oracle TNS name. Default is `orcl`.

**Connect URL. [jdbc:oracle:thin:@//<host name>:<port>/<service\_name or SID>]**

Connect URL for the database connection.

**Enter the Operational Reference Store database user name. [cmx\_ors]**

Name of the MDM Hub sample Operational Reference Store database. Default is `cmx_ors`.

**Enter the Operational Reference Store database user password.**

Name of the MDM Hub sample Operational Reference Store database user.

**Enter a locale name from the list: de, en\_US, fr, ja, ko, zh\_CN. [en\_US]**

Operating system locale. Default is `en_US`.

**Enter the path to the ZIP dump file. [<distribution directory>\resources\database]**

Path to the `mdm_sample.zip` file.

**Enter the name of the ZIP dump file. [mdm\_sample.zip]**

Name of the ZIP dump file. Default is `mdm_sample.zip`.

# Registering the Informatica MDM Hub Sample Operational Reference Store

After you set up the MDM Hub sample Operational Reference Store, you must register it. Register the MDM Hub sample Operational Reference Store through the Hub Console.

1. Start the Hub Console.  
The **Change database** dialog box appears.
2. Select the MDM Hub Master Database, and click **Connect**.
3. Start the **Databases** tool under the Configuration workbench.
4. Click **Write Lock > Acquire Lock**.
5. Click the **Register database** button.

The **Informatica MDM Hub Connection Wizard** appears and prompts you to select the database type.

6. Select the type of database, and click **Next**.
7. Configure connection properties for the database.
  - a. Select an Oracle connection method, and click **Next**.

The following table describes the Oracle connection methods that you can select:

Connection Method	Description
Service	Connect to Oracle by using the service name.
SID	Connect to Oracle by using the Oracle System ID.

The **Connection Properties** page appears.

- b. Specify the connection properties for the connection type that you select, and click **Next**.

The following table lists and describes the connection properties:

Property	Description
Database Display Name	Name for the Operational Reference Store that must appear in the Hub Console.
Machine Identifier	Prefix fixed to keys to uniquely identify records from the Hub Store instance.
Database hostname	IP address or name of the server that hosts the Oracle database.
SID	Oracle System Identifier that refers to the instance of the Oracle database running on the server. The <b>SID</b> field appears if you selected the <b>SID</b> connection type.

Property	Description
Service	Name of the Oracle SERVICE used to connect to the Oracle database. The <b>Service</b> field appears if the you selected the <b>Service</b> connection type.
Port	The TCP port of the Oracle listener running on the Oracle database server. The default is 1521.
Oracle TNS Name	Name of the database on the network as defined in the <code>TNSNAMES.ORA</code> file of the application server. For example: <code>mydatabase.mycompany.com</code> . You set the Oracle TNS name when you install the Oracle database. For more information about the Oracle TNS name, see the Oracle documentation.
Schema Name	Name of the Operational Reference Store. Specify <code>mdm_sample</code> .
Password	Password associated with the user name for the Operational Reference Store. For Oracle, the password is not case sensitive. By default, this is the password that you specify when you create the Operational Reference Store.

The **Summary** page appears.

- c. Review the summary, and specify additional connection properties.

The following table lists additional connection properties that you can configure:

Property	Description
Connection URL	Connect URL. The Connection Wizard generates the connect URL by default. The following list shows the format of the connect URL for the Oracle connection types: <b>Service connection type</b> <code>jdbc:oracle:thin:@//database_host:port/service_name</code> <b>SID connection type</b> <code>jdbc:oracle:thin:@//database_host:port/sid</code> For a service connection type, you have the option to customize and later test a different connection URL.
Create data source after registration	Select to create the data source on the application server after registration. <b>Note:</b> If you do not select the option, you must manually configure the data source.

- d. For a service connection type, if you want to change the default URL, click the **Edit** button, specify the URL, and then click **OK**.

8. Click **Finish**.

The **Registering Database** dialog box appears.

9. Click **OK**.

The MDM Hub registers the MDM Hub sample Operational Reference Store.

10. Select the MDM Hub sample Operational Reference Store that you registered, and click the **Test database connection** button to test the database settings.

The Test Database dialog box displays the result of the database connection test.

11. Click **OK**.

The Operational Reference Store is registered, and the connection to the database is tested.

## Installing the Resource Kit in Graphical Mode

You can install the Resource Kit in graphical mode.

Before you install the Resource Kit, you must have installed and configured the MDM Hub.

1. Start the application server.
2. Open a command prompt and navigate to the Resource Kit installer. By default the installer is in the following directory:

On UNIX. `<distribution directory>/<operating system name>/mrmresourcekit`

On Windows. `<distribution directory>\windows\mrmresourcekit`

3. Run the following command:

On UNIX. `hub_resourcekit_install.bin`

On Windows. `hub_resourcekit_install.exe`

4. Select the language for the installation, and then click **OK**.

The **Introduction** window appears.

5. Click **Next**.

The **License Agreement** window appears.

6. Select the **I accept the terms of the License Agreement** option, and then click **Next**.

The **Installation Feature** window appears.

7. Select the Resource Kit features that you want to install and click **Next**.

You can select the following options:

### **Sample Schema**

Installs the MDM Hub sample schema resources. You must create a sample schema and register it with the Hub Server before you install the sample applications.

### **Samples and Utilities**

Installs the sample applications and utilities.

The list of sample applications that are deployed is stored in the `build.properties` file in the following directory:

`<Resourcekit_Home>\samples`

### **SIF SDK and Javadocs**

Installs the javadocs, libraries, and resources associated with the SIF SDK.

### **BPM SDK**

Installs the resources associated with the BPM SDK.

## Jaspersoft

Copies the Jaspersoft installer to the Resource Kit home.

## SSA-NAME3

Copies the SSA-NAME3 installer to the Resource Kit home.

A message about the requirement of having created and registered a sample schema with the MDM Hub appears.

8. Click **OK**.

The **Choose Install Folder** window appears.

9. Select the location of the Resource Kit installation.

- To choose the default location, click **Next**.
- To enter a path, type the path to the installation folder, and click **Next**.

**Note:** The installation fails if you specify a path that has spaces in the directory or folder names.

- To return to the default installation location, click **Restore Default Folder**.
- To choose another location, click **Choose**, and then click **Next**.

On UNIX, the **Choose Link Folder** window appears.

On Windows, the **Choose Shortcut Folder** window appears.

10. On UNIX, choose a link folder or select the option to not create links, and click **Next**. On Windows, select the location to create a product icon or select the option not to create a product icon.

The **Configuration Selection** window appears.

11. Select a configuration option, and click **Next**.

You can select one of the following options:

### Configure Samples

Installs and configures the samples.

### Source Only

Installs the sources of samples but does not configure the samples.

If you select **Configure samples**, the **Resource Kit App Server** window appears. If you select **Source only**, the **Pre-Installation Summary** window appears.

12. From the **Resource Kit App Server** window, select the application server on which you want to install the Resource Kit, and click **Next**.

The **Application Server Home** window for the application server that you select appears.

13. Configure the application server settings.

- a. Choose a path to the WebSphere application server, and click **Next**.

The **Reminder** window appears.

- b. Ensure that you have fulfilled the prerequisites, and click **OK**.

The **WebSphere Security Selection** window appears.

- c. Select whether WebSphere is security enabled or not, and click **Next**.

- If you select **No**, and then click **Next**, the **WebSphere Application Server Port** window appears. Default is **No**.

Set the server name, and the RMI and SOAP ports for the WebSphere application server.

- If you select **Yes**, and then click **Next**, the **WebSphere Application Server Port and User Credentials** window appears. Specify the WebSphere user name and the WebSphere password.

The **Informatica MDM Hub Server** window appears.

14. Enter the information for the Hub Server installation, and click **Next**.

Enter values in the following fields:

**Server Name**

Name of the server that hosts the Hub Server.

**Server HTTP Port**

Port number of the Hub Server.

**Informatica MDM Administrative Password**

Password to access the MDM Hub.

**MDM Hub Home Directory**

Directory for the Hub Server installation.

The **Resource Kit ORS ID** window appears.

15. Select a Resource Kit ORS ID from the list, and then click **Next**.

The list contains the Operational Reference Store IDs that you created. Select an Operational Reference Store ID related to the sample schema.

If you have not registered the sample schema, you will not see the Operational Reference Store ID for the sample schema. Register the sample Operational Reference Store, and then restart the installation.

The **Deployment Selection** window appears.

16. Select one of the following options and click **Next**:

**Yes, run it during this installation.**

Deploys and configures the Resource Kit during the installation.

**No, it can be deployed later.**

Select this option to deploy and configure manually at a later time.

If you chose to install the Samples and Utilities feature, you must deploy and configure the Resource Kit in this installation step. If you do not deploy the Resource Kit in this step, you cannot make changes and redeploy the samples by using the postInstallSetup script provided in the Resource Kit.

If you choose to run the post-installation setup manually, you cannot deploy the EAR file by using the postInstallSetup script at a later time. You must manually edit the EAR file and deploy it to make any changes to your installation.

The **Pre-Installation Summary** window appears.

17. Review the Pre-Installation Summary to confirm your installation choices, and then click **Install**.

When the installation completes, the **Install Complete** window appears.

18. Click **Done** to exit the Resource Kit installer.

# Installing the Resource Kit in Console Mode

You can install the Resource Kit in console mode.

Ensure that you register the MDM\_SAMPLE schema before you install the Resource Kit.

1. Start the application server.
2. Navigate to the following directory in the MDM Hub distribution:  
On UNIX. <MDM Hub distribution directory>/<operating system name>/resourcekit  
On Windows. <MDM Hub distribution directory>/windows/resourcekit
3. Run the following command from the command prompt:  
On UNIX. `./hub_resourcekit_install.bin -i console`  
On Windows. `hub_resourcekit_install.exe -i console`
4. Enter the number of the locale you want to choose for the installation, and then press **Enter**.  
The introduction information about the installation appears.
5. Press **Enter**.  
The license agreement appears.
6. Read the License Agreement. Type **Y** to accept the terms of the license agreement, or type **N** if you do not want to accept the license agreement and want to exit the installation program.
7. Press **Enter**.  
If you entered **Y** in the preceding step, information about the installation folder appears.
8. Enter the numbers of the Resource Kit features that you want to install separated by commas, and press **Enter**.  
The prompt for the sample schema installation appears.
9. Choose a folder for the Resource Kit installation.
  - To choose the default folder, press **Enter**.
  - To change the path, type the absolute path of the installation folder, and press **Enter**.
10. Confirm the location of the installation folder. Type **OK** to confirm the installation folder or type **Cancel** to change the installation folder.
11. Press **Enter**.  
A list of link location options appears.
12. Enter the number of a link location option.  
The prompt for the link file location appears.
13. Enter the absolute path of the link file, and press **Enter**.  
The source sample configuration options appears.
14. Enter a configuration option, and press **Enter**.

Option	Description
1	Installs and configures the samples
2	Installs the sources of samples but does not configure the samples

If you enter **1**, a list of application server options appears. If you enter **2**, the pre-Installation summary appears.

15. If you entered **1**, enter the number for the application server that you want to select, and press **Enter**.  
The application server information prompts appear.
16. Configure the WebSphere settings.
  - a. Specify the application server installation directory, and press **Enter**.  
The installer displays the WebSphere pre-requisites for JDBC drivers.
  - b. Check the database JDBC driver files location, and press **Enter**.  
The database JDBC driver files are copied to the <WebSphere\_install\_dir>/AppServer/lib directory. The WebSphere Security selection information appears.
  - c. If you select **No**, the WebSphere application server port information appears. If you select **Yes**, the WebSphere application server port and user credentials information appears.
    - If you select **No**, enter the server name, RMI port, SOAP port, and profile name, or accept the default values, and press **Enter**.
    - If you select **Yes**, enter the server name, RMI port, SOAP port, profile name, user name, and password, or accept the default values, and press **Enter**.
 The Hub Server information prompts appear.
17. Enter the information for the Hub Server installation, and press **Enter**.  
The following table describes the prompts for the Hub Server installation information:

Prompt	Description
Server Name	Name of the server that hosts the Hub Server.
Server HTTP Port	Port number of the Hub Server.
Informatica MDM Administrative password	Password to access the MDM Hub.
MDM Hub Home Directory	Directory for the Hub Server installation.

A list of MDM Hub ORS IDs appears.

18. Enter the Operational Reference Store ID of the MDM sample schema, and press **Enter**.  
If you did not register the sample schema, you will not see the Operational Reference Store ID for the sample schema. Register the sample Operational Reference Store, and then restart the installation.  
The deployment selection prompt appears.
19. Choose whether you want to run the `postInstallSetup` script as part of the installation, or run it manually later.
20. Press **Enter**.  
The summary of the installation choices appears.
21. Verify the information in the pre-installation summary. If the information is correct, press **Enter** to start the installation.  
The Resource Kit is installed according to the configuration information you provide. When the process is complete, the installation complete information appears.
22. Press **Enter** to exit the installer.

# Installing the Resource Kit in Silent Mode

You can install the Resource Kit without user interaction in silent mode. You might want to perform a silent installation if you need multiple installations, or if you need to install on a machine cluster. A silent installation does not show any progress or failure messages.

Before you run the silent installation for the Resource Kit, you must configure the properties file for the silent installation. The installer reads the file to determine the installation options. The silent installation process might complete successfully even if you provide incorrect settings, such as an incorrect application server path or port. You must ensure that you provide correct settings in the properties file.

Copy the Resource Kit installation files to the hard disk on the machine where you plan to install the Resource Kit. To install in silent mode, complete the following tasks:

1. Configure the installation properties file and specify the installation options in the properties file.
2. Run the installer with the installation properties file.

## Configuring the Properties File

Informatica provides a sample properties file that includes the parameters that the installer requires. You can customize the sample properties file to specify the options for the installation. Then run the silent installation.

The silent installer does not validate the settings in the properties files. You must ensure that you specify correct settings and verify them before you run the silent installer.

1. Find the `silentInstallResourceKit_sample.properties` file in the following directory:

On UNIX. `/silent_install/mrmresourcekit`

On Windows. `\silent_install\mrmresourcekit`

After you customize the file, save it. You can rename the file and put it anywhere on the machine.

**Note:** In the silent properties file, slash and backslash are special characters. You must enter two of each of these characters when you enter information in the file, such as when you enter an installation path. For example, to enter the path to the server directory, you must enter `\\u1\infamdm\hub\resourcekit`.

2. Create a backup copy of the `silentInstallResourceKit_sample.properties` file.
3. Use a text editor to open the file and change the values of the installation parameters.
4. Save the properties file with a new name such as `silentInstallresourcekit.properties`.

The following table describes the installation parameters that you can change:

Property Name	Description
INSTALLER_UI	Specifies the mode of installation. Set to <code>silent</code> .
SIP.INSTALL.TYPE	Specifies the type of installation. Set to <code>SIPERIAN_SAMPLE_INSTALL</code> .
SIP.INSTALL.SAMPLE.SCHEMA	Specifies if you want to install the sample schema. Specify one of the following values: <ul style="list-style-type: none"><li>- 0. Does not install the sample schema</li><li>- 1. Installs the sample schema</li></ul>

Property Name	Description
SIP.INSTALL.SAMPLES	Specifies if you want to install samples and utilities. Specify one of the following values: <ul style="list-style-type: none"> <li>- 0. Does not install samples and utilities</li> <li>- 1. Installs samples and utilities</li> </ul>
SIP.INSTALL.SIF.SDK	Specifies if you want to install the Services Integration Framework (SIF) SDK. Specify one of the following values: <ul style="list-style-type: none"> <li>- 0. Does not install the SIF SDK</li> <li>- 1. Installs SIF SDK</li> </ul>
SIP.INSTALL.BPM.SDK	Specifies if you want to install the BPM SDK. Specify one of the following values: <ul style="list-style-type: none"> <li>- 0. Does not install the BPM SDK</li> <li>- 1. Installs the SIF SDK</li> </ul>
SIP.INSTALL.JASPERSOFT	Specifies if you want to install the Jaspersoft reporting tool. Specify one of the following values: <ul style="list-style-type: none"> <li>- 0. Does not install the BPM SDK</li> <li>- 1. Installs the SIF SDK</li> </ul>
SIP.INSTALL.SSANAME3	Specifies if you want to install SSA-NAME3. Specify one of the following values: <ul style="list-style-type: none"> <li>- 0. Does not install SSA-NAME3</li> <li>- 1. Installs SSA-NAME3</li> </ul>
USER_INSTALL_DIR	Directory where you want to install the Resource Kit, such as C:\: <code>&lt;infamdm_install_directory&gt;\hub\resourcekit.</code>
RUN_CONFIGURE_FLAG	Specifies if you want to configure samples. <ul style="list-style-type: none"> <li>- 0. Does not configure samples</li> <li>- 1. Installs and configures samples</li> </ul> <p>Default is 1.</p> <p>If you set the RUN_CONFIGURE_FLAG property to 1, comment out or set the RUN_CONFIGURE_SETUP property to 0. To configure samples, ensure that the application server and the Hub Server are started and the sample schema is registered in the Hub Console.</p>
RUN_CONFIGURE_SETUP	Specifies if you want to configure only source samples. <ul style="list-style-type: none"> <li>- 0. Does not install sources of samples</li> <li>- 1. Installs sources of samples</li> </ul> <p>If you set the RUN_CONFIGURE_SETUP property to 1, comment out or set the RUN_CONFIGURE_FLAG property to 0. If you set the RUN_CONFIGURE_SETUP property to 1, you cannot configure and deploy samples later.</p>
SIP.AS.CHOICE	Name of the application server. Specify WebSphere.
SIP.AS.HOME	The path to the WebSphere installation directory.
SIP.AS.SERVER	Name of the server.
SIP.AS.PROFILENAME	Application server profile name.

Property Name	Description
SIP.AS.PORT_2	Specify the RMI port number.
SIP.AS.PORT_3	Specify the SOAP port number.
SIP.WEBSPPHERE.SECURITY.ENABLED.Yes=1	Set this property if WebSphere security is enabled. If SIP.WEBSPPHERE.SECURITY.ENABLED.Yes=1, set the following properties: - SIP.APPSERVER.USERNAME - SIP.APPSERVER.PASSWORD
SIP.APPSERVER.USERNAME	User name required to access WebSphere.
SIP.APPSERVER.PASSWORD	Password required to access WebSphere.
SIP.SERVER.NAME	Name of the server on which the Hub Server is deployed.
SIP.SERVER.HTTP.PORT	Port on which the Hub Server is listening.
SIP.ADMIN.PASSWORD	Password to access the Hub Server.
HUB_SERVER_HOME	Directory for the Hub Server installation.
SIP.ORS.ID	Operational Reference Store ID of the MDM Hub sample schema.
RUN_DEPLOYMENT_FLAG	Runs the postInstallSetup script as part of the silent installation. - 0. Does not run the postInstallSetup script - 1. Runs the postInstallSetup script

## Running the Silent Installer

After you configure the properties file, you can start the silent installation.

1. Ensure that the application server is running.
2. Open a command window.
3. Run the following command:

On UNIX. `./hub_resourcekit_install.bin -f  
<location_of_silent_properties_file_for_resourcekit>`

On Windows. `.\hub_resourcekit_install.exe -f  
<location_of_silent_properties_file_for_resourcekit>`

The silent installer runs in the background. The process can take a while. Check the `postinstallSetup.log` files to verify that the installation was successful.

The log file is available in the following directory:

On UNIX. `<infamdm_install_directory>/logs/postInstall.log`

On Windows. `<infamdm_install_directory>\logs\postInstall.log`

## CHAPTER 12

# Resource Kit Post-Installation Tasks

This chapter includes the following topics:

- [Edit the sip\\_ant Script, 112](#)
- [Running the postInstall Script Manually, 113](#)

## Edit the sip\_ant Script

After you perform the installation tasks, edit the sip\_ant script.

1. Open the sip\_ant script in a text editor.

The sip\_ant script is in the following directory:

On UNIX. <Resource Kit install directory>/deploy/bin

On Windows. <Resource Kit install directory>\deploy\bin

2. Find the line similar to the following:

On UNIX. "\$JAVA\_HOME/bin/java" \$USER\_INSTALL\_PROP -Xms128m -Xmx1024m -classpath "%WAS\_CLASSPATH%;

On Windows. "%JAVA\_HOME%\bin\java" %USER\_INSTALL\_PROP% -Xms128m -Xmx1024m -classpath "%WAS\_CLASSPATH%;

3. Replace with the code similar to the following to set the JAVA\_HOME:

On UNIX. "\$JAVA\_HOME/bin/java" -Djava.endorsed.dirs="<WebSphere installation directory>\endorsed\_apis" \$USER\_INSTALL\_PROP -Xms128m -Xmx1024m -classpath "%WAS\_CLASSPATH%;

On Windows. "%JAVA\_HOME%\bin\java" -Djava.endorsed.dirs="<WebSphere installation directory>\endorsed\_apis" %USER\_INSTALL\_PROP% -Xms128m -Xmx1024m -classpath "%WAS\_CLASSPATH%;

4. Save the changes and close the sip\_ant script.

# Running the postInstall Script Manually

To ensure that all the required deployment files are deployed on the application server, run the `postInstall` script manually.

1. Open a command prompt.

2. Navigate to the `postInstallSetup` script in the following directory:

On UNIX. `<MDM Hub installation directory>/hub/resourcekit/deploy`

On Windows. `<MDM Hub installation directory>\hub\resourcekit\deploy`

3. Run the following command:

On UNIX. `postInstall.sh -Ddatabase.password=<MDM Hub Master Database Password>`

**Note:** If you include the exclamation mark (!) in your password, you must include a backslash before the exclamation mark. For example, if your password is `!!cmx!!`, enter the password as follows: `\\!\\cmx\\!\\!`

On Windows. `postInstall.bat -Ddatabase.password=<MDM Hub Master Database Password>`

**Note:** If you enabled security on WebSphere, run the `postInstallSetup` script with the `-Dwebsphere.password=<Secure WebSphere Password>` option.

## CHAPTER 13

# Troubleshooting the MDM Hub

This chapter includes the following topic:

- [Troubleshooting the Installation Process, 114](#)

## Troubleshooting the Installation Process

If the installation fails, use the following information to troubleshoot the failure.

### You did not install the application server profile in the default directory

If you did not install the application server profile in the default directory, the `postInstallSetup` script fails to deploy the Hub Server and Process Server applications to the application server.

Use the following default directory:

On UNIX. `<WebSphere_install_home>/profiles`

On Windows. `<WebSphere_install_home>\profiles`

To resolve the issue, repackage the Hub Server and Cleanse Match Server EAR files and then manually deploy the Hub Server and Cleanse Match Server applications to the custom directory where you installed the application server.

### PostInstallSetup script fails as the directory contains the siperian-mrm.ear file

If you try to deploy the Hub Server application to a directory that contains a file with the name `siperian-mrm.ear`, the following error appears:

```
[wsadmin] ADMA5016I: Installation of siperian-mrm.ear started.  
  
[wsadmin] A composition unit with name siperian-mrm.ear already exists. Select a  
different application name.
```

To resolve the issue, remove all the directories that contain a `siperian-mrm.ear` file, and then run `postInstallSetup` again to deploy the EAR file.

**Note:** If you undeploy the Hub Server application, a `siperian-mrm.ear` file might still exist in an application server directory.

### PostInstallSetup script fails because the socket times out

When you install the Hub Server in a WebSphere environment, the post-installation setup process fails, and the following error appears:

```
[wsadmin] Saving configuration ...  
[wsadmin] WASX7017E: Exception received while running file "wsinstall.jacl"; exception
```

```

information: com.ibm.websphere.management.exception.ConfigServiceException
[wsadmin] com.ibm.websphere.management.exception.ConnectorException
[wsadmin] org.apache.soap.SOAPException: [SOAPException: faultCode=SOAP-ENV:Client;
msg=Read timed out; targetException=java.net.SocketTimeoutException: Read timed out]
[wsadmin] WASX7341W: No "save" was performed before the interactive scripting session
exited; configuration changes will not be saved.

```

To resolve the issue, restart WebSphere and start the Hub Console.

## MDM Hub users cannot login

If you re-create the CMX\_SYSTEM schema after installation of the Hub Server, the MDM Hub cannot recognize the hashed passwords. As a result, users cannot log in to the MDM Hub.

To resolve the issue, run the `postInstallSetup` script again manually. This script ensures that the passwords of the MDM Hub users are hashed again and users can log in.

Alternatively, if you do not want to run the `postInstallSetup` script again, run the following commands to migrate the user passwords to hashed passwords and create application users.

On UNIX.

```

cd <MDM Hub installation directory>/server/bin
./sip_ant.sh hash_users_passwords
./sip_ant.sh add_application_users

```

On Windows.

```

cd <MDM Hub installation directory>\server\bin
sip_ant.bat hash_users_passwords
sip_ant.bat add_application_users

```

**Note:** In a WebSphere environment, the MDM Hub user must have access and write permissions for the following directory:

```

<MDM Hub installation directory>/server/bin/resources/certificates

```

## WebLogic instance redirects to Data Director

If you install MDM Hub on a WebLogic port other than 7001, the instance is redirected to Data Director with the following error:

```

javax.faces.application.ViewExpiredException: viewId:/config/config_login.jsf - View /
config/config_login.jsf could not be restored.

```

To resolve the issue, set to the host name and the IP address of the WebLogic host. Do not use localhost.

## PostInstallSetUp script fails because the ActiveVOS server deployment times out

When you install the Hub Server, the post-installation setup process might fail after trying to deploy the ActiveVOS server.

To resolve the issue, increase the value of the `deploy.wait.time` property in the `build.properties` file in the following directory:

On UNIX. `<infamdm installation directory>/hub/server/bin`

On Windows. `<infamdm installation directory>\hub\server\bin`

## Inaccurate start or stop timestamp for Operational Reference Store

When you export an Operational Reference Store that you create, the MDM Hub creates a .dmp file. You can reuse the .dmp file of the Operational Reference Store to create a second Operational Reference Store. The start date and end date columns in the C\_REPOS\_DB\_VERSION table of the Operational Reference Store will contain incorrect start date and end date. You can ignore this error as it does not affect any functionality.

## The Hub Server cannot connect to the cmx\_system schema

To verify that the Hub Server cannot connect to the `cmx_system` schema, review the application server log.

For example, you might find the following error, which confirms that the database is not accessible:

```
Caused by: java.sql.SQLException: ORA-28000: the account is locked
DSRA0010E: SQL State = 99999, Error Code = 28,000
```

To resolve the issue, resolve the database connection issue. Use the application server console to test the connection to the database. If you cannot resolve the connection to the `cmx_system` schema, re-create the `cmx_system` schema.

### Failed to verify the need to tokenize records

When you run the Match process, you might receive the following error:

```
SIP-16062: Failed to verify the need to tokenize records.
```

Verify the following environment variable settings:

- The library path environment variable must contain the following path:

On UNIX. `<infamdm_install_directory>/hub/cleanse/lib`

On Windows. `<infamdm_install_directory>\hub\cleanse\lib`

The library path environment variable depends on the operating system:

- AIX. `LIBPATH`
- HP-UX. `SHLIB_PATH`
- Solaris, Suse, or RedHat. `LD_LIBRARY_PATH`
- Windows. `PATH`
- The `SSAPR` environment variable must include the following path for all users:
  - On UNIX. `<infamdm_install_directory>/server_install_dir/cleanse/resources`
  - On Windows. `<infamdm_install_directory>\server_install_dir\cleanse\resources`

### major.minor version errors when loading the Process Server

If you see multiple `major.minor` console errors when you try to load the Process Server, check that the system has the correct Java version installed.

### CORBA TRANSACTION\_ROLLEDBACK exception

When you use the Data Manager or the Merge Manager, the MDM Hub might generate the `CORBA TRANSACTION_ROLLEDBACK` exception. If the exception is generated, open the WebSphere Administrative console to manually set the `-Djava.vendor=IBM` Java option in the WebSphere process definitions.

### Informatica Address Verification exception during certification

Informatica Address Verification generates an exception during certification. Ensure that the stack size for the JVM is sufficient.

1. Open the WebSphere Console.
2. Go to **Servers > Application Server > <Your Server> > Process Definition > Java Virtual Machine**.
3. Add the following arguments to the generic JVM arguments:
  - Xss2000k - Initializes the stack size to 2000k
  - Xms128m - Initializes the heap with at least 128 MB
  - Xmx1024m - Initializes the heap with a maximum of 1024 MB
4. Save the configuration.
5. Restart the WebSphere server.

### Operational Reference Store does not have a workflow engine configured

If you install the MDM Hub and then import an Operational Reference Store (ORS) from a previous version, you see a fatal error that indicates that the ORS does not have a workflow engine configured. This error

occurs because the Siperian BPM workflow engine is not registered by default. Use the Workflow Manager to register the Siperian BPM workflow engine with the name that the ORS expects to find.

## CHAPTER 14

# Uninstallation

This chapter includes the following topics:

- [Uninstallation Overview, 118](#)
- [Uninstalling the Hub Store, 118](#)
- [Uninstalling the Process Server in Graphical Mode, 119](#)
- [Uninstalling the Hub Server in Graphical Mode, 120](#)
- [Uninstalling the Resource Kit in Graphical Mode, 120](#)
- [Uninstalling the Process Server in Console Mode, 121](#)
- [Uninstalling the Hub Server in Console Mode, 121](#)
- [Uninstalling the Resource Kit in Console Mode, 122](#)
- [Manually Undeploying the Process Server, 122](#)
- [Manually Undeploying the Hub Server, 122](#)

## Uninstallation Overview

To uninstall the MDM Hub, you need to remove the Process Server, the Hub Server, and the Hub Store from the MDM Hub implementation.

Use the following steps to uninstall the MDM Hub:

1. Uninstall the Hub Store.
2. Uninstall the Process Server.
3. Uninstall the Hub Server.

## Uninstalling the Hub Store

You can uninstall the Hub Store by dropping the Hub Store schemas and removing the user logins for the Hub Store schemas. Before you drop the Hub Store schemas, use the Hub Console to unregister the Hub Store schemas.

You must have administrator privileges to drop the Hub Store schemas.

1. Start the Hub Console.

2. Click the **Databases** tool under the **Configuration** workbench.  
The **Database Information** page appears.
3. Click **Write Lock > Acquire Lock**.
4. From the list of databases, select the Operational Reference Store to unregister.
5. Click the **Unregister database** button.  
The Databases tool prompts you to confirm unregistering the Operational Reference Store.
6. Click **Yes**.
7. Use SQL\*Plus to connect to the Oracle instance.
8. Use the following command for each Hub Store schema to drop the schema:  

```
drop user <user name> cascade;
```

  
If you drop the schemas with the `cascade` option, the associated schemas are dropped.

## Uninstalling the Process Server in Graphical Mode

You can uninstall the Process Server in graphical mode.

### Uninstalling the Process Server in Graphical Mode On UNIX

To uninstall the MDM Hub, you must remove the Process Server. You must perform the steps to uninstall the Process Server for each Process Server in the MDM Hub implementation.

1. Stop the application server.
2. Navigate to the following directory:  

```
<infamdm_install_directory>/hub/cleanse/UninstallerData
```
3. Run the uninstaller.  

```
./"Uninstall Informatica MDM Hub Cleanse Match Server"
```
4. Click **Uninstall**.  
When the uninstallation process is complete, the Uninstall Complete window appears.
5. Click **Done**.

### Uninstalling the Process Server in Graphical Mode On Windows

To uninstall the MDM Hub, you must remove the Process Server. You must perform the steps to uninstall the Process Server for each Process Server in the MDM Hub implementation.

1. Stop the application server.
2. Click **Start** and then click **Programs > Infamdm > Hub > Cleanse > Uninstaller Data > Uninstall Informatica MDM Hub Cleanse Match Server**.  
The Uninstall introduction window appears.
3. Click **Uninstall**.  
When the uninstallation process is complete, the Uninstall Complete window appears.
4. Click **Done**.

# Uninstalling the Hub Server in Graphical Mode

You can uninstall the Hub Server in graphical mode.

## Uninstalling the Hub Server in Graphical Mode on UNIX

To uninstall the MDM Hub, you must remove the Hub Server from the MDM Hub implementation.

1. Ensure that you stop the application server.
2. Navigate to the following directory:

```
<infamdm_install_directory>/hub/server/UninstallerData
```

3. Run the uninstaller.

```
./"Uninstall Informatica MDM Hub Server"
```

The Uninstall introduction window appears.

4. Click **Uninstall**.

When the uninstallation process is complete, the Uninstall Complete window appears.

5. Click **Done**.

## Uninstalling the Hub Server in Graphical Mode on Windows

To uninstall the MDM Hub, you must remove the Hub Server from the MDM Hub implementation.

1. Ensure that you stop the application server.
2. Click **Start** and then click **Programs > Infamdm > Hub > Server > UninstallerData > Uninstall Informatica MDM Hub Server**.

The Uninstall introduction window appears.

3. Click **Uninstall**.

When the uninstallation process is complete, the Uninstall Complete window appears.

4. Click **Done**.

# Uninstalling the Resource Kit in Graphical Mode

You can uninstall the Resource Kit in graphical mode.

## Uninstalling the Resource Kit in Graphical Mode on UNIX

To uninstall the Resource Kit, you must remove the Resource Kit from the MDM Hub implementation.

1. Stop the application server.
2. Navigate to the following directory:

```
<infamdm_install_directory>/hub/resourcekit/UninstallerData
```

3. Run the following command:

```
./"Uninstall Informatica MDM Hub Resource Kit"
```

The **Uninstall Informatica MDM Hub Resource Kit** window appears.

4. Click **Uninstall**.

The **Uninstall Complete** window appears with a list of items that could not be removed.

5. Click **Done**.

6. Manually remove the following directory:

```
<infamdm_install_dir>/hub/resourcekit
```

## Uninstalling the Resource Kit in Graphical Mode on Windows

To uninstall the Resource Kit, you must remove the Resource Kit from the MDM Hub implementation.

1. Stop the application server.

2. Navigate to the following directory:

```
<ResourceKit_install_dir>\deploy\UninstallerData
```

3. Double-click **Uninstall Informatica MDM Hub Resource Kit.exe**

The **Uninstall Informatica MDM Hub Resource Kit** window appears.

4. Click **Uninstall**.

The **Uninstall Complete** window appears with a list of items that could not be removed.

5. Click **Done**.

6. Manually remove the following directory:

```
<infamdm_install_dir>\hub\resourcekit
```

## Uninstalling the Process Server in Console Mode

You can uninstall the Process Server in console mode on UNIX. If you installed the Process Server in console mode, uninstall the Process Server in console mode.

1. Go to the following directory:

```
<infamdm_install_dir>/hub/cleanse/UninstallerData
```

2. Type the following command to run the uninstaller:

```
./"Uninstall Informatica MDM Hub Cleanse Match Server"
```

## Uninstalling the Hub Server in Console Mode

You can uninstall the Hub Server in console mode on UNIX. If you installed the Hub Server in console mode, uninstall the Hub Server in console mode.

1. Go to the following directory:

```
<infamdm_install_dir>/hub/server/UninstallerData
```

2. Type the following command to run the uninstaller:

```
./"Uninstall Informatica MDM Hub Server"
```

# Uninstalling the Resource Kit in Console Mode

You can uninstall the Resource Kit in console mode. If you installed the Resource Kit in console mode, uninstall the Resource Kit in console mode.

1. Go to the following directory:

On UNIX. `<infamdm_install_dir>/hub/resourcekit/UninstallerData`

On Windows. `<infamdm_install_dir>\hub\resourcekit\UninstallerData`

2. Run the following command from the command prompt:

On UNIX. `"Uninstall Informatica MDM Hub Resource Kit.bin" -i console`

On Windows. `"Uninstall Informatica MDM Hub Resource Kit.exe" -i console`

## Manually Undeploying the Process Server

You might need to manually undeploy the Process Server from the WebSphere environment.

- Use the WebSphere Application Server Administrative Console to manually undeploy the `siperian-mrmcleanse.ear` file.

For more information, see the WebSphere documentation.

## Manually Undeploying the Hub Server

You might need to manually undeploy the Hub Server from the WebSphere environment.

- Use the WebSphere Application Server Administrative Console to undeploy the following deployment files:

Deployment File Name	Description
<code>siperian-mrm.ear</code>	Required. The Hub Server application.
<code>entity360view-ear.ear</code>	Optional. The Entity 360 framework.
<code>informatica-mdm-platform-ear.ear</code>	Optional. The Informatica platform application.

For more information, see the WebSphere documentation.

# INDEX

## A

ActiveVOS  
URN, setting [95](#)  
ActiveVOS Console administrative user  
abAdmin role [24](#)  
creating [24](#)

## C

configuring Oracle  
disable the Oracle Recycle Bin [15](#)  
for the MDM Hub [15](#)  
set the init.ora parameters [15](#)  
configuring WebSphere  
for Informatica Data Director [29](#)

## D

databases  
connection testing [15](#)  
target database [71](#)

## H

HTTPS  
for Process Servers [89](#)  
Hub Console  
starting [67](#), [71](#)  
Hub Server  
build number [54](#)  
deployment [57](#)  
deployment script [57](#)  
installation log files [54](#)  
installing [41](#), [45](#), [104](#)  
installing on WebSphere cluster [49](#)  
manual deployment [57](#), [59](#)  
postInstallSetup script [58](#)  
repackaging custom JAR files [65](#)  
repackaging EAR files [65](#)  
silent installation [48](#), [109](#)  
uninstalling [121](#), [122](#)  
version information [54](#)  
Hub Server installation mode  
console [41](#)  
graphical [41](#)  
silent [41](#)  
Hub Server properties file  
configuring [30](#)  
Hub Store  
tablespaces, creating [15](#)  
uninstalling [118](#)

## I

Infinispan  
configuring [69](#), [70](#)  
Informatica ActiveVOS  
creating the schema [18](#)  
Informatica platform  
properties file [30](#)  
installing  
Hub Server [41](#), [45](#)  
Process Server [74](#), [76](#)  
Resource Kit [104](#), [107](#)

## J

Java options  
configuring [20](#)  
JMS message queues  
configuring [62](#), [67](#)  
JVM parameters  
configuring [20](#)

## L

log file  
debug log file [54](#), [81](#)  
Hub Server log file [54](#)  
installation log file [54](#), [81](#)  
installation prerequisites log file [54](#), [81](#)  
JBoss log file [54](#), [81](#)  
post install setup log file [54](#), [81](#)  
Process Server log file [81](#)

## M

Master Database  
creating [31](#)  
importing metadata [35](#)  
match population  
enabling [90](#), [91](#)  
MDM Hub  
components [9](#)  
designing the installation [11](#)  
installation tasks [11](#)  
installation topology [11](#)  
introduction [9](#)  
Java Development Kit (JDK) requirement [13](#)  
setting environment variables [13](#)  
setting operating system locale [13](#)  
system requirements [13](#)  
MDM Hub EAR files  
repackaging [65](#)

## O

Operational Reference Store  
  creating [33](#)  
  importing metadata [36](#)  
  registering [71](#)

## P

postinstallsetup script  
  running [88](#)  
postInstallSetup script  
  for Hub Server [58](#)  
  for Process Server [88](#)  
  running [58](#)  
Process Server  
  build number [82](#)  
  create data sources [83](#)  
  deploying [88](#)  
  deploying on WebSphere cluster [78](#)  
  deployment [83](#), [87](#)  
  deployment script [83](#), [87](#)  
  installation log files [81](#)  
  installing [74](#), [76](#)  
  manual deployment [83](#), [87](#)  
  postInstallSetup script [88](#)  
  redeploy [88](#)  
  uninstalling [121](#)  
  version information [82](#)  
Process Server installation mode  
  console [74](#)  
  graphical [74](#)  
  silent [74](#)  
Process Server properties file  
  configuring [30](#)  
Process Servers  
  HTTPS, enabling [89](#)

## R

Resource Kit  
  installing [104](#), [107](#)  
  silent properties file [109](#)  
  uninstalling [121](#)

## S

Sample Schema  
  installing [99](#)  
  registering [102](#)  
secure communications  
  enabling, in the Process Server [89](#)  
silent installation  
  Generating response files for [48](#)  
  of Hub Server [48](#)  
silent installer  
  running [78](#)

## T

tablespaces  
  creating [15](#)  
target database  
  selecting [71](#)  
tns name  
  adding [15](#)  
troubleshooting  
  post-installation process [114](#)

## U

uninstalling  
  Hub Server [121](#), [122](#)  
  Hub Store [118](#)  
  Process Server [121](#)  
URN  
  setting ActiveVOS [95](#)

## W

WebSphere  
  configuring [20](#)  
  settings [56](#)  
WebSphere cluster  
  deploying Process Server [78](#)  
  installing Hub Server [49](#)  
workflow engines  
  adding [96](#)